

12-May-2020

Movement Of The Day

- Nifty opened negative at **9168.85** and made a low of **9043.95**. From there it moved towards the high of **9240.85** and closed negative at **9196.55** levels.
- Positive Sector in Nifty:** AUTO, FMCG, MEDIA, IT, METAL, PSU BANK and REALTY.
- Negative Sector in Nifty:** PVT BANK, FIN SERVICE, and PHARMA.
- India VIX closed positive by **0.40%** at 38.19.

Key Derivative Highlights

- Maximum open interest in Call: 9500 levels (1,986,000) (14 May expiry)
- Maximum open interest in Put: 9000 levels (1,844,550) (14 May expiry)
- Highest change in OI for call: 9200 levels **(+662,850)** (14 May expiry)
- Highest change in OI for Put: 8500 levels **(+640,650)** (14 May expiry)
- Nifty futures open interest: 81,70,725
- Nifty futures change in OI: **+7,47,900**
- Nifty VWAP : 9,131.89
- Bank Nifty futures open interest: 14,98,900
- Bank Nifty futures change in OI: **+91,120**
- Nifty futures closed with the premium of **28.45** points.

Stocks In News

- BHARTIARTL (+4.42%):** DoT is considering measures to help improve network to match increase in demand and ease compliance burdens for the telecom operators.
- ASIANPAINT (-2.97%):** Brokerage house downgraded the stock as they see significant risks to sales growth and extend the re-painting cycle given the macroeconomic slowdown.
- CIPLA (-2.65%):** Broader selling in PHARMA stocks.
- VEDL (+12.44%):** Broader buying in METAL stocks.
- NTPC (+5.94%):** NTPC spins 3 plants at 100% as power demand crawls up.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	Contract in lacs OI
9200-14May	127.05	5,22,758	12,49,500
9300-14May	84.90	4,45,605	11,09,925
9100-14May	184.00	3,88,279	4,76,475
9500-14May	35.30	3,64,954	19,86,000
9400-14May	55.05	3,61,138	12,89,700

Market

Today's Closing

Market	Value	Points	% Change
Sensex	31,371.12	-190.10	-0.60%
Nifty	9,196.55	-42.65	-0.46%
Nifty Bank	18,862.85	-87.65	-0.46%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	5	32	20
Decline	7	18	10
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	7,03,592	34,458
Stock Futures	10,74,404	53,524
Index Options	1,87,45,917	9,33,242.34
Stock Options	9,60,313	52,774
F&O Total	2,14,84,226	10,73,997.01

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
VEDL	89.50	12.44
NTPC	91.80	5.94
ITC	165.50	4.45
BHARTIARTL	559.90	4.42
POWERGRID	164.40	3.53

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
RELIANCE	1486.45	-5.73
GAIL	88.65	-3.69
ASIANPAINT	1523.00	-2.97
CIPLA	570.50	-2.65
KOTAKBANK	1157.95	-2.57

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	Contract in lacs OI
9000-14May	37.75	6,30,599	18,44,550
9100-14May	66.00	4,82,622	9,99,825
8900-14May	20.20	3,52,834	9,92,475
8800-14May	11.60	3,01,013	10,21,950
9200-14May	108.85	2,26,437	10,39,800

Technical Diary - Nifty



- ❑ Nifty opened negative and made a low. From there it moved towards the high and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **42.65** points below previous day close.
- ❑ It took Resistance & Support at 9240.85 & 9043.95 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened negative and made a low. From there it moved towards the high and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **190.10** points below previous day close.
- ❑ It took Resistance & Support at 31536.89 & 30844.66 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened negative and made a low. From there it started moving towards the high and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **87.65** points below its previous day close.
- ❑ It took Resistance & Support at 18993.40 & 18287.00 respectively.

Technical Diary- India VIX



- ❑ India VIX closed positive by **0.40%** at 38.19
- ❑ It took Resistance & Support at 38.81 & 35.24 respectively.

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