

4-May-2020

Movement Of The Day

- ❑ Nifty opened negative at **9533.50** and open high remained same. From there it moved towards the low of **9266.95** and closed negative at **9293.50** levels.
- ❑ **Positive Sector in Nifty:** MEDIA, FMCG, PSU BANK, AUTO, PVT BANK, IT, FIN SERVICE, METAL and REALTY.
- ❑ **Negative Sector in Nifty:** PHARMA.
- ❑ India VIX closed positive by **28.70%** at 43.74.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 10000 levels (2,575,050) (07 May expiry)
- ❑ Maximum open interest in Put: 9000 levels (1,187,625) (07 May expiry)
- ❑ Highest change in OI for call: 10000 levels **(+1,487,775)** (07 May expiry)
- ❑ Highest change in OI for Put: 9700 levels **(-575,025)** (07 May expiry)
- ❑ Nifty futures open interest: 1,05,75,375
- ❑ Nifty futures change in OI: **+14,17,125**
- ❑ Nifty VWAP : 9,358.47
- ❑ Bank Nifty futures open interest: 13,87,020
- ❑ Bank Nifty futures change in OI: **+4,07,020**
- ❑ Nifty futures closed with the premium of **0.85** points.

Stocks In News

- ❑ **BHARTIARTL (+3.24%):** Stock gains to 3rd session after signing 4G network deal with Nokia.
- ❑ **CIPLA (+3.71%) and SUNPHARMA (+0.33%):** Broader buying in PHARMA stocks.
- ❑ **HINDALCO (-10.68%) and VEDL (-10.44%):** Broader selling in METAL stocks due to slow down in economic activity.
- ❑ **ICICIBANK (-10.56%), BAJFINANCE (-9.99%) and HDFC (-9.98%):** Selling pressure mounted at the financial counters on fears of rising non-performing assets (NPA) due to the nationwide lockdown.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	in lacs OI
9500-07May	78.95	3,41,793	14,42,025
9600-07May	52.00	2,40,212	10,73,100
9800-07May	21.50	2,11,654	16,12,800
9400-07May	114.80	2,05,514	7,75,575
9700-07May	33.30	1,96,358	8,93,400

Market

Todays Closing

Market	Value	Points	% Change
Sensex	31,715.35	-2002.27	-5.94%
Nifty	9,293.50	-566.40	-5.74%
Nifty Bank	19,743.75	-1790.75	-8.32%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	0	3	2
Decline	12	47	28
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	5,24,837	28,560
Stock Futures	8,98,637	46,486
Index Options	1,08,56,955	5,89,115.23
Stock Options	7,64,726	43,228
F&O Total	1,30,45,155	7,07,389.18

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
CIPLA	611.50	3.71
BHARTIARTL	530.95	3.24
SUNPHARMA	466.00	0.33
-	-	-
-	-	-

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
HINDALCO	116.30	-10.68
ICICIBANK	340.00	-10.56
VEDL	80.20	-10.44
BAJFINANCE	2086.50	-9.99
HDFC	1724.85	-9.98

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	in lacs OI
9000-07May	79.00	3,07,611	11,87,625
9300-07May	176.20	2,64,338	7,27,575
9200-07May	136.90	2,06,103	7,29,675
9400-07May	227.90	1,83,627	5,06,175
9100-07May	104.25	1,50,186	4,53,675

Technical Diary - Nifty



- ☐ Nifty opened negative and open high remained same. From there it moved towards the low and closed negative.
- ☐ It ended with a negative bias.
- ☐ It closed **566.40** points below previous day close.
- ☐ It took Resistance & Support at 9533.50 & 9266.95 respectively during the day.

Technical Diary- Sensex



- ☐ Sensex opened negative and open high remained same. From there it moved towards the low and closed negative.
- ☐ It ended with a negative bias.
- ☐ It closed **2002.27** points below previous day close.
- ☐ It took Resistance & Support at 32748.14 & 31632.02 respectively during the day.

Technical Diary - Bank Nifty



- ☐ Nifty Bank opened negative and made a high. From there it started moving towards the low and closed negative.
- ☐ It traded with a negative bias.
- ☐ It closed **1790.75** points below its previous day close.
- ☐ It took Resistance & Support at 20530.45 & 19643.60 respectively.

Technical Diary- India VIX



- ☐ India VIX closed positive by **28.70%** at 43.74
- ☐ It took Resistance & Support at 43.92 & 33.98 respectively.

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