

NIFTY KEY LEVELS

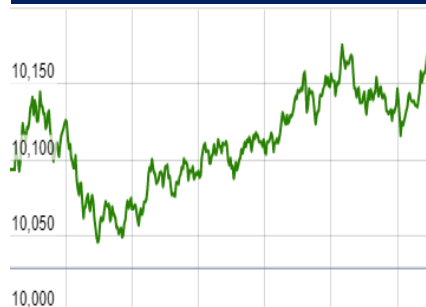
Support 1 : 10050
Support 2 : 10000
Resistance1:10300
Resistance2:10320

Events Today

Results

20MICRONS
ABBOTINDIA
ADROITINFO
CHALET
COROENG
DAICHI
FAZE3Q
GSPL
INOXLEISUR
INTEGRAEN
NAVIGANT
NITTAGELA
NOVAPUB
PVR
ROSELABS
SALAUTO
SUMERUIND
THEMISMED
TITAN

Nifty Intraday Chart



Market Outlook

On Friday, Nifty opened positive at 10093.80 and made a low of 10040.75. From there it moved towards the high of 10177.80 and closed positive at 10142.15 levels. Broader selling was witnessed in FMCG sector, while rest of the indices closed with positive bias. India VIX closed negative by 3.94% at 28.51.

Index has managed to close inside lower Bollinger band in monthly time frame indicating mean reversion movement in progress which can continue towards middle band currently standing around 11000 levels. Moreover, strong positive bias can push index towards 100 DMA standing around 10320 marks. On a flip side crucial support is seen near 9940 marks and any decisive move below this zone can push index lower towards previous swing pivot placed around 9800 marks.

Indian Market

Index (Prev. Close)	Value	% Change
SENSEX	34,287.24	0.90%
NIFTY	10,142.15	1.13%
BANK NIFTY	21,034.50	3.16%

Global Market

Index (Prev. Close)	Value	% Change
DOW	27,110.98	3.15%
NASDAQ	9,814.08	2.06%
CAC	5,197.79	3.71%
DAX	12,847.68	3.36%
FTSE	6,484.30	2.25%
EW ALL SHARE	17,096.98	1.32%

Morning Asian Market (8:30 am)

SGX NIFTY	10,164.00	1.39%
NIKKIE	23,041.00	0.78%
HANG SENG	24,935.00	0.66%

Commodity Market

Commodity(Prev. Close)	Value	% Change
GOLD	45,698.00	-2.14%
SILVER	47,351.00	-2.99%
CRUDEOIL	42.44	0.33%
NATURALGAS	135.80	-1.59%

Currency Market

Currency (Prev. Close)	Value	% Change
RS./DOLLAR	75.57	0.02%
RS./EURO	85.76	1.34%
RS./POUND	95.63	1.16%

Bond Yield

Bond yield (Prev. Close)	Value	% Change
G-sec 10YR : IND	5.82	0.43%

% Change in 1 day

Institutional Turnover

FII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
05-Jun-20	4586	4488	98
Jun-20	42244	28316	13928
2020	697200	759216	(62016)
DII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
05-Jun-20	3539	3492	47
Jun-20	21751	23351	(1600)
2020	534356	448310	86046

Please refer to page pg 08 for Bulk deals, Dividends, Bonus, Splits, Buyback.

Quote of the Day : "I would not pre-pay. I would invest instead and let the investments cover it"

SBIN	BUY	08-Jun-20
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NII growth during the quarter was affected Primarily on account of Loan growth Moderation. The NIM has remain steady but management does not see any major upmove in it in near terms. The loan growth is expected to subdued in near term given the current economic condition. The bank has offered the moratorium to 100% customers in phase 1 and will do the same in phase 2 to ,however moratorium has been availed by around 22% of the customers till now. The Other income growth is expected to be subdued given the pressure on Forex income and recoveries which will hinder the Operating profitability and Excessive provisions should effect the Bottom line. However with strong liability franchise well diversified loan portfolio and healthy capital adequacy ratio we expect the bank to get through the tough phase. Bank is currently trading at 0.7X FY21E. We maintain BUY with TP of 240 at 0.9X BV FY21E.

ALKEM	BUY	08-Jun-20
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The weak domestic business in 4QFY20 due Covid related lockdown dragged the overall revenue growth. US have grown quite significantly on account of new product launches & market share gain in existing products. The gross margin has contracted by 180 bps YoY on account of the business mix with the increased revenue contribution from the International market. With the slowdown in the prescription generation due to deferment of elective surgeries & shut down of OPDs, the domestic business has been severely impacted, as 40% of the domestic revenues consist of anti-infectives. The company had a muted start in FY21, but we believe as the lockdown is relaxed in various states of the country, the growth will revive. US business crossed US\$ 300 mn revenue mark in FY20 and break-evened as well, we believe US will continue to grow with 10+ launches expected in FY21. On the margin front, the operating leverage in the India chronic & US business, increased field force productivity and higher utilization of recently added capacities will remain major growth driver for the expansion in the EBITDA margin going ahead. Therefore, we increase our rating from ACCUMULATE to BUY at a target price of Rs.2764

