

8-Apr-2020

Movement Of The Day

- ❑ Nifty opened negative at **8688.90** and made a low **8653.90**. From there it moved towards the high of **9131.70** and closed negative at **8748.75** levels.
- ❑ **Positive Sector in Nifty:** FMCG, PHARMA, AUTO and MEDIA.
- ❑ **Negative Sector in Nifty:** FIN SERVICE, IT, PVT BANK, METAL, PSU BANK and REALTY.
- ❑ India VIX closed positive by **1.20%** at 52.42.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 9000 levels (1,649,625) (09 Apr expiry)
- ❑ Maximum open interest in Put: 8000 levels (1,878,825) (09 Apr expiry)
- ❑ Highest change in OI for call: 9500 levels (**+683,025**) (09 Apr expiry)
- ❑ Highest change in OI for Put: 8700 levels (**+479,250**) (09 Apr expiry)
- ❑ Nifty futures open interest: 1,04,13,450
- ❑ Nifty futures change in OI: **+8,61,600**
- ❑ Nifty VWAP : 8,863.69
- ❑ Bank Nifty futures open interest: 10,46,220
- ❑ Bank Nifty futures change in OI: **+44,920**
- ❑ Nifty futures closed with the premium of **7.15** points.

Stocks In News

- ❑ **SUNPHARMA (+4.83%):** India's exports of HCQ in 2018-19 was only \$51 million and sunpharma account of 7% of it..
- ❑ **NTPC (+4.60%):** Brokerage house has maintain BUY rating on the stock.
- ❑ **VEDL (+5.47%):** Vedanta has started limited operation of its value added business in Goa.
- ❑ **SHREECEM (-3.81%):** Extension of lockdown negative for cement company's.
- ❑ **TCS (-3.79%):** Broader selling in IT stocks.
- ❑ **CIPLA (+4.61%):** Broader buying in Pharma stocks.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
9000-09Apr	25.05	7,60,956	16,49,625
9200-09Apr	9.45	4,33,330	8,87,250
8900-09Apr	42.50	4,14,007	8,64,975
9100-09Apr	14.55	4,04,499	6,20,250
9500-09Apr	4.00	3,84,322	14,73,450

Market

Todays Closing

Market	Value	Points	% Change
Sensex	29,893.96	-173.25	-0.58%
Nifty	8,748.75	-43.45	-0.49%
Nifty Bank	18,946.45	-116.05	-0.61%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	7	24	15
Decline	5	26	15
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	8,98,794	46,144
Stock Futures	10,08,475	47,523
Index Options	2,01,15,506	10,43,038.77
Stock Options	5,10,854	25,453
F&O Total	2,25,33,629	11,62,159.01

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
VEDL	70.40	5.47
SUNPHARMA	437.50	4.83
CIPLA	514.95	4.61
NTPC	85.30	4.60
INFRATEL	166.45	4.26

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
SHREECEM	16000.00	-3.81
TCS	1708.00	-3.79
TITAN	912.00	-3.74
HINDALCO	101.15	-2.69
ICICIBANK	317.65	-2.59

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
8500-09Apr	47.55	5,76,123	14,83,875
8700-09Apr	106.65	5,04,250	11,99,700
8600-09Apr	73.00	3,79,333	7,91,325
8800-09Apr	152.00	3,57,710	5,27,400
8400-09Apr	31.30	2,79,468	9,51,525

Technical Diary - Nifty



- ❑ Nifty opened negative and made a low. From there it moved towards the high and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **43.45** points below previous day close.
- ❑ It took Resistance & Support at 9131.70 & 8653.90 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened negative and made a low. From there it moved towards the high and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **173.25** points below previous day close.
- ❑ It took Resistance & Support at 31227.97 & 29602.94 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened negative and made a low. From there it started moving towards the high and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **116.05** points below its previous day close.
- ❑ It took Resistance & Support at 20324.10 & 18482.90 respectively.

Technical Diary- India VIX



- ❑ India VIX closed positive by **1.20%** at 52.42
- ❑ It took Resistance & Support at 53.73 & 46.67 respectively.

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