

### NIFTY KEY LEVELS

Support 1 : 9845  
Support 2 : 9725  
Resistance1:10180  
Resistance2:10330

### Events Today

#### Results

ABIRAFN  
ANUHPHR  
APMFINVEST  
ASTRON  
CENTURYPLY  
DALMIASUG  
DFM  
DIAMINESQ  
DYNAVSN  
EBIXFOREX  
GOYALASS  
GRNLAMIND  
INDSOYA  
KCP  
KIRLOSENG  
LICHSGFIN  
MARALOVER  
NELCAST  
NITINSPIN  
NOVARTIND

OIL

#### Dividend

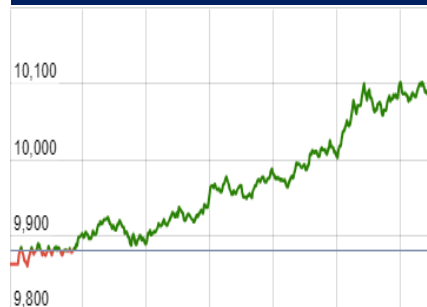
HINDUNILVR  
SCHAEFFLER

#### Stock Split

MOTOGFIN

Ex Date: 19-06-2020

### Nifty Intraday Chart



### Market Outlook

Yesterday, Nifty opened negative at 9863.25 levels and moved towards the low of 9845.05 levels. It took support overthere and rallied towards the high of 10111.20 levels and closed positive at 10091.65 levels. On sector front, PHARMA trade with negative bias, while rest of the indices closed positive. INDIA VIX closed negative by 5.70% to 31.45.

Market shrugged off weak global cues and broke above from three days of congestion. Now it reached near 100 days SMA which stands near 10112, hopefully after crossing it index will continue its up move towards 10180 & 10330 levels. One can retain optimistic outlook till it holds above 9845 followed by 9725 levels.

### Indian Market

Index (Prev. Close)	Value	% Change
SENSEX	34,208.05	2.09%
NIFTY	10,091.65	2.13%
BANK NIFTY	20,956.30	3.74%

### Global Market

Index (Prev. Close)	Value	% Change
DOW	26,080.10	-0.15%
NASDAQ	9,943.05	0.33%
CAC	4,958.75	-0.75%
DAX	12,281.53	-0.81%
FTSE	6,224.07	-0.47%
EW ALL SHARE	17,080.49	1.46%

### Morning Asian Market (8:30 am)

SGX NIFTY	10,034.30	-0.40%
NIKKIE	22,373.50	0.08%
HANG SENG	24,403.00	-0.25%

### Commodity Market

Commodity(Prev. Close)	Value	% Change
GOLD	47,355.00	0.04%
SILVER	47,861.00	-1.19%
CRUDEOIL	41.69	0.39%
NATURALGAS	126.20	2.35%

### Currency Market

Currency (Prev. Close)	Value	% Change
RS./DOLLAR	76.14	-0.02%
RS./EURO	85.59	-0.30%
RS./POUND	95.35	-0.43%

### Bond Yield

Bond yield (Prev. Close)	Value	% Change
G-sec 10YR : IND	5.82	-0.22%

% Change in 1 day

### Institutional Turnover

FII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
18-Jun-20	4918	4551	367
Jun-20	84329	76693	7637
2020	739286	807592	(68306)
DII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
18-Jun-20	3671	2540	1131
Jun-20	57466	55929	1537
2020	570071	480888	89183

Please refer to page pg 08 for Bulk deals, Dividends, Bonus, Splits, Buyback.

Quote of the Day : "I would not pre-pay. I would invest instead and let the investments cover it"

**JKCEMENT****BUY****19-Jun-20**

In 4QFY20, despite COVID, JKCEMENT managed its sales and posted a revenue de-growth of 1% to Rs. 1477 cr. Going forward, the company has started its operations at all plants except those which falls under containment zone and are also witnessing dispatches. On pricing front the company is witnessing an increase of Rs. 10 per bag and expect the prices to remain stable. The Company has already commissioned its Magrol Grey cement unit of 4.2MT while the other expansion like expansion at Balasinor, Nibahera Line III expansion remained interrupted due to Lockdown. While putty capacity expansion by 3 MT will get commissioned by July-Aug,20 which will strengthen the company's hold on white cement. On Margin front, focus on supply chain efficiency and fuel mix, cost rationalization measures on operational front will favor EBITDA margin expansion in coming quarter. While demand, labor availability, availability of other raw materials and start of monsoon in many parts will remain the concern but considering past performance of company we maintain our BUY rating on the stock with a target price of Rs. 1450.

**RATNAMANI****BUY****18-Jun-20**

Reduced volumes due to disruption in dispatching orders along with lower HRC prices led by lockdown across the country. However, EBITDA margins during the quarter was maintained as per the management guidance and they are confident to maintain the same going ahead. Management is conservative in terms of order booking looking towards the current situation; where the customers either defer in terms of payment or in terms of projects. Current pandemic act as a constrain in additional capacity for CS as well as SS division. However, we maintain our stance to BUY the stock with the target price of Rs. 1180 valuing at 18.5x EV/EBITDA FY21E.

