

16-Jun-2020

Movement Of The Day

- ❑ Nifty opened positive at 10014.80 and made a high of 10046.15. From there it moved towards the low of 9728.50 and closed positive at 9914.00 levels.
- ❑ **Positive Sector in Nifty:** MEDIA, IT, AUTO, METAL, FIN SERVICE and PVTBANK.
- ❑ **Negative Sector in Nifty:** FMCG, PHARMA, PSU BANK and REALTY.
- ❑ India VIX closed positive by 1.18% at 32.96.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 10000 levels (2,875,125) (18 Jun expiry)
- ❑ Maximum open interest in Put: 9500 levels (2,539,800) (18 Jun expiry)
- ❑ Highest change in OI for Call: 10200 levels (+614,175) (18 Jun expiry)
- ❑ Highest change in OI for Put: 9900 levels (+583,800) (18 Jun expiry)
- ❑ Nifty futures open interest: 1,02,74,775
- ❑ Nifty futures change in OI: +3,84,375
- ❑ Nifty VWAP : 9,893.77
- ❑ Bank Nifty futures open interest: 17,27,680
- ❑ Bank Nifty futures change in OI: -67,240
- ❑ Nifty futures closed with the discount of 28.95 points.

Stocks In News

- ❑ **INFRA TEL (-2.92%):** Telecom stocks close with cuts ahead of AGR hearing at SC tomorrow.
- ❑ **AXIS BANK (-2.41%):** Axis Bank falls over 2% after its retail banking head quits.
- ❑ **TATAMOTORS (-5.87%):** Stock slips after reporting a weak Q4.
- ❑ **INDUSINDBK (-2.78%):** Share price closes lower after six sessions of rally.
- ❑ **HDFCBANK (+4.14%), HDFC (+3.90%) and ICICIBANK (+3.41%):** Broader buying in FINANCIAL stocks.
- ❑ **HINDALCO (+2.78%):** Brokerage house kept bullish stance as company's four aluminium smelters and Utkal alumina refinery operated at full capacity during the lockdown.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	OI
10000-18June	59.45	9,56,953	28,75,125
10100-18June	32.50	7,07,794	18,82,725
10200-18June	16.35	6,63,349	26,77,350
9900-18June	100.50	4,74,736	14,34,600
10300-18June	7.80	4,32,697	21,20,175

Market

Todays Closing

Market	Value	Points	% Change
Sensex	33,605.22	376.42	1.13%
Nifty	9,914.00	100.30	1.02%
Nifty Bank	20,296.70	383.80	1.93%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	5	24	15
Decline	7	26	15
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	9,01,556	48,444
Stock Futures	10,81,590	55,981
Index Options	2,66,32,072	15,10,220.83
Stock Options	13,75,680	77,598
F&O Total	2,99,90,898	16,92,243.64

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
HDFCBANK	989.15	4.14
HDFC	1820.00	3.90
ICICIBANK	342.40	3.41
JSWSTEEL	189.00	2.86
HINDALCO	149.85	2.78

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
TATAMOTORS	94.60	-5.87
INFRA TEL	216.40	-2.92
INDUSINDBK	476.90	-2.78
TECHM	533.90	-2.72
AXIS BANK	380.20	-2.41

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	OI
9800-18June	71.00	6,90,583	17,05,425
9700-18June	45.00	6,28,830	20,21,475
9500-18June	21.65	6,07,742	25,39,800
9900-18June	112.00	5,95,997	11,71,800
9600-18June	30.20	4,97,112	16,40,475

Technical Diary - Nifty



- ☐ Nifty opened positive and made a high. From there it moved towards the low and closed positive.
- ☐ It ended with a positive bias.
- ☐ It closed **100.30** points above the previous day close.
- ☐ It took Resistance & Support at 10046.15 & 9728.50 respectively during the day.

Technical Diary- Sensex



- ☐ Sensex opened positive and made a high. From there it moved towards the low and closed positive.
- ☐ It ended with a positive bias.
- ☐ It closed **376.42** points above the previous day close.
- ☐ It took Resistance & Support at 34022.01 & 32953.30 respectively during the day.

Technical Diary - Bank Nifty



- ☐ Nifty Bank opened positive and made a high. From there it started moving towards the low and close positive.
- ☐ It traded with a positive bias.
- ☐ It closed **383.80** points above its previous day close.
- ☐ It took Resistance & Support at 20638.85 & 19507.05 respectively.

Technical Diary- India VIX



- ☐ India VIX closed positive by **1.18%** at 32.96
- ☐ It took Resistance & Support at 35.31 & 30.40 respectively.

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