

29-May-2020

Movement Of The Day

- ❑ Nifty opened negative at **9422.20** and made a low **9376.90**. From there it moved towards the high of **9598.85** and closed positive at **9580.30** levels.
- ❑ **Positive Sector in Nifty:** Bank, Auto, Fin Ser, Fmcg, Metal, Pharma, PSUBank, Pvt Bank and Realty.
- ❑ **Negative Sector in Nifty:** IT, Media.
- ❑ India VIX closed positive by **1.17%** at 30.22.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 10000 levels (1950300) (25 Jun expiry)
- ❑ Maximum open interest in Put: 9000 levels (2467525) (25 Jun expiry)
- ❑ Highest change in OI for Call: 9700 levels (**+611100**) (04 Jun expiry)
- ❑ Highest change in OI for Put: 9200 levels (**+1105500**) (04 Jun expiry)
- ❑ Nifty futures open interest: 9894075
- ❑ Nifty futures change in OI: **+326100**
- ❑ Nifty VWAP : 9436.26
- ❑ Bank Nifty futures open interest: 1499000
- ❑ Bank Nifty futures change in OI: **+104600**

Stocks In News

- ❑ **WIPRO (+6.3%):** company appoints Thierry Delaporte as new CEO and MD.
- ❑ **ONGC (5.14%):** Crude oil prices rising 50% MoM basis. Also buzz of buying minority stake in ILFS
- ❑ **AXISBANK (-2.31%):** The bank denies buzz of private equity giant Carlyle looking for buying stake in lender
- ❑ **TITAN (-1.05%):** Company facing selling pressure after recently downgrading guidance.
- ❑ **BHARTIARTL (-2.28%):** Stock fell heavily but recovered after Vodafone Idea denies news of Google eyeing stake.

Nifty Most Active Call

Index Option	Price	No. of Contracts	
	INR	VOL	OI
9500-04JUN	115.00	5,10,482	16,12,800
9600-04JUN	72.00	3,56,541	11,55,525
9700-04JUN	42.30	2,79,522	13,63,200
9400-04JUN	175.90	2,50,790	7,23,450
9800-04JUN	23.00	2,25,519	8,80,800

Market

Today's Closing

Market	Value	Points	% Change
Sensex	32,424.10	223.51	0.69%
Nifty	9,580.30	90.20	0.95%
Nifty Bank	19,297.25	127.45	0.66%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	8	36	22
Decline	4	14	8
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	6,48,810	32,407
Stock Futures	11,80,819	61,433
Index Options	1,25,24,452	6,38,173
Stock Options	7,18,706	40,000
F&O Total	1,50,72,787	7,72,014

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
IOC	83.50	7.46
WIPRO	211.90	6.30
ONGC	82.90	5.14
COALINDIA	140.65	5.04
DRREDDY	4060.00	4.43

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
AXISBANK	381.90	-2.31
BHARTIARTL	549.90	-2.28
ADANI PORTS	327.00	-1.45
TCS	1980.90	-1.17
TITAN	890.05	-1.05

Nifty Most Active Put

Index Option	Price	No. of Contracts	
	INR	VOL	OI
9400-04JUN	93.10	2,92,374	15,93,675
9300-04JUN	62.00	2,57,166	12,35,175
9200-04JUN	39.95	2,25,375	20,18,850
9000-04JUN	19.80	1,85,426	18,64,350
9100-04JUN	26.00	1,66,714	8,83,350

Technical Diary - Nifty



- Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- It ended with a positive bias.
- It closed **90.20** points above previous day close.
- It took Resistance & Support at 9598.85 & 9376.90 respectively during the day.

Technical Diary- Sensex



- Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- It ended with a positive bias.
- It closed **595.37** points above previous day close.
- It took Resistance & Support at 32267.23 & 31827.8 respectively during the day.

Technical Diary - Bank Nifty



- Nifty Bank opened positive near day low. From there it started moving towards the high but ended below day high to close positive.
- It traded with a positive bias.
- It closed **127.45** points above its previous day close.
- It took Resistance & Support at 19358.05 & 18729.90

Technical Diary- India VIX



- India VIX closed positive by **1.17%** at 30.22
- It took Resistance & Support at 30.57 & 27.41 respectively.

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