

12-Jun-2020

Movement Of The Day

- ❑ Nifty opened negative at **9544.95** and open low remained same. From there it moved towards the high of **9996.05** and closed positive at **9972.90** levels.
- ❑ **Positive Sector in Nifty:** AUTO, METAL, FMCG, PHARMA, REALTY, PSU BANK, FIN SERVICE and PVTBANK.
- ❑ **Negative Sector in Nifty:** IT and MEDIA.
- ❑ India VIX closed positive by **3.91%** at 30.82.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 10000 levels (1,828,050) (18 Jun expiry)
- ❑ Maximum open interest in Put: 9500 levels (2,315,250) (18 Jun expiry)
- ❑ Highest change in OI for Call: 10000 levels (**+828,675**) (18 Jun expiry)
- ❑ Highest change in OI for Put: 9500 levels (**+1,092,525**) (18 Jun expiry)
- ❑ Nifty futures open interest: 1,17,76,200
- ❑ Nifty futures change in OI: **+8,78,025**
- ❑ Nifty VWAP : 9,775.31
- ❑ Bank Nifty futures open interest: 20,43,500
- ❑ Bank Nifty futures change in OI: **+4,41,000**
- ❑ Nifty futures closed with the discount of **30.90** points.

Stocks In News

- ❑ **M&M (+7.57%):** Stock rallied after reporting operational numbers better than estimates.
- ❑ **TECHM (-3.07%) and WIPRO (-2.25%):** IT stocks underpressure on Wall Street Journal report of US President mulling suspension of H1-B visas.
- ❑ **ONGC (-3.39%):** Fall in crude oil prices.
- ❑ **ZEEL (-4.46%):** Broader selling in MEDIA stocks.
- ❑ **SHREECEM (+5.82%), BAJFINANCE (+4.66%) and HEROMOTOCO (+3.90%):** Broader buying in stocks.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	OI
10000-18June	118.15	5,59,392	18,28,050
9900-18June	169.25	3,90,953	8,70,975
9800-18June	233.90	3,69,682	8,20,125
10100-18June	78.45	3,22,291	14,03,775
10200-18June	51.75	2,99,372	13,91,850

Market

Todays Closing

Market	Value	Points	% Change
Sensex	33,780.89	242.52	0.72%
Nifty	9,972.90	70.90	0.72%
Nifty Bank	20,654.55	129.40	0.63%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	10	29	17
Decline	2	20	13
Unchanged	0	1	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	8,80,167	46,863
Stock Futures	11,57,150	58,447
Index Options	1,64,53,683	9,50,138.47
Stock Options	13,59,225	74,513
F&O Total	1,98,50,225	11,29,960.55

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
M&M	510.45	7.57
INFRATEL	224.40	6.45
SHREECEM	22489.00	5.82
BAJFINANCE	2448.00	4.66
HEROMOTOCO	2400.00	3.90

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
ZEEL	168.10	-4.46
ONGC	83.95	-3.39
TECHM	554.30	-3.07
POWERGRID	166.00	-2.92
WIPRO	208.10	-2.25

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	OI
9500-18June	33.00	4,80,905	23,15,250
9600-18June	44.75	3,33,694	15,15,525
9700-18June	63.90	3,20,951	16,52,475
9400-18June	24.00	2,89,397	15,92,325
9000-18June	9.00	2,51,667	20,57,700

Technical Diary - Nifty



- Nifty opened negative and open low remained same. From there it moved towards the high and closed positive.
- It ended with a positive bias.
- It closed **70.90** points above the previous day close.
- It took Resistance & Support at 9996.05 & 9544.35 respectively during the day.

Technical Diary- Sensex



- Sensex opened negative and made a low. From there it moved towards the high and closed positive.
- It ended with a positive bias.
- It closed **242.52** points above the previous day close.
- It took Resistance & Support at 33856.27 & 32348.10 respectively during the day.

Technical Diary - Bank Nifty



- Nifty Bank opened negative and made a low. From there it started moving towards the high and close positive.
- It traded with a positive bias.
- It closed **129.40** points above its previous day close.
- It took Resistance & Support at 20747.70 & 19526.10 respectively.

Technical Diary- India VIX



- India VIX closed positive by **3.91%** at 30.82
- It took Resistance & Support at 32.87 & 29.66 respectively.

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