

### NIFTY KEY LEVELS

Support 1 : 10050  
Support 2 : 10000  
Resistance1:10300  
Resistance2:10350

### Nifty Intraday Chart



### Market Outlook

Yesterday, Nifty opened positive at 10326.75 and made a high of 10328.50. From there it moved towards the low of 10120.25 and closed positive at 10167.45 levels. On sectoral front roader buying was seen IT, FIN SERVICE, PVTBANK and REALTY, whereas FMCG, AUTO, MEDIA, METAL, PHARMA and PSU BANK closed with negative bias. India VIX closed positive by 3.64% at 29.72.

After giving a gap-up opening, Nifty rose to make an intraday high of 10328 yesterday. However it was unable to maintain at the higher levels and some profit booking was seen towards closing session. At last Nifty ended the day with a net gain of 0.3%. Currently two important things are witnessing in the daily chart.

1. Nifty has completed the gap-filling process which was left on 12th March 2020.
2. The index has found a stiff resistance at 100 DMA. These two observations are giving indication of some profit booking in the near future.

On the downward path some crucial supports are 9900 and 9600. This view will reverse when Nifty is able to close above 10330 and in that case upward rally may continue up to 10750.

### Indian Market

| Index (Prev. Close) | Value     | % Change |
|---------------------|-----------|----------|
| SENSEX              | 34,370.58 | 0.24%    |
| NIFTY               | 10,167.45 | 0.25%    |
| BANK NIFTY          | 21,187.35 | 0.73%    |

### Global Market

| Index (Prev. Close) | Value     | % Change |
|---------------------|-----------|----------|
| DOW                 | 27,572.44 | 1.70%    |
| NASDAQ              | 9,924.75  | 1.13%    |
| CAC                 | 5,175.52  | -0.43%   |
| DAX                 | 12,819.59 | -0.22%   |
| FTSE                | 6,472.59  | -0.18%   |
| EW ALL SHARE        | 17,162.36 | 0.38%    |

### Morning Asian Market (8:30 am)

|           |           |        |
|-----------|-----------|--------|
| SGX NIFTY | 10,220.00 | 0.37%  |
| NIKKIE    | 23,070.00 | -0.47% |
| HANG SENG | 25,070.00 | 1.18%  |

### Commodity Market

| Commodity(Prev. Close) | Value     | % Change |
|------------------------|-----------|----------|
| GOLD                   | 46,101.00 | 0.88%    |
| SILVER                 | 48,185.00 | 1.76%    |
| CRUDEOIL               | 41.28     | 1.23%    |
| NATURALGAS             | 135.00    | -0.59%   |

### Currency Market

| Currency (Prev. Close) | Value | % Change |
|------------------------|-------|----------|
| RS./DOLLAR             | 75.54 | -0.05%   |
| RS./EURO               | 85.43 | -0.38%   |
| RS./POUND              | 95.86 | 0.24%    |

### Bond Yield

| Bond yield (Prev. Close) | Value | % Change |
|--------------------------|-------|----------|
| G-sec 10YR : IND         | 5.81  | -0.24%   |

% Change in 1 day

### Institutional Turnover

#### FII

| Investor  | Buy(Cr.) | Sale(Cr.) | Net(Cr.) |
|-----------|----------|-----------|----------|
| 08-Jun-20 | 6082     | 5269      | 813      |
| Jun-20    | 48326    | 33585     | 14741    |
| 2020      | 703282   | 764485    | (61202)  |

#### DII

| Investor  | Buy(Cr.) | Sale(Cr.) | Net(Cr.) |
|-----------|----------|-----------|----------|
| 08-Jun-20 | 4212     | 5450      | (1238)   |
| Jun-20    | 25964    | 28802     | (2838)   |
| 2020      | 538568   | 453761    | 84808    |

### Events Today

#### Results

AMARDEE  
AMRAAGRI  
BOMDYEING  
CENTENKA  
CUPIDTR  
ECLERX  
GPPL  
GRAPHITE  
HEROMOTOCO  
KRBL  
MRPL  
NATIONSTD  
PRANAVSP  
PSPPROJECT  
SEL  
SHREEGANES  
TATASTLLP  
TEAMLEASE

#### Dividend

GESHIP

#### Buy Back

TANLA

Ex-Date: 09-06-2020

Please refer to page pg 08 for Bulk deals, Dividends, Bonus, Splits, Buyback.

