

7-May-2020

Movement Of The Day

- ❑ Nifty opened negative at **9234.05** and made a high of **9277.85**. From there it moved towards the low of **9175.90** and closed negative at **9199.05** levels.
- ❑ **Positive Sector in Nifty:** MEDIA and PSU BANK.
- ❑ **Negative Sector in Nifty:** FMCG, PHARMA, AUTO, PVT BANK, IT, FIN SERVICE, METAL and REALTY.
- ❑ India VIX closed negative by **3.68%** at 39.72.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 9500 levels (861,000) (14 May expiry)
- ❑ Maximum open interest in Put: 9000 levels (919,350) (14 May expiry)
- ❑ Highest change in OI for call: 9200 levels **(+639,600)** (14 May expiry)
- ❑ Highest change in OI for Put: 8900 levels **(+553,875)** (14 May expiry)
- ❑ Nifty futures open interest: 91,79,100
- ❑ Nifty futures change in OI: **+13,58,475**
- ❑ Nifty VWAP : 9,207.73
- ❑ Bank Nifty futures open interest: 14,16,780
- ❑ Bank Nifty futures change in OI: **-59,460**
- ❑ Nifty futures closed with the premium of **11.35** points.

Stocks In News

- ❑ **GAIL (-3.59%):** Gail India shares, down on shutting the petrochemical plant.
- ❑ **KOTAKBANK (-3.69%):** COVID-19 lockdown effect: Kotak Bank to cut 10% pay.
- ❑ **ONGC (-4.16%):** ONGC, OIL earnings to decline, credit metrics weaken due to lower oil prices as per rating agency.
- ❑ **BPCL (-4.25%):** Government leaves fuel price unchanged after excise hike.
- ❑ **ADANI PORTS (+4.39%):** Brokerage house's kept bullish stance after its Q4 result.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
9200-7May	0.25	14,36,749	33,52,725
9300-7May	0.05	13,19,079	32,47,125
9250-7May	0.05	8,49,644	22,21,725
9400-7May	0.05	5,23,281	21,67,200
9350-7May	0.05	4,07,089	8,55,375

Market

Todays Closing

Market	Value	Points	% Change
Sensex	31,443.38	-242.37	-0.76%
Nifty	9,199.05	-71.85	-0.78%
Nifty Bank	19,491.80	-202.75	-1.03%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	5	10	5
Decline	7	40	25
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	5,19,110	27,069
Stock Futures	9,00,120	46,300
Index Options	4,58,61,403	21,68,447.88
Stock Options	6,76,848	38,040
F&O Total	4,79,57,481	22,79,856.76

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
INFRATEL	172.40	7.15
INDUSINDBK	453.50	6.58
ADANI PORTS	282.00	4.39
JSWSTEEL	172.50	4.04
M&M	401.40	3.68

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
NTPC	90.60	-4.33
BPCL	329.20	-4.25
ONGC	75.95	-4.16
KOTAKBANK	1200.00	-3.69
GAIL	91.30	-3.59

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
9200-7May	0.80	16,48,166	21,10,050
9100-7May	0.05	10,22,688	24,79,500
9150-7May	0.05	8,68,980	17,98,950
9000-7May	0.05	4,90,080	26,16,150
9300-7May	100.95	2,87,149	3,45,225

Technical Diary - Nifty



- ❑ Nifty opened negative and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **71.85** points below previous day close.
- ❑ It took Resistance & Support at 9277.85 & 9175.90 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened negative and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **242.37** points below previous day close.
- ❑ It took Resistance & Support at 31705.25 & 31362.87 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened negative and made a high. From there it started moving towards the low and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **202.75** points below its previous day close.
- ❑ It took Resistance & Support at 19757.25 & 19332.15 respectively.

Technical Diary- India VIX



- ❑ India VIX closed negative by **3.68%** at 39.72
- ❑ It took Resistance & Support at 41.71 & 39.65 respectively.

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