

19-Jun-2020

Movement Of The Day

- ❑ Nifty opened positive at 10119.00 and made a low of 10072.65. From there it moved towards the high of 10272.40 and closed positive at 10244.40 levels.
- ❑ Positive Sector in Nifty: MEDIA, AUTO, PHARMA REALTY, FMCG, PSU BANK, FIN SERVICE and PVTBANK.
- ❑ Negative Sector in Nifty: IT and METAL.
- ❑ India VIX closed negative by 5.32% at 29.78.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 10500 levels (3,451,200) (25 Jun expiry)
- ❑ Maximum open interest in Put: 9000 levels (5,180,575) (25 Jun expiry)
- ❑ Highest change in OI for Call: 11000 levels (+871,350) (25 Jun expiry)
- ❑ Highest change in OI for Put: 10000 levels (+1,066,575) (25 Jun expiry)
- ❑ Nifty futures open interest: 98,40,225
- ❑ Nifty futures change in OI: +7,38,600
- ❑ Nifty VWAP : 10,157.28
- ❑ Bank Nifty futures open interest: 20,34,300
- ❑ Bank Nifty futures change in OI: +38,680
- ❑ Nifty futures closed with the premium of 2.3 points.

Stocks In News

- ❑ **RELIANCE (+6.48%)**: Stock rallied after it announced that it has become net debt-free.
- ❑ **BAJAJFINSV (+9.17%)** and **BAJFINANCE (+6.55%)**: Broader buying in financial stocks
- ❑ **TATAMOTORS (+5.76%)**: Broader buying in auto stock.
- ❑ **INFRADEL (+4.99%)**: Broader buying in stock.
- ❑ **VEDL (-1.26%)**: Coal India, Vedanta, Hindalco on radar after PM launches auction process for coal blocks.
- ❑ **INDUSINDBK (-2.20%)**: Broader selling in stock.

Nifty Most Active Call

| Index Option | Price INR | No. of Contract VOL | OI |
|--------------|-----------|---------------------|-----------|
| 10200-25JUNE | 164.90 | 5,65,076 | 17,91,000 |
| 10300-25JUNE | 109.60 | 4,86,222 | 26,01,975 |
| 10500-25JUNE | 38.00 | 4,61,038 | 34,51,200 |
| 10400-25JUNE | 67.00 | 3,19,597 | 22,62,225 |
| 10100-25JUNE | 230.95 | 2,89,237 | 15,02,550 |

Market

Todays Closing

| Market | Value | Points | % Change |
|------------|-----------|--------|----------|
| Sensex | 34,731.73 | 523.68 | 1.53% |
| Nifty | 10,244.40 | 152.75 | 1.51% |
| Nifty Bank | 21,338.10 | 381.80 | 1.82% |

Advance / Decline

| Group | Nifty Bank | Nifty 50 | Sensex |
|-----------|------------|----------|--------|
| Advance | 11 | 33 | 18 |
| Decline | 1 | 16 | 12 |
| Unchanged | 0 | 1 | 0 |

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

| Exchange | No. of Contracts | Turnover (crs) |
|---------------|------------------|----------------|
| Index Futures | 7,06,344 | 38,929 |
| Stock Futures | 14,59,355 | 81,365 |
| Index Options | 1,51,03,786 | 8,72,195.19 |
| Stock Options | 18,09,925 | 1,13,682.27 |
| F&O Total | 1,90,79,410 | 11,06,171.96 |

Top Nifty - 50 Index Gainers

| Symbol | LTP | % Change |
|------------|---------|----------|
| BAJAJFINSV | 5925.00 | 9.17 |
| BAJFINANCE | 2691.35 | 6.55 |
| RELIANCE | 1763.20 | 6.48 |
| TATAMOTORS | 101.90 | 5.76 |
| INFRADEL | 219.75 | 4.99 |

Top Nifty - 50 Index Losers

| Symbol | LTP | % Change |
|------------|--------|----------|
| INDUSINDBK | 488.20 | -2.20 |
| M&M | 499.95 | -1.31 |
| VEDL | 105.65 | -1.26 |
| HCLTECH | 572.00 | -1.20 |
| ITC | 184.50 | -1.13 |

Nifty Most Active Put

| Index Option | Price INR | No. of Contract VOL | OI |
|--------------|-----------|---------------------|-----------|
| 10000-25JUNE | 61.05 | 4,51,335 | 39,87,150 |
| 10100-25JUNE | 84.05 | 3,29,233 | 17,64,750 |
| 9900-25JUNE | 45.00 | 2,86,694 | 37,58,925 |
| 9800-25JUNE | 34.20 | 2,37,604 | 31,43,100 |
| 10200-25JUNE | 118.65 | 1,96,814 | 11,02,875 |

Technical Diary - Nifty



- ❑ Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **152.75** points above the previous day close.
- ❑ It took Resistance & Support at 10272.40 & 10072.65 respectively during the day.

Technical Diary- Sensex



- ❑ Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **523.68** points above the previous day close.
- ❑ It took Resistance & Support at 34848.37 & 34136.39 respectively during the day.

Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a low. From there it started moving towards the high and close positive.
- ❑ It traded with a positive bias.
- ❑ It closed **381.80** points above its previous day close.
- ❑ It took Resistance & Support at 21467.65 & 20878.25 respectively.

Technical Diary- India VIX



- ❑ India VIX closed negative by **5.32%** at 29.78
- ❑ It took Resistance & Support at 31.91 & 29.67 respectively.

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