

NIFTY KEY LEVELS

Support 1 : 9995
Support 2 : 9820
Resistance1:10200
Resistance2:10400

Events Today

Results

CHEMFABALKA

FILATEX

HELPAE

IGARASHI

NIITLTD

PIIND

SAFARIND

SRF

STOVACQ

TDPOWERSYS

TFCILTD

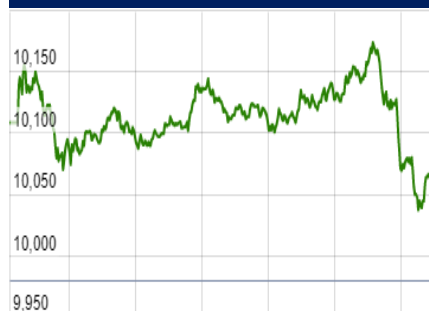
Dividend

DICIND

KKCL

Ex-Date: 04-06-2020

Nifty Intraday Chart



Market Outlook

Yesterday, Nifty opened positive at 10108.30 and made a high of 10176.20. From there it moved towards the low of 10035.55 and closed positive at 10061.55 levels. Major selling was witnessed in IT and METAL sector, while rest of the indices closed with positive bias. India VIX closed positive by 0.28% at 30.20.

Continuing its winning streak to the sixth session in a row, the domestic market settled in positive territory amid on the back of positive global markets but it pared most of the gain in the last hours of trade. Nifty registered a bearish candle but higher highs with higher lows remain intact and we expect that upswing can expand towards 10200 followed by 10400 where key resistance stands. Contrary to this, weakness may resume if the Nifty will sustain below 9995 then it can slip down till 9820 levels.

Indian Market

Index (Prev. Close)	Value	% Change
SENSEX	34,109.54	0.84%
NIFTY	10,061.55	0.83%
BANK NIFTY	20,940.70	2.00%

Global Market

Index (Prev. Close)	Value	% Change
DOW	26,269.89	2.05%
NASDAQ	9,682.91	0.78%
CAC	5,022.38	3.36%
DAX	12,487.36	3.88%
FTSE	6,382.41	2.61%
EW ALL SHARE	16,837.38	0.71%

Morning Asian Market (8:30 am)

SGX NIFTY	10,151.50	0.61%
NIKKIE	22,771.50	0.70%
HANG SENG	24,457.00	0.54%

Commodity Market

Commodity(Prev. Close)	Value	% Change
GOLD	46,099.00	-1.49%
SILVER	48,454.00	-1.28%
CRUDEOIL	39.44	0.05%
NATURALGAS	136.60	1.41%

Currency Market

Currency (Prev. Close)	Value	% Change
RS./DOLLAR	75.47	0.15%
RS./EURO	84.61	0.57%
RS./POUND	94.97	0.59%

Bond Yield

Bond yield (Prev. Close)	Value	% Change
G-sec 10YR : IND	5.82	-3.05%

% Change in 1 day

Institutional Turnover

FII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
03-Jun-20	9979	8128	1851
Jun-20	29152	18227	10925
2020	684108	749127	(65018)
DII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
03-Jun-20	4633	5415	(782)
Jun-20	14590	15390	(800)
2020	527194	440349	86846

Please refer to page pg 07 for Bulk deals, Dividends, Bonus, Splits, Buyback.

Quote of the Day : "I would not pre-pay. I would invest instead and let the investments cover it"

ATFL	NEUTRAL	03-Jun-20
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ATFL posted numbers below expectation in 4QFY20; Revenue grew by 2% YoY impacted by de-growth in Ready to Eat category to the extent of 13% YoY. As of now operations at all manufacturing facility and warehouses has been resumed while field sales is gradually improving with the opening of lock down in many states. Going forward Ready to Cook, Edible oil, chocolate spreads, Cereals and Confectionary are expected to post good numbers led by increased in home consumption in coming months due to fear of spread of disease while Ready to Eat and Peanut butter are expected to remain impacted due to retail contraction and lower physical activities due to lock down. Crystal being commodity business continues to remain volatile as it depends highly on commodity prices. Margin are expected to remain impacted on account of higher commodity prices while higher margin from food business will provide some cushion. In the near term, we expect some dent in foods business growth due to under performance of RTE and Peanut butter. Thus, we maintain our NEUTRAL rating with a target price of Rs. 571