Quote of the Day : "I would not pre-pay. I would invest instead and let the investments cover it"

|             |            |                  |
|-------------|------------|------------------|
| <b>SBIN</b> | <b>BUY</b> | <b>08-Jun-20</b> |
|-------------|------------|------------------|

NII growth during the quarter was affected Primarily on account of Loan growth Moderation. The NIM has remain steady but management does not see any major upmove in it in near terms. The loan growth is expected to subdued in near term given the current economic condition. The bank has offered the moratorium to 100% customers in phase 1 and will do the same in phase 2 to ,however moratorium has been availed by around 22% of the customers till now. The Other income growth is expected to be subdued given the pressure on Forex income and recoveries which will hinder the Operating profitability and Excessive provisions should effect the Bottom line. However with strong liability franchise well diversified loan portfolio and healthy capital adequacy ratio we expect the bank to get through the tough phase. Bank is currently trading at 0.7XFY21E. We maintain BUY with TP of 240 at 0.9XBVFY21E.

|              |            |                  |
|--------------|------------|------------------|
| <b>ALKEM</b> | <b>BUY</b> | <b>08-Jun-20</b> |
|--------------|------------|------------------|

The weak domestic business in 4QFY20 due Covid related lockdown dragged the overall revenue growth. US have grown quite significantly on account of new product launches & market share gain in existing products. The gross margin has contracted by 180 bps YoY on account of the business mix with the increased revenue contribution from the International market. With the slowdown in the prescription generation due to deferment of elective surgeries & shut down of OPDs, the domestic business has been severely impacted, as 40% of the domestic revenues consist of anti-infectives. The company had a muted start in FY21, but we believe as the lockdown is relaxed in various states of the country, the growth will revive. US business crossed US\$ 300 mn revenue mark in FY20 and break-evened as well, we believe US will continue to grow with 10+ launches expected in FY21. On the margin front, the operating leverage in the India chronic & US business, increased field force productivity and higher utilization of recently added capacities will remain major growth driver for the expansion in the EBITDA margin going ahead. Therefore, we increase our rating from ACCUMULATE to BUY at a target price of Rs.2764

|               |                |                  |
|---------------|----------------|------------------|
| <b>MASFIN</b> | <b>NEUTRAL</b> | <b>08-Jun-20</b> |
|---------------|----------------|------------------|

AUM growth has remained almost steady sequentially with higher provisioning affecting the profitability. Management has provided conservatively with COVID related provision standing at Rs 20 Cr which is 25% of the SMA 2 number (Rs 82 Cr.) Management is confident of growth with 56% of its customers being MSME which is catering to smaller industries where revival is expected with the removal of the lockdown. Management has already opened 96 (105 total) branches and plans to start disbursement in the month of June. Though management stated 65% of its branches are in rural & semi-urban but we remain cautious as more than 65% of its total branches are in Gujarat and Maharashtra with higher red zone areas. We expect credit costs to remain on a higher range going forward. The stock is trading at 2.7x FY21. We maintain NEUTRAL at 559.

|                 |                |                  |
|-----------------|----------------|------------------|
| <b>CHOLAFIN</b> | <b>NEUTRAL</b> | <b>08-Jun-20</b> |
|-----------------|----------------|------------------|

CHOLAFIN had a fairly subdued quarter, the operating performance of the company which was below our expectation. NII grew by meagre 13% on account of Moderation in loan growth and Below Par NIM mainly on account of Higher Liquidity. The profitability of the Company took a big dip as a consequence of the Proactive COVID 19 and MACRO provisions. Asset quality of the company deteriorated with stress in the CV segment and lockdown affecting the collection efficiency. 76% of the company customers have availed the moratorium which might hinder the asset quality going forward and thus increasing the credit cost which would impact the bottomline. Company is trading at 1.3X BVFY21. We change to Neutral with TP of 164.

|                                       |              |                  |
|---------------------------------------|--------------|------------------|
| <b>Monthly Auto volume - MAY 2020</b> | <b>MACRO</b> | <b>06-Jun-20</b> |
|---------------------------------------|--------------|------------------|

The automobile industry has seen major fall in demand due to the spread of novel corona virus. Post government announcement for easing the lockdown for manufacturing activities from last week of April, auto OEMs started their plants and resumed production in May 2020. PV industry saw decline of 46%. CV industry fell by 90% and 2W & 3W industries fell by 78% & 79% respectively. However, the tractor industry saw minimal decline of only 2% based on improved rural sentiments. As per OEMs the situation will continue to be the same in 2QFY21 as well based on the uncertainty regarding the COVID-19. However, there could be improvement in demand from 2HFY21 onwards assuming the normalcy in the production and supply chain.

- ❑ US markets continued to move upside; all 3 US indices gained more than 1% on closing
- ❑ Nasdaq ended at all time high; while Dow Jones just 7% points away from all time high
- ❑ European ended in red: down by 0.25% broadly on closing basis
- ❑ Asian indices trading mixed; HangSeng positive; while Nikkei negative
- ❑ SGX Nifty Fut trading at 10227 up by 64 pts @ 7.40 am today IST
- ❑ Oil rebounds after dropping 3% overnight
- ❑ Brent Crude trades at 41.28 \$per bbl; WTI Nymex trades at 38.6\$
- ❑ Saudi says not going to make additional output cut
- ❑ Dollar Index trades below 97 levels
- ❑ FII pumped more than 20000 crs in Indian Cash seg in last few sessions
- ❑ Y'day: FII bought worth Rs 813 crs; while DII sold worth 1238 crs
- ❑ In FNO Seg: FII net long exposure at 52%
- ❑ FII added 11098 long call and 11472 short Put positions
- ❑ FII added 21970 long put and 22761 short Put positions
- ❑ Nifty yesterday maintained its resistance at 100DMA – 10320
- ❑ In Nifty: yesterday low 10120 will stoploss for intraday long positions
- ❑ If 10120 taken out then 9900 and 9600 will be major supports
- ❑ Broader Market follows Buy on dips mantra; Nifty still has unfinished business of 10450 - 10750
- ❑ BankNifty facing strict resistance at 21500
- ❑ Titan gave good operational performance; cost reduction lead to strong EBITDA margins; But be cautious before taking pre-market position in same
- ❑ Heromoto to release numbers today

