

17-Apr-2020

## Movement Of The Day

- ❑ Nifty opened positive at 9323.45 and open high remained same. From there it moved towards the low of 9091.35 and closed positive at 9266.75 levels.
- ❑ **Positive Sector in Nifty:** IT, MEDIA, METAL, REALTY, AUTO, FIN SERVICE, PVT BANK and PSU BANK.
- ❑ **Negative Sector in Nifty:** FMCG and PHARMA.
- ❑ India VIX closed negative by 7.71% at 42.54.

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 10000 levels (981,975) (23 Apr expiry)
- ❑ Maximum open interest in Put: 9000 levels (1,130,250) (23 Apr expiry)
- ❑ Highest change in OI for call: 10000 levels (+423,000) (23 Apr expiry)
- ❑ Highest change in OI for Put: 9000 levels (+607,575) (23 Apr expiry)
- ❑ Nifty futures open interest: 1,02,40,575
- ❑ Nifty futures change in OI: +8,35,200
- ❑ Nifty VWAP : 9,226.88
- ❑ Bank Nifty futures open interest: 12,76,720
- ❑ Bank Nifty futures change in OI: -42,760
- ❑ Nifty futures closed with the premium of 67.20 points.

## Stocks In News

- ❑ **AXISBANK (+13.93%), EICHERMOT (+9.94%), ICICIBANK (+9.65%), MARUTI (+8.74%) and INDUSINDBK (+8.46%):** Stocks gained after the Reserve Bank of India (RBI) on Friday announced measures to infuse liquidity.
- ❑ **SUNPHARMA (-1.38%):** Broader selling in PHARMA stocks.
- ❑ **NESTLEIND (-2.90%) and HINDUNILVR (-2.02%):** Broader selling in FMCG stocks.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
9500-23Apr	99.00	4,21,337	9,89,475
9300-23Apr	187.00	2,34,824	4,21,275
9400-23Apr	138.00	1,99,782	4,17,600
9600-23Apr	67.85	1,91,995	5,44,125
9200-23Apr	244.45	1,79,745	4,51,050

## Market

## Todays Closing

Market	Value	Points	% Change
Sensex	31,588.72	986.11	3.22%
Nifty	9,266.75	273.95	3.05%
Nifty Bank	20,742.80	1342.80	6.92%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	12	38	23
Decline	0	12	7
Unchanged	0	0	0

## Instrument Wise Volume and Turnover

## Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	7,68,757	40,128
Stock Futures	10,20,990	49,771
Index Options	1,14,88,259	6,14,519.31
Stock Options	7,55,220	38,051
F&O Total	1,40,33,226	7,42,469.22

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
AXISBANK	481.40	13.93
EICHERMOT	14700.00	9.94
ICICIBANK	375.00	9.65
MARUTI	5579.00	8.74
INDUSINDBK	472.25	8.46

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
NESTLEIND	17376.15	-2.90
HINDUNILVR	2387.00	-2.02
INFRATEL	168.20	-1.92
SUNPHARMA	457.30	-1.38
TECHM	511.00	-1.28

## Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
9000-23Apr	71.55	3,57,784	11,30,250
8800-23Apr	38.65	2,41,676	7,89,600
8900-23Apr	53.45	1,85,087	5,59,800
9100-23Apr	93.05	1,71,056	3,42,225
9200-23Apr	130.00	1,61,601	4,65,075



- Nifty opened positive and open high remained same. From there it moved towards the low and closed positive.
- It ended with a positive bias.
- It closed **273.95** points above previous day close.
- It took Resistance & Support at 9324.00 & 9091.35 respectively during the day.



- Sensex opened positive and made a high. From there it moved towards the low and closed positive.
- It ended with a positive bias.
- It closed **986.11** points above previous day close.
- It took Resistance & Support at 31718.73 & 30960.94 respectively during the day.



- Nifty Bank opened positive and made a low. From there it started moving towards the high and closed positive.
- It traded with a positive bias.
- It closed **1342.80** points above its previous day close.
- It took Resistance & Support at 20866.55 & 19729.30 respectively.



- India VIX closed negative by **7.71%** at 42.54
- It took Resistance & Support at 46.09 & 40.30 respectively.

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