

5-May-2020

## Movement Of The Day

- ❑ Nifty opened positive at 9429.40 and made a high of 9450.90. From there it moved towards the low of 9190.75 and closed negative at 9205.60 levels.
- ❑ **Positive Sector in Nifty:** NIL.
- ❑ **Negative Sector in Nifty:** PHARMA, MEDIA, FMCG, PSU BANK, AUTO, PVT BANK, IT, FIN SERVICE, METAL and REALTY.
- ❑ India VIX closed negative by 0.93% at 43.26.

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 10000 levels (2,704,500) (07 May expiry)
- ❑ Maximum open interest in Put: 9000 levels (1,407,075) (07 May expiry)
- ❑ Highest change in OI for call: 9400 levels (+694,725) (07 May expiry)
- ❑ Highest change in OI for Put: 9100 levels (+419,400) (07 May expiry)
- ❑ Nifty futures open interest: 94,76,850
- ❑ Nifty futures change in OI: +5,75,475
- ❑ Nifty VWAP : 9,325.80
- ❑ Bank Nifty futures open interest: 14,48,660
- ❑ Bank Nifty futures change in OI: +1,62,060
- ❑ Nifty futures closed with the premium of 17.30 points.

## Stocks In News

- ❑ **SBIN (-4.17%):** Brokerage house has downgraded the stock.
- ❑ **BRITANNIA (-3.62%):** FMCG stocks under pressure as FAIDA report, 20-25% distributors likely to windup business post lockdown.
- ❑ **ASIANPAINT (-3.52%):** The Management expect first quarter of the financial year 2021 likely to be a washout due to adverse impact on discretionary spends on account of lockdown.
- ❑ **ONGC (+2.68%):** Rise in crude oil prices.
- ❑ **TATAMOTORS (-3.46%):** Broader selling in AUTO stocks due to worst auto sales numbers.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
9500-07May	35.65	5,73,724	20,02,125
9400-07May	58.20	4,49,592	14,61,825
9600-07May	20.10	3,80,561	13,27,725
9700-07May	10.80	3,07,962	12,59,175
9800-07May	5.70	2,37,786	19,57,725

## Market

### Todays Closing

Market	Value	Points	% Change
Sensex	31,453.51	-261.84	-0.83%
Nifty	9,205.60	-87.90	-0.95%
Nifty Bank	19,271.75	-472.00	-2.39%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	2	16	9
Decline	10	34	21
Unchanged	0	0	0

## Instrument Wise Volume and Turnover

### Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	6,16,615	32,040
Stock Futures	8,98,108	44,405
Index Options	1,71,28,681	8,92,666.49
Stock Options	7,21,681	39,128
F&O Total	1,93,65,085	10,08,239.80

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
INFRATEL	170.35	3.62
M&M	368.50	3.21
POWERGRID	163.65	2.89
ONGC	78.60	2.68
RELIANCE	1462.65	1.91

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
SBIN	171.40	-4.17
BAJFINANCE	2001.00	-3.78
BRITANNIA	2981.00	-3.62
ASIANPAINT	1617.70	-3.52
TATAMOTORS	81.00	-3.46

## Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
9000-07May	58.35	5,05,064	14,07,075
9200-07May	125.55	4,16,936	9,57,600
9300-07May	176.20	3,87,976	6,56,175
9100-07May	87.10	2,96,429	8,58,600
9400-07May	243.10	2,35,263	5,09,775

## Technical Diary - Nifty



- ❑ Nifty opened positive and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **87.90** points below previous day close.
- ❑ It took Resistance & Support at 9450.90 & 9190.75 respectively during the day.

## Technical Diary- Sensex



- ❑ Sensex opened positive and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **261.84** points below previous day close.
- ❑ It took Resistance & Support at 32264.00 & 31403.57 respectively during the day.

## Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a high. From there it started moving towards the low and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **472.00** points below its previous day close.
- ❑ It took Resistance & Support at 20223.15 & 19212.35 respectively.

## Technical Diary- India VIX



- ❑ India VIX closed negative by **0.93%** at 43.26
- ❑ It took Resistance & Support at 43.86 & 38.14 respectively.

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