- ❑ **India economy to contract by 3.2% in FY21:** World Bank India's economy will shrink by 3.2 percent in the current fiscal, the World Bank said on Monday as it joined a chorus of international agencies that are forecasting a contraction in growth rate due to the coronavirus lockdown halting economic activity. In its latest edition of the Global Economic Prospect, the World Bank downgraded its projection of India by a massive negative nine percent. However, the Indian economy is expected to bounce back in 2021, the World Bank said.
- ❑ **SIP inflows reduce further in May, but marginal uptick in new investor accounts:** Retail investments in mutual funds slowed down further for the second successive month in May. Inflows through the systematic investment plan (SIP) route registered a dip of Rs 253 crore. SIP contribution slipped to Rs 8123 crore in May compared to Rs 8376 crore in April 2020, as per the data released by the Association of Mutual Funds in India (AMFI). Around 6.51 lakh SIPs either completed the tenure or were discontinued by investors in May 2020, as compared to 5.4 lakh in April. For May 2019, that number stood at 5.86 lakh.
- ❑ **Vedanta:** The Ministry of Petroleum and Natural Gas has petitioned the Supreme Court against an arbitration award allowing the company along with Videocon Industries to recover \$499 million instead of the \$198 million capped by the government for the development of Ravva oil and gas fields in Rajasthan, according to updates on the Supreme Court website. The case is scheduled to be heard next week.
- ❑ **Affle India:** To acquire full control in Appnext. The initial acquisition will be of 66.6% for \$17.5 million, with a clear path to acquire the rest of the stake on attainment of mutually agreed growth targets. Appnext is a Singapore-based online platform that recommends content to online users.
- ❑ **RITES:** Gets an order for consultancy services from National Highways & Infrastructure Development Corporation for Rs 55 crore.
- ❑ **PVR Q4FY20** Revenue down 23% to Rs 645.1 crore Net loss of 74.5 crore from net profit of Rs 46.9 crore Ebitda up 7.4% to Rs 172.6 crore Ebitda margin at 26.8% from 19.2% IND AS-116 and change in taxation impact Ebitda and bottomline Impact of deferred tax measurement due to change in tax rate stood at Rs 31.7 crore Admits down 29% to 19.5 lakh Movie ticket sales down 27% to Rs 330 crore F&B sales down 25% to Rs 174.6 crore Added 24 screens during the quarter All numbers are consolidated and compared on a year-on-year basis
- ❑ **Chalet Hotels Q4FY20** Revenue down 15.8% to Rs 227.3 crore Net profit up 3.2 times to Rs 42.8 crore Ebitda down 35% to Rs 63.2 crore Ebitda margin narrows to 27.8% from 36% Deferred tax reversal of Rs 38.8 crore aids net profit High employee expenses and lower revenue impacts margins Occupancy down 2,100 basis points to 61% Hotel and rental properties in Bengaluru are fully operational Development of two hotels in Mumbai and a completion of a hotel deferred to 2021 Average daily revenue at Rs 8,890 from Rs 8,852 RevPAR down 26% to Rs 5,836 crore Steady rental revenues in commercial leasing continue All numbers are consolidated and compared on a year-on-year basis
- ❑ **Titan Q4FY20** Revenue down 5.2% to Rs 4,429 crore Ebitda up 32.5% to Rs 603.9 crore Ebitda margin widens to 13.6% from 9.8% Net profit up 21% to Rs 357 crore Higher than expected revenue, lower taxes and ad expenses aid net profit IND-AS impact on depreciation and finance costs aid margins Watches segment revenue up 4.9% to Rs 557 crore Jewellery segment revenue down 5.8% to Rs 3,754 crore Eyewear segment revenue down 16.9% to Rs 108 crore Gross margin up 280 basis points to 30.1% Raw Material costs down 16.3% to Rs 2,881 crore Raw Material costs to Revenue at 65% from 73.6% All numbers are standalone and compared on a year-on-year basis
- ❑ **INOX Leisure Q4FY20** Revenue down 22.4% to Rs 371.6 crore Net loss of Rs 82.2 crore from net profit of Rs 48.1 crore Ebitda up 13.9% to Rs 110 crore Ebitda margin at 29.6% from 20.2% IND AS-116 and change in taxation impacts Ebitda and bottomline Impact of deferred tax measurement due to change in tax rate at Rs 69.9 crore Lockdown due to Covid-19 impacts topline numbers Margins rose on account of invocation of force majeure clause under respective lease agreements Added 17 new screens this quarter All numbers are consolidated and compared on a year-on-year basis
- ❑ **Larsen & Toubro:** The company said that it has access to sufficient liquidity at present, having raised over Rs 9,000 crore of long-term debt in April 2020. While short term disruptions to the company's supply chain needs to be factored in, the company does not expect any drastic or permanent impact of the pandemic on the company's supply chain ecosystem.
- ❑ **Abbott India:** The company reported 1.96 percent fall in Q4FY20 net profit to Rs 110.97 crore from Rs 113.19 crore while the revenue stood at Rs 961.20 crore as against Rs 906.31 crore, YoY.

