

15-Apr-2020

Movement Of The Day

- ❑ Nifty opened positive at 9196.40 and made a high 9261.20. From there it moved towards the low of 8874.10 and closed negative at 8925.30 levels.
- ❑ **Positive Sector in Nifty:** FMCG, IT, MEDIA, METAL and REALTY.
- ❑ **Negative Sector in Nifty:** PHARMA, AUTO, FIN SERVICE, PVT BANK and PSU BANK.
- ❑ India VIX closed negative by 3.99% at 49.40.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 9500 levels (2,015,625) (16 Apr expiry)
- ❑ Maximum open interest in Put: 8000 levels (1,472,400) (16 Apr expiry)
- ❑ Highest change in OI for call: 9300 levels (+588,375) (16 Apr expiry)
- ❑ Highest change in OI for Put: 8200 levels (-386,100) (16 Apr expiry)
- ❑ Nifty futures open interest: 1,00,51,500
- ❑ Nifty futures change in OI: +3,20,325
- ❑ Nifty VWAP : 9,100.61
- ❑ Bank Nifty futures open interest: 13,20,620
- ❑ Bank Nifty futures change in OI: +2,36,200
- ❑ Nifty futures closed with the premium of 19.70 points.

Stocks In News

- ❑ **UPL (+8.02%):** Government allows agri-related activities during lockdown
- ❑ **HEROMOTOCO (-4.67%):** Operations to remain suspended till May 3.
- ❑ **MAURTI (-4.39%):** Suzuki Motor Gujarat extends production suspension till further notice.
- ❑ **KOTAKBANK (-5.67%):** Brokerage house has downgraded the stock.
- ❑ **HCLTECH (+5.01%):** Considering the revenue growth aided by IBM products acquisition and a depreciating rupee favouring margin expansion, brokerage house has maintain buy on stock.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
9200-16Apr	17.80	5,23,551	10,97,025
9300-16Apr	8.65	4,95,394	11,10,525
9500-16Apr	2.75	4,81,848	20,15,625
9400-16Apr	4.45	3,46,908	7,89,075
9100-16Apr	36.30	2,84,147	9,02,700

Market

Todays Closing

Market	Value	Points	% Change
Sensex	30,379.81	-310.21	-1.01%
Nifty	8,925.30	-68.55	-0.76%
Nifty Bank	19,057.05	-430.95	-2.21%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	4	27	12
Decline	8	23	18
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	6,91,934	36,558
Stock Futures	10,59,413	53,100
Index Options	1,90,43,116	9,86,628.98
Stock Options	6,43,262	33,658
F&O Total	2,14,37,725	11,09,944.59

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
UPL	351.00	8.02
HINDUNILVR	2473.00	5.39
BRITANNIA	2847.90	5.24
HCLTECH	481.20	5.01
ITC	190.25	4.76

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
KOTAKBANK	1180.00	-5.67
HEROMOTOCO	1829.45	-4.67
BAJFINANCE	2187.00	-4.39
MARUTI	5090.00	-3.66
HDFC	1597.00	-3.52

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
9000-16Apr	139.50	5,70,896	8,74,725
8900-16Apr	92.00	4,10,755	8,10,150
8800-16Apr	57.25	3,77,546	7,35,675
9100-16Apr	201.20	3,12,417	2,78,325
8700-16Apr	35.10	2,88,027	7,86,450

Technical Diary - Nifty



- ❑ Nifty opened positive and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **68.55** points below previous day close.
- ❑ It took Resistance & Support at 9261.20 & 8874.10 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened positive and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **310.21** points below previous day close.
- ❑ It took Resistance & Support at 31568.36 & 30222.07 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a high. From there it started moving towards the low and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **430.95** points below its previous day close.
- ❑ It took Resistance & Support at 20184.10 & 18776.75 respectively.

Technical Diary- India VIX



- ❑ India VIX closed negative by **3.99%** at 49.40
- ❑ It took Resistance & Support at 51.45 & 44.64 respectively.

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