

21-May-2020

## Movement Of The Day

- ❑ Nifty opened positive at 9079.45 and made a low 9056.10. From there it moved towards the high of 9178.55 and closed positive at 9106.25 levels.
- ❑ **Positive Sector in Nifty:** AUTO, MEDIA, FMCG, IT, METAL, PHARMA and PSU BANK.
- ❑ **Negative Sector in Nifty:** FIN SERVICE, REALTY and PVT BANK.
- ❑ India VIX closed negative by 7.78% at 33.02.

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 10000 levels (2,832,675) (28 May expiry)
- ❑ Maximum open interest in Put: 9000 levels (3,312,825) (28 May expiry)
- ❑ Highest change in OI for call: 9100 levels (+559,200) (28 May expiry)
- ❑ Highest change in OI for Put: 9000 levels (+751,425) (28 May expiry)
- ❑ Nifty futures open interest: 79,27,800
- ❑ Nifty futures change in OI: +1,63,650
- ❑ Nifty VWAP : 9,107.41
- ❑ Bank Nifty futures open interest: 14,76,560
- ❑ Bank Nifty futures change in OI: +2,07,200
- ❑ Nifty futures closed with the discount of 40.05 points.

## Stocks In News

- ❑ **ITC (+7.08%):** ITC restarts production of cigarettes at its factories.
- ❑ **HINDALCO (+5.79%):** Broader buying in METAL stock on easing of lockdown.
- ❑ **MARUTI (+3.06%) and HEROMOTOCO (+4.02%):** Rise in stock post lockdown relaxation.
- ❑ **BAJFINANCE (-2.90%):** Brokerage house has downgrade the stock on growth concern.
- ❑ **BAJAJFINSV (-3.60%):** Q4 profit plunges 77% to Rs 194 crore on COVID-19 provisions.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
9200-21May	0.05	14,39,413	33,58,650
9100-21May	6.15	14,00,912	12,92,100
9150-21May	0.05	13,40,838	22,64,700
9250-21May	0.05	3,42,401	11,96,325
9300-21May	0.05	2,18,690	16,95,900

## Market

## Todays Closing

Market	Value	Points	% Change
Sensex	30,932.90	114.29	0.37%
Nifty	9,106.25	39.70	0.44%
Nifty Bank	17,735.10	-105.10	-0.59%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	4	30	16
Decline	8	20	13
Unchanged	0	0	1

## Instrument Wise Volume and Turnover

## Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	5,78,588	27,895
Stock Futures	10,66,389	52,195
Index Options	4,96,60,739	22,10,353.07
Stock Options	9,91,770	53,155
F&O Total	5,22,97,486	23,43,597.19

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
ITC	188.20	7.08
HINDALCO	127.80	5.79
ASIANPAINT	1577.50	5.16
HEROMOTOCO	2105.00	4.02
MARUTI	5041.40	3.06

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
BAJAJFINSV	4532.60	-3.60
BAJFINANCE	1983.50	-2.90
NTPC	90.25	-2.85
INDUSINDBK	347.50	-2.74
ADANIPTS	317.15	-2.04

## Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
9100-21May	0.05	21,44,828	43,16,775
9000-21May	0.05	9,03,294	30,91,800
9050-21May	0.05	8,76,253	17,37,825
9150-21May	43.70	6,58,177	2,08,200
9200-21May	93.90	2,71,379	1,66,050

**Technical Diary - Nifty**



- ❑ Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **39.70** points above previous day close.
- ❑ It took Resistance & Support at 9178.55 & 9056.10 respectively during the day.

**Technical Diary- Sensex**



- ❑ Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **114.29** points above previous day close.
- ❑ It took Resistance & Support at 31188.79 & 30765.32 respectively during the day.

**Technical Diary - Bank Nifty**



- ❑ Nifty Bank opened positive and made a high. From there it started moving towards the low and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **105.10** points below its previous day close.
- ❑ It took Resistance & Support at 18200.70 & 17658.55 respectively.

**Technical Diary- India VIX**



- ❑ India VIX closed negative by **7.78%** at 33.02
- ❑ It took Resistance & Support at 35.81 & 32.57 respectively.

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