**Red:** Negative Impact **Green:** Positive Impact **Black :** Neutral.

### Relaxo 4QFY20 concall highlights:

- Rural is doing much better than Urban.
- Currently, 50% of the market is open for business.
- The company is witnessing better demand of Open slipper. Open footwear (like Hawaii, Bahamas etc.) contribution is 2/3 of the company's revenue.
- The company has generated operating cash of Rs 319 cr in FY20.
- The company has opened 47 new outlets in FY20.
- The company was growing at the rate of double digit (with ~5-6% volume growth) till mid March.
- Currently, North, East and central is open for business while most of the South and West is not opening.
- Export has expanded to different new territories and contributed ~4% of the revenue.
- Relaxo has paid all long-term debt.
- 60 days of Inventory stuck in different channels.
- Online contributed ~7%- 8% of the revenue in FY20.
- Expected Capex in FY21 : ~Rs 100 cr(50% for civil construction and 50% for mould, changes in machinery& maintenance expenses).
- School footwear segment has insignificant contribution to the overall revenue.
- 20% of the company's business comes from the premium articles.
- The company has overall market share of 4-5% in footwear industry.
- The company's current capacity utilization is ~70%.
- ASP for FY20 was ~ Rs 135.
- Raw material prices are stable hence company will sustain its margin at ~57%.
- Raw material procurement is not a challenge for the company.
- As demand is there but supply is the constraints hence, the company is giving less discounts to retailers.
- Currently company has 800 distributors; last year the company has added 100+ new distributors. but due to covid, the company could not add any distributors in last 3 months. One to 2 months is expected to be in similar line.
- Company's direct reach is 45000 outlets while overall universe is of ~85000 outlets.
- The company sell value for money products across the categories in FY21.
- The company will introduce lesser number of articles in FY21.

### PVR Update

- ❑ Impact of COVID – 19 Pandemic on the Business
- ❑ From March 11, 2020, Company started closing its screens in accordance with the order passed by various regulatory authorities and within a few days most of our cinemas across the country were shut down.
- ❑ Further once the Cinemas are re-opened, we may not be able to run our cinemas at normal capacity utilisation levels on account of social distancing measures that cinemas may be required to follow as well as health concerns that the patrons may have. On account of this, our revenue and cash flow generation may be impeded even once we are allowed to restart operations.
- ❑ Company has taken various measures to Control costs during Lockdown

### **Personnel cost**

The Company has taken significant measures to reduce its Personnel cost including

- Salary cuts across various levels in the organisation during the period of lockdown.
- Reduction in headcount by way of layoffs / retrenchment.
- Decision on increments deferred.

### **Rental and Common Area maintenance (CAM) cost**

- Company has written to developers for waiving rental and CAM charges for lockdown period.
- In discussion with developers for reducing rentals post re-opening.
- Invoked force majeure clause in our agreements.

### **Electricity Charges**

- Electricity & water charges drastically reduced due to closure of cinemas.
- Certain state governments have even waived off minimum load charges.

### **Other Overheads**

- Significant reduction in other overheads
- Contracts like Housekeeping / Security suspended till cinemas are closed
- All discretionary spends like advertising, non-essential expenses are kept on hold
- From the above measures, Company expect to achieve a significant reduction of 70%-75% in fixed costs expenses during the period cinemas are closed.

### **Liquidity Enhancement**

- Additional Borrowings: Raised additional borrowings from existing bankers to shore up liquidity. As of March 31, 2020 Company had cash and bank balance of Rs. 316 crore. As on June 07, 2020 cash and bank balance is Rs. 227 crore (including undrawn bank lines);
- Announcement of Rights Issue: The board of directors of the Company has approved a Rights Issue for an amount of upto Rs. 300 crore as “confidence capital” to shore up capital base.

### **Cash Flow Management**

- Working Capital payments: Working with suppliers and vendors to negotiate an alternative payment schedule for clearing opening outstanding.
- Capital expenditure: All capex spends have currently been put on hold.
- Debt obligation: Company has taken the relief offered by RBI with respect to Moratorium on interest and principal repayment between March 2020 – August 2020.