MASFIN	NEUTRAL	08-Jun-20
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AUM growth has remained almost steady sequentially with higher provisioning affecting the profitability. Management has provided conservatively with COVID related provision standing at Rs 20 Cr which is 25% of the SMA 2 number (Rs 82 Cr.) Management is confident of growth with 56% of its customers being MSME which is catering to smaller industries where revival is expected with the removal of the lockdown. Management has already opened 96 (105 total) branches and plans to start disbursement in the month of June. Though management stated 65% of its branches are in rural & semi-urban but we remain cautious as more than 65% of its total branches are in Gujarat and Maharashtra with higher red zone areas. We expect credit costs to remain on a higher range going forward. The stock is trading at 2.7x FY21. We maintain NEUTRAL at 559.

CHOLAFIN	NEUTRAL	08-Jun-20
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CHOLAFIN had a fairly subdued quarter, the operating performance of the company which was below our expectation. NII grew by meagre 13% on account of Moderation in loan growth and Below Par NIM mainly on account of Higher Liquidity. The profitability of the Company took a big dip as a consequence of the Proactive COVID 19 and MACRO provisions. Asset quality of the company deteriorated with stress in the CV segment and lockdown affecting the collection efficiency. 76% of the company customers have availed the moratorium which might hinder the asset quality going forward and thus increasing the credit cost which would impact the bottomline. Company is trading at 1.3X BV FY21. We change to Neutral with TP of 164.

Monthly Auto volume - MAY 2020	MACRO	06-Jun-20
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The automobile industry has seen major fall in demand due to the spread of novel corona virus. Post government announcement for easing the lockdown for manufacturing activities from last week of April, auto OEMs started their plants and resumed production in May 2020. PV industry saw decline of 46%. CV industry fell by 90% and 2W & 3W industries fell by 78% & 79% respectively. However, the tractor industry saw minimal decline of only 2% based on improved rural sentiments. As per OEMs the situation will continue to be the same in 2QFY21 as well based on the uncertainty regarding the COVID-19. However, there could be improvement in demand from 2HFY21 onwards assuming the normalcy in the production and supply chain.

- ❑ US markets ended strongly with gains of 3.15% on DowJones
- ❑ US unemployment rate falls to 13.5% in May; however it would have been 16.5% without error
- ❑ SGX Nifty Fut trading 72 pts higher @ 10236 today 7.45 am IST
- ❑ European Indices ended strongly on Friday with gains of 3%
- ❑ Asian Markets trading higher tracking gains in Friday's US mkts
- ❑ Brent Crude trade at 42.38\$ and Nymex WTI at 39.55\$ per bbl
- ❑ Oil prices trading 3 months high (6th week of gains) with OPEC production cut
- ❑ On Friday in cash seg: FII's bought 97.61 crs; DII's bought 47.29 crs
- ❑ In FNO Seg: FII's net long exposure stands at 54%
- ❑ FII's added 5 calls for 2 PUTs
- ❑ FII's wrote 2 Calls for 1 PUTs
- ❑ Nifty clearly showing supports at 9940 to be crucial
- ❑ Nifty 100 DMA 10320 will be important resistance
- ❑ In FNO: PVR, SBI show long OI added
- ❑ L&T reports better numbers; avoids guidance given uncertainty
- ❑ Abu Dhabi Investment Authority (ADIA) invests Rs.5683.5 cr into Jio Platforms; Deal at equity value of Rs.4.91 lakh cr & enterprise val of Rs.5.16 lakh crs; Jio Platforms raised Rs.97885 cr in less than 7 weeks
- ❑ SBI good numbers; our investment target 240 with Buy rating
- ❑ Vedanta commentary on delisting offer will be crucial to be watched

