

8-May-2020

Movement Of The Day

- ❑ Nifty opened positive at 9376.95 and made a high of 9382.65. From there it moved towards the low of 9238.20 and closed positive at 9251.50 levels.
- ❑ **Positive Sector in Nifty:** MEDIA, IT, FMCG and PHARMA.
- ❑ **Negative Sector in Nifty:** PSU BANK, AUTO, PVT BANK, , FIN SERVICE, METAL and REALTY.
- ❑ India VIX closed negative by 3.48% at 38.53.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 9500 levels (1,787,175) (14 May expiry)
- ❑ Maximum open interest in Put: 9000 levels (1,219,275) (14 May expiry)
- ❑ Highest change in OI for call: 9500 levels (+928,875) (14 May expiry)
- ❑ Highest change in OI for Put: 9100 levels (+303,375) (14 May expiry)
- ❑ Nifty futures open interest: 86,19,000
- ❑ Nifty futures change in OI: +6,57,525
- ❑ Nifty VWAP : 9,290.69
- ❑ Bank Nifty futures open interest: 15,21,220
- ❑ Bank Nifty futures change in OI: +2,12,460
- ❑ Nifty futures closed with the discount of 16.50 points.

Stocks In News

- ❑ **HINDUNILVR (+4.31%):** Stock gain after GSK completes its 5.7 percent stake sale.
- ❑ **DRREDDY (+3.66%):** Stock rallied as US FDA clear Srikakulam unit.
- ❑ **JSWSTEEL (-2.61%):** JSW Steel output slumps in april as coronavirus batters economy.
- ❑ **SUNPHARMA (+3.94%) and DRREDDY (+3.66%):** Brokerage has kept bullish stance on PHARMA stocks.
- ❑ **AXISBANK (-3.61%) and INDUSINDBK (-3.29%):** Broader selling in PVT banks.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
9500-14May	51.60	2,78,869	17,87,175
9400-14May	80.00	2,06,799	11,41,575
9300-14May	120.65	1,71,396	8,29,200
9600-14May	31.30	1,52,156	6,41,175
9700-14May	19.00	1,24,380	7,87,125

Market

Todays Closing

Market	Value	Points	% Change
Sensex	31,642.70	199.32	0.63%
Nifty	9,251.50	52.45	0.57%
Nifty Bank	19,352.90	-138.90	-0.71%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	2	22	15
Decline	10	28	15
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	4,76,483	24,255
Stock Futures	8,92,241	45,978
Index Options	90,35,575	4,59,489.63
Stock Options	8,22,054	47,013
F&O Total	1,12,26,353	5,76,735.01

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
HINDUNILVR	2077.85	4.31
SUNPHARMA	470.00	3.94
DRREDDY	3978.00	3.66
TECHM	535.25	3.66
NESTLEIND	17756.80	3.58

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
NTPC	87.10	-3.70
M&M	386.00	-3.66
AXISBANK	383.00	-3.61
INDUSINDBK	439.40	-3.29
JSWSTEEL	167.70	-2.61

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
9000-14May	75.40	2,07,412	12,19,275
9300-14May	195.00	1,79,444	5,52,525
9200-14May	145.15	1,77,070	7,20,075
9100-14May	114.00	1,36,259	5,37,600
8800-14May	36.50	1,04,215	8,03,475

Technical Diary - Nifty



- ❑ Nifty opened positive and made a high. From there it moved towards the low and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **52.45** points above previous day close.
- ❑ It took Resistance & Support at 9382.65 & 9238.20 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened positive and made a high. From there it moved towards the low and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **199.32** points above previous day close.
- ❑ It took Resistance & Support at 32088.51 & 31598.00 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a high. From there it started moving towards the low and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **138.90** points below its previous day close.
- ❑ It took Resistance & Support at 19969.60 & 19285.05 respectively.

Technical Diary- India VIX



- ❑ India VIX closed negative by **3.48%** at 38.53
- ❑ It took Resistance & Support at 39.93 & 36.54 respectively.

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