**IGL****BUY****18-Jun-20**

The Covid'19 led lockdown significantly impacted the revenues in 4QFY20. With 76% of the total revenue being contributed by the CNG segment, the restricted movement of the vehicles dragged down the revenue growth in this segment. The revenues from PNG domestic was least impacted though there was some impact in the PNG- commercial/industrial segment. Going forward, 1QFY21 will continue to be weak on account of extended lockdown in the month of April & May, though June month has seen some improvement with partial relaxation in the lockdown. The PNG industrial segment has re-gained the momentum but PNG commercial segment still facing challenges in terms of social distancing norms. We expect the business to normalize post 1QFY20 with the easing of the lockdown. Therefore, we maintain our target price at Rs. 550 with BUY rating.

**NMDC****NEUTRAL****18-Jun-20**

Disruption in supply chain management due to lockdown impacted the sales volume in 4QFY20. However, increase in international iron ore prices sustain realization during the quarter. Increase in employee cost and other expenses reduced EBITDA margins and exceptional item on account of renewal of lease mines along with settlement of disputes hampered PAT growth. Management has opted for the reduced tax regime from FY20. We value our stock at Rs. 95 at 3.8x EV/EBITDA FY21E with stance.

**CANFINHOMES****ACCUMULATE****18-Jun-20**

Loan book growth has been moderate in last few quarters on the account of stress in housing finance sector but company did well in the same period also and deliver good results. Due to the lockdown since March 25, 2020, the operations of the Company were restricted. Loan disbursements were not made during April 2020. Business resumed in many Centers during last week of May 2020. So there may be some impact in near term on the book growth but going ahead it will settle. NPAs in SEMP segment will surge going ahead. Margins are likely to be maintained as cost of funds is declining and yields will be settled accordingly. The company has plans of raising capital in FY21. We value the stock at 1.8x BVFY21e to arrive at the target price of Rs 371. Recommend to ACCUMULATE.

- ❑ US indices ended in flat; weekly jobless claims rise 1.5 mln
- ❑ Rising Covid cases in some states in US is key concern
- ❑ SGX Nifty Fut trading at 10030 down 3 pts @ 7.40 am IST today
- ❑ European mkts ended lower after Bank of England expands QE program
- ❑ Asian indices trading mixed in morning trade; Nikkei positive while HangSeng negative
- ❑ Brent Crude trades at 41.68\$ per bbl and Nymex WTI Crude 39.06\$ per bbl
- ❑ Crude prices up 7% this week; Metals gains 5th consecutive week
- ❑ Yesterday in cash seg: FII's net bought Rs 366.57 crs while DII's bought worth Rs 1131 crs
- ❑ In FNO Seg: FII's net long exposure stands 52%
- ❑ FII's bought Rs 172 crs Index Futures; Unwind 4100 shorts
- ❑ Nifty 100 SMA – 10112; while 20 DMA – 9775
- ❑ Nifty successfully defended 20DMA frequently but failed to cross 100 SMA last time
- ❑ Nifty broader range still intact 9500 – 10300
- ❑ BankNifty has congestion in range of 21000 – 21600
- ❑ A break of BankNifty above 21600 on closing basis can open for 24000 levels
- ❑ Nifty in Expiry week: April series gained 7.7% while in May series gained 5%
- ❑ RIL gets 11th investment from Saudi's PIF worth 11367 crs at equity valuations of Rs 4.91 lakh crs
- ❑ 41 coal mines to be auctioned after PM Modi's speech
- ❑ PSU stocks in focus after PM Modi to make India free from import
- ❑ Petrol and Diesel prices hiked for 13th consecutive day
- ❑ India China Border situation remains tensed: PM Modi calls for all party meet

