# 6 p.m Coffee with Narnolia



## 22-Jun-2020

# **Movement Of The Day**

- □ Nifty opened positive at 10318.75 and made a low of 10277.60. From there it moved towards the high of 10393.65 and closed positive at 10311.20 levels.
- □ Positive Sector in Nifty: MEDIA, AUTO, PHARMA REALTY, FMCG, PSU BANK, FIN SERVICE, METAL and PVTBANK.
- Negative Sector in Nifty: IT
- ☐ India VIX closed positive by 0.80% at 30.20.

## **Key Derivative Highlights**

- ☐ Maximum open interest in Call: 10500 levels (3,703,650) (25 Jun expiry)
- ☐ Maximum open interest in Put: 10000 levels (4,675,725) (25 Jun expiry)
- ☐ Highest change in OI for Call: 10800 levels (+665,625) (25 Jun expiry)
- ☐ Highest change in OI for Put: 9000 levels (-1,391,775) (25 Jun expiry)
- ☐ Nifty futures open interest: 99,43,875
- ☐ Nifty futures change in OI: +8,29,125
- ☐ Nifty VWAP : 10,308.82
- Bank Nifty futures open interest: 17,38,440
- ☐ Bank Nifty futures change in OI: -83,320
- ☐ Nifty futures closed with the discount of 6.2 points.

#### **Stocks In News**

- ONGC (-1.11%): Company ceases operations at 2 rigs after 54 employees test positive, one dies due to Corona virus.
- WIPRO (-1.73%): IT stocks in the red on reports of H-1B visa ban.
- ☐ HINDALCO(-0.63%): Company sees weak demand in domastic market.
- □ **VEDL** (+4.51%): Broader buying in METAL stocks.
- □ COALINDIA (+4.70%): Coal India to supply 1 lakh MT coal to Tripura tea industry.
- BAJAJ-AUTO (+7.09%): The firm has regained 80% of its last June's demand, 70% of the factory workers are back to work.

Nifty Most Active Call			
Index	Price	No. of Contract	
Option	INR	VOL	OI
10500-25June	33.35	6,20,877	37,03,650
10400-25June	63.00	5,74,275	25,01,100
10300-25June	108.15	5,08,382	26,72,775
10600-25June	17.00	3,71,347	24,75,375
10700-25June	8.50	2,53,703	21,18,525

Market			
Todays Closing			
Market	Value	Points	% Change
Sensex	34,911.32	179.59	0.52%
Nifty	10,311.20	66.80	0.65%
Nifty Bank	21,708.35	370.25	1.74%

Advance / Decline			
Group	Nifty Bank	Nifty 50	Sensex
Advance	11	37	21
Decline	1	13	9
Unchanged	0	0	0

Instrument Wise Volume and Turnover			
Derivative Volumes (INR in Crores)			
Exchange	No. of Contracts	Turnover (crs)	
Index Futures	6,89,252	38,464	
Stock Futures	18,12,264	1,04,351.15	
Index Options	1,77,53,170	10,21,973.76	
Stock Options	16,44,179	1,01,961.98	
F&O Total	2,18,98,865	12,66,751.36	

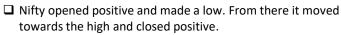
Top Nifty - 50 Index Gainers			
Symbol	LTP	% Change	
BAJAJ-AUTO	2863.90	7.09	
BAJFINANCE	2859.25	5.95	
BAJAJFINSV	6182.00	4.78	
COALINDIA	143.70	4.70	
VEDL	110.00	4.51	

Top Nifty - 50 Index Losers			
Symbol	LTP	% Change	
WIPRO	218.20	-1.73	
GAIL	98.35	-1.16	
ONGC	84.80	-1.11	
HDFC	1820.50	-0.80	
HINDALCO	150.10	-0.63	

Nifty Most Active Put			
Index	Price	No. of Contract	
Option	INR	VOL	OI
10200-25June	65.85	4,26,083	21,18,900
10300-25June	103.80	4,18,625	18,26,400
10000-25June	29.00	3,92,697	46,75,725
10100-25June	41.85	3,14,866	30,57,900
9900-25June	21.25	2,42,148	36,75,300





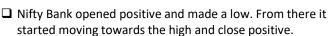


- ☐ It ended with a positive bias.
- ☐ It closed **66.80** points above the previous day close.
- ☐ It took Resistance & Support at 10272.40 & 10072.65 respectively during the day.



- ☐ Sensex opened positive and made a high. From there it moved towards the low and closed positive.
- ☐ It ended with a positive bias.
- ☐ It closed **179.59** points above the previous day close.
- ☐ It took Resistance & Support at 35213.52 & 34794.40 respectively during the day.





- ☐ It traded with a positive bias.
- ☐ It closed **370.25** points above its previous day close.
- ☐ It took Resistance & Support at 22078.25 & 21425.55 respectively.



- ☐ India VIX closed positive by **0.80**% at 30.20
- ☐ It took Resistance & Support at 30.98 & 29.96 respectively.

Narnolia Financial Advisors Ltd. is a SEBI registered Research Analyst having SEBI Registration No. INH300006500. The Company/Analyst (s) does/do not have any holding in the stocks discussed but these stocks may have been recommended to clients in the past. Clients of Narnolia Financial Advisors Ltd. may be holding aforesaid stocks.

The stocks recommended are based on our analysis which is based on information obtained from public sources and sources believed to be reliable, but no independent verification has been made nor is its accuracy or completeness guaranteed.