### **Re-opening schedule**

- Central Governments have introduced Guidelines for re-opening (Unlock 1) [As per Ministry of Home Affairs (MHA) Order No. 40-3/2020-DM-1(A) dated May 30, 2020], where Government have come out with Phase wise re-opening of activities in areas outside the containment zones. In these guidelines Cinema halls have been kept in 3rd Phase of re-opening, where dates of re-opening will be decided based on assessment of the situation.

### SBIN Management Interview

- Management believes that best case scenario would be if the bank can repeat the FY20 performance.
- It is difficult to predict NPA arising from the Moratorium Portfolio. There wont be elevated defaults from Moratorium book. Asset quality is not expected to be worse than what the bank saw last year.
- It is not possible to give across the board moratorium to NBFC. Cashflow movement of the NBFC are required before giving the moratorium.
- Bank has sufficient capital cushion. Earnings and the Valuation of subsidiary provide the capital cushion. Capital raising is the last option for the bank as it will require more servicing.
- Management expects the credit cost this year to be lower than FY20 as legacy costs have come down now progressively substantial.
- The retail NPA have PCR of more than 50%.
- Agri NPA to normalize at 7-8% in FY21.
- The Recovery percentage may see some decline in the Fresh Cases.

### HINDUNILVR

- As per Management, with consumer preference constantly changing in the wake of coronavirus pandemic, the company is focusing on e-commerce and modern trade channels, which it considers as channels of the future, besides accelerating premiumization of its portfolio.
- As per Management, consumer preferences are constantly changing, and HUL is leveraging the fastest growing channel of e-commerce by making all its brands available across platforms and playing a differentiated portfolio strategy curated for this channel.
- As per Management, consumers are shopping through more diverse channels and smaller local brands as well as digital-first brands are increasingly entering the market, thus the company will continue to be agile and responsive to leverage market opportunities and navigate through the challenges.
- The company is also curating innovations to specifically cater to the retail and e-commerce channel. A dedicated expert team is working closely with all key e-commerce partners to create competitive advantage for the business and scaling up at a rapid pace in line with the overall channel growth.
- The Company is embedding technology across its end-to-end value chain to build a business that is Future-fit. It continues to drive organisation's wide digital transformation agenda under the umbrella of 'Reimagining HUL' to make HUL future-fit.
- The Company has also created an online platform 'Cleanipedia' to help consumers with housekeeping and cleaning tips built from the years of experience of our household favourite brands such as Comfort, Surf excel, Rin, Active Wheel, Magic, Vim, Domex, and Sunlight.
- The Company will continue to focus on the key growth channels of Modern Trade, e-Commerce and Health & Beauty. Our premiumisation journey is accelerated through the touch and feel benefits of Modern Trade.
- The Company is using savings to invest in growth areas of the future and in better products and brands and this, in turn, increases margins.

### ASHOKLEY Management interview

- According to Management, reduction in GST rate and introduction of scrappage policy would help in reviving the commercial vehicle sector that has been facing headwinds for quite some time.
- Fundamentally it is seen that each segment of commercial vehicle industry will have its own trajectory.
- The situation would depend on various factors like the impact of reforms initiated by the government and other factors like availability of liquidity at the right time.
- Auto industry body SIAM has been urging the government to reduce the GST rate on vehicles from 28 to 18 per cent and to introduce an incentive-based scrappage policy.
- The government on its part is working on a scrappage policy, but has so far not indicated if it would also look at lowering the GST rates on automobiles.