- ❑ **FM Nirmala Sitharaman On Garib Kalyan Rojgar Abhiyaan:** Finance Minister Nirmala Sitharaman addressed a press conference and provided details on the Rs 50,000 crore PM Garib Kalyan Rojgar Abhiyaan, which will be launched on June 20 primarily to generate jobs for migrant workers who have returned home. Earlier in the day, Prime Minister Narendra Modi said that the Centre was launching the Garib Kalyan Rojgar Abhiyaan which will help migrant labourers find work in rural areas amid the coronavirus pandemic.
- ❑ **Reliance Industries:** Saudi Arabia's The Public Investment fund to invest Rs 11,370 crore in Jio platforms for a 2.32% stake. The investment is made at an equity valuation of Rs 4.91 lakh crore and enterprise valuation of Rs 5.16 lakh crore. Jio platforms has now raised Rs 1,15,693.95 crore from 11 investments made by 10 investors.
- ❑ **Pharma Stocks:** DGFT removes prohibition on export of hydroxychloroquine API and its formulations.
- ❑ **Emami:** Expands its personal hygiene segment with launch of toilet soap bars and hand washes.
- ❑ **Cipla:** Enters into an agreement with Roche Pharma to provide better access to innovative medicines for patients in India. Cipla will be responsible for marketing and distribution of Roche Pharma's trademark oncology drugs - Trastuzumab (Herclon), Bevacizumab (Avastin) and Rituximab (Ristova). Roche and Cipla had previously entered into a similar agreement in February 2018 for promotion and distribution of Tocilizumab (Actemra) and other products.
- ❑ **Bajaj Consumer Care Q4FY20** Revenue down 28.6% to Rs 175.4 crore Net profit down 59.6% to Rs 24.5 crore Ebitda down 69.6% to Rs 23.6 crore Ebitda margin narrows to 13.5% from 31.3% Lower sales and higher other expenses impact margins Inventory gain of Rs 14.5 crore this quarter Rs 63 crore of sales impacted due to Covid-19 General trade segment revenue down 29.2% to Rs 144.4 crore Modern trade segment revenue down 12% to Rs 16.1 crore All numbers are standalone and compared on a year-on-year basis
- ❑ **Brigade Enterprises Q4FY20** Revenue down 16.3% to Rs 635.9 crore Net profit down 95.5% to Rs 2.7 crore Ebitda down 37.3% to Rs 135.1 crore Ebitda margin down to 21.2% from 28.3% Average realization up 14% to Rs 6,176 per square feet Total sales value up 25% at Rs 651 crore Residential sales up 21% to Rs 563.4 crore Commercial sales up 57% to Rs 87.8 crore Residential sale volume up 9% to 9.44 lakh square feet Commercial sale volumes up 16% to 1.1 lakh square feet High sub-contractor costs, land purchases and other expenses impact margins Increase in inventory of Rs 313.1 crore this quarter Deferred tax reversal of Rs 14.7 crore this quarter
- ❑ **Thermax Q4FY20** Revenue down 36.2% to Rs 1,323 crore Net profit down 69.3% to Rs 39 crore Ebitda down 63.2% to Rs 62.8 crore Ebitda margin down to 4.75% from 8.2% Order booking in FY20 down 2.4% to Rs 5,498 crore Energy Segment revenue down 39% to Rs 1,051.2 crore Environment segment revenue down 26% to Rs 199.1 crore Chemical segment revenue down 6% to Rs 96.3 crore All numbers are consolidated and compared on a year-on-year basis
- ❑ **IRB Infra Q4FY20** Revenue down 18.7% to Rs 1,584.5 crore Net profit down 25.3% to Rs 154.8 crore Ebitda down 13.8% to Rs 655 crore Ebitda margin at 41.3% from 39% Exceptional gain of Rs 57.4 crore this quarter BoT projects revenue down 34% to Rs 354.5 crore Construction segment revenue down 13% to Rs 1,227.1 crore Numbers include one month of tolling, operations and maintenance of Mumbai-Pune Expressway concessions and exclude one month contribution of nine assets transferred to IRB Private InvIT All numbers are consolidated and compared on a year-on-year basis
- ❑ **MOIL Q4FY20** Revenue down 43% to Rs 248.7 crore Net profit down 90.3% to Rs 13.5 crore Ebitda down 96% to Rs 6.5 crore Ebitda margin at 2.61% from 37.2% All numbers are consolidated and compared on a year-on-year basis

**Red:** Negative Impact **Green:** Positive Impact **Black :** Neutral.

### CUB 4QFY20 Concall Highlights

- ❑ Since the start of the lockdown the banks branches have spoken to each borrower multiple times to understand grassroots level reality. The mood in the grass root is much better than what was expected in the beginning of the lockdown.
- ❑ The Activity in the economy is picking up value and volume of transaction are increasing closer to Pre Covid levels.
- ❑ Slippage ratio in the year FY21 could be in the range of 3.25% to 3.5%.
- ❑ Around Rs 300 to 400 Cr of SME accounts may be restructured in FY21. IF RBI gives permission of restructuring of NON SME accounts bank will look into it.
- ❑ As per banks experience historically it has been able to recover 70% slippages of the Net Write OFF.
- ❑ Banks believe there could be effect on both operating profit and net profit for FY21 but it shall be able to handle it.
- ❑ Banks believe with current level of capital it could face the COVID 19 situation but won't be averse to capital raising in case of need.
- ❑ Bank does not have any bulk government deposit even deposit above 2 Crores come to less than 10% of the total deposits.
- ❑ Other income is expected to be impacted during the current year on account of the COVID 19 issue.
- ❑ Slippages were Rs 250 Cr above the expectation and were from the SMA 2 accounts.
- ❑ The bank had extended the moratorium to all of its borrowers despite that there are 48% or more borrowers by value who have paid 2 or more instalments. The moratorium was by enlarge uniform across all sectors.
- ❑ SMA 0 on 29 FEB 2020 was Rs 175 Cr and SMA 1 was Rs 348 Cr and SMA 2 was Rs 122 Cr. SMA 2.
- ❑ The saving bank account rate for balance less than 1 lakh is 3.5% and between Rs 1 to 10 lakh is 3.75% and above that 4%.
- ❑ Unsecured lending for the bank is close to 0.
- ❑ The additional provisions for COVID has not been used to increase the PCR and Net NPA calculation.
- ❑ The reason for reduction in employee expense was because of excess provisions on leave encashment made earlier during the year. The other expense increase of 15% is normal during the year as per bank.
- ❑ Employee strength as of right now is 5741 and bank will take call on new branch opening around November this year.

### CUMMINSIND 4QFY20 Concall Highlights:

- ❑ The net revenue was impacted by Rs.190 crores due to COVID-19 during 4QFY20.
- ❑ The management has refrained from giving any growth guidance for next financial year based on uncertainty in the market.
- ❑ 1QFY21 will be significantly impacted by the shut-down due to COVID-19.
- ❑ Domestic revenue for the quarter declined by 22%YoY while Exports revenue declined by 20%YoY.
- ❑ The management expects recovery in power generation and industrial segment will be slower as compared to distribution segment.
- ❑ On the export front China and USA has shown early signs of recovery while other markets continue to be benign.
- ❑ During the quarter, exports revenue from geographies like; America, Europe, Africa, Middle East, Asia, and Mexico were down by 1%, 41%, 40%, 42%, 46% and 22% respectively.
- ❑ Top-5 geographies which contribute around 70-75% of revenue are Europe, China, Middle East, South East Asia and Africa.
- ❑ The benefit of cost cutting exercise 'Ring of Defence' is expected to come from 1QFY21. There has been 15% reduction in workforce under the exercise.
- ❑ The tax rate is expected to be in the range of 24-25% going ahead.
- ❑ Plant utilization level currently stands at 35-40% and in the normal situation the utilization level stands at 65-70%.
- ❑ The company has 64% market share in High Horse Power segment.