METROPOLIS	ACCUMULATE	03-Jun-20
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Overall revenue of METROPOLIS grew by 2.5% YoY to Rs 207 crs. The revenue for the month of March 2020 was down by 20.6% compared to March 2019 as the movement of samples were restricted due to non-availability of transport and courier services during the lockdown phase in last 15 days of March. In the beginning of lockdown, the company had around 75% of its lab network non-functional and now gradually its opening all the laboratories. We believe with the relaxation in lockdown 5.0, the operations will normalize. The company has taken significant steps in order to improve the overall efficiency and productivity of its operations; it has initiated rationalization of collection centres which were adding to significant cost. Further, steps have been taken for quarterly reconciliation for all the channel partners in order to improve the collection efficiency. Post results, we have increased our PAT estimates for FY21 by 23%. Therefore, we improve our rating from NEUTRAL to ACCUMULATE with a target price of Rs.1592.

GRANULES	ACCUMULATE	03-Jun-20
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GRANULES revenues declined by 2% in 4QFY20 on account of restriction imposed on export of Paracetamol API, PFI & FD's and disruption in logistics. Going ahead the management is confident of continued growth momentum based on increased contribution from higher-margin FDs, new product launches from GPI & contribution from Vizag API plant with higher margin products. Being vertically integrated, the company has the ability to manufacture & supply FDs with its own API, which has enabled the company to improve their gross margin. The company has been successful in managing the working capital cycle by reducing the working capital days from 118 days in FY19 to 104 days in FY20. The strategy going ahead would be to focus on the profitability through better capacity utilization and by enhancing product mix and operational cost efficiencies. Therefore, the long term prospects of the company look promising. We increase our rating from NEUTRAL to ACCUMULATE with a target price of Rs.201.

CEATLTD	NEUTRAL	02-Jun-20
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The overall OEMs demand scenario will continue to be under stress for next couple of quarters. Sharp decline in CV and PV was partially set off by strong growth in farm segment and 2-wheeler replacement market. The CV segment is expected to decline severely in the near term based on BS-VI price increase. Going ahead the replacement market is expected to remain buoyant based on shorter product lifecycle. The margin pressure is also expected to ease off based on the stabilizing commodity prices and improving product mix going ahead. Though higher depreciation and interest cost will keep the overall profitability under check. We largely maintain our FY21e estimates and value CEATLTD at 21x FY21e EPS to arrive at a target price of Rs.853 and maintain NEUTRAL.

LUPIN	NEUTRAL	02-Jun-20
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Lupin earnings in the last three years has remained impacted majorly due to higher price erosion in US, further the compliance issues worsened the situation for the company till FY19. The strategic divestment of Kyowa in Japan, impairment of Gavis & significant restructuring undertaken by the company in FY20 has significantly strengthened the balance sheet & profitability. Going ahead, the expected launch of Albuterol in 2HFY21, and ramp up in the Levothyroxine market share; we have a positive outlook for the US generic business. On the US branded business, the company has taken steps to optimize the Solosec spends as its prescription was impacted significantly due to the lockdown. The domestic sales will see some softness in Q1FY21 due to reduction in the prescription rate for the acute segment due to Covid'19 driven lockdown. As the key facilities gets cleared by the USFDA and cost reduction initiative undertaken by the company starts getting more visible in the books, we will have a clearer visibility. Post results, we have increased our PAT estimates for FY21 by 7% based on management ETR guidance of 34-35% in FY21. Therefore, we maintain our NEUTRAL stance with target price of Rs.842.

