

29-Apr-2020

Movement Of The Day

- ❑ Nifty opened positive at 9408.60 and made a low of 9392.35. From there it moved towards the high of 9599.85 and closed positive at 9553.35 levels.
- ❑ **Positive Sector in Nifty:** PSU BANK, AUTO, MEDIA, PVT BANK, IT, FIN SERVICE, METAL and REALTY.
- ❑ **Negative Sector in Nifty:** PHARMA and FMCG.
- ❑ India VIX closed negative by 4.29% at 33.83.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 10000 levels (2,505,300) (30 Apr expiry)
- ❑ Maximum open interest in Put: 9000 levels (3,360,750) (30 Apr expiry)
- ❑ Highest change in OI for call: 9400 levels (-755,025) (30 Apr expiry)
- ❑ Highest change in OI for Put: 9500 levels (+1,514,025) (30 Apr expiry)
- ❑ Nifty futures open interest: 66,13,050
- ❑ Nifty futures change in OI: +4,76,775
- ❑ Nifty VWAP : 9,493.08
- ❑ Bank Nifty futures open interest: 6,14,860
- ❑ Bank Nifty futures change in OI: -2,31,980
- ❑ Nifty futures closed with the discount of 26.8 points.

Stocks In News

- ❑ **AXISBANK (-3.65%):** The lender reported a net loss of Rs 1,387.78 crore in Q4FY20 impacted by a spike in provisions.
- ❑ **HINDUNILVR (-2.44%):** GSK preparing to start Rs 28,000 crore stake sale in HUL.
- ❑ **DRREDDY (-1.72%):** Broader selling in PHARMA stocks.
- ❑ **TITAN (-0.95%):** Stock falling down due to demand concern.
- ❑ **HINDALCO (+7.03%):** Brokerage house's has kept bullish stance on stock.
- ❑ **ADANI PORTS (+6.58%):** Bullish stance by brokerage house as Adani Ports has a strong portfolio of cash generating assets which offer scalability and sustained growth potential.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	in lacs OI
9500-30Apr	68.50	7,48,270	19,49,250
9600-30Apr	25.90	6,11,585	15,56,400
9700-30Apr	7.15	3,25,084	14,48,625
9400-30Apr	146.15	3,08,525	6,18,150
9550-30Apr	43.50	2,01,883	4,12,275

Market

Todays Closing

Market	Value	Points	% Change
Sensex	32,720.16	605.64	1.89%
Nifty	9,553.35	172.45	1.84%
Nifty Bank	21,090.20	419.10	2.03%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	6	38	23
Decline	6	12	7
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	5,45,055	29,461
Stock Futures	16,11,420	78,578
Index Options	1,97,59,078	10,24,469.15
Stock Options	8,97,648	46,206
F&O Total	2,28,13,201	11,78,714.39

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
HINDALCO	116.40	7.03
ADANI PORTS	290.90	6.58
HDFC	1827.95	6.54
GAIL	89.00	5.26
HCLTECH	495.00	5.07

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
AXISBANK	438.85	-3.64
ASIANPAINT	1775.00	-2.71
HINDUNILVR	2234.00	-2.44
DRREDDY	3882.00	-1.72
TITAN	924.00	-0.95

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	in lacs OI
9400-30Apr	18.00	5,78,526	17,92,875
9500-30Apr	40.90	4,94,430	23,25,975
9300-30Apr	8.75	3,96,905	17,79,450
9200-30Apr	5.10	2,72,617	14,08,050
9000-30Apr	2.50	1,91,214	33,60,750

Technical Diary - Nifty



- ❑ Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **172.45** points above previous day close.
- ❑ It took Resistance & Support at 9599.85 & 9392.35 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **605.64** points above previous day close.
- ❑ It took Resistance & Support at 32897.59 & 32171.65 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a low. From there it started moving towards the high and closed positive.
- ❑ It traded with a positive bias.
- ❑ It closed **419.10** points above its previous day close.
- ❑ It took Resistance & Support at 21348.15 & 20393.65 respectively.

Technical Diary- India VIX



- ❑ India VIX closed negative by **4.29%** at 33.83
- ❑ It took Resistance & Support at 35.35 & 31.48 respectively.

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