

14-May-2020

Movement Of The Day

- ❑ Nifty opened negative at **9213.95** and made a high of **9281.10**. From there it moved towards the low of **9119.75** and closed negative at **9142.75** levels.
- ❑ **Positive Sector in Nifty:** FMCG and PHARMA.
- ❑ **Negative Sector in Nifty:** AUTO, MEDIA, IT, METAL, PSU BANK, REALTY, PVT BANK and FIN SERVICE.
- ❑ India VIX closed negative by **1.54%** at 38.23.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 9500 levels (1,249,500) (21 May expiry)
- ❑ Maximum open interest in Put: 9000 levels (799,425) (21 May expiry)
- ❑ Highest change in OI for call: 9500 levels **(+858,675)** (21 May expiry)
- ❑ Highest change in OI for Put: 8500 levels **(+489,375)** (21 May expiry)
- ❑ Nifty futures open interest: 87,45,075
- ❑ Nifty futures change in OI: **+12,84,150**
- ❑ Nifty VWAP : 9,198.79
- ❑ Bank Nifty futures open interest: 12,56,000
- ❑ Bank Nifty futures change in OI: **+42,200**
- ❑ Nifty futures closed with the premium of **10.6** points.

Stocks In News

- ❑ **INFRATEL (+4.89%):** Brokerage houses has kept bullish stance on the stock.
- ❑ **HEROMOTOCO (+2.93%):** Hero MotoCorp sells 25,000 motorcycles since reboot, hopes to become 100% operational in a month.
- ❑ **TECHM (-5.35%) and INFY (-5.22%):** Broader selling in IT stocks.
- ❑ **HDFC (-4.61%) and INDUSINDBK (-4.26%):** Broader selling in Financial stocks.
- ❑ **HINDALCO (-4.82%):** Selling in metal stocks due to slow down in economic activity.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
9200-14May	0.05	14,64,761	33,86,700
9300-14May	0.05	11,70,734	26,59,650
9250-14May	0.05	8,93,928	19,56,300
9150-14May	0.05	7,10,453	25,77,150
9400-14May	0.05	5,28,058	24,39,900

Market

Todays Closing

Market	Value	Points	% Change
Sensex	31,122.89	-885.72	-2.77%
Nifty	9,142.75	-240.80	-2.57%
Nifty Bank	19,068.50	-566.45	-2.88%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	3	10	7
Decline	9	40	23
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	5,59,395	28,936
Stock Futures	9,29,177	46,815
Index Options	4,77,91,835	22,62,741.89
Stock Options	8,08,984	43,789
F&O Total	5,00,89,391	23,82,281.68

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
INFRATEL	205.75	4.89
HEROMOTOCO	2251.80	2.93
ZEEL	168.75	2.18
LT	878.80	1.84
ULTRACEMCO	3598.00	1.45

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
TECHM	515.60	-5.35
INFY	657.95	-5.22
HINDALCO	117.60	-4.82
HDFC	1633.85	-4.61
INDUSINDBK	429.50	-4.26

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
9150-14May	7.00	14,12,268	7,32,150
9200-14May	56.35	14,05,213	3,63,975
9100-14May	0.05	10,56,232	25,70,775
9250-14May	106.80	3,30,095	87,525
9300-14May	157.05	3,28,766	2,25,525

Technical Diary - Nifty



- Nifty opened negative and made a high. From there it moved towards the low and closed negative.
- It ended with a negative bias.
- It closed **240.80** points below previous day close.
- It took Resistance & Support at 9281.10 & 9119.75 respectively during the day.

Technical Diary- Sensex



- Sensex opened negative and made a high . From there it moved towards the low and closed negative.
- It ended with a negative bias.
- It closed **885.72** points below previous day close.
- It took Resistance & Support at 31630.94 & 31052.65 respectively during the day.

Technical Diary - Bank Nifty



- Nifty Bank opened negative and made a high. From there it started moving towards the low and closed negative.
- It traded with a negative bias.
- It closed **566.45** points below its previous day close.
- It took Resistance & Support at 19380.10 & 19024.75 respectively.

Technical Diary- India VIX



- India VIX closed negative by **1.54%** at 38.23
- It took Resistance & Support at 38.83 & 35.79 respectively.

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Correspondence Office Address: Arch Waterfront, 5th Floor, Block GP, Saltlake, Sector 5, Kolkata 700 091; Tel No.: 033-40541700; www.narnolia.com.

Registered Office Address: Marble Arch, Office 201, 2nd Floor, 236B, AJC Bose Road, Kolkata 700 020; Tel No.: 033-4050 1500; www.narnolia.com

Compliance Officer: Manish Kr Agarwal, Email Id: mkagarwal@narnolia.com, Contact No.:033-40541700.

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