### PIDIIND Q4 FY-20 Concall Highlights

#### Financial Highlights

- ❑ On Standalone Basis, In FY-20, Pidilite Ind., Net sales increased by 3.91% (Y-o-Y) to 6333 crore. Sales growth would have been higher by 2-3%, if there would have been no lockdown, company lost sales of 150 crore in last 10 days of March.
- ❑ On Standalone Basis, Pidilite Ind., PAT increased by 12.46% (Y-o-Y) to 1102 crore.
- ❑ There was one time loss of 55.19 crores in current year due to impairment on fair value of "Assets held for Sale".
- ❑ Performance of Domestic Subsidiaries
- ❑ In FY-20, Revenue from domestic subsidiaries declined by 8.2% (Y-o-Y) to 636 crores.
- ❑ Business of key domestic subsidiaries of company is exposed to sectors like Real Estate, Auto and Engineering Industry. As these sectors are witnessing slowdown from last one to two years, that is reason these subsidiaries are witnessing decline in their sales.
- ❑ Performance of International Subsidiaries
- ❑ In FY-20, Revenue from International subsidiaries increased by 9.6% (Y-o-Y) to 575crores.
- ❑ Subsidiaries in Bangladesh, Sri Lanka, Egypt and USA reported very high growth in FY-20.
- ❑ Raw Material Prices
- ❑ Key Raw Material used by company is Vinyl Acetate Monomer (VAM), prices of VAM has fallen sharply in last 6 months. Because of sharp decline in raw material prices company's Gross Margins improved by 400 bps.
- ❑ In start of 2020, VAM prices were around USD 800-850, currently they are in between USD 650-700.
- ❑ Impact of COVID
- ❑ April Month was very weak for business of company, as country was under lockdown.
- ❑ In May, Semi-urban and rural areas started opening and in June 90% of country is operating except big cities like Mumbai, Pune, Ahmedabad, Surat, Chennai etc. due to higher number of COVID cases.
- ❑ Many migrant workers have shifted to their homes because of lockdown this has led to shortage of carpenters and construction workers in cities.

#### Investment in New Companies

- a) During the quarter, Pidilite through its subsidiary Madhumala Ventures Pvt. Ltd made an investment of Rs. 71.5 crores in Trendsutra Platform Services Pvt Ltd (Pepperfry). Pepperfry is online furniture selling company in India. Purpose of investment is to understand how ecosystem in furniture industry is evolving, understanding new age customer priorities and needs.
- b) Company has entered into a definitive agreement with Tenax SPA Italy (Tenax Italy) for acquiring 70% of the share capital of Tenax India Stone Products Pvt. Ltd. (Tenax India) for cash consideration of approximately Rs. 80 crores.
- ❑ Tenax Italy is the leading manufacturer of adhesives, coating, surface treatment chemicals and abrasives for the marble, granite and stone industry. Tenax India is a subsidiary of Tenax Italy engaged in the sales and distribution of Tenax Italy products for the retail market in India. This transaction was completed in May 20.

### JKCEMENT 4QFY20 Concall Highlights:

#### **4QFY20 Result Update:**

- ❑ Volumes increase in white cement would have been 9-10% vs. 4% for FY20 impacted due to COVID-19.
- ❑ The Company has reversed Yearly incentives to the extent of Rs. 25 cr. which was given to the dealer for accomplishment of volumes and the same is reflected in higher realization in 4QFY20.
- ❑ Major saving in power & fuel cost led by commercialisation of Line III of Nimbahera in FY22 along with other operating efficiencies.
- ❑ The Management expects a cost saving of Rs.100/ ton cumulatively in next 2 years.
- ❑ The Management expects 3-4 months working to remain impacted in Fujairah due to COVID-19. And further impairment may occur if the company is unable to achieve the desired result from Fujairah.
- ❑ Higher Inventory on account of high cost inventories of Pet coke (will last till Aug-29) due to shut down of operations on account of COVID-19.
- ❑ COGS remained lower due to lower volumes of white cement which remained impacted due to COVID-19 in 4QFY20.
- ❑ The Management expects improvement in realisation in 1QFY20 and have are also witnessing dispatches post opening up of lock down except containment zones.
- ❑ The total wall putty market and white cement market in India is at 3MT and 1.2 MT.
- ❑ The Company is witnessing upward price movement of Rs. 10/ bag as of now.

#### **Management guidance:**

- ❑ The Total pay-out toward BCG and other consultants stood at Rs. 78 cr. in FY20 and expecting a drop of 25% in professional charges in FY21 due to COVID-19.
- ❑ The Management expects Gross and Net debt at the end of the year to the extent of Rs. 3500 cr. & Rs. 2600 cr. by the end of FY21.

#### **Expansion Update:**

- ❑ On Mangrol expansion Rs. 400 cr. is yet to be incurred on WHRS, Balasinor Unit and also for overhead on limestone transportation while Rs. 250 cr. is yet to be incurred for Line III modernisation at Nimbahera (already spent Rs. 140 cr. expect the same to get commissioned by Dec-20). Thus, total CAPEX is expected to be in a range Rs. 600-700 cr. for FY21.
- ❑ The Company is still in a process of acquiring land (already acquired 425 acres out of 500 acres) and is waiting for environment clearance for Panna, MP (3-3.5MT Integrated Plant) post COVID-19 situation gets over.
- ❑ The Company will commission additional putty capacity by 3 lakh tone by August-20.

