

13-Apr-2020

Movement Of The Day

- ❑ Nifty opened negative at **9103.95** and made a high **9112.05**. From there it moved towards the low of **8912.40** and closed negative at **8993.85** levels.
- ❑ **Positive Sector in Nifty:** METAL and PHARMA.
- ❑ **Negative Sector in Nifty:** FMCG, AUTO, MEDIA, FIN SERVICE, IT, PVT BANK, PSU BANK and REALTY.
- ❑ India VIX closed positive by **3.34%** at 51.41.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 9500 levels (1,445,400) (16 Apr expiry)
- ❑ Maximum open interest in Put: 8000 levels (1,862,025) (16 Apr expiry)
- ❑ Highest change in OI for call: 10000 levels (**+724,725**) (16 Apr expiry)
- ❑ Highest change in OI for Put: 8200 levels (**+395,400**) (16 Apr expiry)
- ❑ Nifty futures open interest: 1,02,43,500
- ❑ Nifty futures change in OI: **+2,14,425**
- ❑ Nifty VWAP : 8,997.80
- ❑ Bank Nifty futures open interest: 11,66,060
- ❑ Bank Nifty futures change in OI: **+36,360**
- ❑ Nifty futures closed with the premium of **34.35** points.

Stocks In News

- ❑ **ADANI PORTS (+4.41%):** The company has raised Rs 1,500 crore.
- ❑ **ZEEL (-8.44%):** The company has picked up about 80% in Margo. The Street views it has a bad investment given that the tech company expects to close FY20 with a revenue of just Rs 47 lakhs.
- ❑ **LT (+6.35%):** Stock rallied on announcement of large deal wins.
- ❑ **HINDALCO (+6.00%):** Broader buying in METAL stocks.
- ❑ **DRREDDY (+3.82%):** Dr Reddy's launches cancer drug Invista in domestic market.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
9500-16Apr	31.70	3,61,876	14,45,400
9000-16Apr	175.85	2,60,493	8,48,925
9200-16Apr	95.25	2,53,177	5,34,150
9300-16Apr	68.00	2,43,668	5,41,800
9100-16Apr	132.00	1,79,648	4,07,400

Market

Todays Closing

Market	Value	Points	% Change
Sensex	30,690.02	-469.60	-1.51%
Nifty	8,993.85	-118.05	-1.03%
Nifty Bank	19,488.00	-425.60	-2.14%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	4	20	7
Decline	8	30	23
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	5,27,395	27,601
Stock Futures	7,91,706	38,642
Index Options	1,00,09,111	5,34,835.42
Stock Options	4,96,147	25,938
F&O Total	1,18,24,359	6,27,016.11

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
LT	864.40	6.35
HINDALCO	114.00	6.00
BHARTIARTL	510.50	4.46
ADANI PORTS	263.00	4.41
DRREDDY	3759.90	3.82

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
BAJFINANCE	2290.00	-10.26
ZEEL	137.20	-8.44
BAJAJFINSV	4490.00	-6.85
M&M	362.35	-4.99
TITAN	966.45	-4.68

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
8500-16Apr	37.30	2,72,278	13,70,325
9000-16Apr	174.95	2,14,712	9,48,000
8700-16Apr	70.90	1,86,453	6,12,525
8800-16Apr	95.00	1,63,792	5,32,875
8600-16Apr	48.60	1,34,179	5,52,750

Technical Diary - Nifty



- ❑ Nifty opened negative and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **118.05** points below previous day close.
- ❑ It took Resistance & Support at 9112.05 & 8912.40 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened positive and open high remained same. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **469.60** points below previous day close.
- ❑ It took Resistance & Support at 31195.72 & 30474.15 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened negative and made a low. From there it started moving towards the high and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **425.60** points below its previous day close.
- ❑ It took Resistance & Support at 19887.05 & 19294.00 respectively.

Technical Diary- India VIX



- ❑ India VIX closed positive by **3.34%** at 51.41
- ❑ It took Resistance & Support at 52.49 & 43.63 respectively.

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