

24-Apr-2020

Movement Of The Day

- ❑ Nifty opened negative at **9163.90** and made a high of **9296.90**. From there it moved towards the low of **9141.30** and closed negative at **9154.40** levels.
- ❑ **Positive Sector in Nifty:** PHARMA.
- ❑ **Negative Sector in Nifty:** FMCG, PSU BANK, AUTO, MEDIA, METAL, PVT BANK, IT, FIN SERVICE and REALTY.
- ❑ India VIX closed negative by **0.29%** at 39.11.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 9500 levels (2,202,750) (30 Apr expiry)
- ❑ Maximum open interest in Put: 9000 levels (3,049,425) (30 Apr expiry)
- ❑ Highest change in OI for call: 9300 levels (**+533,400**) (30 Apr expiry)
- ❑ Highest change in OI for Put: 9000 levels (**-347,025**) (30 Apr expiry)
- ❑ Nifty futures open interest: 1,00,32,300
- ❑ Nifty futures change in OI: **+9,26,475**
- ❑ Nifty VWAP : 9,174.04
- ❑ Bank Nifty futures open interest: 13,18,000
- ❑ Bank Nifty futures change in OI: **+32,820**
- ❑ Nifty futures closed with the discount of **4.65** points.

Stocks In News

- ❑ **INFRA TEL (-7.98%):** Stock down on muted Q4, extension of Indus tower merger deadline.
- ❑ **BAJFINANCE (-8.70%) and BAJAJFINSV (-6.76%):** Financials, AMCs under pressure as Franklin MF shuts 6 debt schemes.
- ❑ **HINDALCO (-5.98%):** Rating agency has downgraded the stock.
- ❑ **SUNPHARMA (+1.69%) and CIPLA (+1.51%):** Broader buying in PHARMA stocks.
- ❑ **BRITANNIA (+3.51%):** Stock rallied as company announced its interim dividend.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
9500-30Apr	35.50	3,29,302	22,02,750
9300-30Apr	86.95	3,17,558	12,70,350
9400-30Apr	55.65	2,85,204	10,32,675
9200-30Apr	128.00	2,66,319	9,36,150
9600-30Apr	20.05	1,74,687	9,15,750

Market

Todays Closing

Market	Value	Points	% Change
Sensex	31,327.22	-535.86	-1.68%
Nifty	9,154.40	-159.50	-1.71%
Nifty Bank	19,586.65	-681.30	-3.36%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	1	10	8
Decline	11	40	22
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	5,76,935	30,097
Stock Futures	11,70,995	59,617
Index Options	90,36,384	4,82,025.26
Stock Options	11,18,447	65,368
F&O Total	1,19,02,761	6,37,107.29

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
RELIANCE	1425.80	4.00
BRITANNIA	3051.00	3.51
SUNPHARMA	485.50	1.69
CIPLA	595.55	1.51
HEROMOTOCO	1890.45	1.36

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
BAJFINANCE	1983.40	-8.70
INFRA TEL	152.85	-7.98
ZEEL	145.70	-7.52
BAJAJFINSV	4410.00	-6.76
HINDALCO	104.60	-5.98

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
9000-30Apr	95.35	3,66,419	30,49,425
9200-30Apr	179.00	2,11,775	7,05,300
9100-30Apr	132.00	2,01,857	8,67,900
8800-30Apr	46.00	1,60,961	10,64,925
8900-30Apr	66.30	1,33,007	8,83,275

Technical Diary - Nifty



- ❑ Nifty opened negative and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **159.50** points below previous day close.
- ❑ It took Resistance & Support at 9296.90 & 9141.30 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened negative and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **535.86** points below previous day close.
- ❑ It took Resistance & Support at 31842.24 & 31278.27 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened negative and made a high. From there it started moving towards the low and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **681.30** points below its previous day close.
- ❑ It took Resistance & Support at 19950.15 & 19515.40 respectively.

Technical Diary- India VIX



- ❑ India VIX closed negative by **0.29%** at 39.11
- ❑ It took Resistance & Support at 39.94 & 34.98 respectively.

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