

27-Apr-2020

Movement Of The Day

- ❑ Nifty opened positive at 9259.70 and made a low of 9250.35. From there it moved towards the high of 9377.10 and closed positive at 9282.30 levels.
- ❑ **Positive Sector in Nifty:** PHARMA, FMCG, PSU BANK, AUTO, MEDIA, METAL, PVT BANK, IT, FIN SERVICE and REALTY.
- ❑ **Negative Sector in Nifty:** NIL.
- ❑ India VIX closed negative by 3.02% at 37.93.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 9500 levels (2,685,900) (30 Apr expiry)
- ❑ Maximum open interest in Put: 9000 levels (3,303,150) (30 Apr expiry)
- ❑ Highest change in OI for call: 9500 levels (+426,675) (30 Apr expiry)
- ❑ Highest change in OI for Put: 9200 levels (+788,925) (30 Apr expiry)
- ❑ Nifty futures open interest: 1,02,60,525
- ❑ Nifty futures change in OI: +14,61,225
- ❑ Nifty VWAP : 9,323.49
- ❑ Bank Nifty futures open interest: 11,11,580
- ❑ Bank Nifty futures change in OI: -1,18,580
- ❑ Nifty futures closed with the premium of 21.70 points.

Stocks In News

- ❑ **INDUSINDBK (+6.56%):** Stock rallied ahead of its Q4 result.
- ❑ **BAJAJFINSV (+6.19), KOTAKBANK (+5.53%) and AXISBANK (+5.48%):** RBI's spl. liquidity facility of Rs 50,000 crore for MFs, boosts financial stocks.
- ❑ **HDFCBANK (-0.86%):** Jefferies drops HDFC Bank in rejig after holding it since 2011.
- ❑ **BRITANNIA (+7.02%):** Broader buying in stock as bakery products market is in rising trend.
- ❑ **BHARTIARTL (-0.49%):** Broader selling in stock.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
9500-30Apr	42.95	3,99,454	26,85,900
9400-30Apr	76.65	3,34,194	11,98,725
9300-30Apr	125.95	2,74,140	13,20,750
9600-30Apr	21.70	2,33,070	11,44,425
9700-30Apr	10.00	1,78,140	10,12,575

Market

Todays Closing

Market	Value	Points	% Change
Sensex	31,743.08	415.86	1.33%
Nifty	9,282.30	127.90	1.40%
Nifty Bank	20,081.15	494.50	2.52%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	10	42	25
Decline	2	8	5
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	5,54,197	30,098
Stock Futures	14,35,805	71,437
Index Options	1,07,15,874	5,63,181.85
Stock Options	9,56,208	51,262
F&O Total	1,36,62,084	7,15,978.79

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
BRITANNIA	3277.00	7.02
INDUSINDBK	408.00	6.56
BAJAJFINSV	4661.60	6.19
KOTAKBANK	1308.05	5.53
AXISBANK	426.10	5.48

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
NTPC	92.35	-1.12
HDFCBANK	929.95	-0.86
M&M	331.55	-0.82
DRREDDY	3979.00	-0.59
BHARTIARTL	491.85	-0.49

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
9000-30Apr	34.95	3,48,517	33,03,150
9200-30Apr	80.00	2,93,493	14,58,900
9300-30Apr	121.90	2,77,466	11,32,950
9100-30Apr	52.60	2,06,075	10,90,800
8900-30Apr	22.40	1,36,009	8,99,850

Technical Diary - Nifty



- ❑ Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **127.90** points above previous day close.
- ❑ It took Resistance & Support at 9377.10 & 9250.35 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **415.86** points above previous day close.
- ❑ It took Resistance & Support at 32103.70 & 31651.58 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a low. From there it started moving towards the high and closed positive.
- ❑ It traded with a positive bias.
- ❑ It closed **494.50** points above its previous day close.
- ❑ It took Resistance & Support at 20224.75 & 19847.65 respectively.

Technical Diary- India VIX



- ❑ India VIX closed negative by **3.02%** at 37.93
- ❑ It took Resistance & Support at 40.16 & 35.21 respectively.

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