

30-Apr-2020

## Movement Of The Day

- ❑ Nifty opened positive at **9753.50** and made a low of **9731.50**. From there it moved towards the high of **9889.05** and closed positive at **9859.90** levels.
- ❑ **Positive Sector in Nifty:** FMCG, PSU BANK, AUTO, PVT BANK, IT, FIN SERVICE, METAL and REALTY.
- ❑ **Negative Sector in Nifty:** PHARMA and MEDIA.
- ❑ India VIX closed positive by **0.44%** at 33.98.

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 10000 levels (1,086,075) (07 May expiry)
- ❑ Maximum open interest in Put: 9500 levels (998,100) (07 May expiry)
- ❑ Highest change in OI for call: 10000 levels (**+603,375**) (07 May expiry)
- ❑ Highest change in OI for Put: 9700 levels (**+815,175**) (07 May expiry)
- ❑ Nifty futures open interest: 98,06,700
- ❑ Nifty futures change in OI: **+35,65,050**
- ❑ Nifty VWAP : 9,821.25
- ❑ Bank Nifty futures open interest: 10,82,080
- ❑ Bank Nifty futures change in OI: **+3,53,960**
- ❑ Nifty futures closed with the discount of **44.90** points.

## Stocks In News

- ❑ **TATAMOTORS (+19.96%):** Jaguar Land Rover (JLR) has restored three-fourth of its budgeted production in China.
- ❑ **VEDL (+12.19%) and HINDALCO (+11.78%):** Metal stocks rally as China's factory activity expands for 2nd month.
- ❑ **HINDUNILVR (-1.20%):** Stock fall ahead of Q4FY20 result, as street was expecting weak set of numbers.
- ❑ **ITC (-0.60%):** Broader selling in stocks
- ❑ **SUNPHARMA (-2.44%) CIPLA (-1.05%):** Broader selling in PHARMA stocks.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
9800-30Apr	59.75	14,53,776	9,06,075
9900-30Apr	0.05	14,13,369	28,42,875
9850-30Apr	9.75	11,76,276	12,73,275
10000-30Apr	0.05	7,46,618	26,17,200
9950-30Apr	0.05	3,98,626	7,35,150

## Market

### Todays Closing

Market	Value	Points	% Change
Sensex	33,717.62	997.46	3.05%
Nifty	9,859.90	306.55	3.21%
Nifty Bank	21,534.50	444.30	2.11%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	10	44	26
Decline	2	6	4
Unchanged	0	0	0

## Instrument Wise Volume and Turnover

### Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	7,61,751	44,276
Stock Futures	16,68,370	86,202
Index Options	4,76,71,016	24,94,062.88
Stock Options	8,42,054	46,868
F&O Total	5,09,43,191	26,71,408.04

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
TATAMOTORS	93.75	19.96
UPL	413.00	14.53
ONGC	79.75	13.12
VEDL	88.80	12.19
HINDALCO	130.00	11.78

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
SUNPHARMA	466.00	-2.44
HINDUNILVR	2205.00	-1.20
CIPLA	590.00	-1.05
INDUSINDBK	468.00	-0.66
ITC	181.05	-0.60

## Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
9800-30Apr	0.05	15,31,116	24,60,525
9700-30Apr	0.05	11,64,739	18,39,075
9750-30Apr	0.05	8,93,997	12,21,075
9850-30Apr	0.05	4,69,941	19,52,550
9600-30Apr	0.10	4,34,117	12,16,725

### Technical Diary - Nifty



- ❑ Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **306.55** points above previous day close.
- ❑ It took Resistance & Support at 9889.05 & 9731.50 respectively during the day.

### Technical Diary- Sensex



- ❑ Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **997.46** points above previous day close.
- ❑ It took Resistance & Support at 33887.25 & 33354.93 respectively during the day.

### Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a high. From there it started moving towards the low and closed positive.
- ❑ It traded with a positive bias.
- ❑ It closed **444.30** points above its previous day close.
- ❑ It took Resistance & Support at 21967.00 & 21353.65 respectively.

### Technical Diary- India VIX



- ❑ India VIX closed positive by **0.32%** at 33.94
- ❑ It took Resistance & Support at 34.25 & 32.53 respectively.

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