

5-Jun-2020

Movement Of The Day

- ❑ Nifty opened positive at 10093.80 and made a low of 10040.75. From there it moved towards the high of 10177.80 and closed positive at 10142.15 levels.
- ❑ **Positive Sector in Nifty:** AUTO, MEDIA, PHARMA, PSU BANK, IT, METAL, FIN SERVICE, PVTBANK and REALTY.
- ❑ **Negative Sector in Nifty:** FMCG.
- ❑ India VIX closed negative by 3.94% at 28.51.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 10300 levels (1,784,400) (11 Jun expiry)
- ❑ Maximum open interest in Put: 9800 levels (1,756,950) (11 Jun expiry)
- ❑ Highest change in OI for Call: 10300 levels (+1,110,825) (11 Jun expiry)
- ❑ Highest change in OI for Put: 9900 levels (+912,900) (11 Jun expiry)
- ❑ Nifty futures open interest: 1,11,90,300
- ❑ Nifty futures change in OI: +11,40,000
- ❑ Nifty VWAP : 10,112.16
- ❑ Bank Nifty futures open interest: 15,26,860
- ❑ Bank Nifty futures change in OI: +1,79,740
- ❑ Nifty futures closed with the premium of 36.85 points.

Stocks In News

- ❑ **SBIN (+8.73%):** Stock surge as Q4 slippages come in better-than-expected.
- ❑ **TATAMOTORS (+13.65%):** Stock rallied on positive JLR commentary.
- ❑ **TATASTEEL (+6.17%):** Govt extends anti-dumping duty on certain steel items to guard domestic manufacturers from cheap imports.
- ❑ **INFRAATEL (+8.34%):** Bharti Infratel board to meet 11 June for final call on Indus merger.
- ❑ **HINDUNILVR (-1.58%) and NESTLEIND (-0.75%):** Broader selling in FMCG stocks.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	OI
10200-11June	119.95	3,95,676	16,08,750
10300-11June	75.90	3,03,552	17,84,400
10100-11June	176.35	2,91,526	9,51,975
10400-11June	45.80	2,34,252	13,15,350
10500-11June	26.65	2,15,543	17,58,075

Market

Todays Closing

Market	Value	Points	% Change
Sensex	34,287.24	306.54	0.90%
Nifty	10,142.15	113.05	1.13%
Nifty Bank	21,034.50	644.05	3.16%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	12	40	21
Decline	0	10	9
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	6,54,507	34,579
Stock Futures	11,45,756	61,873
Index Options	1,27,46,508	7,09,009.95
Stock Options	12,40,751	73,747
F&O Total	1,57,87,522	8,79,209.60

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
TATAMOTORS	111.95	13.65
SBIN	189.25	8.73
INFRAATEL	237.15	8.34
TATASTEEL	339.70	6.17
HINDALCO	149.80	5.01

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
TCS	2053.00	-1.84
HINDUNILVR	2087.05	-1.58
BAJAJ-AUTO	2779.00	-1.36
CIPLA	654.45	-0.92
NESTLEIND	17067.80	-0.75

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	OI
10000-11June	60.05	3,66,603	15,61,650
10100-11June	92.00	2,53,437	9,13,200
9800-11June	26.30	2,43,032	17,56,950
9900-11June	41.10	2,42,515	15,25,725
9700-11June	17.45	1,63,891	13,67,100



- ❑ Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **113.05** points above the previous day close.
- ❑ It took Resistance & Support at 10177.80 & 10040.75 respectively during the day.



- ❑ Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **306.54** points above the previous day close.
- ❑ It took Resistance & Support at 34405.43 & 33958.02 respectively during the day.



- ❑ Nifty Bank opened positive and made a low. From there it started moving towards the high and close positive.
- ❑ It traded with a positive bias.
- ❑ It closed **644.05** points above its previous day close.
- ❑ It took Resistance & Support at 21198.70 & 20425.05 respectively.



- ❑ India VIX closed negative by **3.94%** at 28.51
- ❑ It took Resistance & Support at 29.69 & 25.92 respectively.

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