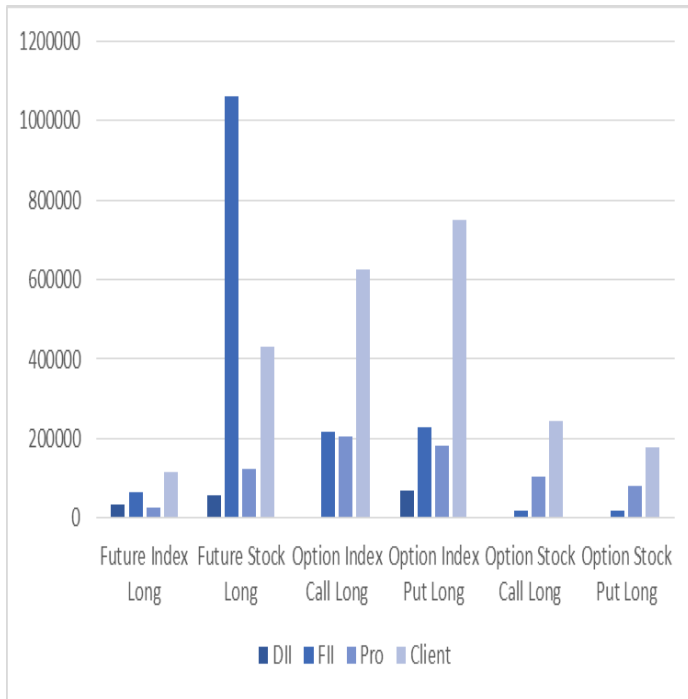
## BULK DEAL

| EXCHANGE | Date     | SECURITY CODE | CLIENT NAME                                       | DEAL TYPE | QUANTITY  | PRICE |
|----------|----------|---------------|---|-----------|-----------|-------|
| BSE      | 08-06-20 | AMFL          | PANNU BALWANTSINGH UJAGARSINGH                    | S         | 273,276   | 8.38  |
| BSE      | 08-06-20 | AREYDRG       | LTS INVESTMENT FUND LTD                           | S         | 275,000   | 19.52 |
| BSE      | 08-06-20 | AREYDRG       | NISHIL SURENDRABHAI MARFATIA                      | B         | 250,953   | 19.97 |
| BSE      | 08-06-20 | AREYDRG       | NISHIL SURENDRABHAI MARFATIA                      | S         | 250,953   | 19.97 |
| BSE      | 08-06-20 | BANASFN       | NAYNABEN THUMMAR                                  | S         | 316,617   | 0.65  |
| BSE      | 08-06-20 | BANASFN       | LOVE KUMAR BABURAM VARMA                          | B         | 258,928   | 0.65  |
| BSE      | 08-06-20 | COFFEEDAY     | KOTAK MAHINDRA INVESTMENTS LIMITED                | S         | 1,284,619 | 14.05 |
| BSE      | 08-06-20 | DARJEELING    | SONALI SACHIN OGALE                               | B         | 18,796    | 4.16  |
| BSE      | 08-06-20 | KABRADG       | LAVEKUSH GADIYA                                   | S         | 28,124    | 3.72  |
| BSE      | 08-06-20 | KABRADG       | P B PRADEEP .                                     | B         | 48,947    | 3.73  |
| BSE      | 08-06-20 | RAJRAYON      | MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED | B         | 38        | 0.21  |
| BSE      | 08-06-20 | RAJRAYON      | MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED | S         | 1,739,906 | 0.2   |
| BSE      | 08-06-20 | RAUNAQEPC     | PORINJUV VELIYATH                                 | S         | 21,012    | 24.4  |
| BSE      | 08-06-20 | RAUNAQEPC     | MAHENDRA GIRDHARILAL WADHWANI                     | B         | 20,000    | 24.4  |