- ❑ **Cabinet Approves Proposal To Suspend IBC Proceedings:** The Union Cabinet on Wednesday cleared the proposal to suspend the insolvency proceedings under the Insolvency & Bankruptcy Code (IBC) to avoid companies at large from being forced into insolvency proceedings for non-performing assets during the COVID-19 period starting from 25 March until a date which will be notified later by the government, sources told CNBC-TV18.
- ❑ **Reliance Industries:** Rights issue subscribed 1.59 times, amounting to an overall commitment of Rs 84,000 crore for the Rs 53,124.2 crore issue. Public portion subscribed 1.22 times. Allotment of equity shares will take place on or about June 10. Rights shares expected to be listed on BSE & NSE on or around June 12.
- ❑ **GAIL:** Signs an accord for tri-generation projects with EESL. The 50-50 venture will involve natural gas-fired generators to produce electricity.
- ❑ **VST Tillers and Tractors:** Power Tillers sales up 24% in May to 1,750 units while Tractors sales rise 20% to 633 units.
- ❑ **Jindal Steel and Power:** May steel sales up 26% to 7.97 lakh tons, on a consolidated basis, driven by exports.
- ❑ **Chennai Petrochem:** Board has recommended a proposal to Indian Oil Corporation for implementing the 9 MMTPA refinery project at Cauvery basin refinery through a joint venture at an estimated cost of Rs 28,983 crore. Board has given in-principle approval for incorporation of a joint venture with the company and Indian Oil Corporation holding 25% stake each while balance to be held by financial/strategic/public investors. Company will invest up to Rs 2,500 crore in the venture. LPG division of company is working partially, while cylinder manufacturing is working at 10% capacity.
- ❑ **BPCL Q4FY20** Revenue down 7.7% to Rs 68,991 crore Net loss of Rs 1,361 crore from net profit of Rs 1,261 crore Ebitda loss of Rs 619 crore from positive Ebitda of Rs 2,703 crore Exceptional loss of Rs 1,080 crore which is an inventory loss Inventory loss of Rs 4,902 crore from Inventory gain of Rs 537 crore Gross Refining Margin (GRMs) at \$0.75 per barrel from \$3.23 per barrel - the lowest since at least Q1FY12 Highest ever debt on books - up 58.7% to Rs 47,819 crore Higher other income and tax reversal cushioned net loss Tax reversal of Rs 708 crore this quarter Other income up 2.2 times to Rs 1,157 crore Sales volume down 8.9% to 11.24 MMT All numbers are compared on a quarter-on-quarter basis.
- ❑ **Aurobindo Pharma Q4FY20** Revenue up 16.4% to Rs 6,158 crore Net profit up 45.2% to Rs 849.8 crore Ebitda up 26.6% to Rs 1,342.3 crore Ebitda Margin widens to 21.8% from 20% Deferred tax reversal of Rs 101 crore in the current quarter Board approved the transfer of the biosimilars business to wholly-owned arm CuraTeq for Rs 361.5 crore API sales down 17.6% to Rs 755.6 crore Formulations sales up 23.5% to Rs 5,401.2 crore Formulation sales in U.S., Europe and ARV markets show 20% growth Lower input costs aid margin expansion.
- ❑ **Cholamandalam Investment & Finance Q4FY20** Net Interest Income up 13% to Rs 1,015.4 crore Net profit down 85.4% to Rs 42.7 crore One-time provision of Rs 504 crore for Covid-19 impact Moratorium extended to 76% of the customers Disbursements down 36% to Rs 5,663 crore Assets Under Management up 16% to Rs 66,943 crore Moratorium not availed from banks or other lenders Cashflow position strong and adequate to cover up to September Board approves raising funds up to Rs 30,000 crore via NCDs All numbers are standalone and compared on a year-on-year basis.
- ❑ **Berger Paints India:** The company said that the ramp-up of production levels will be done gradually to allow for the inventory build up since April 2020 sales were extremely low. However, from the month of May there were signs of recovery, it said.
- ❑ **Heidelberg Cement:** The company said that it is witnessing a gradual increase in cement demand but does not expect a V-shaped recovery. Many dealers are facing a liquidity crunch and want to liquidate their existing inventory before placing any fresh orders. Cement demand may remain sluggish due to the shortage of labour in urban areas, it said.

Red: Negative Impact **Green:** Positive Impact **Black :** Neutral.