#### **UAE Operations:**

- ❑ The cement and clinker volumes from company's UAE operation for 4QFY20 stood at 100000 ton while 8000 ton was sold through India.

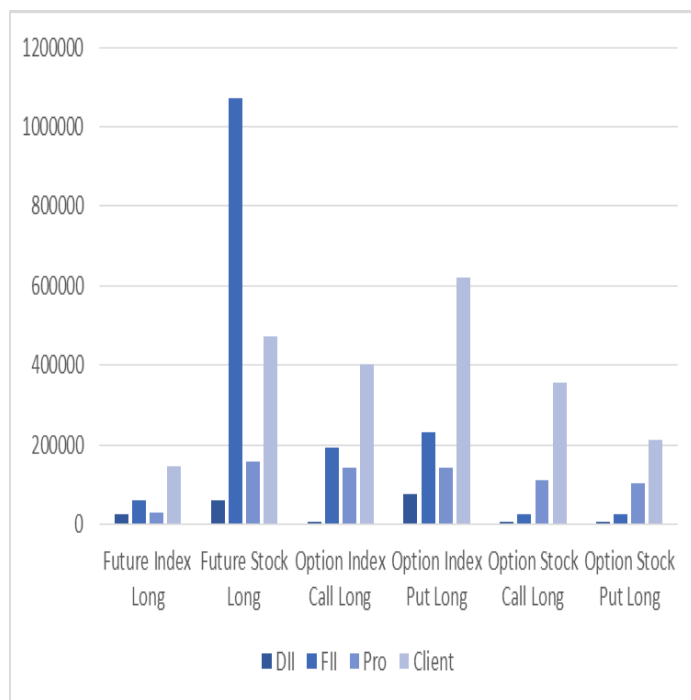
BULK DEAL						
EXCHANGE	Date	SECURITY CODE	CLIENT NAME	DEAL TYPE	QUANTITY	PRICE
BSE	18-06-20	AREYDRG	VISHWAMURTE TRAD INVEST PE LTD	B	152,943	17.23
BSE	18-06-20	AREYDRG	VISHWAMURTE TRAD INVEST PE LTD	S	152,943	17.67
BSE	18-06-20	ASMTEC	SHAILESH V HARIBHAKTI	S	41,333	65.02
BSE	18-06-20	ASTRON	GAUTAMBHAI BHAGVANBHAI PATEL HUF	S	333,000	41.75
BSE	18-06-20	ASTRON	KAJAL GAUTAMBHAI PATEL	S	398,082	41.75
BSE	18-06-20	ASTRON	GAUTAM BHAGWANDAS PATEL	S	767,185	41.75
BSE	18-06-20	ASTRON	SANKET DEEPAK SHAH	B	750,000	41.75
BSE	18-06-20	ASTRON	DIPAKKUMAR CHIMANLAL SHAH	B	750,561	41.75
BSE	18-06-20	GENNEX	IVORY CONSULTANTS PVT LTD	S	2,000,000	5.78
BSE	18-06-20	GOBLIN	PROFICIENT MERCHANDISE LIMITED	B	98,000	45.3
BSE	18-06-20	GOBLIN	KANTILAL PREMCHAND SHAH	S	100,000	45.3
BSE	18-06-20	HARDCAS	SHRI AMBIKA TRADING COMPANY PVT LTD	B	12,850	172
BSE	18-06-20	HARDCAS	ACHAL JATIA	B	20,175	172.28
BSE	18-06-20	HARDCAS	LALITADEVI JATIA	S	5,000	171.65
BSE	18-06-20	HARDCAS	VISHWAS INV.&TRD.CO.PVT LTD	S	9,420	173
BSE	18-06-20	HARDCAS	ACHAL EXIM PRIVATE LIMITED	S	18,605	171.89
BSE	18-06-20	HIL	ABAKKUS EMERGING OPPORTUNITIES FUND - 1	B	72,000	1045.14
BSE	18-06-20	ICLORGANIC	PRAMOD KUMAR SAXENA	B	36,000	21.29
BSE	18-06-20	ICLORGANIC	PRAMOD KUMAR SAXENA	S	6,000	20.25
BSE	18-06-20	IISL	BHATIA VATSAL RITESH	B	45,647	9.01
BSE	18-06-20	PRAVEG	AMRUTLAL PURSOTTAMDAS PATEL	B	43,000	23.47
BSE	18-06-20	PRAVEG	DINESH JAIN HUF	S	30,000	23.6
BSE	18-06-20	PRAVEG	PRIYANKA KHANDELWAL	S	35,101	23.6
BSE	18-06-20	PRISMEDI	MANISH NITIN THAKUR	B	14,667	15.4
BSE	18-06-20	PRISMEDI	MANISH NITIN THAKUR	S	47,812	15.39
BSE	18-06-20	SONAL	TIA ENTERPRISES PRIVATE LIMITED	B	126,233	13.25
BSE	18-06-20	SONAL	GYANDEEP FINANCIAL ADVISORY PRIVATE LIMITED	S	150,000	13.25