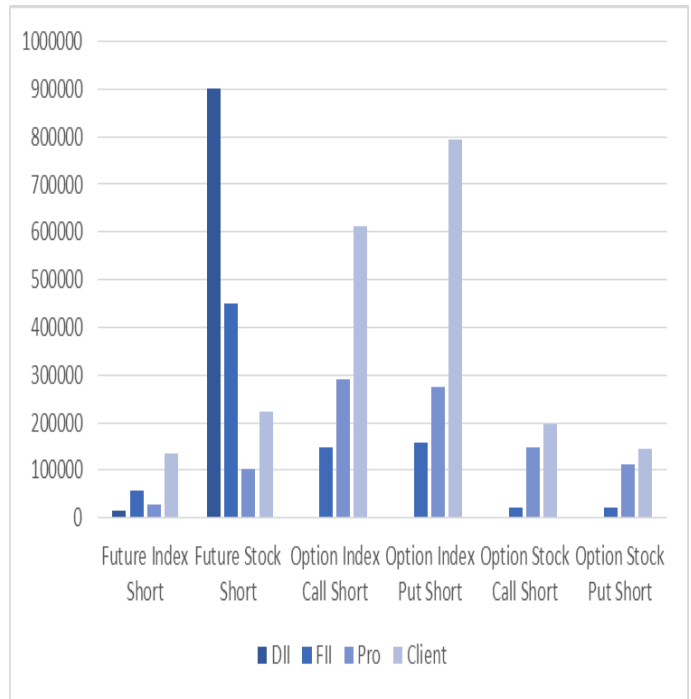


## PARTICIPANT WISE OPEN INTEREST

### Long Position

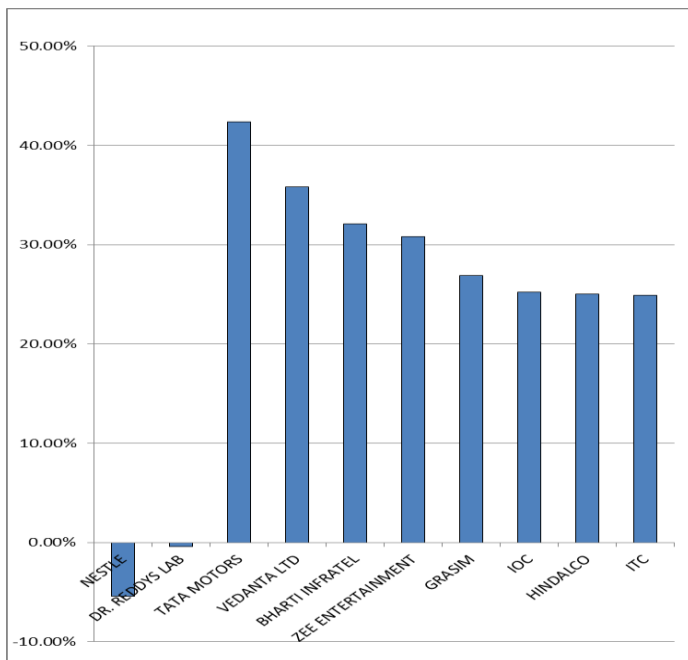


### Short Position

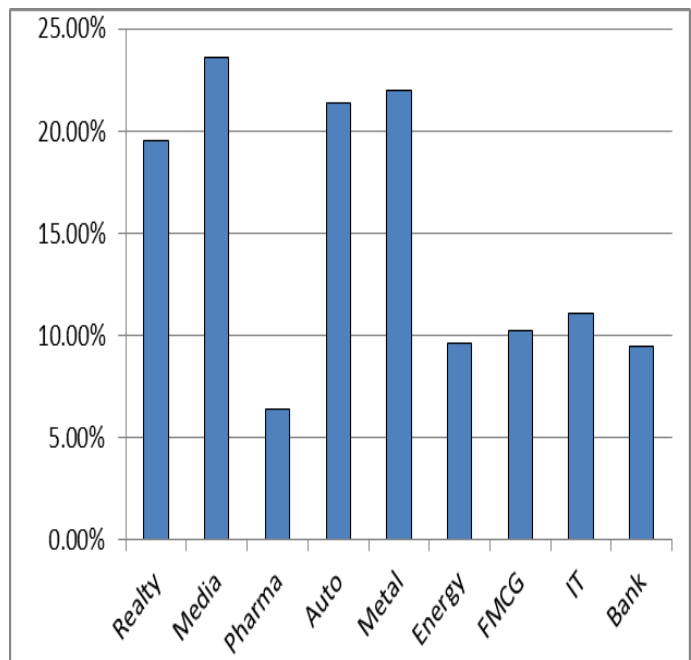


## MARKET MOVERS (1 MONTH CHANGE)

### Nifty Movers



### NSE Sectoral Indices Performance



### Result Calendar Q4FY20

| BSE Code | Company Name | Result Date | BSE Code | Company Name | Result Date |
|----------|--------------|-------------|----------|--------------|-------------|
| 533022   | ZOMICRONS    | 08-Jun-20   | 526490   | PRATIK       | 10-Jun-20   |
| 500488   | ABBOTINDIA   | 08-Jun-20   | 538596   | QUANTBUILD   | 10-Jun-20   |
| 532172   | ADROITINFO   | 08-Jun-20   | 541945   | RANJEET      | 10-Jun-20   |
| 542399   | CHALET       | 08-Jun-20   | 540425   | SHANKARA     | 10-Jun-20   |
| 533167   | COROENGG     | 08-Jun-20   | 511218   | SRTRANSFIN   | 10-Jun-20   |
| 526821   | DAICHI       | 08-Jun-20   | 531638   | SURAJLTD     | 10-Jun-20   |
| 530079   | FAZE3Q       | 08-Jun-20   | 532790   | TANLA        | 10-Jun-20   |
| 532702   | GSPL         | 08-Jun-20   | 514142   | TTL          | 10-Jun-20   |
| 532706   | INOXLEISUR   | 08-Jun-20   | 538918   | VANICOM      | 10-Jun-20   |
| 505358   | INTEGRAEN    | 08-Jun-20   | 532757   | VOLTAMP      | 10-Jun-20   |
| 539521   | NAVIGANT     | 08-Jun-20   | 532875   | ADSL         | 11-Jun-20   |
| 506532   | NITTAGELA    | 08-Jun-20   | 500039   | BANCOINDIA   | 11-Jun-20   |
| 530733   | NOVAPUB      | 08-Jun-20   | 500089   | DICIND       | 11-Jun-20   |
| 532689   | PVR          | 08-Jun-20   | 540699   | DIXON        | 11-Jun-20   |
| 531324   | ROSELABS     | 08-Jun-20   | 500125   | EIDPARRY     | 11-Jun-20   |
| 539353   | SALAUTO      | 08-Jun-20   | 533477   | ENKEIWHEL    | 11-Jun-20   |
| 530445   | SUMERUIND    | 08-Jun-20   | 533896   | FERVENTSYN   | 11-Jun-20   |
| 530199   | THEMISMED    | 08-Jun-20   | 542772   | IIFLWAM      | 11-Jun-20   |
| 500114   | TITAN        | 08-Jun-20   | 532774   | INSPIRISYS   | 11-Jun-20   |
| 531681   | AMARDEE      | 09-Jun-20   | 536493   | JK AGRI      | 11-Jun-20   |
| 531991   | AMRAAGRI     | 09-Jun-20   | 532942   | KNRCON       | 11-Jun-20   |
| 500020   | BOMDYEING    | 09-Jun-20   | 530669   | PRESOFI      | 11-Jun-20   |
| 500280   | CENTENKA     | 09-Jun-20   | 532805   | REDINGTON    | 11-Jun-20   |
| 512361   | CUPIDTR      | 09-Jun-20   | 532498   | SHRIRAMCIT   | 11-Jun-20   |
| 532927   | ECLERX       | 09-Jun-20   | 500403   | SUNDRMFAST   | 11-Jun-20   |
| 533248   | GPPL         | 09-Jun-20   | 532890   | TAKE         | 11-Jun-20   |
| 509488   | GRAPHITE     | 09-Jun-20   | 505533   | WESTLIFE     | 11-Jun-20   |
| 500182   | HEROMOTOCO   | 09-Jun-20   | 508933   | AYMSYNTEX    | 12-Jun-20   |
| 531109   | ISHANCH      | 09-Jun-20   | 517421   | BUTTERFLY    | 12-Jun-20   |
| 542866   | JSGLEASING   | 09-Jun-20   | 500870   | CASTROLIND   | 12-Jun-20   |
| 504084   | KAYCEEI      | 09-Jun-20   | 540063   | ECS          | 12-Jun-20   |