<u>Disclosures</u>: Narnolia Financial Advisors Ltd. (NFAL) (FormerlyMicrosec Capital Ltd.) is a SEBI Registered Research Analyst having registration no. INH300006500. NFALis engaged in the business of providing Stock Broking, Depository Participant, Merchant Banking, Portfolio Management & distribution of various financial products. Details of associate entities of NFAL is available on the website at www.narnolia.com

No penalties have been levied on NFAL by any Regulatory/Statutory authority. NFAL, it's associates, Research Analyst or their relative may have financial interest in the subject company. NFAL and/or its associates and/or Research Analyst may have beneficial ownership of 1% or more securities in the subject company at the end of the month immediately preceding the date of publication of the Research Report. NFAL and its associate company(ies), their directors and Research Analyst and their relatives may; (a) from time to time, have a long or short position in, act as principal in, and buy or sell the securities or derivatives thereof of companies mentioned herein. (b) be engaged in any other transaction involving such securities and earn brokerage or other compensation or act as a market maker in the financial instruments of the company(ies) discussed herein or act as an advisor or lender/borrower to such company(ies) or may have any other potential conflict of interests with respect to any recommendation and other related information and opinions.; however the same shall have no bearing whatsoever on the specific recommendations made by the analyst(s), as the recommendations made by the analyst(s), as the recommendations made by the analyst(s) are completely independent of the views of the associates of NFAL even though there might exist an inherent conflict of interest in some of the stocks mentioned in the research report. All and/or its associates may have served as director/officer, etc. in the subject company in the last 12 months. In the last 12 months period ending on the last day of the month immediately preceding the date of publication of this research report. NFAL and it's associates may have: a) managed or companing of securities from subject company of this research report. All the products or services other than investment banking or merchant banking or merchant banking or brokerage services from subject company of this research report. Of NFAL or it's associates have not received any compensation

Analyst Certification The views expressed in this research report accurately reflect the personal views of the analyst(s) about the subject securities or issues, and no part of the compensation of the research analyst(s) was, is, or will be directly or indirectly related to the specific recommendations and views expressed by research analyst(s) in this report.

#### **Disclosure of Interest Statement-**

Analyst's ownership of the stocks mentioned in the Report NIL

A graph of daily closing prices of securities is available at www.nseindia.com, www.bseindia.com

Correspondence Office Address: Arch Waterfront, 5th Floor, Block GP, Saltlake, Sector 5, Kolkata 700 091; Tel No.: 033-40541700; www.narnolia.com.

Registered Office Address: Marble Arch. Office 201. 2nd Floor. 236B. AIC Bose Road. Kolkata 700 020: Tel Nol: 033-4050 1500: www.narnolia.com

Compliance Officer: Manish Kr Agarwal, Email Id: mkagarwal@narnolia.com, Contact No.:033-40541700.

Registration details of Company: Narnolia Financial Advisors Ltd. (NFAL): SEBI Stock Broker Registration: INZ000166737 (NSE/BSE/MSEI); NSDL/CDSL: IN-DP-380-2018; Research Analyst: INH300006500, Merchant Banking: (Registration No.: INM000010791), PMS: (Registration No.: INP000002304), AMFI Registered Mutual Fund distributor: ARN 3087

Registration Details of Group entities: G. Raj & Company Consultants Ltd (G RAJ)-BSE Broker INZ260010731; NSDL DP: IN-DP-NSDL-371-2014 | Narnolia Commerze Limited (Formerly Microsec Commerze Ltd.)-MCX/NCDEX Commodities Broker: INZ000051636 | NarnoliaVelox Advisory Ltd. - SEBI Registered PMS: INP000005109 | Eastwind Capital Advisors Pvt Ltd. (EASTWIND)-SEBI Registered Investment Adviser: INA300005439 | Narnolia Insurance Brokers Limited (Formerly Microsec Insurance Brokers Ltd.)-IRDA Licensed Direct Insurance Broker (Life & Non-Life) Certificate No. 134, License No. DB046/02 | Narnolia Securities Ltd. (NSL)-AMFI Registered Mutual Fund distributor: ARN 20558, PFRDA NPS POP: 27092018 | Narnolia Capital Advisors Pvt. Ltd. - RBI Registered NBFC:BO: 0.02568.

#### Disclaimer:

This report has been prepared by Narnolia Financial Advisors Ltd. (NFAL)and is meant for sole use by the recipient and not for public circulation. The report and information contained herein is strictly confidential and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent of NFAL. The report is based on the facts, figures and information has not been independently excited and no guaranty, representation of warranty, express or implied, is made as to its accuracy, completeness or correctness. All such information and opinions are subject to change without notice. The report is prepared solely for informational purpose and does not constitute an offer document or solicitation of offer to buy or sell or subscribe for securities or other financial instruments for the clients. Nothing in this report constitutes investment, legal, accounting and tax advice or a representation that any investment or strategy is suitable or appropriate to your specific circumstances. The securities discussed and opinions expressed in this report may not be suitable for all investors, who must make their own investment decisions, based on their own investment objectives, financial positions and needs of specific recipient. Certain transactions -including those involving futures, options, another derivative products as well as non-investment grade securities - involve substantial risk and are not suitable for all investors. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult his/her/its own advisors to determine the merits and risks of such an investment. Though disseniated to all the customers simultaneously, not all customers may recive this report at the same time. NFAL will not treat recipients as

This report is not directed or intended for distribution to or use by any person or entity resident in a state, country or any jurisdiction, where such distribution, publication, availability or use would be contrary to law, regulation or which would subject NFAL & its group companies to registration or licensing requirements within such jurisdictions.