

23-Jun-2020

Movement Of The Day

- ❑ Nifty opened positive at 10347.95 and made a low of 10301.75. From there it moved towards the high of 10484.70 and closed positive at 10471.00 levels.
- ❑ **Positive Sector in Nifty:** MEDIA, AUTO, PHARMA REALTY, FMCG, PSU BANK, FIN SERVICE, METAL, IT and PVTBANK.
- ❑ **Negative Sector in Nifty:** NIL
- ❑ India VIX closed negative by 3.51% at 29.39.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 10500 levels (4,064,850) (25 Jun expiry)
- ❑ Maximum open interest in Put: 10000 levels (4,852,575) (25 Jun expiry)
- ❑ Highest change in OI for Call: 10300 levels (-910,350) (25 Jun expiry)
- ❑ Highest change in OI for Put: 10400 levels (+1,739,400) (25 Jun expiry)
- ❑ Nifty futures open interest: 89,35,425
- ❑ Nifty futures change in OI: +7,37,700
- ❑ Nifty VWAP : 10,383.63
- ❑ Bank Nifty futures open interest: 15,37,820
- ❑ Bank Nifty futures change in OI: -72,200
- ❑ Nifty futures closed with the premium of 9 points.

Stocks In News

- ❑ **LT (+6.73%):** Stock rallied as the company won 3 large orders of up to Rs 5,000 crore.
- ❑ **BAJFINANCE (+9.28%):** Broader buying in financial stocks as well as brokerage houses kept bullish stance on consumer finance.
- ❑ **HINDALCO (+5.43%):** India initiates Anti-Dumping duty probe against aluminium foil imports.
- ❑ **INDUSINDBK (+6.53%):** Broader buying in stock as promoter increased their stake.
- ❑ **RELIANCE (-1.40%), BHARTIARTL (-0.63%) and MARUTI (-0.10%):** Broader selling in Stocks.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	OI
10500-25June	69.00	7,97,333	40,64,850
10400-25June	127.25	7,12,485	20,85,450
10600-25June	31.70	4,68,938	27,03,675
10300-25June	207.95	3,75,260	16,84,125
10700-25June	13.55	2,74,699	22,77,600

Market

Todays Closing

Market	Value	Points	% Change
Sensex	35,430.43	519.11	1.49%
Nifty	10,471.00	159.80	1.55%
Nifty Bank	22,264.90	556.55	2.55%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	12	46	27
Decline	0	4	3
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	6,71,057	38,498
Stock Futures	20,56,417	1,21,347.95
Index Options	1,92,87,844	11,32,645.14
Stock Options	14,95,905	90,211
F&O Total	2,35,11,223	13,82,702.23

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
BAJFINANCE	3104.00	9.28
LT	968.50	6.73
INDUSINDBK	521.90	6.53
NTPC	100.80	5.77
HINDALCO	158.25	5.43

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
RELIANCE	1721.70	-1.40
BHARTIARTL	577.40	-0.63
VEDL	109.90	-0.14
MARUTI	5890.00	-0.10
-	-	-

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	OI
10300-25June	25.25	5,99,110	30,20,550
10200-25June	16.30	4,89,439	27,54,825
10400-25June	47.00	3,84,942	21,28,875
10000-25June	9.70	3,84,389	48,52,575
10100-25June	12.00	3,34,099	22,14,150

Technical Diary - Nifty



- Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- It ended with a positive bias.
- It closed **159.80** points above the previous day close.
- It took Resistance & Support at 10484.70 & 10301.75 respectively during the day.

Technical Diary- Sensex



- Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- It ended with a positive bias.
- It closed **519.11** points above the previous day close.
- It took Resistance & Support at 35482.16 & 34843.69 respectively during the day.

Technical Diary - Bank Nifty



- Nifty Bank opened positive and made a low. From there it started moving towards the high and close positive.
- It traded with a positive bias.
- It closed **556.55** points above its previous day close.
- It took Resistance & Support at 22322.30 & 21647.80 respectively.

Technical Diary- India VIX



- India VIX closed negative by **3.51%** at 29.39
- It took Resistance & Support at 31.14 & 29.24 respectively.

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