Britannia 4QFY20 concall Highlights:

About the quarter:

- ❑ The company witnessed demand acceleration in the month of Jan & Feb. and started seeing rural demand revival before the Covid related lock down.
- ❑ Revenue and PAT growth was impacted by 7-10% due to Covid-19 in 4QFY20.
- ❑ For tackling the production related bottlenecks, the company concentrated to those 20% of products and SKU's which generated 80 % of company's sales.
- ❑ For the company, primary and secondary sales were largely the same.
- ❑ Company has reduced total distance travelled from 370 km to 280 km in 3 months.
- ❑ The company continue to witnessed market share gain in Hindi belt.
- ❑ As per Feb20, the company's Direct Reach went up to 22.2 lakh outlets (from 21.7 lakh in 3QFY20) while Rural distribution remained to 21000 RPD's.
- ❑ Bread business posted a high single digit growth with improvement in profitability in 4QFY20.
- ❑ International business: Middle East continues to face challenges while rest of International business is growing at high double digits.
- ❑ Strategic position in Commodities helped in managing inflation at the levels of ~4%. Palm oil and Milk witnessed inflation of 18% and 50% respectively in 4QFY20.
- ❑ Currently all factories and distributors are operational for the company.

Balance sheet related information:

- ❑ ICD to related party: slightly lower than last year(~Rs600 cr).
- ❑ Break up of borrowings: Bonus debenture: Rs 720 cr, commercial paper borrowings: Rs 500 cr(largely for buying commodities. Borrowings in the subsidiaries of Britannia: Rs 280 cr(weighted average borrowing rate~2%).

Future outlook:

- ❑ Proactive measures taken by the company led to consolidated revenue growth of 24% in the first 2 months of 1QFY21.
- ❑ Last year capex: Rs~225 cr; normal capex is ~Rs 200-300 cr provided there won't be new project.
- ❑ The company has launched Winking Cow yogurt lassi in the East and parts of North which is doing well.

Margin outlook:

- ❑ Things are looking better with declining trend in Palm oil and milk prices.

Capex:

- ❑ The company has started buildings factory at Bihar(postponed temporarily)which will be on stream in future and planning to make another factory in Tamilnadu as government is providing incentives and Britannia has strong hold there. In future the company will look to open factory in UP, largest biscuit market with strong momentum, as company has single or low teen market share there.

SPANDANA 4QFY20 Concall Highlights:

- ☐ The company expanded to 3 new districts in 4QFY20.
- ☐ The company had highest ever disbursement numbers in 4QFY20.
- ☐ The company did Rs 3777 Cr of PTC and DA transactions in last 1 year.
- ☐ On 25th April 790 branches of the company resumed the operations and currently all the branches are operational with 92% staff capacity. The company is planning to resume Centre meetings from July 2020.
- ☐ The company has collected Rs 165 Cr so far and expects to collect Rs 300 Cr in the month of June itself with 50% collection efficiency.
- ☐ 57% of the borrowers are from the dairy sector which is doing well enough as per the management. 20-23% are self-employed and remaining are into small services sector.
- ☐ The company raised Rs 1942 Cr in 4QFY20, Rs 1262 Cr from DA and Rs 147 Cr from Securitization's 848 Cr was raised during lockdown itself. The company raised Rs 490 Cr from SBI and Rs 300 Cr from NABARD in April 2020.
- ☐ Net gain on fair value increased drastically in 4QFY20 to Rs 108 Cr as against Rs 47 Cr in last quarter on the account of high DA volumes in 4QFY20 which has been at Rs 1662 Cr as against Rs 700 Cr last quarter.
- ☐ C/I ratio decreased to 17% from 21 % QoQ on the account of incremental growth coming from the existing branches only. There is further room for the reduction as per the management as AUM/branch still stands lower at 7 Cr.
- ☐ 20% of the borrowers are expected to be under moratorium (extension).
- ☐ The company started disbursing loans from yesterday itself and expects to disburse Rs 150-200 Cr in this month itself.
- ☐ At RBI's directions, the Company has revised its interest rates prospectively effective February 26, 2020. The company has reduced the interest rates to 21.55% as from 4QFY20 the company is having 100% interest generating portfolio.
- ☐ 5% of the borrowers are having consumer durable loans.
- ☐ The company had no disbursements in April, May and starting in June. From July disbursement will pick up and from September it will become normal and from September 2020 Rs 600 Cr of disbursements are expected.
- ☐ The company provided Rs 129 Cr on Rs 4800 Cr of on book portfolio for COVID-19 and going ahead expects credit cost to be 2% for next 2 years.
- ☐ 32% of the borrowers are unique to company and 67% are having two lenders including SPANDANA.