- ❑ **Bank credit grows 6.25%, deposits rise 10.64%:** Bank credit and deposits grew 6.25 percent and 10.64 percent YoY to Rs 102.23 lakh crore and Rs 138.30 lakh crore, respectively, in the fortnight ended May 22, according to the latest data from the Reserve Bank of India. In the fortnight ended May 24, 2019, bank loans had stood at Rs 96.21 lakh crore and deposits at Rs 124.99 lakh crore, the RBI data showed. On a YoY basis, non-food credit growth decelerated to 7.3 percent in April 2020 from 11.9 percent in the same month last year, the data showed. Loan growth to agriculture and allied activities decelerated to 3.9 percent in April 2020, against 7.9 percent in April 2019.
- ❑ **Government To Suspend All New Schemes Up To Rs 500 Crore:** In an office memorandum dated June 4 on 'Appraisal and Approval of all Public Funded Schemes/Sub Schemes', the government said it has suspended all new schemes up to Rs 500 crore till March 2021, which had earlier received in-principle approval for FY21. The government said there is unprecedented demand for public financial resources due to COVID-19 and resources need to be used prudently as per emerging and changing priorities. Hence only schemes announced under Atmanirbhar Bharat Abhiyan and Pradhan Mantri Garib Kalyan Package will be exceptions and will be initiated and continued in FY21.
- ❑ **India's forex reserves surge to all-time high of \$493.48 billion:** The country's foreign exchange reserves surged \$3.43 billion to a fresh all-time high of \$493.48 billion for the week ended May 29 on a handsome accretion of the core currency assets, the Reserve Bank of India (RBI) said on Friday. The reserves, which are counted as a key strength as the country faces the economic impact of the COVID-19 pandemic, had risen by \$3 billion to an all-time high of \$490.044 billion in the previous week.
- ❑ **Reliance Industries:** Silver Lake and its co-investors will invest an additional Rs 4,547 crore in Jio Platforms, increasing its total stake in the company to 2.08% of the total equity or Rs 10,202 crore. Abu Dhabi Investment Authority will also be investing a sum of Rs 5,683.5 crore into Jio Platforms for a 1.16% stake through its wholly-owned subsidiary. Jio Platforms has now raised Rs 97,885.65 crore from various global investors.
- ❑ **Tata Motors:** Bloomberg News reports that Jaguar Land Rover has raised a loan of \$705 million from Chinese Banks. JLR has also told its suppliers that its Castle Bromwich site in the Midlands will not resume production until August 10 at the earliest and the Halewood SUV plant will re-open on June 8.
- ❑ **Tata Group Companies:** N Chandrasekaran, Chairman of Tata Sons has stated in a press release that the Tata group companies are facing both challenges and opportunities arising out of the pandemic and the resulting economic situation, based on the industries and markets they operate in. All group companies are progressing well in responding to these challenges and opportunities. Tata Sons is in a strong financial position with adequate cash flows to support the group companies and new growth initiatives. Tata Sons is not looking to monetise its investments to raise capital.
- ❑ **Moldtek Packaging:** March quarter sales impacted by Rs 15 crore. Sales for ice-cream packs were badly impacted. Prime season for the industry saw an impact. Negative impact on sales is likely to continue in FY21. Expect total sales in FY21 to be 80% of FY20's sales.
- ❑ **Larsen & Toubro Q4FY20** Revenue up 2.2% to Rs 44,245.3 crore Net profit down 6.5% to Rs 3,197.1 crore Ebitda down 3% to Rs 5,121 crore Ebitda margin narrows to 11.6% from 12.2% Order inflow up 5% to Rs 57,785 crore Consolidated order book up 4% to Rs 3,03,857 crore Higher employee expenses impact margins
- ❑ **Vedanta Q4FY20** Net loss of Rs 12,521 crore from net profit of Rs 2,615 crore Revenue down 16% to Rs 19,755 crore Ebitda down 26% to Rs 4,552 crore Ebitda margin at 23% from 26.1% Exceptional loss of Rs 17,132 crore this quarter owing to impairments in its oil & gas, copper and iron ore business due to Covid-19 Net loss partially offset by deferred tax credit of Rs 6,524 crore Lower volumes and commodity prices, increased operational costs at its zinc and oil & gas subsidiaries impact operating performance. All numbers are consolidated and compared on a year-on-year basis
- ❑ **Exide Industries Q4FY20** Revenue down 21% to Rs 2,055 crore Net profit down 20.3% to Rs 168 crore Ebitda down 27.6% to Rs 270.3 crore Ebitda margin narrows to 13.2% from 14.4% De-growth seen in both storage batteries and life insurance business due to slowdown in auto segment and Covid-19 impact Operational numbers impacted by IND-AS 116 All numbers are standalone and compared on a year-on-year basis
- ❑ **Jyothy Laboratories Q4FY20** Revenue down 23.8% to Rs 393 crore Net profit down 58.3% to Rs 28.8 crore Ebitda down 50.1% to Rs 40.6 crore Ebitda margin narrows to 10.3% from 15.8% Lower sales and higher advertising expenses impact margins All the segments - fabric care, dishwashing, household insecticides, personal care and laundry service see a de-growth in revenue. Volume contraction of 22.1% Gross margins at 45.7% from 45.2% All numbers are consolidated and compared on a year-on-year basis
- ❑ **Aditya Birla Capital Q4FY20** Revenue up 2.4% to Rs 4,844.9 crore Net profit down 44.4% to Rs 143.7 crore Additional provisions with respect to Covid-19 at Rs 163 crore 33% of Assets Under Management (AUMs) under moratorium All numbers are consolidated and compared on a year-on-year basis
- ❑ **Relaxo Footwear Q4FY20** Revenue down 15% to Rs 541 crore Net profit down 4% to Rs 52 crore Ebitda flat at Rs 97 crore Ebitda margin at 17.9% from 15.1% All numbers are consolidated and compared on a year-on-year basis
- ❑ **Divis Laboratories Q4FY20** Revenue up 10% to Rs 1,390 crore Net profit up 33% to Rs 388 crore Ebitda up 7% to Rs 444.5 crore Ebitda margin at 32% from 32.8% Forex gain of Rs 57 crore this quarter All numbers are compared on a year-on-year basis

Red: Negative Impact **Green:** Positive Impact **Black :** Neutral.