Corporate Action					
EXCHANGE	SECURITY CODE	SECURITY NAME	EX- DATE	PURPOSE	RECORD DATE
BSE	502180	SHREDIGCEM	22-06-20	Dividend - Rs. - 1.5000	23-06-20
BSE	500770	TATACHEM	22-06-20	Final Dividend - Rs. - 11.0000	-

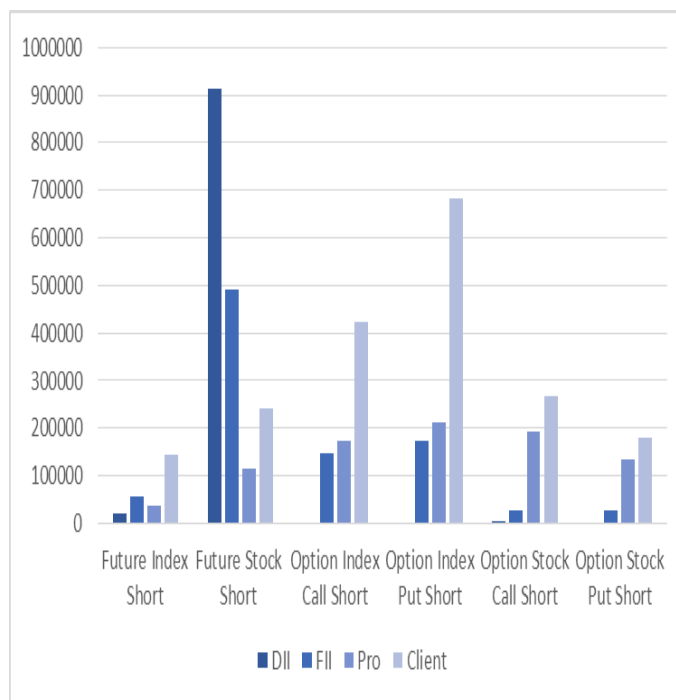


## PARTICIPANT WISE OPEN INTEREST

### Long Position

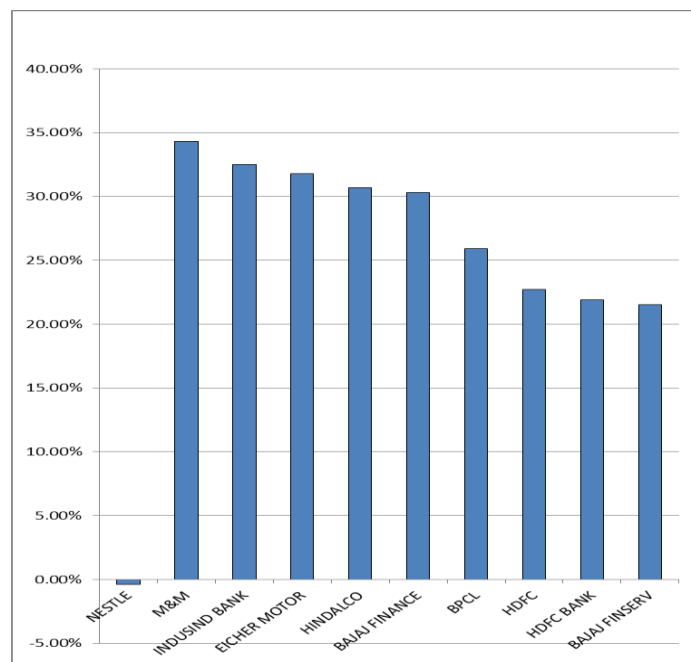


### Short Position

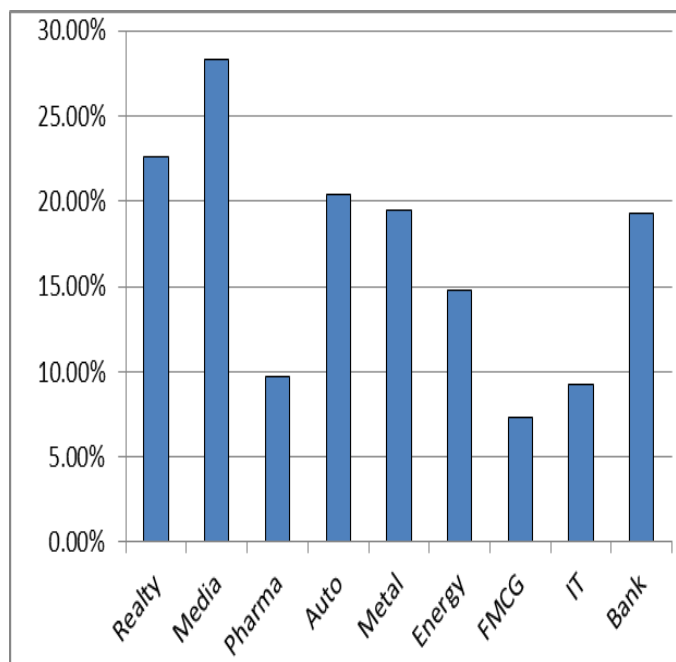


## MARKET MOVERS (1 MONTH CHANGE)

### Nifty Movers



### NSE Sectoral Indices Performance



## Result Calendar Q4FY20

BSE Code	Company Name	Result Date	BSE Code	Company Name	Result Date
532762	ACE	15-Jun-20	523716	ASHIANA	16-Jun-20
590122	ASHIKACR	15-Jun-20	500052	BEPL	16-Jun-20
533271	ASHOKA	15-Jun-20	506197	BLISSGVS	16-Jun-20
504648	BOMBWIR	15-Jun-20	540395	CHEMCRUX	16-Jun-20
511196	CANFINHOME	15-Jun-20	533104	GLOBUSSPR	16-Jun-20
519600	CCL	15-Jun-20	532980	GOKUL	16-Jun-20
512301	CHMBBRW	15-Jun-20	532216	HBSTOCK	16-Jun-20
504973	CHOLAHLDNG	15-Jun-20	500104	HINDPETRO	16-Jun-20
501833	CHOWGULSTM	15-Jun-20	526217	HITECHCORP	16-Jun-20
508571	COCHMAL	15-Jun-20	505100	INRADIA	16-Jun-20
542867	CSBBANK	15-Jun-20	524494	IPCALAB	16-Jun-20
540268	DHANVARSHA	15-Jun-20	532525	MAHABANK	16-Jun-20
500128	ELECTCAST	15-Jun-20	500268	MANALIPETC	16-Jun-20
517300	GIPCL	15-Jun-20	531727	MENNPIIS	16-Jun-20
538542	GOLDCOINHF	15-Jun-20	523160	MORGANITE	16-Jun-20
540062	GOLDENCREST	15-Jun-20	531287	NATPLASTI	16-Jun-20
509597	HARDCAS	15-Jun-20	532504	NAVINFLUOR	16-Jun-20
500179	HCL-INSYS	15-Jun-20	535458	NIBL	16-Jun-20
524013	HINFLUR	15-Jun-20	526371	NMDC	16-Jun-20
538835	INTELLECT	15-Jun-20	520111	RATNAMANI	16-Jun-20
530007	JKTYRE	15-Jun-20	538540	RLFL	16-Jun-20
505750	JOSTS	15-Jun-20	534139	SCHNEIDER	16-Jun-20