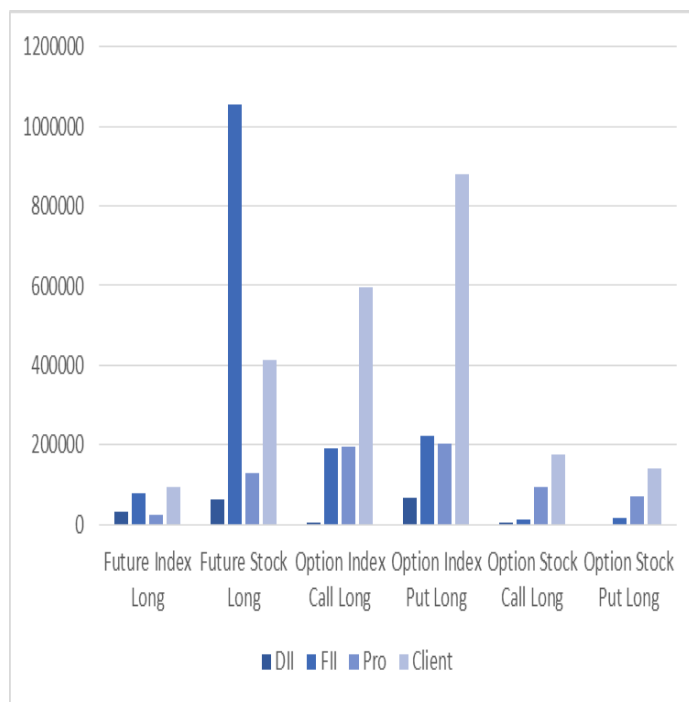
HINDUNILVR Update:

- ❑ As per HINDUNILVR, pandemic has imposed incremental operating costs on the business and there will be some impact on its profitability in the short term. Thus it is difficult to assess the exact quantum of impact on its profitability at this stage.
- ❑ As per Company, the integrity of company's financial model remains intact. The company doesn't foresee any incremental risk with regards to its ability to service financial arrangements and recoverability of its assets including inventory and receivables.
- ❑ The Company is seeing heightened consumer focus on health, hygiene, and nutritional needs. The Company's portfolio comprising of categories like skin cleansing, home and hygiene, nutrition, tea, coffee and foods is well positioned to cater to these consumer demand spaces.
- ❑ The Company also added mobility restrictions, lockdown of retail spaces and fear of loss of income are impacting discretionary categories like hair care, skin care and colour cosmetics. However, are seeing some demand revival in these categories, the exact time which these categories will take to recover fully remains to be seen,
- ❑ The Company's out of home businesses comprising ice creams and foods solutions and consumer durables business of water have been most severely impacted by the lockdown.
- ❑ After suspension of operations due to the lockdown during initial days, the company has ramped up production to 80-90% of normative levels. All factories and warehouses, except one in Assam, are open with the requisite government permissions and adherence to highest safety standards.
- ❑ On the future impact of the pandemic on its business operations, the company said it is difficult to assess at this point, as the situation is unravelling at a fast pace. Thus are confident of managing the crisis and come out of it in a strengthened position.

