

6-May-2020

Movement Of The Day

- ❑ Nifty opened positive at **9226.80** and made a low of **9116.50**. From there it moved towards the high of **9346.90** and closed positive at **9270.90** levels.
- ❑ **Positive Sector in Nifty:** PHARMA, MEDIA, AUTO, PVT BANK, IT, FIN SERVICE, METAL and REALTY.
- ❑ **Negative Sector in Nifty:** FMCG and PSU BANK.
- ❑ India VIX closed negative by **5.33%** at 41.28.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 10000 levels (2,048,025) (07 May expiry)
- ❑ Maximum open interest in Put: 9000 levels (1,746,975) (07 May expiry)
- ❑ Highest change in OI for call: 10000 levels **(-678,450)** (07 May expiry)
- ❑ Highest change in OI for Put: 9200 levels **(+420,825)** (07 May expiry)
- ❑ Nifty futures open interest: 87,87,375
- ❑ Nifty futures change in OI: **+4,42,125**
- ❑ Nifty VWAP : 9,266.35
- ❑ Bank Nifty futures open interest: 15,73,820
- ❑ Bank Nifty futures change in OI: **+1,91,720**
- ❑ Nifty futures closed with the premium of **29.75** points.

Stocks In News

- ❑ **IOC (-2.41%):** Oil Marketing Companies as government keeps fuel price unchanged despite excise hike.
- ❑ **ITC (-5.15%):** ITC shares fall on reports of govt looking to sell its stake.
- ❑ **BAJFINANCE (+5.48%):** NBFCs gain as SBI likely to extend moratorium.
- ❑ **HINDUNILVR (-1.94%):** GlaxoSmithKline Pte plans to sell 5.69% stake in HINDUNILVR via block deals.
- ❑ **COALINDIA (-2.90%):** Coal India sees steepest decline in volume offtake since listing.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
9500-07May	19.50	7,29,157	19,50,600
9300-07May	77.15	7,27,016	10,47,825
9400-07May	41.30	7,05,130	13,77,000
9600-07May	8.60	4,19,018	14,06,700
9200-07May	137.60	3,84,270	5,77,800

Market

Todays Closing

Market	Value	Points	% Change
Sensex	31,685.75	232.24	0.74%
Nifty	9,270.90	65.30	0.71%
Nifty Bank	19,694.55	422.80	2.19%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	11	37	20
Decline	1	13	10
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	7,58,922	39,441
Stock Futures	9,64,551	47,322
Index Options	2,69,00,237	13,53,550.82
Stock Options	6,70,490	35,997
F&O Total	2,92,94,200	14,76,310.45

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
BAJFINANCE	2112.00	5.48
M&M	388.00	5.39
GAIL	94.70	3.95
HDFCBANK	946.55	3.85
ICICIBANK	342.80	3.61

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
INFRATEL	161.20	-5.51
ITC	164.95	-5.15
COALINDIA	134.00	-2.90
IOC	76.80	-2.41
HINDUNILVR	2001.80	-1.94

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
9000-07May	14.50	6,82,852	17,46,975
9200-07May	50.05	6,71,722	12,43,650
9100-07May	27.15	5,53,436	10,91,625
9300-07May	88.25	4,34,731	8,06,175
8900-07May	7.45	3,45,321	8,90,475

Technical Diary - Nifty



- Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- It ended with a positive bias.
- It closed **65.30** points above previous day close.
- It took Resistance & Support at 9346.90 & 9116.50 respectively during the day.

Technical Diary- Sensex



- Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- It ended with a positive bias.
- It closed **232.24** points above previous day close.
- It took Resistance & Support at 31970.84 & 31158.75 respectively during the day.

Technical Diary - Bank Nifty



- Nifty Bank opened positive and made a low. From there it started moving towards the high and closed positive.
- It traded with a positive bias.
- It closed **422.80** points above its previous day close.
- It took Resistance & Support at 19806.60 & 18941.00 respectively.

Technical Diary- India VIX



- India VIX closed negative by **5.33%** at 41.28
- It took Resistance & Support at 43.63 & 40.19 respectively.

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