

26-May-2020

Movement Of The Day

- ❑ Nifty opened positive at 9099.75 and made a high 9161.65. From there it moved towards the low of 8996.65 and closed negative at 9029.05 levels.
- ❑ **Positive Sector in Nifty:** AUTO, FIN SERVICE, REALTY, PVT BANK, METAL, FMCG and PSU BANK.
- ❑ **Negative Sector in Nifty:** IT, MEDIA and PHARMA.
- ❑ India VIX closed negative by 3.08% at 31.37.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 9200 levels (3,055,575) (28 May expiry)
- ❑ Maximum open interest in Put: 9000 levels (3,369,150) (28 May expiry)
- ❑ Highest change in OI for call: 9200 levels (+1,396,875) (28 May expiry)
- ❑ Highest change in OI for Put: 9100 levels (+371,475) (28 May expiry)
- ❑ Nifty futures open interest: 77,09,625
- ❑ Nifty futures change in OI: +3,48,525
- ❑ Nifty VWAP : 9,080.70
- ❑ Bank Nifty futures open interest: 16,21,640
- ❑ Bank Nifty futures change in OI: -1,40,800
- ❑ Nifty futures closed with the premium of 18.95 points.

Stocks In News

- ❑ **JSWSTEEL (+5.87):** Company has reported EBITDA/Tonne higher against street estimates.
- ❑ **EICHERMOT (+5.74%):** Stock rallied on stock spilt news.
- ❑ **ULTRACEMCO (+3.69%):** Brokerage houses kept bullish stance on stock.
- ❑ **BHARTIARTL (-5.94%):** Bharti Telecom sells 2.75% stake in Airtel for Rs 8,433 cr to institutional investors.
- ❑ **SUNPHARMA (-2.00%):** Broader selling in PHARMA stocks.

Nifty Most Active Call

Index Option	Price INR	No. of Contract in lacs VOL	OI
9200-28May	28.00	5,48,999	30,55,575
9100-28May	59.00	5,48,381	22,96,800
9300-28May	11.60	3,31,251	24,90,975
9000-28May	108.55	2,51,286	20,59,950
9400-28May	4.25	2,08,607	17,07,075

Market

Todays Closing

Market	Value	Points	% Change
Sensex	30,609.30	-63.29	-0.21%
Nifty	9,029.05	-10.20	-0.11%
Nifty Bank	17,440.35	161.45	0.93%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	9	31	18
Decline	3	19	12
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	6,47,361	31,574
Stock Futures	21,16,469	1,04,546.10
Index Options	1,52,86,569	7,45,505.89
Stock Options	10,74,590	57,997
F&O Total	1,91,24,989	9,39,622.80

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
JSWSTEEL	175.90	5.87
EICHERMOT	14721.90	5.74
TITAN	892.30	5.02
ULTRACEMCO	3773.05	3.69
INDUSINDBK	349.85	3.40

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
BHARTIARTL	557.95	-5.94
BAJAJFINSV	4095.20	-5.11
TCS	1948.95	-3.53
BAJFINANCE	1837.00	-3.08
SUNPHARMA	460.00	-2.00

Nifty Most Active Put

Index Option	Price INR	No. of Contract in lacs VOL	OI
9000-28May	59.00	5,91,125	33,69,150
9100-28May	112.20	4,26,823	10,75,125
8900-28May	27.95	3,45,738	15,76,650
8800-28May	12.60	2,78,094	19,39,125
8700-28May	6.45	1,51,378	15,24,975

Technical Diary - Nifty



- ❑ Nifty opened positive and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **10.20** points below previous day close.
- ❑ It took Resistance & Support at 9161.65 & 8996.65 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened positive and made a high. From there it moved towards the low and closed negative.
- ❑ It ended with a negative bias.
- ❑ It closed **63.29** points below previous day close.
- ❑ It took Resistance & Support at 31086.70 & 30512.14 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a high. From there it started moving towards the low and closed positive.
- ❑ It traded with a positive bias.
- ❑ It closed **161.45** points above its previous day close.
- ❑ It took Resistance & Support at 17681.70 & 17311.25 respectively.

Technical Diary- India VIX



- ❑ India VIX closed negative by **3.08%** at 31.37
- ❑ It took Resistance & Support at 33.21 & 30.97 respectively.

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