MOLDTEK PAC Q4FY20 Concall Highlights

- ❑ Capacity utilization in April is around 15%, 35% in May and around 60% in June. Overall capacity utilization is around 40% in Q1FY21.
- ❑ Asian paints started taking supply from May-20 and June will be strong as the other suppliers of asian paints are not able to supply and hence asian paints increase its order book to moldtek.
- ❑ Volume numbers from other clients in paints are zero in April and May and started ordering in June.
- ❑ Ice –Cream business in this summer is completely washed out. Last year Ice cream contributes 20-22% in F&F.
- ❑ Volume in Lube is improving but currently capacity utilization is only 20-25%.
- ❑ Company continues its supply to edible oil packages as these is the essential and numbers are encoring. It has contributed 40% to the sales in F&F segment in April.
- ❑ Volume form edible oil can go up by 20-25% in FY21.
- ❑ Company also using square pack edible oil package for the bulk packaging of sanitizer.
- ❑ Company will launch seed packaging IML solution but again the adoption is key to success.
- ❑ Company has defferd the decision to set up plant in North to next year due to COVID-19 impact. Other wise it is schedule to in October this year.
- ❑ Capex will be 15-18 Cr in FY21.
- ❑ Exports have gone up from 3 Cr in last year to 4 Cr this year and expect to touch 7 Cr in FY21.

ALKEM 4QFY20 Concall highlights:

- ❑ The domestic business grew by 3% YoY to Rs. 1258 crs impacted due delay in transportation due to lockdown which led to lower booking of sales in the month of March 2020.
- ❑ Of the 12% revenue growth in the Domestic business in 4QFY20, 3% is from new product introduction, 4% is from price increase and remaining is on account of volume increase.
- ❑ The Trade generics (15% of the domestic sales) grew double digits even in this environment while the prescription business was under pressure.
- ❑ For the US business- the company expects to launch 10+ products and file 12-15 products in FY21, and grow from low to mid-teens. Going forward, with the increasing base in the US- the company aspires to grow mid-teens over the 2 yrs.
- ❑ For the US business- the investment of the company is across complex generics, dosage forms, and old generics products with lesser competition. The company has crossed breakeven levels for US business.
- ❑ The company is confident regarding EBITDA margin expansion by 100 bps each year and expects to achieve 20%+ margin in the next 2-3 yrs.
- ❑ The company has guided towards Rs. 350 crs capex plan across facilities with more concentration on the Indore plant as it's the new plant.

L&T Q4FY20 Concall Highlights:-

- ☐ At present 90% of sites are operational with 40% labour availability.
- ☐ International execution has not impacted as much as domestic projects execution impacted. Though, the work has slow down in first 2 months but now coming back at normal level. Africa region is least impacted and work is going at normal pace.
- ☐ 1.17 lakh labour are on site and company required at least 2 lakh labours to ramp up the execution. Some of the subcontractor is arranging buses to bring back the migrant labour at site. Currently company is adding 1500-2000 labours per day and planning to 3000 labours in day in next few days. Lot of labours is coming back from Middle East and company is trying to recruiting them.
- ☐ Company is fully focused on the collection at each and every site level and progress of the projects is totally depending on the collection.
- ☐ None of the Central, State or any other government agency is deferring the ongoing projects.
- ☐ Currently 80% orders are from Central, State or government agency and out of it 50% are funded by multilateral agency and 50% directly by the government.
- ☐ Currently 22-23% order book is from Maharashtra.
- ☐ Ongoing projects in Hydrocarbon business is progressing well but the new orders from Middle East may slow down due to lower crude prices. But management expects the crude prices will be recovered once the COVID-19 related issue gets over.
- ☐ Existing projects in North and East will push fast as the government try to provide employment to the migrant labour.
- ☐ During the year company has removed orders worth Rs 29000 Cr from order book as the projects are slow moving or facing delay. These orders are from Andhra Pradesh and some building orders.
- ☐ New orders from the Middle East will slow down on account of lower crude prices. Though the ongoing wok will continue at its pace. Spending on the essential will continue to remain good.
- ☐ Working capital requirement has increased from 18% to 23% of sales as the payment from public sector is not good and company has to extend credit support to their vendors.
- ☐ Working capital will not deteriorate further as the company will spend based on the collection level.
- ☐ Transaction of E&A business suppose to complete in March-20 but due to COVID-19 it is halted. Once the international travel gets resume, management expect it to close soon.
- ☐ Proceed from sales of E&A business will be utilize to refinance some of the projects (Hyderabad Metro) and for the growth purpose.
- ☐ Company may infuse equity capital into Hyderabad Metro to make project viable after the ridership is impacted due to COVID-19.
- ☐ Company is looking at to monetize Hyderabad Metro through InvIT and pre COVID things are moving in right direction but the COVID has impacted the plan. Management will continue to explore the opportunities. Hyderabad is IT hub and majority of rider is IT related, so WFH will negatively impact the estimated ridership based fare collection.
- ☐ The Financial business required capital in every 2-3 years depending on the growth. Company will look out at it in second half on FY21. Financial business is capable to raise capital independently.
- ☐ High speed train projects may take back sheet due to high cost and limited resources.
- ☐ Company has applied moratorium for the Hyderabad Metro and some of the road projects.
- ☐ In general working capital requirement will increase in future based on the fund available at government's hand.

