

11-May-2020

## Movement Of The Day

- Nifty opened positive at 9348.15 and made a high of 9439.90. From there it moved towards the low of 9219.95 and closed negative at 9239.20 levels.
- Positive Sector in Nifty:** AUTO, MEDIA, IT, METAL and REALTY.
- Negative Sector in Nifty:** PSU BANK, PVT BANK, FIN SERVICE, FMCG and PHARMA.
- India VIX closed negative by 0.85% at 38.08.

## Key Derivative Highlights

- Maximum open interest in Call: 9500 levels (1,964,175) (14 May expiry)
- Maximum open interest in Put: 9000 levels (1,487,625) (14 May expiry)
- Highest change in OI for call: 9600 levels (+595,650) (14 May expiry)
- Highest change in OI for Put: 9200 levels (+396,525) (14 May expiry)
- Nifty futures open interest: 83,78,175
- Nifty futures change in OI: +3,56,625
- Nifty VWAP : 9,335.32
- Bank Nifty futures open interest: 14,45,660
- Bank Nifty futures change in OI: +48,640
- Nifty futures closed with the discount of 10.1 points.

## Stocks In News

- ICICIBANK (-4.62%):** Broader selling after reporting elevated slippages.
- INFRAATEL (+5.91%):** DoT mulls measures to improve network to match increase in demand.
- TATAMOTORS (+5.92%):** Shares rise after it shelve plan to raise Rs 1,000 crore through NCDs.
- BAJAJ-AUTO (+5.85%):** Bajaj Auto commences re-opening of dealerships across India.
- HEROMOTOCO (+6.09%):** Company has resumed operations across 1,500 touch-points, including authorised dealerships, across the country.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
9500-14May	33.50	4,56,842	19,64,175
9400-14May	56.95	4,01,803	15,22,950
9600-14May	18.50	2,70,496	11,91,450
9300-14May	90.00	2,21,785	11,17,950
9700-14May	9.75	2,12,942	9,37,950

## Market

### Today's Closing

Market	Value	Points	% Change
Sensex	31,561.22	-81.48	-0.26%
Nifty	9,239.20	-12.30	-0.13%
Nifty Bank	18,950.50	-402.40	-2.08%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	1	30	14
Decline	10	20	16
Unchanged	1	0	0

## Instrument Wise Volume and Turnover

### Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	5,50,935	28,318
Stock Futures	9,14,058	46,854
Index Options	1,39,06,553	7,09,542.30
Stock Options	8,01,449	45,131
F&O Total	1,61,72,995	8,29,845.86

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
HEROMOTOCO	2082.10	6.09
TATAMOTORS	85.85	5.92
INFRAATEL	184.55	5.91
BAJAJ-AUTO	2560.60	5.85
MARUTI	4923.00	5.78

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
ICICIBANK	322.10	-4.62
BPCL	314.50	-3.16
DRREDDY	3866.00	-2.96
KOTAKBANK	1186.40	-2.55
HINDUNILVR	2044.70	-2.14

## Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
9300-14May	169.00	3,82,209	7,68,825
9200-14May	118.35	3,59,217	10,82,100
9000-14May	49.50	3,20,165	14,87,625
9100-14May	78.35	2,39,555	5,95,725
9400-14May	236.25	1,56,808	3,28,275

**Technical Diary - Nifty**



- ❑ Nifty opened positive and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **12.30** points below previous day close.
- ❑ It took Resistance & Support at 9439.90 & 9219.95 respectively during the day.

**Technical Diary- Sensex**



- ❑ Sensex opened positive and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **81.48** points below previous day close.
- ❑ It took Resistance & Support at 32301.58 & 31500.87 respectively during the day.

**Technical Diary - Bank Nifty**



- ❑ Nifty Bank opened positive and made a high. From there it started moving towards the low and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **402.40** points below its previous day close.
- ❑ It took Resistance & Support at 19733.40 & 18900.90 respectively.

**Technical Diary- India VIX**



- ❑ India VIX closed negative by **0.85%** at 38.08
- ❑ It took Resistance & Support at 38.49 & 36.94 respectively.

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