537750	KIRANVYPAR	15-Jun-20	514260	SURBHIN	16-Jun-20
524518	KREBSBIO	15-Jun-20	523204	ABAN	17-Jun-20
539927	LIKHAMI	15-Jun-20	539277	ALSTONE	17-Jun-20
526179	LUDLOWJUT	15-Jun-20	530187	ATHARVENT	17-Jun-20
506919	MAKERSL	15-Jun-20	506390	CLNINDIA	17-Jun-20
532865	MEGH	15-Jun-20	500480	CUMMINSIND	17-Jun-20
537291	NATHBIOGEN	15-Jun-20	532173	CYBERTECH	17-Jun-20
539551	NH	15-Jun-20	540724	DIAMONDYD	17-Jun-20
500680	PFIZER	15-Jun-20	532737	EMKAY	17-Jun-20
519014	PRSENTIN	15-Jun-20	500136	ESTER	17-Jun-20
533262	RAMKY	15-Jun-20	531599	FDC	17-Jun-20
505368	REVATHI	15-Jun-20	532843	FORTIS	17-Jun-20
500350	RSWM	15-Jun-20	505576	GOLDCORP	17-Jun-20
532841	SAHYADRI	15-Jun-20	538567	GULFOILLUB	17-Jun-20
534618	SAREL	15-Jun-20	509631	HEG	17-Jun-20
539404	SATIN	15-Jun-20	532514	IGL	17-Jun-20
540797	SHALBY	15-Jun-20	541336	INDOSTAR	17-Jun-20
530549	SHILPAMED	15-Jun-20	509496	ITDCM	17-Jun-20
532638	SHOPERSTOP	15-Jun-20	532644	JKCEMENT	17-Jun-20
540079	SPRAYKING	15-Jun-20	506525	KANORICHEM	17-Jun-20
500570	TATAMOTORS	15-Jun-20	524748	LINKPH	17-Jun-20
500777	TNPETRO	15-Jun-20	537669	LPNAVAL	17-Jun-20
532444	TSPRITUAL	15-Jun-20	502157	MANGLMCEM	17-Jun-20
514236	TLEL	15-Jun-20	526263	MOLDTEK	17-Jun-20
506808	TUTIALKA	15-Jun-20	533398	MUTHOOTFIN	17-Jun-20
541503	UNICK	15-Jun-20	524816	NATCOPHARM	17-Jun-20
532090	VANDANA	15-Jun-20	508989	NAVNETEDUL	17-Jun-20
524394	VIMTALABS	15-Jun-20	539273	PECOS	17-Jun-20
524129	VINYLINDIA	15-Jun-20	500331	PIDILITIND	17-Jun-20
534392	VSSL	15-Jun-20	532866	QUINTEGRA	17-Jun-20
532373	WEPSOLN	15-Jun-20	530111	RAJPACK	17-Jun-20
538382	WESTLEIRES	15-Jun-20	532987	RBL	17-Jun-20
512245	ZNIVITRD	15-Jun-20	532955	RECLTD	17-Jun-20
504988	ZWELCAST	15-Jun-20	520008	RICOAUTO	17-Jun-20
530799	ANNAINFRA	16-Jun-20	590128	SHREETULSI	17-Jun-20