SBIN Q4FY20 Concall Highlights

- ❑ 98% of the branches of the bank have remain operational while 90% of the ATM are operational.
- ❑ Banks believes its strong liability franchise, consistent operating income and core PPOP, Diversified loan portfolio, healthy capital adequacy ratio and leading digital capabilities will help it face the challenges caused due to COVID 19.
- ❑ Total Working capital loans for the banks are Rs 9 lakh Cr out of which around 20% have taken the moratorium.
- ❑ Out of total 36 lakh Home loan Customer approximately 20% of the home loan customers in numbers and 5.1% in Unsecured Personal Loan have taken the moratorium
- ❑ 82% of the customers have paid the 2 or more EMI as of May end during the Moratorium period. Less than 5% of the accounts for NBFC have availed the moratorium. Banks most of the customers are salaried class which are backed by government undertaking and private sector institution which has helped to keep the moratorium number low. Out of total term loan of 94 lakh customers 9 lakh have paid 0 EMI 7 lakh have paid 1 EMI and remaining have more 2 or more. The moratorium does not includes Agri segment. Only 13% of the Corporate Borrower have not paid any Installments.
- ❑ Bank has offered the Moratorium to all the customers and will continue to do in second phase of Moratorium
- ❑ NIM is not expected to improve any further and could Remain in current range.
- ❑ The yield was affected by the interest reversals on AGRI Slippages . The Agri slippages interest reversal was around 20%.
- ❑ The Agri Slippage during the year are expected to be less as Agriculture segment is expected to less impacted by COVID 19.
- ❑ The Other income is expected to be impacted during the year due to the current due to pressure on FOREX Income and recoveries but it could be compensated Through NII growth.
- ❑ In Housing segment Loan bank is not much worried as 92% of the customers lives in those homes thus higher Recovery rate is expected.
- ❑ Management feels they need not to raise capital in near terms as it capital adequacy is healthy at the current situation.

PHOENIXLTD Management Interview:

Update on Mall

- ☐ As on 5th June, all Malls of Phoenix Mills are closed. Management expect 3 Malls (Phoenix Market city Bangalore, Phoenix United Bareilly and Phoenix United Lucknow) will reopen from 8th June.
- ☐ Measures taken by Retailer to make Malls safe place for visitors
 - 1) Checking Temperature of every visitor
 - 2) Sanitisation of Visitors Bag
 - 3) Sanitisation of Malls
 - 4) Making changes in Air-conditioning system of Malls

Update on Rental Income

- ☐ Tenants are facing liquidity issues in their business. Phoenix Mills has offered deferment of rental income to its tenants till mall becomes operational, the way Banks have offered moratorium to its loan customers. Management is continuous in touch with clients to negotiate about rental income.

Liquidity Position

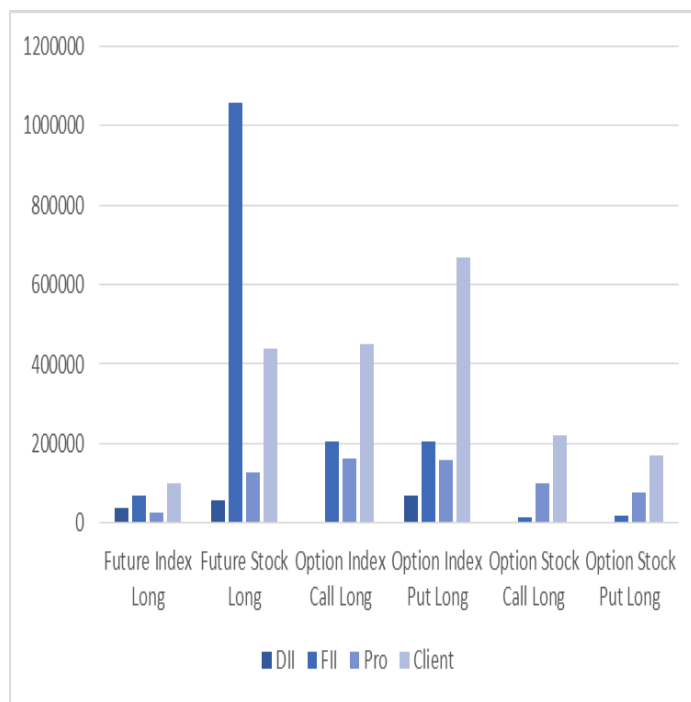
- ☐ Company has sufficient amount of reserves to pay its liabilities. Company has cash and equivalents between 550-600 crores to service its debt and pay other expenses.

