

22-Jun-2020

Movement Of The Day

- ❑ Nifty opened positive at 10318.75 and made a low of 10277.60. From there it moved towards the high of 10393.65 and closed positive at 10311.20 levels.
- ❑ **Positive Sector in Nifty:** MEDIA, AUTO, PHARMA REALTY, FMCG, PSU BANK, FIN SERVICE, METAL and PVTBANK.
- ❑ **Negative Sector in Nifty:** IT
- ❑ India VIX closed positive by 0.80% at 30.20.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 10500 levels (3,703,650) (25 Jun expiry)
- ❑ Maximum open interest in Put: 10000 levels (4,675,725) (25 Jun expiry)
- ❑ Highest change in OI for Call: 10800 levels (+665,625) (25 Jun expiry)
- ❑ Highest change in OI for Put: 9000 levels (-1,391,775) (25 Jun expiry)
- ❑ Nifty futures open interest: 99,43,875
- ❑ Nifty futures change in OI: +8,29,125
- ❑ Nifty VWAP : 10,308.82
- ❑ Bank Nifty futures open interest: 17,38,440
- ❑ Bank Nifty futures change in OI: -83,320
- ❑ Nifty futures closed with the discount of 6.2 points.

Stocks In News

- ❑ **ONGC (-1.11%):** Company ceases operations at 2 rigs after 54 employees test positive, one dies due to Corona virus.
- ❑ **WIPRO (-1.73%):** IT stocks in the red on reports of H-1B visa ban.
- ❑ **HINDALCO(-0.63%):** Company sees weak demand in domestic market.
- ❑ **VEDL (+4.51%):** Broader buying in METAL stocks.
- ❑ **COALINDIA (+4.70%):** Coal India to supply 1 lakh MT coal to Tripura tea industry.
- ❑ **BAJAJ-AUTO (+7.09%):** The firm has regained 80% of its last June's demand, 70% of the factory workers are back to work.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	OI
10500-25June	33.35	6,20,877	37,03,650
10400-25June	63.00	5,74,275	25,01,100
10300-25June	108.15	5,08,382	26,72,775
10600-25June	17.00	3,71,347	24,75,375
10700-25June	8.50	2,53,703	21,18,525

Market

Todays Closing

Market	Value	Points	% Change
Sensex	34,911.32	179.59	0.52%
Nifty	10,311.20	66.80	0.65%
Nifty Bank	21,708.35	370.25	1.74%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	11	37	21
Decline	1	13	9
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	6,89,252	38,464
Stock Futures	18,12,264	1,04,351.15
Index Options	1,77,53,170	10,21,973.76
Stock Options	16,44,179	1,01,961.98
F&O Total	2,18,98,865	12,66,751.36

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
BAJAJ-AUTO	2863.90	7.09
BAJFINANCE	2859.25	5.95
BAJAJFINSV	6182.00	4.78
COALINDIA	143.70	4.70
VEDL	110.00	4.51

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
WIPRO	218.20	-1.73
GAIL	98.35	-1.16
ONGC	84.80	-1.11
HDFC	1820.50	-0.80
HINDALCO	150.10	-0.63

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	OI
10200-25June	65.85	4,26,083	21,18,900
10300-25June	103.80	4,18,625	18,26,400
10000-25June	29.00	3,92,697	46,75,725
10100-25June	41.85	3,14,866	30,57,900
9900-25June	21.25	2,42,148	36,75,300

Technical Diary - Nifty



- Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- It ended with a positive bias.
- It closed **66.80** points above the previous day close.
- It took Resistance & Support at 10272.40 & 10072.65 respectively during the day.

Technical Diary- Sensex



- Sensex opened positive and made a high. From there it moved towards the low and closed positive.
- It ended with a positive bias.
- It closed **179.59** points above the previous day close.
- It took Resistance & Support at 35213.52 & 34794.40 respectively during the day.

Technical Diary - Bank Nifty



- Nifty Bank opened positive and made a low. From there it started moving towards the high and close positive.
- It traded with a positive bias.
- It closed **370.25** points above its previous day close.
- It took Resistance & Support at 22078.25 & 21425.55 respectively.

Technical Diary- India VIX



- India VIX closed positive by **0.80%** at 30.20
- It took Resistance & Support at 30.98 & 29.96 respectively.

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