

2-Jun-2020

## Movement Of The Day

- ❑ Nifty opened positive at 9880.85 and made a low of 9824.05. From there it moved towards the high of 9995.60 and closed positive at 9979.10 levels.
- ❑ **Positive Sector in Nifty:** AUTO, FIN SERVICE, IT, MEDIA, PHARMA, METAL, PVTBANK, REALTY and PSU BANK.
- ❑ **Negative Sector in Nifty:** FMCG.
- ❑ India VIX closed negative by 2.43% at 29.99.

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 10000 levels (2,512,575) (04 Jun expiry)
- ❑ Maximum open interest in Put: 9800 levels (2,173,500) (04 Jun expiry)
- ❑ Highest change in OI for Call: 10000 levels (+524,400) (04 Jun expiry)
- ❑ Highest change in OI for Put: 9800 levels (+1,080,675) (04 Jun expiry)
- ❑ Nifty futures open interest: 1,12,13,625
- ❑ Nifty futures change in OI: +12,19,200
- ❑ Nifty VWAP : 9,886.81
- ❑ Bank Nifty futures open interest: 16,83,480
- ❑ Bank Nifty futures change in OI: +2,48,560
- ❑ Nifty futures closed with the premium of 8.08 points.

## Stocks In News

- ❑ **KOTAKBANK (+7.69%):** Stock surges as Uday Kotak sells 2.8% stake via block deal.
- ❑ **TATAMOTORS (+7.37%):** Stock rallied as company see improvement in demand.
- ❑ **COALINDIA (-3.30%):** Company's production in May fell 11.3%, while offtake declined 23.3%.
- ❑ **BPCL (-1.39%):** Rise in crude oil prices.
- ❑ **MARUTI (-1.87%):** Stock slipped on weak Auto sales numbers.
- ❑ **ITC (-1.27%):** Profit booking.
- ❑ **BAJAJFINSV (+9.51%) and BAJFINANCE (+8.15%):** Broader buying in financial stock on easing of lockdown.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	OI
10000-04June	81.00	7,50,546	25,12,575
9900-04June	139.80	5,29,774	11,77,500
10100-04June	42.10	4,05,570	10,47,000
10200-04June	22.00	3,80,985	14,81,550
9800-04June	211.00	2,68,919	7,87,500

## Market

## Todays Closing

Market	Value	Points	% Change
Sensex	33,825.53	522.01	1.57%
Nifty	9,979.10	152.95	1.56%
Nifty Bank	20,530.20	570.30	2.86%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	10	36	24
Decline	2	14	6
Unchanged	0	0	0

## Instrument Wise Volume and Turnover

## Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	6,07,990	32,269
Stock Futures	10,19,753	52,732
Index Options	1,95,49,796	10,44,144.38
Stock Options	8,94,459	50,048
F&O Total	2,20,71,998	11,79,193.68

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
BAJAJFINSV	5216.00	9.51
ZEEL	202.75	9.06
BAJFINANCE	2337.00	8.15
KOTAKBANK	1344.45	7.69
TATAMOTORS	96.15	7.37

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
COALINDIA	143.65	-3.30
MARUTI	5685.00	-1.87
BPCL	341.50	-1.39
ITC	198.00	-1.27
DRREDDY	3906.00	-1.20

## Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	OI
9800-04June	24.45	5,34,422	21,73,500
9700-04June	15.70	4,03,067	18,23,475
9900-04June	50.00	3,39,199	14,94,675
9600-04June	9.40	3,15,382	15,39,750
9500-04June	6.50	2,26,299	18,58,725

## Technical Diary - Nifty



- ❑ Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **152.95** points above the previous day close.
- ❑ It took Resistance & Support at 9995.60 & 9824.05 respectively during the day.

## Technical Diary- Sensex



- ❑ Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **522.01** points above the previous day close.
- ❑ It took Resistance & Support at 33866.63 & 33301.29 respectively during the day.

## Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a low. From there it started moving towards the high and close positive.
- ❑ It traded with a positive bias.
- ❑ It closed **570.30** points above its previous day close.
- ❑ It took Resistance & Support at 20615.75 & 19852.55 respectively.

## Technical Diary- India VIX



- ❑ India VIX closed negative by **2.43%** at 29.99
- ❑ It took Resistance & Support at 30.91 & 27.90 respectively.

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