

16-Apr-2020

## Movement Of The Day

- ❑ Nifty opened negative at **8851.25** and made a low **8821.90**. From there it moved towards the high of **9053.75** and closed positive at **8992.80** levels.
- ❑ **Positive Sector in Nifty:** MEDIA, METAL, REALTY, PHARMA, AUTO, FIN SERVICE, PVT BANK and PSU BANK.
- ❑ **Negative Sector in Nifty:** FMCG and IT.
- ❑ India VIX closed negative by **7.65%** at 45.92.

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 9500 levels (578,400) (23 Apr expiry)
- ❑ Maximum open interest in Put: 8000 levels (776,925) (23 Apr expiry)
- ❑ Highest change in OI for call: 9000 levels (**+384,900**) (23 Apr expiry)
- ❑ Highest change in OI for Put: 8200 levels (**+476,025**) (23 Apr expiry)
- ❑ Nifty futures open interest: 1,00,52,025
- ❑ Nifty futures change in OI: **+9,30,900**
- ❑ Nifty VWAP : 8,988.97
- ❑ Bank Nifty futures open interest: 15,55,900
- ❑ Bank Nifty futures change in OI: **+300,000**
- ❑ Nifty futures closed with the premium of **67.20** points.

## Stocks In News

- ❑ **HCLTECH (-3.96%) and TECHM (-3.79%):** Broader selling in IT stocks.
- ❑ **KOTAKBANK (-3.30%):** Brokerage house has downgraded the stocks due to unexpected credit risk due to the broader slowdown.
- ❑ **NTPC (+6.90%):** Brokerage house has maintain buy on the stock.
- ❑ **VEDL (+5.15%), HINDALCO (+5.13%), TITAN (+4.20%) and ICICIBANK (+4.73%):** Broader buying in market on hopes of fiscal stimulus package by the government.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
9000-16Apr	0.10	15,38,999	32,94,600
9100-16Apr	0.05	11,10,317	17,25,450
9050-16Apr	0.05	6,07,344	9,22,875
8900-16Apr	93.00	5,08,460	2,53,425
9200-16Apr	0.05	4,66,708	15,33,675

## Market

### Todays Closing

Market	Value	Points	% Change
Sensex	30,602.61	222.80	0.73%
Nifty	8,992.80	67.50	0.76%
Nifty Bank	19,400.00	342.95	1.80%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	11	35	20
Decline	1	15	10
Unchanged	0	0	0

## Instrument Wise Volume and Turnover

### Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	6,56,158	33,749
Stock Futures	8,74,340	42,707
Index Options	3,89,69,922	18,52,573.24
Stock Options	5,18,571	26,611
F&O Total	4,10,18,991	19,55,639.67

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
NTPC	96.10	6.90
VEDL	82.65	5.15
HINDALCO	121.00	5.13
ICICIBANK	342.85	4.73
TITAN	992.00	4.20

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
HCLTECH	459.80	-3.96
TECHM	518.25	-3.79
KOTAKBANK	1135.00	-3.30
BHARTIARTL	500.00	-2.06
INFRADEL	170.40	-1.96

## Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
9000-16Apr	7.40	11,83,097	10,66,125
8900-16Apr	0.05	9,15,015	17,75,025
8800-16Apr	0.05	6,72,389	14,38,425
8950-16Apr	0.05	4,48,615	11,69,475
8700-16Apr	0.05	4,30,971	9,36,300

### Technical Diary - Nifty



- ❑ Nifty opened negative and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **67.50** points above previous day close.
- ❑ It took Resistance & Support at 9053.75 & 8821.90 respectively during the day.

### Technical Diary- Sensex



- ❑ Sensex opened negative and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **222.80** points above previous day close.
- ❑ It took Resistance & Support at 30800.20 & 30016.17 respectively during the day.

### Technical Diary - Bank Nifty



- ❑ Nifty Bank opened negative and made a low. From there it started moving towards the high and closed positive.
- ❑ It traded with a positive bias.
- ❑ It closed **342.95** points above its previous day close.
- ❑ It took Resistance & Support at 19520.30 & 18703.45 respectively.

### Technical Diary- India VIX



- ❑ India VIX closed negative by **7.65%** at 45.92
- ❑ It took Resistance & Support at 49.73 & 42.25 respectively.

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