BULK DEAL						
EXCHANGE	Date	SECURITY CODE	CLIENT NAME	DEAL TYPE	QUANTITY	PRICE
BSE	05-06-20	ALEMBICLTD	NIRAYU PRIVATE LIMITED	B	1,891,394	54
BSE	05-06-20	ASHARI	VINIT MADHUKAR WARE	S	51,600	9
BSE	05-06-20	ASHARI	MANOJKUMAR GUNVANTRAI SOMANI	B	55,165	8.97
BSE	05-06-20	BIBCL	ALPHA LEON ENTERPRISES LLP	B	459,275	15.75
BSE	05-06-20	GOYALASS	SHIV PARVATI LEASING PRIVATE LIMITED	S	675,000	0.33
BSE	05-06-20	INDTERRAIN	MANHARLAL CHIMANLA PARIKH HUF	B	360,000	25.69
BSE	05-06-20	KDLL	BHAVESH KISHOREBHAI DAVE	B	18,250	27.4
BSE	05-06-20	KDLL	BABULAL KHARWAD HUF	S	20,226	27.4
BSE	05-06-20	KILPEST	ALPHA LEON ENTERPRISES LLP	B	346	117.56
BSE	05-06-20	KILPEST	ALPHA LEON ENTERPRISES LLP	S	52,071	118.45
BSE	05-06-20	LANCORHOL	BANYAN TREE ADVISORS PRIVATE LIMITED	S	216,092	2.4
BSE	05-06-20	REFNOL	VIJAY KUMAR JAIN	B	16,359	20.13
BSE	05-06-20	REFNOL	VIJAY KUMAR JAIN	S	100	20.2
BSE	05-06-20	REFNOL	GYAN CHAND BANARA	S	17,600	20.14
BSE	05-06-20	ROJL	VIVIDOFFSET PRINTERS PRIVATELIMITED	B	60,000	36
BSE	05-06-20	ROJL	NIMIT JAYENDRA SHAH	S	15,000	36
BSE	05-06-20	ROJL	JHAVERI TRADING AND INVESTMENT PVT LTD	S	33,000	36
BSE	05-06-20	ROJL	RAJESH NANUBHAI JHAVERI	S	99,000	36
BSE	05-06-20	ROJL	DARSHAN ORNA LIMITED	B	54,000	36
BSE	05-06-20	SEQUENT	AGNUS HOLDINGS PRIVATE LIMITED	B	12,814,935	86.95
BSE	05-06-20	SEQUENT	JSRAMAPRASAD JSRAMAPRASAD	S	12,814,935	86.95
BSE	05-06-20	SHK	KEDAR RAMESH VAZE	B	1,554,000	65
BSE	05-06-20	SHK	RUPA NILESH MANIAR	S	1,554,000	65
BSE	05-06-20	SUBEX	AKG FINVEST LIMITED	S	3,700,000	7.54
BSE	05-06-20	SUBEX	UNO METALS LIMITED	S	3,700,000	7.55

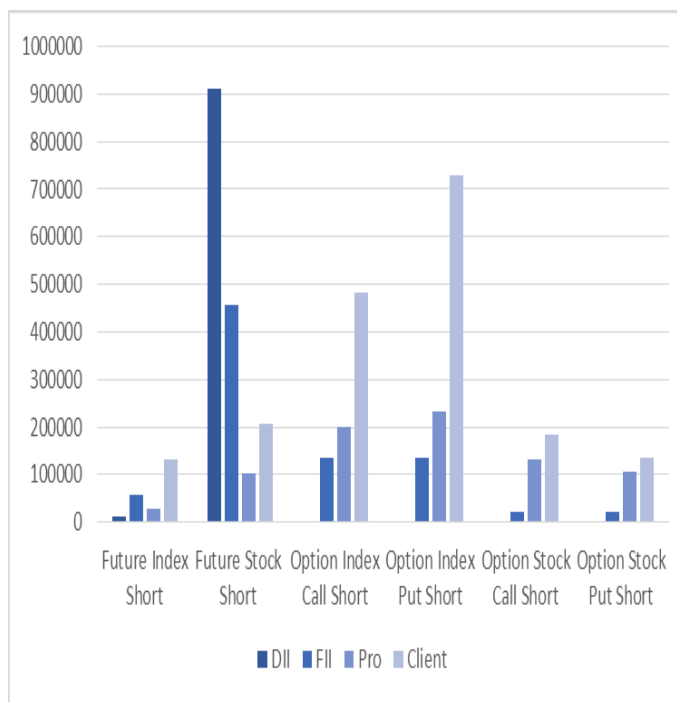
Corporate Action					
EXCHANGE	SECURITY CODE	SECURITY NAME	EX- DATE	PURPOSE	RECORD DATE
BSE	500620	GESHIP	09-06-20	Interim Dividend - Rs. - 2.7000	10-06-20
BSE	535276	SBISENSEX	09-06-20	Dividend On Mutual Fund	10-06-20
BSE	532790	TANLA	09-06-20	Buy Back of Shares	10-06-20