| 500245   | KIRLFER      | 09-Jun-20   | 505200   | EICHERMOT    | 12-Jun-20   |
| 530813   | KRBL         | 09-Jun-20   | 523696   | FORTISMLR    | 12-Jun-20   |
| 500109   | MRPL         | 09-Jun-20   | 532285   | GEOJITFSL    | 12-Jun-20   |
| 504882   | NATIONSTD    | 09-Jun-20   | 517300   | GIPCL        | 12-Jun-20   |
| 531172   | PRANAVSP     | 09-Jun-20   | 500168   | GOODYEAR     | 12-Jun-20   |
| 540544   | PSPPROJECT   | 09-Jun-20   | 500440   | HINDALCO     | 12-Jun-20   |
| 509423   | SEL          | 09-Jun-20   | 521016   | ICIL         | 12-Jun-20   |
| 539470   | SHREEGANES   | 09-Jun-20   | 524164   | IOLCP        | 12-Jun-20   |
| 513010   | TATASTLLP    | 09-Jun-20   | 531274   | KINETRU      | 12-Jun-20   |
| 539658   | TEAMLEASE    | 09-Jun-20   | 532673   | KMSUGAR      | 12-Jun-20   |
| 542367   | XELPMOC      | 09-Jun-20   | 500520   | M&M          | 12-Jun-20   |
| 538546   | BRPL         | 10-Jun-20   | 530011   | MANGCHEFER   | 12-Jun-20   |
| 500040   | CENTURYTEX   | 10-Jun-20   | 542694   | PARSHVA      | 12-Jun-20   |
| 507717   | DHANUKA      | 10-Jun-20   | 539785   | PDMJEPAPER   | 12-Jun-20   |
| 532610   | DWARKESH     | 10-Jun-20   | 524542   | SUKHJITS     | 12-Jun-20   |
| 530343   | GENUSPOWER   | 10-Jun-20   | 532509   | SUPRAJIT     | 12-Jun-20   |
| 533263   | GREENPOWER   | 10-Jun-20   | 532782   | SUTLEJTEX    | 12-Jun-20   |
| 509152   | GRPLTD       | 10-Jun-20   | 533156   | VASCONEQ     | 12-Jun-20   |
| 500187   | HSIL         | 10-Jun-20   | 532893   | VTMLTD       | 12-Jun-20   |
| 500850   | INDHOTEL     | 10-Jun-20   | 500103   | BHEL         | 13-Jun-20   |
| 520051   | JAMNAAUTO    | 10-Jun-20   | 507515   | CJGEL        | 13-Jun-20   |
| 539597   | JSLHISAR     | 10-Jun-20   | 500220   | JASCH        | 13-Jun-20   |
| 501151   | KARTKIN      | 10-Jun-20   | 533170   | TAMBOLI      | 13-Jun-20   |
| 500259   | LYKALABS     | 10-Jun-20   | 524200   | VINATIORGA   | 13-Jun-20   |
| 511401   | MCLTD        | 10-Jun-20   | 526586   | WIMPLAST     | 13-Jun-20   |
| 539957   | MGL          | 10-Jun-20   | 504648   | BOMBWIR      | 15-Jun-20   |

| Economic Calendar |                       |  |   |                             |   |
|-------------------|-----------------------|--|---|-----------------------------|---|
| Country           | Monday 08th June 2020 | Tuesday 09th June 2020                                       | Wednesday 10th June 2020                                | Thursday 11th June 2020     | Friday 12th June 2020                     |
| US                |                       | OPEC Meeting, API Weekly Crude Oil Stock, JOLTs Job Openings | CPI , Crude Oil Inventories, Fed Interest Rate Decision | Initial Jobless Claims, PPI | U.S. Baker Hughes Oil Rig Count           |
| UK/EUROPE         |                       | GDP  |   | Eurogroup Meetings          | GDP, Industrial Production, Trade Balance |
| INDIA             |                       |  |   |                             | IIP & CPI                                 |

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