

22-Apr-2020

## Movement Of The Day

- ❑ Nifty opened positive at 9026.75 and made a low of 8946.25. From there it moved towards the high of 9209.75 and closed positive at 9187.30 levels.
- ❑ **Positive Sector in Nifty:** AUTO, FMCG, MEDIA, METAL, PVT BANK, IT and FIN SERVICE.
- ❑ **Negative Sector in Nifty:** PHARMA, PSU BANK and REALTY.
- ❑ India VIX closed negative by 4.90% at 42.98.

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 9500 levels (1,235,700) (23 Apr expiry)
- ❑ Maximum open interest in Put: 9000 levels (1,803,825) (23 Apr expiry)
- ❑ Highest change in OI for call: 9100 levels (-648,450) (23 Apr expiry)
- ❑ Highest change in OI for Put: 9000 levels (+932,175) (23 Apr expiry)
- ❑ Nifty futures open interest: 10,072,650
- ❑ Nifty futures change in OI: +5,11,050
- ❑ Nifty VWAP : 9,083.00
- ❑ Bank Nifty futures open interest: 14,32,440
- ❑ Bank Nifty futures change in OI: +1,03,720
- ❑ Nifty futures closed with the premium of 12.70 points.

## Stocks In News

- ❑ **RELIANCE (+9.83%):** Stock rallied on Facebook's investment of 43,574 crore in all Jio platforms.
- ❑ **UPL (+3.63%):** Share gain on Cabinet nod to up subsidy on phosphatic fertiliser by 5%.
- ❑ **ONGC (-5.62%) and ASIANPAINT (+5.27%):** Due to crisis in the crude oil market.
- ❑ **VEDL (-2.55%):** Broader selling in METAL stock due to slowdown in economic activity.
- ❑ **ZEEL (+20%) and INDUSINDBNK (+3.80%):** Broader buying in stocks.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
9200-23Apr	72.00	5,54,640	9,70,200
9100-23Apr	126.60	4,76,989	5,27,175
9300-23Apr	35.50	4,74,623	10,38,525
9000-23Apr	204.00	3,52,876	6,44,475
9400-23Apr	15.85	3,29,946	9,96,300

## Market

### Todays Closing

Market	Value	Points	% Change
Sensex	31,379.55	742.84	2.42%
Nifty	9,187.30	205.85	2.29%
Nifty Bank	19,701.85	292.50	1.51%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	44	10	26
Decline	6	2	4
Unchanged	0	0	0

## Instrument Wise Volume and Turnover

### Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	6,69,527	34,238
Stock Futures	10,46,251	52,802
Index Options	1,90,60,607	9,65,768.03
Stock Options	9,43,474	53,073
F&O Total	2,17,19,859	11,05,881.91

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
ZEEL	155.10	20.00
RELIANCE	1359.00	9.83
ASIANPAINT	1816.90	5.27
INDUSINDBK	416.10	3.80
UPL	358.50	3.63

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
ONGC	65.45	-5.62
VEDL	76.45	-2.55
LT	855.50	-1.71
CIPLA	589.00	-0.52
POWERGRID	162.15	-0.31

## Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
9000-23Apr	21.10	5,41,127	18,03,825
8800-23Apr	5.70	4,45,815	11,91,525
8900-23Apr	11.20	4,42,738	11,45,175
8700-23Apr	4.20	2,96,116	12,22,800
9100-23Apr	46.00	2,82,878	8,60,250

### Technical Diary - Nifty



- ❑ Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **205.85** points above previous day close.
- ❑ It took Resistance & Support at 9209.75 & 8946.25 respectively during the day.

### Technical Diary- Sensex



- ❑ Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **742.84** points above previous day close.
- ❑ It took Resistance & Support at 31741.14 & 30578.55 respectively during the day.

### Technical Diary - Bank Nifty



- ❑ Nifty Bank opened negative and made a low. From there it started moving towards the high and closed positive.
- ❑ It traded with a positive bias.
- ❑ It closed **292.50** points above its previous day close.
- ❑ It took Resistance & Support at 19806.35 & 19051.95 respectively.

### Technical Diary- India VIX



- ❑ India VIX closed negative by **4.90%** at 42.98
- ❑ It took Resistance & Support at 45.42 & 40.46 respectively.

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