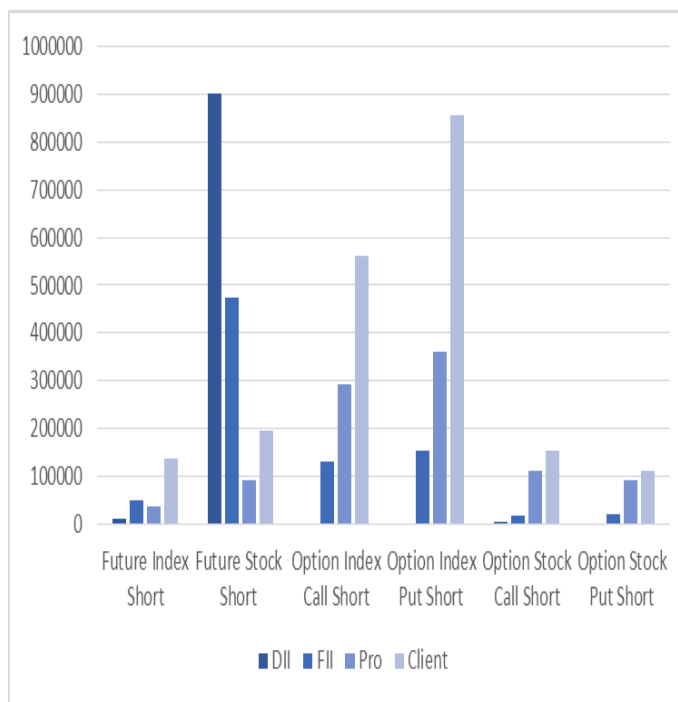
BULK DEAL						
EXCHANGE	Date	SECURITY CODE	CLIENT NAME	DEAL TYPE	QUANTITY	PRICE
BSE	03-06-20	HDFCLIFE	HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED	S	26,000,000	490.22
BSE	03-06-20	NEOGEN	MALABAR INDIA FUND LIMITED	B	922,121	473.32
BSE	03-06-20	NEOGEN	HARIDAS THAKARSHI KANANI	S	400,002	473.25
BSE	03-06-20	NEOGEN	BEENA KANANI	S	726,002	473.53
BSE	03-06-20	NEOGEN	MALABAR VALUE FUND	B	125,000	474.06
BSE	03-06-20	RIBATEX	MANISH GUPTA	B	51,229	44.83
BSE	03-06-20	RIBATEX	MANISH GUPTA	S	25,670	45
BSE	03-06-20	SKL	DISPLAY COMMERCIAL PRIVATE LIMITED	B	180,000	3.75
BSE	03-06-20	SKL	KEYNOTE COMMERCIAL PRIVATE LIMITED	S	120,000	3.75
BSE	03-06-20	TRL	DISPLAY COMMERCIAL PRIVATE LIMITED	B	88,000	2.9
BSE	03-06-20	TRL	FESTINO VINCOM LIMITED	S	88,000	2.9
NSE	03-06-20	SHK	FIDELITY SERIES EMERGING MARKETS FUND	SELL	34,53,500	64.15
NSE	03-06-20	SHK	HDFC MUTUAL FUND A/C HDFC CAPITAL BUILDER VALUE FUND	SELL	40,00,000	62.03
NSE	03-06-20	SHK	KOTAK MAHINDRA (INTERNATIONAL) LIMITED	BUY	31,52,863	62
NSE	03-06-20	SHK	PARTH INFIN BROKERS PVT LTD	BUY	7,90,959	63.4
NSE	03-06-20	SHK	PARTH INFIN BROKERS PVT LTD	SELL	7,86,959	63.85
NSE	03-06-20	SPAL	GOLDMAN SACHS INTERNATIONAL EQUITY FUND	SELL	4,61,000	64.03
NSE	03-06-20	SPAL	KESAVAPILLAI ANNAMALAI	BUY	4,39,721	64