PARTICIPANT WISE OPEN INTEREST

Long Position

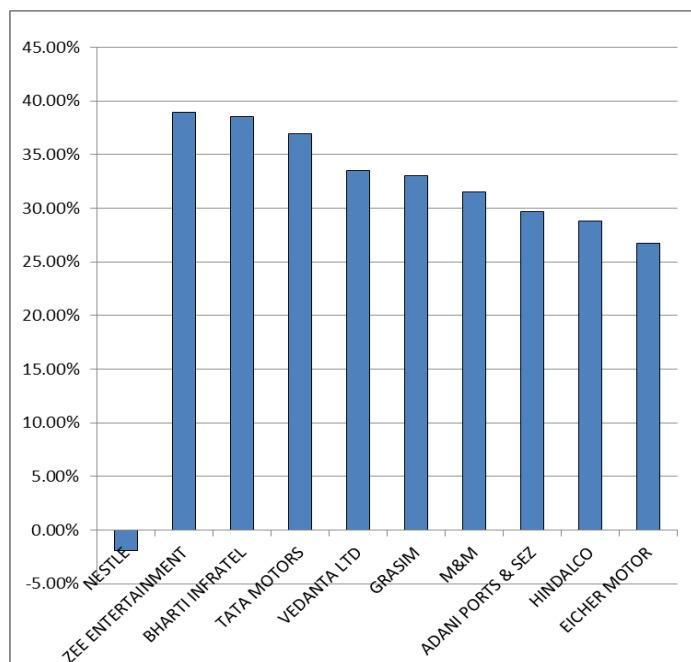


Short Position

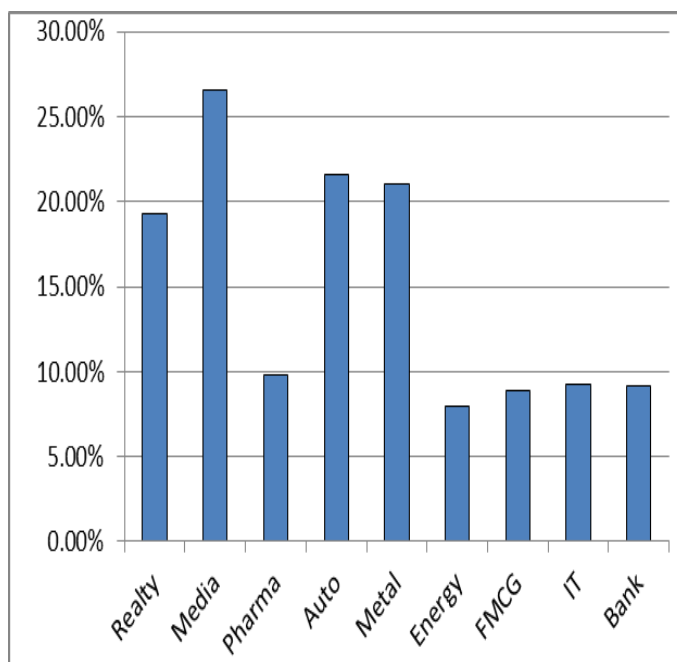


MARKET MOVERS (1 MONTH CHANGE)

