6 p.m Coffee with Narnolia



21-Apr-2020

Movement Of The Day

- □ Nifty opened negative at 9016.95 and made a high of 9044.40. From there it moved towards the low of 8909.40 and closed negative at 8981.45 levels.
- ☐ Positive Sector in Nifty: PHARMA.
- Negative Sector in Nifty: AUTO, FMCG, MEDIA, METAL, PVT BANK, IT, REALTY, FIN SERVICE and PSU BANK.
- ☐ India VIX closed positive by 4.35% at 45.34.

Key Derivative Highlights

- ☐ Maximum open interest in Call: 9500 levels (1,363,950) (23 Apr expiry)
- ☐ Maximum open interest in Put: 8000 levels (1,056,825) (23 Apr expiry)
- ☐ Highest change in OI for call: 9100 levels (+1,075,950) (23 Apr expiry)
- ☐ Highest change in OI for Put: 9000 levels (-458,625) (23 Apr expiry)
- ☐ Nifty futures open interest: 1,03,35,375
- ☐ Nifty futures change in OI: +9,37,650
- ☐ Nifty VWAP: 8,986.10
- ☐ Bank Nifty futures open interest: 14,21,140
- ☐ Bank Nifty futures change in OI: +2,90,900
- ☐ Nifty futures closed with the discount of 20.40 points.

Stocks In News

- □ ICICIBANK (-8.72%): Broader selling in stock after company confirms exposure to Singapore based Hin Leong.
- BAJFINANCE (-9.07%): Brokerage house has downgraded the stock.
- ☐ HINDALCO (-8.07%): Selling in metal stocks due to slowdown in economy activity.
- BHARTIARTL (+2.18%): Broader buying as brokerage houses has kept their bullish stance on the stock.
- □ DRREDDY (+4.38%): Street has kept bullish stance on PHARMA stocks.

Nifty Most Active Call			
Index	Price	No. of Co	ontract in lacs
Option	INR	VOL	OI
9000-23Apr	103.00	3,35,030	9,74,100
9200-23Apr	38.70	3,13,850	10,16,400
9100-23Apr	64.00	2,78,622	11,82,225
9300-23Apr	22.50	2,45,721	11,49,975
9400-23Apr	13.25	1,77,316	8,02,200

Market			
Todays Closing			
Market	Value	Points	% Change
Sensex	30,636.71	-1011.29	-3.20%
Nifty	8,981.45	-280.40	-3.03%
Nifty Bank	19,409.35	-1113.30	-5.42%

Advance / Decline			
Group	Nifty Bank	Nifty 50	Sensex
Advance	0	8	3
Decline	12	42	27
Unchanged	0	0	0

Instrument Wise Volume and Turnover				
Derivative Volumes (INR in Crores)				
Exchange No. of Contracts Turnover (crs)				
Index Futures	5,67,234	29,297		
Stock Futures	9,37,450	46,347		
Index Options	1,28,40,935	6,58,662.84		
Stock Options	8,02,516	42,847		
F&O Total	1,51,48,135	7,77,154.32		

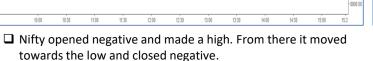
Top Nifty - 50 Index Gainers			
Symbol	LTP	% Change	
DRREDDY	4013.00	4.38	
INFRATEL	163.90	2.89	
BHARTIARTL	501.00	2.18	
HEROMOTOCO	1835.00	1.61	
BRITANNIA	2860.00	0.95	

Top Nifty - 50 Index Losers			
Symbol	LTP	% Change	
INDUSINDBK	400.75	-12.25	
BAJFINANCE	2099.00	-9.07	
ICICIBANK	329.80	-8.72	
HINDALCO	107.05	-8.07	
ZEEL	129.30	-8.07	

Nifty Most Active Put			
Index	Price	No. of C	ontract in lacs
Option	INR	VOL	OI
9000-23Apr	159.00	3,47,619	9,04,500
8800-23Apr	77.00	2,94,872	8,87,250
8900-23Apr	112.65	2,86,985	8,83,650
8700-23Apr	51.00	2,32,220	9,74,700
8500-23Apr	21.95	1,82,362	9,55,500







☐ It closed 280.40 points below previous day close.

☐ It ended with a negative bias.

☐ It took Resistance & Support at 9044.40 & 8909.40 respectively during the day.



- ☐ Sensex opened negative and made a high. From there it moved towards the low and closed negative.
- ☐ It ended with a negative bias.
- ☐ It closed 1011.29 points below previous day close.
- ☐ It took Resistance & Support at 30900.12 & 30378.26 respectively during the day.





- ☐ Nifty Bank opened negative and made a high. From there it started moving towards the low and closed negative.
- ☐ It traded with a negative bias.
- ☐ It closed 1113.30 points below its previous day close.
- ☐ It took Resistance & Support at 19891.45 & 19247.95 respectively.



- ☐ India VIX closed positive by 4.35% at 45.34
- ☐ It took Resistance & Support at 45.96 & 36.21 respectively.

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