PARTICIPANT WISE OPEN INTEREST

Long Position

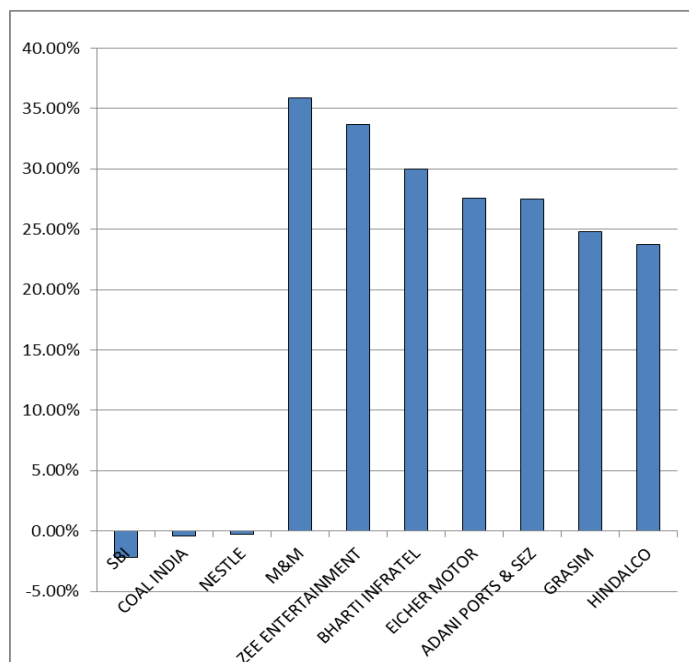


Short Position

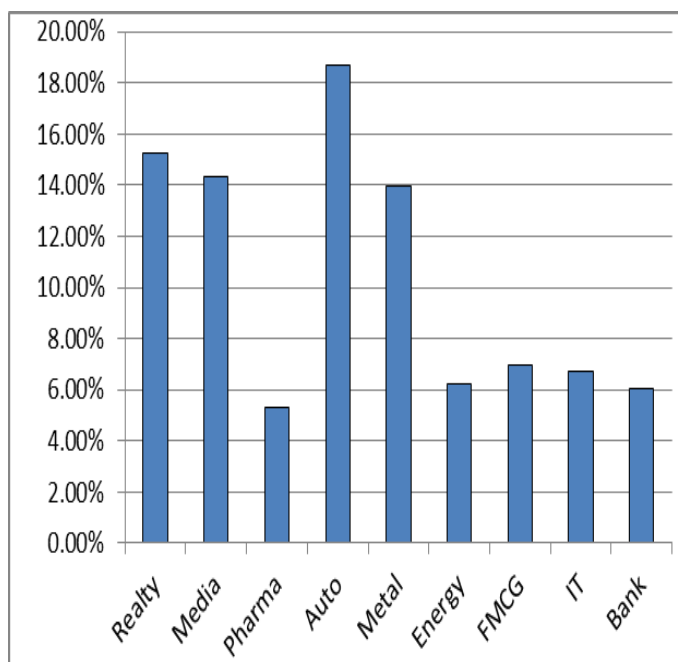


MARKET MOVERS (1 MONTH CHANGE)

