6 p.m Coffee with Narnolia



15-Jun-2020

Movement Of The Day

- □ Nifty opened negative at 9919.35 and made a high of 9943.35. From there it moved towards the low of 9726.35 and closed negative at 9813.70 levels.
- ☐ Positive Sector in Nifty: MEDIA, PHARMA and PSU BANK.
- Negative Sector in Nifty: IT, AUTO, METAL, FMCG, REALTY, FIN SERVICE and PVTBANK.
- ☐ India VIX closed positive by 5.69% at 32.57.

Key Derivative Highlights

- ☐ Maximum open interest in Call: 10000 levels (2,353,275) (18 Jun expiry)
- ☐ Maximum open interest in Put: 9500 levels (2,514,750) (18 Jun expiry)
- ☐ Highest change in OI for Call: 10200 levels (+754,575) (18 Jun expiry)
- ☐ Highest change in OI for Put: 9300 levels (+518,475) (18 Jun expiry)
- ☐ Nifty futures open interest: 1,11,80,175
- ☐ Nifty futures change in OI: +4,80,975
- ☐ Nifty VWAP : 9,786.08
- Bank Nifty futures open interest: 18,63,040
- ☐ Bank Nifty futures change in OI: +16,300
- ☐ Nifty futures closed with the premium of 3.35 points.

Stocks In News

- **RELIANCE (+1.48%):** Stock hits record high after two major Jio deals on the weekend.
- □ INDUSINDBK (-7.20%): After 6 days of rally, stock closed lower on profit booking.
- ☐ TATAMOTORS (-4.42%): Broader selling in stock ahead of it Q4 numbers. As street expecting weak set of performance.
- □ AXISBANK (-4.49%), ICICIBANK (-3.79%) and BAJFINANCE (-3.93%): Broader selling in FINANCIAL stocks.
- WIPRO (+2.60%): Wipro Partners with citrix and Microsoft to drive business continuity for customers.

| Nifty Most Active Call | | | |
|------------------------|--------|-----------------|-----------|
| Index | Price | No. of Contract | |
| Option | INR | VOL | OI |
| 10000-18June | 53.00 | 6,87,319 | 23,53,275 |
| 9900-18June | 88.00 | 5,08,794 | 14,27,250 |
| 10100-18June | 30.20 | 4,18,940 | 15,28,275 |
| 10200-18June | 16.00 | 3,80,161 | 21,21,450 |
| 9800-18June | 137.80 | 3,53,379 | 10,13,925 |

| Market | | | |
|----------------|-----------|---------|----------|
| Todays Closing | | | |
| Market | Value | Points | % Change |
| Sensex | 33,228.80 | -552.09 | -1.63% |
| Nifty | 9,813.70 | -159.20 | -1.60% |
| Nifty Bank | 19,912.90 | -741.65 | -3.59% |

| Advance / Decline | | | |
|-------------------|------------|----------|--------|
| Group | Nifty Bank | Nifty 50 | Sensex |
| Advance | 2 | 8 | 4 |
| Decline | 10 | 42 | 26 |
| Unchanged | 0 | 0 | 0 |

| Instrument Wise Volume and Turnover | | | |
|-------------------------------------|------------------|----------------|--|
| Derivative Volumes (INR in Crores) | | | |
| Exchange | No. of Contracts | Turnover (crs) | |
| Index Futures | 7,38,251 | 39,472 | |
| Stock Futures | 10,12,314 | 53,170 | |
| Index Options | 1,82,62,521 | 10,39,275.19 | |
| Stock Options | 12,15,458 | 70,943 | |
| F&O Total | 2,12,28,544 | 12,02,860.24 | |

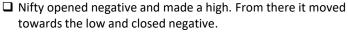
| Top Nifty - 50 Index Gainers | | | |
|------------------------------|---------|----------|--|
| Symbol | LTP | % Change | |
| GAIL | 99.90 | 3.68 | |
| WIPRO | 213.30 | 2.60 | |
| HCLTECH | 579.25 | 1.49 | |
| RELIANCE | 1612.30 | 1.48 | |
| SUNPHARMA | 484.15 | 0.84 | |

| Top Nifty - 50 Index Losers | | | |
|-----------------------------|---------|----------|--|
| Symbol | LTP | % Change | |
| INDUSINDBK | 490.40 | -7.20 | |
| AXISBANK | 389.70 | -4.49 | |
| TATAMOTORS | 100.65 | -4.42 | |
| BAJFINANCE | 2353.80 | -3.93 | |
| ICICIBANK | 331.15 | -3.79 | |

| Nifty Most Active Put | | | |
|-----------------------|--------|-----------------|-----------|
| Index | Price | No. of Contract | |
| Option | INR | VOL | OI |
| 9700-18June | 80.00 | 4,89,433 | 19,64,550 |
| 9500-18June | 37.50 | 4,58,720 | 25,14,750 |
| 9600-18June | 54.25 | 3,93,569 | 15,84,750 |
| 9800-18June | 118.00 | 3,75,560 | 12,23,775 |
| 9400-18June | 26.20 | 2,95,603 | 15,86,700 |







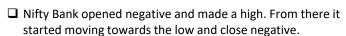
- ☐ It ended with a negative bias.
- ☐ It closed **159.20** points below the previous day close.
- ☐ It took Resistance & Support at 9943.35 & 9726.35 respectively during the day.



- ☐ Sensex opened negative and open high remained same.

 From there it moved towards the low and closed negative.
- ☐ It ended with a negative bias.
- ☐ It closed **552.09** points below the previous day close.
- ☐ It took Resistance & Support at 33670.55 & 32923.74 respectively during the day.





- ☐ It traded with a negative bias.
- ☐ It closed **741.65** points below its previous day close.
- ☐ It took Resistance & Support at 20470.85 & 19740.20 respectively.



- ☐ India VIX closed positive by **5.69%** at 32.57
- ☐ It took Resistance & Support at 33.77 & 29.91 respectively.

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Correspondence Office Address: Arch Waterfront, 5th Floor, Block GP, Saltlake, Sector 5, Kolkata 700 091; Tel No.: 033-40541700; www.narnolia.com.

Registered Office Address: Marble Arch. Office 201. 2nd Floor. 236B. AIC Bose Road. Kolkata 700 020: Tel Nol: 033-4050 1500: www.narnolia.com

Compliance Officer: Manish Kr Agarwal, Email Id: mkagarwal@narnolia.com, Contact No.:033-40541700.

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