

10-Jun-2020

## Movement Of The Day

- ❑ Nifty opened positive at 10072.60 and made a low of 10036.85. From there it moved towards the high of 10148.75 and closed positive at 10116.15 levels.
- ❑ **Positive Sector in Nifty:** PHARMA, REALTY, PSU BANK, IT, FIN SERVICE and PVTBANK.
- ❑ **Negative Sector in Nifty:** AUTO, MEDIA, METAL and FMCG.
- ❑ India VIX closed negative by 2.81% at 29.35.

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 10500 levels (2,566,725) (11 Jun expiry)
- ❑ Maximum open interest in Put: 10000 levels (3,244,050) (11 Jun expiry)
- ❑ Highest change in OI for Call: 10500 levels (-867,825) (11 Jun expiry)
- ❑ Highest change in OI for Put: 10000 levels (+1,136,775) (11 Jun expiry)
- ❑ Nifty futures open interest: 1,08,69,825
- ❑ Nifty futures change in OI: +3,91,200
- ❑ Nifty VWAP : 10,098.28
- ❑ Bank Nifty futures open interest: 18,58,960
- ❑ Bank Nifty futures change in OI: +1,87,480
- ❑ Nifty futures closed with the premium of 26.25 points.

## Stocks In News

- ❑ **HEROMOTOCO (-3.47%):** The company has reported inline earning as per street estimates.
- ❑ **AXISBANK (+2.83%) and INDUSINDBK (+9.99%):** Broader buying in banking stocks.
- ❑ **KOTAKBANK (+2.64%):** Brokerage house kept their bullish stance on stock.
- ❑ **GAIL (-2.92%):** The brokerage house expects India's gas consumption to decline around 25 per cent in the June quarter and 11 per cent in FY21.
- ❑ **BAJAJ-AUTO (-2.33%):** Broader selling in AUTO stocks.

## Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	OI
10200-11June	39.95	9,74,688	20,62,800
10100-11June	87.00	9,58,460	15,66,975
10300-11June	14.00	7,89,253	25,45,050
10400-11June	4.45	4,37,826	23,34,975
10150-11June	60.05	3,40,220	6,68,850

## Market

## Todays Closing

Market	Value	Points	% Change
Sensex	34,247.05	290.36	0.86%
Nifty	10,116.15	69.50	0.69%
Nifty Bank	21,100.10	375.20	1.81%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	12	28	16
Decline	0	22	14
Unchanged	0	0	0

## Instrument Wise Volume and Turnover

## Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	6,60,327	35,176
Stock Futures	9,90,754	49,434
Index Options	2,72,04,112	15,27,934.95
Stock Options	10,42,772	56,707
F&O Total	2,98,97,965	16,69,250.90

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
INDUSINDBK	510.25	9.99
HINDALCO	147.00	3.09
AXISBANK	431.95	2.83
SHREECEM	21598.00	2.80
KOTAKBANK	1338.55	2.64

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
HEROMOTOCO	2304.50	-3.47
GAIL	98.15	-2.92
COALINDIA	140.85	-2.39
BAJAJ-AUTO	2726.00	-2.33
TITAN	974.45	-2.27

## Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	OI
10000-11June	19.00	11,00,177	32,44,050
10100-11June	45.30	7,98,690	16,98,075
9900-11June	8.40	7,25,072	19,34,400
9800-11June	4.10	4,64,849	23,28,750
10050-11June	29.90	2,95,319	6,00,975

### Technical Diary - Nifty



- ❑ Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **69.50** points above the previous day close.
- ❑ It took Resistance & Support at 10148.75 & 10036.85 respectively during the day.

### Technical Diary- Sensex



- ❑ Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **290.36** points above the previous day close.
- ❑ It took Resistance & Support at 34350.17 & 33949.46 respectively during the day.

### Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a low. From there it started moving towards the high and close positive.
- ❑ It traded with a positive bias.
- ❑ It closed **375.20** points above its previous day close.
- ❑ It took Resistance & Support at 21251.45 & 20671.55 respectively.

### Technical Diary- India VIX



- ❑ India VIX closed negative by **2.81%** at 29.35
- ❑ It took Resistance & Support at 30.20 & 28.72 respectively.

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Correspondence Office Address: Arch Waterfront, 5<sup>th</sup> Floor, Block GP, Saltlake, Sector 5, Kolkata 700 091; Tel No.: 033-40541700; [www.narnolia.com](http://www.narnolia.com).

Registered Office Address: Marble Arch, Office 201, 2<sup>nd</sup> Floor, 236B, AJC Bose Road, Kolkata 700 020; Tel No.: 033-4050 1500; [www.narnolia.com](http://www.narnolia.com)

Compliance Officer: Manish Kr Agarwal, Email Id: [mkagarwal@narnolia.com](mailto:mkagarwal@narnolia.com), Contact No.:033-40541700.

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