

20-Apr-2020

Movement Of The Day

- ❑ Nifty opened positive at 9390.20 and open high remained same. From there it moved towards the low of 9230.80 and closed negative at 9261.85 levels.
- ❑ **Positive Sector in Nifty:** IT, REALTY, FIN SERVICE and PSU BANK.
- ❑ **Negative Sector in Nifty:** AUTO, FMCG, MEDIA, METAL, PHARMA and PVT BANK.
- ❑ India VIX closed positive by 1.74% at 43.33.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 10000 levels (1,379,175) (23 Apr expiry)
- ❑ Maximum open interest in Put: 9000 levels (1,379,175) (23 Apr expiry)
- ❑ Highest change in OI for call: 10000 levels (+403,875) (23 Apr expiry)
- ❑ Highest change in OI for Put: 9000 levels (+354,450) (23 Apr expiry)
- ❑ Nifty futures open interest: 99,42,750
- ❑ Nifty futures change in OI: +4,20,600
- ❑ Nifty VWAP : 9,279.26
- ❑ Bank Nifty futures open interest: 12,12,080
- ❑ Bank Nifty futures change in OI: +1,06,040
- ❑ Nifty futures closed with the premium of 3.15 points.

Stocks In News

- ❑ **HDFCBANK (+3.63%):** Stock rallied as the bank has reported 10-quarter low slippages in Q4FY20 results.
- ❑ **INFY (+3.53%):** Stock rallied ahead of its Q4FY20 result as the street is expecting better set of numbers.
- ❑ **HINDALCO (-5.64%) and JSWSTEEL (-5.56%):** Broader selling in METAL stocks due to slowdown in economic activity.
- ❑ **AXISBANK (-5.39%):** Brokerage house has downgrade the stock.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
9500-23Apr	49.00	4,10,406	12,15,750
9300-23Apr	123.00	2,60,305	7,84,125
9400-23Apr	80.65	2,57,567	6,31,200
9600-23Apr	28.05	2,30,880	6,23,625
9700-23Apr	15.30	1,83,272	9,63,675

Market

Todays Closing

Market	Value	Points	% Change
Sensex	31,648.00	59.28	0.19%
Nifty	9,261.85	-4.90	-0.05%
Nifty Bank	20,522.65	-158.80	-0.77%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	14	3	9
Decline	36	9	21
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	6,15,526	33,033
Stock Futures	9,33,396	46,609
Index Options	1,18,96,082	6,30,968.39
Stock Options	6,92,010	36,151
F&O Total	1,41,37,014	7,46,761.67

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
TATAMOTORS	80.10	4.23
SUNPHARMA	474.85	3.88
HDFCBANK	943.30	3.63
NTPC	98.90	3.56
INFY	650.95	3.53

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
HINDALCO	117.15	-5.64
JSWSTEEL	167.45	-5.56
AXISBANK	453.00	-5.39
INFRATEL	159.30	-5.35
GRASIM	522.25	-4.27

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
9000-23Apr	65.30	3,61,224	14,60,775
9200-23Apr	130.10	2,51,467	7,38,675
8900-23Apr	44.05	1,85,873	8,29,950
9100-23Apr	92.15	1,84,828	5,15,475
9300-23Apr	178.20	1,82,926	4,56,900

Technical Diary - Nifty



- Nifty opened positive and open high remained same. From there it moved towards the low and closed negative.
- It ended with a negative bias.
- It closed **4.90** points below previous day close.
- It took Resistance & Support at 9390.85 & 9230.80 respectively during the day.

Technical Diary- Sensex



- Sensex opened positive and open high remained same. From there it moved towards the low and closed positive.
- It ended with a positive bias.
- It closed **59.28** points above previous day close.
- It took Resistance & Support at 32056.47 & 31490.26 respectively during the day.

Technical Diary - Bank Nifty



- Nifty Bank opened positive and made a high. From there it started moving towards the low and closed negative.
- It traded with a negative bias.
- It closed **158.80** points below its previous day close.
- It took Resistance & Support at 21122.10 & 20444.25 respectively.

Technical Diary- India VIX



- India VIX closed positive by **1.74%** at 43.33
- It took Resistance & Support at 44.03 & 40.29 respectively.

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