Nifty Movers



NSE Sectoral Indices Performance



Result Calendar Q4FY20

BSE Code	Company Name	Result Date	BSE Code	Company Name	Result Date
539570	ACEWIN	01-Jun-20	539725	GOKULAGRO	05-Jun-20
500060	BIRLACABLE	01-Jun-20	501455	GREAVESCOT	05-Jun-20
530879	CIFL	01-Jun-20	539336	GUJGAS	05-Jun-20
532459	FAZE3AUTO	01-Jun-20	503689	HEALINV	05-Jun-20
517449	MAGNAELQ	01-Jun-20	500183	HFCL	05-Jun-20
519494	NKIND	01-Jun-20	540702	LASA	05-Jun-20
541301	ORIENTELEC	01-Jun-20	500250	LGBBROSLTD	05-Jun-20
513605	SRIPIPES	01-Jun-20	500510	LT	05-Jun-20
506685	ULTRAMAR	01-Jun-20	531768	POLYMED	05-Jun-20
504212	UNIVCABLES	01-Jun-20	532934	PPAP	05-Jun-20
532953	VGUARD	01-Jun-20	504341	RELT	05-Jun-20
517015	VINDHYATEL	01-Jun-20	532983	RPGLIFE	05-Jun-20
532553	WELENT	01-Jun-20	500112	SBIN	05-Jun-20
511601	YASHMGM	01-Jun-20	522113	TIMKEN	05-Jun-20
526433	ASMTEC	02-Jun-20	503671	UNIJOLL	05-Jun-20
500825	BRITANNIA	02-Jun-20	513375	CARBORUNIV	06-Jun-20
500119	DHAMPURSUG	02-Jun-20	542011	GRSE	06-Jun-20
505526	DOLAT	02-Jun-20	532652	KTKBANK	06-Jun-20
532482	GRANULES	02-Jun-20	533080	MOLDTKPAC	06-Jun-20
533177	IL&FSTRANS	02-Jun-20	530517	RELAXO	06-Jun-20
539448	INDIGO	02-Jun-20	517146	USHAMART	06-Jun-20
524404	MARKSANS	02-Jun-20	500488	ABBOTINDIA	08-Jun-20
517334	MOTHERSUMI	02-Jun-20	533167	COROENGG	08-Jun-20
500394	SOLCT	02-Jun-20	532702	GSPL	08-Jun-20
542759	SPANDANA	02-Jun-20	539353	SALAUTO	08-Jun-20
532872	SPARC	02-Jun-20	533248	GPPL	09-Jun-20
532349	TCI	02-Jun-20	500182	HEROMOTOCO	09-Jun-20
532371	TTML	02-Jun-20	500840	EIHOTEL	10-Jun-20
516072	VISHNU	02-Jun-20	533263	GREENPOWER	10-Jun-20
541400	ZIMLAB	02-Jun-20	501151	KARTKIN	10-Jun-20
531335	ZYDUSWELL	02-Jun-20	500089	DICIND	11-Jun-20
524804	AUROPHARMA	03-Jun-20	500403	SUNDRMFAST	11-Jun-20
500547	BPCL	03-Jun-20	500870	CASTROLIND	12-Jun-20
511243	CHOLAFIN	03-Jun-20	505200	EICHERMOT	12-Jun-20
523367	DCMSHRIRAM	03-Jun-20	524542	SUKHJITS	12-Jun-20
590031	DENORA	03-Jun-20	532893	VTMLTD	12-Jun-20
500068	DISAQ	03-Jun-20	533170	TAMBOLI	13-Jun-20
504908	DUNCANENG	03-Jun-20	504648	BOMBWIR	15-Jun-20
504258	LAKSELEC	03-Jun-20	504973	CHOLAHLDNG	15-Jun-20
500314	ORIENTHOT	03-Jun-20	538835	INTELLECT	15-Jun-20
531359	SRAMSET	03-Jun-20	500570	TATAMOTORS	15-Jun-20
526139	TRABI	03-Jun-20	541503	UNICK	15-Jun-20
520113	VESUVIUS	03-Jun-20	523160	MORGANITE	16-Jun-20
541269	CHEMFABALKA	04-Jun-20	532737	EMKAY	17-Jun-20
526227	FILATEX	04-Jun-20	532987	RBL	17-Jun-20
539174	HELPAE	04-Jun-20	532661	RML	18-Jun-20
517380	IGARASHI	04-Jun-20	500411	THERMAX	18-Jun-20
500304	NIITLTD	04-Jun-20	532988	RANEENGINE	19-Jun-20
523642	PIIND	04-Jun-20	516030	YASHPAKKA	20-Jun-20
523025	SAFARIND	04-Jun-20	508869	APOLLOHOSP	22-Jun-20
503806	SRF	04-Jun-20	514036	LOYALTEX	24-Jun-20
504959	STOVACQ	04-Jun-20	505800	RANEHOLDIN	24-Jun-20
533553	TDPOWERSYS	04-Jun-20	539447	BEARDSSELL	25-Jun-20
526650	TFCILTD	04-Jun-20	521161	SLSTLQ	25-Jun-20
539523	ALKEM	05-Jun-20	531737	GREENCREST	27-Jun-20
531489	CGVAK	05-Jun-20	535514	PRIMECAPM	27-Jun-20

Economic Calendar					
Country	Monday 01st June 2020	Tuesday 02nd June 2020	Wednesday 03rd June 2020	Thursday 04th June 2020	Friday 05th June 2020
US			API Weekly Crude Oil Stock, Crude Oil Inventories, Services PMI, Factory Orders	Initial Jobless Claims, Trade Balance	Nonfarm Payrolls, Unemployment Rate
UK/EUROPE	Manufacturing PMI		Services PMI/Unemployment Rate	ECB Interest Rate Decision	
INDIA	Manufacturing PMI		Services PMI		

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