## Result Calendar Q4FY20

BSE Code	Company Name	Result Date	BSE Code	Company Name	Result Date
533014	SICAGEN	17-Jun-20	519588	DFM	19-Jun-20
505400	TEXINFRA	17-Jun-20	500120	DIAMINESQ	19-Jun-20
533326	TEXRAIL	17-Jun-20	517238	DYNAVSN	19-Jun-20
514484	THAMBBI	17-Jun-20	533452	EBIXFOREX	19-Jun-20
500412	TIRUMALCHM	17-Jun-20	530663	GOYALASS	19-Jun-20
532356	TRIVENI	17-Jun-20	538979	GRNLAMIND	19-Jun-20
590073	WHEELS	17-Jun-20	503639	INDSOYA	19-Jun-20
511147	WSFIN	17-Jun-20	590066	KCP	19-Jun-20
531681	AMARDEE	18-Jun-20	533293	KIRLOSENG	19-Jun-20
531991	AMRAAGRI	18-Jun-20	500253	LICHSGFIN	19-Jun-20
590006	AMRUTANJAN	18-Jun-20	521018	MARALOVER	19-Jun-20
520121	ARCEEIN	18-Jun-20	532864	NELCAST	19-Jun-20
530355	ASIANOI	18-Jun-20	532698	NITINSPIN	19-Jun-20
500028	ATVPR	18-Jun-20	500672	NOVARTIND	19-Jun-20
504646	BGWTATO	18-Jun-20	533106	OIL	19-Jun-20
530207	BRAWN	18-Jun-20	532524	PTC	19-Jun-20
532929	BRIGADE	18-Jun-20	500346	PUNJCOMMU	19-Jun-20
540710	CAPACITE	18-Jun-20	500260	RAMCOCEM	19-Jun-20
524742	CAPPL	18-Jun-20	532369	RAMCOIND	19-Jun-20
534804	CARERATING	18-Jun-20	532370	RAMCOSYS	19-Jun-20
532210	CUB	18-Jun-20	532988	RANEENGINE	19-Jun-20
539596	DELTA	18-Jun-20	519242	SRDAPRT	19-Jun-20
526315	DIVSHKT	18-Jun-20	530037	SREEJAYA	19-Jun-20
533161	EMMBI	18-Jun-20	506690	UNICHEMLAB	19-Jun-20
532183	GAYATRI	18-Jun-20	534742	ZUARI	19-Jun-20
532764	GEECEE	18-Jun-20	500012	ANDHRAPET	20-Jun-20
538961	GENUSPAPER	18-Jun-20	532380	BABA	20-Jun-20
542857	GREENPANEL	18-Jun-20	540073	BLS	20-Jun-20
500690	GSFC	18-Jun-20	530309	CHANDRAP	20-Jun-20
530001	GUJALKALI	18-Jun-20	530829	CILSEC	20-Jun-20
524735	HIKAL	18-Jun-20	522295	CONTROLPR	20-Jun-20
531164	LADIAMO	18-Jun-20	533761	GPTINFRA	20-Jun-20
524000	MAGMA	18-Jun-20	532305	INDSWFTLAB	20-Jun-20
539045	MNKALCOLTD	18-Jun-20	538564	JAMESWARREN	20-Jun-20
533286	MOIL	18-Jun-20	523323	KOVAI	20-Jun-20
506579	ORIENTCQ	18-Jun-20	533007	LGBFORGE	20-Jun-20
530305	PICCADIL	18-Jun-20	531221	MAYURFL	20-Jun-20
507498	PICCASUG	18-Jun-20	530129	NILE	20-Jun-20
539814	RADHEY	18-Jun-20	517417	PATELSAI	20-Jun-20
532661	RML	18-Jun-20	504614	SARDAEN	20-Jun-20
505807	ROLCOEN	18-Jun-20	526807	SEAMECLTD	20-Jun-20
524546	SHABCHM	18-Jun-20	501110	SUNRINV	20-Jun-20
539470	SHREEGANES	18-Jun-20	541700	TCNSBRANDS	20-Jun-20
542146	SKIFL	18-Jun-20	532410	TRANSCOR	20-Jun-20
531901	STERWEB	18-Jun-20	532729	UTTAMSUGAR	20-Jun-20
531173	SYSCEM	18-Jun-20	539118	VRLOG	20-Jun-20
500411	THERMAX	18-Jun-20	516030	YASHPAKKA	20-Jun-20
536565	TRIMURTHI	18-Jun-20	532683	AIAENG	22-Jun-20
539337	WAAREE	18-Jun-20	507525	AMRITCORP	22-Jun-20
500238	WHIRLPOOL	18-Jun-20	530999	BALAMINES	22-Jun-20
512431	WHITHAL	18-Jun-20	511501	BHARAT	22-Jun-20
511756	ABIRAFN	19-Jun-20	533108	BTTL	22-Jun-20
506260	ANUHPHR	19-Jun-20	526443	DATASOFT	22-Jun-20
542774	APMFINVEST	19-Jun-20	532180	DHANBANK	22-Jun-20
540824	ASTRON	19-Jun-20	532425	GENUSPRIME	22-Jun-20
532548	CENTURYPLY	19-Jun-20	513337	GUJTIRM	22-Jun-20
500097	DALMIASUG	19-Jun-20	517271	HBLPOWER	22-Jun-20

Economic Calendar					
Country	Monday 15th June 2020	Tuesday 16th June 2020	Wednesday 17th June 2020	Thursday 18th June 2020	Friday 19th June 2020
US	NY Empire State Manufacturing Index	Retail Sales, Industrial Production	API Weekly Crude Oil Stock, OPEC Monthly Report, Crude Oil Inventories	Initial Jobless Claims	U.S. Baker Hughes Oil Rig Count
UK/EUROPE	Trade Balance	Unemployment Rate, Claimant Count Change	CPI	BoE Interest Rate Decision	
INDIA	WPI Inflation, Trade Balance				

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Analyst's ownership of the stocks mentioned in the Report	NIL
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