Nifty Movers



NSE Sectoral Indices Performance



Result Calendar Q4FY20

BSE Code	Company Name	Result Date	BSE Code	Company Name	Result Date
533022	ZOMICRONS	08-Jun-20	526490	PRATIK	10-Jun-20
500488	ABBOTINDIA	08-Jun-20	538596	QUANTBUILD	10-Jun-20
532172	ADROITINFO	08-Jun-20	541945	RANJEET	10-Jun-20
542399	CHALET	08-Jun-20	540425	SHANKARA	10-Jun-20
533167	COROENGG	08-Jun-20	511218	SRTRANSFIN	10-Jun-20
526821	DAICHI	08-Jun-20	531638	SURAJLTD	10-Jun-20
530079	FAZE3Q	08-Jun-20	532790	TANLA	10-Jun-20
532702	GSPL	08-Jun-20	514142	TTL	10-Jun-20
532706	INOXLEISUR	08-Jun-20	538918	VANICOM	10-Jun-20
505358	INTEGRAEN	08-Jun-20	532757	VOLTAMP	10-Jun-20
539521	NAVIGANT	08-Jun-20	532875	ADSL	11-Jun-20
506532	NITTAGELA	08-Jun-20	500039	BANCOINDIA	11-Jun-20
530733	NOVAPUB	08-Jun-20	500089	DICIND	11-Jun-20
532689	PVR	08-Jun-20	540699	DIXON	11-Jun-20
531324	ROSELABS	08-Jun-20	500125	EIDPARRY	11-Jun-20
539353	SALAUTO	08-Jun-20	533477	ENKEIWHEL	11-Jun-20
530445	SUMERUIND	08-Jun-20	533896	FERVENTSYN	11-Jun-20
530199	THEMISMED	08-Jun-20	542772	IIFLWAM	11-Jun-20
500114	TITAN	08-Jun-20	532774	INSPIRISYS	11-Jun-20
531681	AMARDEE	09-Jun-20	536493	JK AGRI	11-Jun-20
531991	AMRAAGRI	09-Jun-20	532942	KNRCON	11-Jun-20
500020	BOMDYEING	09-Jun-20	530669	PRESOFI	11-Jun-20
500280	CENTENKA	09-Jun-20	532805	REDINGTON	11-Jun-20
512361	CUPIDTR	09-Jun-20	532498	SHRIRAMCIT	11-Jun-20
532927	ECLERX	09-Jun-20	500403	SUNDRMFAST	11-Jun-20
533248	GPPL	09-Jun-20	532890	TAKE	11-Jun-20
509488	GRAPHITE	09-Jun-20	505533	WESTLIFE	11-Jun-20
500182	HEROMOTOCO	09-Jun-20	508933	AYMSYNTEX	12-Jun-20
531109	ISHANCH	09-Jun-20	517421	BUTTERFLY	12-Jun-20
542866	JSGLEASING	09-Jun-20	500870	CASTROLIND	12-Jun-20
504084	KAYCEEI	09-Jun-20	540063	ECS	12-Jun-20
500245	KIRLFER	09-Jun-20	505200	EICHERMOT	12-Jun-20
530813	KRBL	09-Jun-20	523696	FORTISMLR	12-Jun-20
500109	MRPL	09-Jun-20	532285	GEOJITFSL	12-Jun-20
504882	NATIONSTD	09-Jun-20	517300	GIPCL	12-Jun-20
531172	PRANAVSP	09-Jun-20	500168	GOODYEAR	12-Jun-20
540544	PSPPROJECT	09-Jun-20	500440	HINDALCO	12-Jun-20
509423	SEL	09-Jun-20	521016	ICIL	12-Jun-20
539470	SHREEGANES	09-Jun-20	524164	IOLCP	12-Jun-20
513010	TATASTLLP	09-Jun-20	531274	KINETRU	12-Jun-20
539658	TEAMLEASE	09-Jun-20	532673	KMSUGAR	12-Jun-20
542367	XELPMOC	09-Jun-20	500520	M&M	12-Jun-20
538546	BRPL	10-Jun-20	530011	MANGCHEFER	12-Jun-20
500040	CENTURYTEX	10-Jun-20	542694	PARSHVA	12-Jun-20
507717	DHANUKA	10-Jun-20	539785	PDMJEPAPER	12-Jun-20
532610	DWARKESH	10-Jun-20	524542	SUKHJITS	12-Jun-20
530343	GENUSPOWER	10-Jun-20	532509	SUPRAJIT	12-Jun-20
533263	GREENPOWER	10-Jun-20	532782	SUTLEJTEX	12-Jun-20
509152	GRPLTD	10-Jun-20	533156	VASCONEQ	12-Jun-20
500187	HSIL	10-Jun-20	532893	VTMLTD	12-Jun-20
500850	INDHOTEL	10-Jun-20	500103	BHEL	13-Jun-20
520051	JAMNAAUTO	10-Jun-20	507515	CJGEL	13-Jun-20
539597	JSLHISAR	10-Jun-20	500220	JASCH	13-Jun-20
501151	KARTKIN	10-Jun-20	533170	TAMBOLI	13-Jun-20
500259	LYKALABS	10-Jun-20	524200	VINATIORGA	13-Jun-20
511401	MCLTD	10-Jun-20	526586	WIMPLAST	13-Jun-20
539957	MGL	10-Jun-20	504648	BOMBWIR	15-Jun-20

Economic Calendar					
Country	Monday 08th June 2020	Tuesday 09th June 2020	Wednesday 10th June 2020	Thursday 11th June 2020	Friday 12th June 2020
US		OPEC Meeting, API Weekly Crude Oil Stock, JOLTs Job Openings	CPI , Crude Oil Inventories, Fed Interest Rate Decision	Initial Jobless Claims, PPI	U.S. Baker Hughes Oil Rig Count
UK/EUROPE		GDP		Eurogroup Meetings	GDP, Industrial Production, Trade Balance
INDIA					IIP & CPI

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Disclosure of Interest Statement-

Analyst's ownership of the stocks mentioned in the Report	NIL
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