

13-May-2020

Movement Of The Day

- ❑ Nifty opened positive at **9584.20** and open high remained same. From there it moved towards the low of **9351.10** and closed positive at **9383.55** levels.
- ❑ **Positive Sector in Nifty:** AUTO, MEDIA, IT, METAL, PSU BANK, REALTY, PVT BANK and FIN SERVICE.
- ❑ **Negative Sector in Nifty:** FMCG and PHARMA
- ❑ India VIX closed positive by **1.64%** at 38.83.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 9500 levels (2,513,700) (14 May expiry)
- ❑ Maximum open interest in Put: 9000 levels (1,941,825) (14 May expiry)
- ❑ Highest change in OI for call: 9700 levels **(+814,350)** (14 May expiry)
- ❑ Highest change in OI for Put: 9400 levels **(+685,575)** (14 May expiry)
- ❑ Nifty futures open interest: 84,59,700
- ❑ Nifty futures change in OI: **+10,66,350**
- ❑ Nifty VWAP : 9,424.07
- ❑ Bank Nifty futures open interest: 14,63,060
- ❑ Bank Nifty futures change in OI: **+5,500**
- ❑ Nifty futures closed with the premium of **7.45** points.

Stocks In News

- ❑ **ZEEL (+7.71%):** Stock rallied after Florida Retirement System buys stake.
- ❑ **LT (+6.28%):** Brokerage house maintained bullish stance on the stock.
- ❑ **NESTLEIND (-5.22%) and BRITANNIA (-0.78%):** Broader selling in FMCG stocks.
- ❑ **BHARTIARTL (-1.04%):** Airtel Africa net profit falls 21% on-year in March quarter.
- ❑ **SUNPHARMA (-2.16%):** Broader selling in PHARMA stocks.
- ❑ **ULTRACEMCO (+6.41%):** Stock rallied on stimulus package announcement

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	in lacs OI
9500-14May	67.65	6,29,542	25,13,700
9600-14May	41.15	4,80,383	18,96,750
9400-14May	105.25	3,89,870	14,82,900
9700-14May	25.05	3,59,127	16,32,525
10000-14May	7.90	3,19,215	19,09,200

Market

Todays Closing

Market	Value	Points	% Change
Sensex	32,008.61	637.49	2.03%
Nifty	9,383.55	187.00	2.03%
Nifty Bank	19,634.95	772.10	4.09%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	12	43	26
Decline	0	7	4
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	6,82,180	35,195
Stock Futures	10,93,271	53,884
Index Options	2,00,36,088	10,40,989.47
Stock Options	9,66,229	50,197
F&O Total	2,27,77,768	11,80,265.29

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
ZEEL	167.00	7.71
AXISBANK	413.95	7.01
ULTRACEMCO	3563.95	6.41
LT	866.00	6.28
ADANI PORTS	308.95	5.99

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
NESTLEIND	16550.00	-5.22
SUNPHARMA	453.90	-2.16
BHARTIARTL	554.00	-1.04
BRITANNIA	3083.00	-0.78
TCS	1944.50	-0.26

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	in lacs OI
9200-14May	38.05	4,28,388	11,00,400
9300-14May	70.00	4,20,029	9,94,950
9400-14May	118.00	3,82,710	8,79,975
9000-14May	8.50	3,53,838	19,41,825
9100-14May	17.50	3,52,313	9,60,600

Technical Diary - Nifty



- ❑ Nifty opened positive and open high remained same. From there it moved towards the low and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **187.00** points above previous day close.
- ❑ It took Resistance & Support at 9584.20 & 9351.10 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened positive and marginally made a high. From there it moved towards the low and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **637.49** points above previous day close.
- ❑ It took Resistance & Support at 32845.48 & 31901.92 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a high. From there it started moving towards the low and closed positive.
- ❑ It traded with a positive bias.
- ❑ It closed **772.10** points above its previous day close.
- ❑ It took Resistance & Support at 20122.25 & 19429.90 respectively.

Technical Diary- India VIX



- ❑ India VIX closed positive by **1.64%** at 38.83
- ❑ It took Resistance & Support at 39.04 & 33.44 respectively.

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