

20-May-2020

Movement Of The Day

- Nifty opened positive at 8889.15 and made a low 8875.35. From there it moved towards the high of 9093.80 and closed positive at 9066.55 levels.
- Positive Sector in Nifty:** AUTO, MEDIA, FIN SERVICE, FMCG, IT, METAL, PHARMA, PSU BANK, REALTY and PVT BANK.
- Negative Sector in Nifty:** NIL.
- India VIX closed negative by 9.79% at 35.59.

Key Derivative Highlights

- Maximum open interest in Call: 9300 levels (1,626,975) (21 May expiry)
- Maximum open interest in Put: 8800 levels (1,834,575) (21 May expiry)
- Highest change in OI for call: 9700 levels (-784,050) (21 May expiry)
- Highest change in OI for Put: 9000 levels (+937,725) (21 May expiry)
- Nifty futures open interest: 90,41,850
- Nifty futures change in OI: +11,52,675
- Nifty VWAP : 8,995.21
- Bank Nifty futures open interest: 13,97,820
- Bank Nifty futures change in OI: +22,960
- Nifty futures closed with the premium of 19.45 points.

Stocks In News

- DRREDDY (+5.93%):** Stock rallied after reporting Q4 earnings better than expected.
- M&M (+5.72%):** M&M aims to spur demand with deferred payment offer.
- HEROMOTOCO (-2.34%):** Company is expecting weak demand going ahead.
- GAIL (+5.44%):** India's gas demand has risen by around 50pc from April after the government eased restrictions.
- BHARTIARTL (-0.63%):** Profit booking after better set of numbers.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
9000-21May	112.45	7,00,855	13,15,050
9100-21May	54.80	5,91,876	16,25,775
9200-21May	21.30	5,33,839	15,67,050
9300-21May	6.55	3,23,220	16,26,975
8900-21May	195.95	2,70,319	5,18,325

Market

Todays Closing

Market	Value	Points	% Change
Sensex	30,818.61	622.44	2.06%
Nifty	9,066.55	187.45	2.11%
Nifty Bank	17,840.20	353.95	2.02%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	9	42	26
Decline	2	8	4
Unchanged	1	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	6,84,854	32,940
Stock Futures	10,32,568	51,644
Index Options	2,29,21,742	10,76,037.64
Stock Options	10,66,850	60,217
F&O Total	2,57,06,014	12,20,838.30

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
DRREDDY	3919.00	5.93
HDFC	1630.50	5.89
M&M	404.80	5.72
BPCL	309.70	5.59
GAIL	86.30	5.44

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
INFRATEL	203.50	-6.97
INDUSINDBK	358.10	-2.64
HEROMOTOCO	2025.00	-2.34
VEDL	88.55	-1.61
BHARTIARTL	595.05	-0.63

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
8900-21May	10.50	6,33,456	17,11,650
8800-21May	4.50	5,35,964	18,34,575
9000-21May	27.65	4,62,110	17,07,450
8700-21May	2.85	3,72,862	12,96,000
8600-21May	1.90	2,03,081	12,99,525

Technical Diary - Nifty



- ❑ Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **187.45** points above previous day close.
- ❑ It took Resistance & Support at 9093.80 & 8875.35 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **622.44** points above previous day close.
- ❑ It took Resistance & Support at 30878.31 & 30157.75 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a low. From there it started moving towards the high and closed positive.
- ❑ It traded with a positive bias.
- ❑ It closed **353.95** points above its previous day close.
- ❑ It took Resistance & Support at 18002.65 & 17407.70 respectively.

Technical Diary- India VIX



- ❑ India VIX closed negative by **9.79%** at 35.59
- ❑ It took Resistance & Support at 39.45 & 34.09 respectively.

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