

22-May-2020

Movement Of The Day

- ❑ Nifty opened negative at **9067.90** and made a high **9149.60**. From there it moved towards the low of **8968.55** and closed negative at **9039.25** levels.
- ❑ **Positive Sector in Nifty:** AUTO, MEDIA, IT and PHARMA.
- ❑ **Negative Sector in Nifty:** FIN SERVICE, REALTY, PVT BANK, METAL, FMCG and PSU BANK.
- ❑ India VIX closed negative by **2.37%** at 32.20.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 10000 levels (3,078,300) (28 May expiry)
- ❑ Maximum open interest in Put: 9000 levels (3,354,900) (28 May expiry)
- ❑ Highest change in OI for call: 9000 levels **(+503,550)** (28 May expiry)
- ❑ Highest change in OI for Put: 8800 levels **(+673,350)** (28 May expiry)
- ❑ Nifty futures open interest: 80,18,925
- ❑ Nifty futures change in OI: **+5,07,600**
- ❑ Nifty VWAP : 9,011.81
- ❑ Bank Nifty futures open interest: 18,27,100
- ❑ Bank Nifty futures change in OI: **+4,48,660**
- ❑ Nifty futures closed with the premium of **1.75** points.

Stocks In News

- ❑ **INFY (+2.95%):** Stock rallied after US Court dismisses class action lawsuit filed in 2019.
- ❑ **AXISBANK (-5.21%), HDFC (-5.10%), BAJAJFINSV (-4.61%) and BAJFINANCE (-4.54%):** Broader selling in financial stock after RBI announces an extension of 3 months for moratorium.
- ❑ **CIPLA (+3.31%):** Received final approval for its ANDA for generic version of Migranal by the U.S. FDA.
- ❑ **M&M (+4.43%):** Broader buying in AUTO stocks.
- ❑ **ZEEL (+7.11%):** ZEE Entertainment lines up fresh content despite lockdown hurdles.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
9200-28May	50.80	3,97,409	17,36,625
9100-28May	86.30	3,96,048	13,09,125
9000-28May	137.30	3,21,837	17,17,425
9300-28May	26.50	2,62,281	19,79,025
9400-28May	13.35	2,00,908	13,59,900

Market

Todays Closing

Market	Value	Points	% Change
Sensex	30,672.59	-260.31	-0.84%
Nifty	9,039.25	-67.00	-0.74%
Nifty Bank	17,278.90	-456.20	-2.57%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	2	24	12
Decline	9	26	18
Unchanged	1	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	8,06,720	36,805
Stock Futures	14,99,056	70,838
Index Options	1,40,08,734	6,67,118.94
Stock Options	11,43,509	58,610
F&O Total	1,74,58,019	8,33,371.85

Top Nifty - 50 Index Gainers

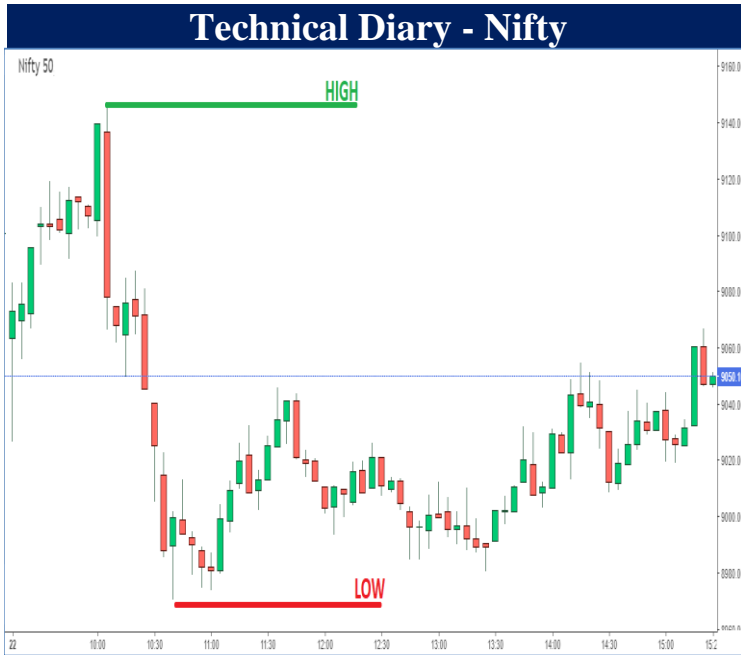
Symbol	LTP	% Change
ZEEL	164.90	7.11
M&M	426.40	4.43
CIPLA	637.00	3.31
SHREECEM	19850.00	3.11
INFY	692.00	2.95

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
AXISBANK	338.60	-5.21
HDFC	1515.85	-5.10
BAJAJFINSV	4330.00	-4.61
BAJFINANCE	1899.90	-4.54
HINDALCO	124.40	-3.94

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
9000-28May	95.00	4,63,714	33,54,900
8900-28May	59.00	3,22,502	14,34,075
8800-28May	36.10	2,98,999	22,35,975
8700-28May	22.95	2,15,687	12,44,925
8600-28May	14.30	1,87,245	13,23,675



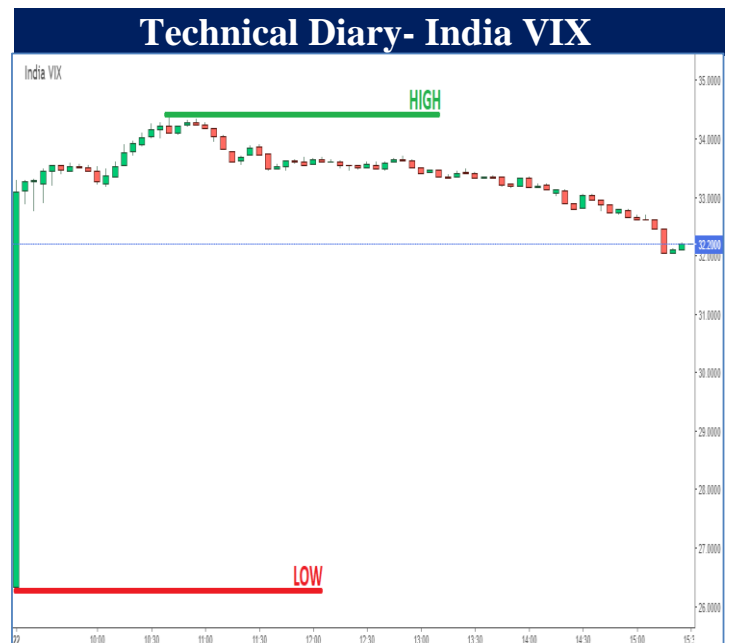
- ❑ Nifty opened negative and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **67** points below previous day close.
- ❑ It took Resistance & Support at 9149.60 & 8968.55 respectively during the day.



- ❑ Sensex opened negative and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **260.31** points below previous day close.
- ❑ It took Resistance & Support at 31107.91 & 30474.88 respectively during the day.



- ❑ Nifty Bank opened negative and made a high. From there it started moving towards the low and closed negative.
- ❑ It traded with a negative bias.
- ❑ It closed **456.20** points below its previous day close.
- ❑ It took Resistance & Support at 17952.25 & 17105.00 respectively.



- ❑ India VIX closed negative by **2.37%** at 32.20
- ❑ It took Resistance & Support at 34.36 & 26.33 respectively.

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