

23-Apr-2020

Movement Of The Day

- ❑ Nifty opened positive at **9232.35** and made a low of **9170.15**. From there it moved towards the high of **9343.60** and closed positive at **9313** levels.
- ❑ **Positive Sector in Nifty:** AUTO, MEDIA, METAL, PVT BANK, IT, FIN SERVICE, PHARMA and REALTY.
- ❑ **Negative Sector in Nifty:** FMCG and PSU BANK
- ❑ India VIX closed negative by **8.90%** at 39.01.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 10000 levels (1,871,475) (30 Apr expiry)
- ❑ Maximum open interest in Put: 9000 levels (3,510,450) (30 Apr expiry)
- ❑ Highest change in OI for call: 9300 levels (**+305,175**) (30 Apr expiry)
- ❑ Highest change in OI for Put: 9000 levels (**+948,450**) (30 Apr expiry)
- ❑ Nifty futures open interest: 98,33,850
- ❑ Nifty futures change in OI: **+4,28,325**
- ❑ Nifty VWAP : 9,260.64
- ❑ Bank Nifty futures open interest: 14,51,460
- ❑ Bank Nifty futures change in OI: **+1,57,520**
- ❑ Nifty futures closed with the discount of **26.80** points.

Stocks In News

- ❑ **TITAN (-3.73%):** Brokerage house has downgraded the stock due to demand concern.
- ❑ **KOTAKBANK (+8.31%):** The board approved raising capital of around \$1 billion on Wednesday.
- ❑ **TCS (+5.52%):** TCS to power Israel's first fully digital bank.
- ❑ **INFY (+5.16%):** Brokerage house kept bullish stance as improvement in new deal wins and strong free cash flow were positive takeaways from the result.
- ❑ **HINDUNILVR (-2.73%):** HUL falls as parent Unilever withdraws guidance amid COVID-19 outbreak.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
9300-23Apr	13.70	17,80,340	9,77,400
9350-23Apr	0.05	8,43,255	19,86,975
9400-23Apr	0.05	6,32,401	22,92,525
9200-23Apr	113.80	6,31,698	4,92,975
9250-23Apr	63.60	4,40,493	1,72,125

Market

Todays Closing

Market	Value	Points	% Change
Sensex	31,863.08	483.53	1.54%
Nifty	9,313.90	126.60	1.38%
Nifty Bank	20,267.95	566.10	2.87%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	8	27	16
Decline	4	22	14
Unchanged	0	1	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	5,48,593	28,650
Stock Futures	9,38,397	47,737
Index Options	4,08,76,453	19,86,893.93
Stock Options	8,16,687	44,655
F&O Total	4,31,80,130	21,07,936.09

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
KOTAKBANK	1247.90	8.31
TCS	1867.10	5.52
INFY	675.00	5.16
ICICIBANK	350.80	4.42
HCLTECH	480.00	3.81

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
TITAN	915.90	-3.73
HINDUNILVR	2321.00	-2.73
POWERGRID	158.15	-2.50
SHREECEM	18748.95	-2.44
NTPC	95.35	-2.31

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
9200-23Apr	0.05	11,72,777	23,41,800
9300-23Apr	0.05	11,62,435	35,17,200
9250-23Apr	0.05	6,82,542	11,43,975
9100-23Apr	0.05	5,04,848	16,92,600
9000-23Apr	0.05	3,89,917	23,61,975

Technical Diary - Nifty



- ❑ Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **126.60** points above previous day close.
- ❑ It took Resistance & Support at 9343.60 & 9170.15 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **483.53** points above previous day close.
- ❑ It took Resistance & Support at 31959.02 & 31292.92 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a low. From there it started moving towards the high and closed positive.
- ❑ It traded with a positive bias.
- ❑ It closed **566.10** points above its previous day close.
- ❑ It took Resistance & Support at 20356.50 & 19584.40 respectively.

Technical Diary- India VIX



- ❑ India VIX closed negative by **8.90%** at 39.01
- ❑ It took Resistance & Support at 42.82 & 36.99 respectively.

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