

25-Jun-2020

Movement Of The Day

- ❑ Nifty opened negative at **10235.55** and made a low of **10194.50**. From there it moved towards the high of **10361.80** and closed negative at **10288.90** levels.
- ❑ **Positive Sector in Nifty:** FIN SERVICE, FMCG, PHARMA and PVTBANK.
- ❑ **Negative Sector in Nifty:** MEDIA, AUTO, REALTY, PSU BANK, METAL and IT.
- ❑ India VIX closed positive by **1.52%** at 30.02.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 10500 levels (1,329,525) (02 JUL expiry)
- ❑ Maximum open interest in Put: 10000 levels (1,411,650) (02 JUL expiry)
- ❑ Highest change in OI for Call: 10500 levels **(+662,250)** (02 JUL expiry)
- ❑ Highest change in OI for Put: 10000 levels **(+642,675)** (02 JUL expiry)
- ❑ Nifty futures open interest: 1,15,20,150
- ❑ Nifty futures change in OI: **+40,27,050**
- ❑ Nifty VWAP : 10,244.50
- ❑ Bank Nifty futures open interest: 14,09,775
- ❑ Bank Nifty futures change in OI: **+5,15,300**
- ❑ Nifty futures closed with the discount of **57.4** points.

Stocks In News

- ❑ **ITC (+5.55%):** Stock rallied ahead of its Q4 numbers on expectation of dividend announcement.
- ❑ **IOC (-2.12%):** Fall in crude oil prices.
- ❑ **GAIL (+1.68%):** Company has reported a 170% jump in its fourth-quarter net profit, brokerage houses kept bullish stance on stock.
- ❑ **HEROMOTOCO (+2.86%):** Company's management has said that the COVID-19 has positively impacted two-wheeler sales with rise in demand.
- ❑ **ASIANPAINT (-3.13%), HINDALCO (-2.34%) and EICHERMOT (-2.10%):** Broader selling in stocks.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	OI
10300-25June	0.05	28,79,454	46,21,800
10400-25June	0.05	22,85,446	53,42,550
10350-25June	0.05	17,85,666	31,41,000
10500-25June	0.05	12,55,411	56,12,625
10250-25June	38.85	8,95,456	5,24,550

Market

Todays Closing

Market	Value	Points	% Change
Sensex	34,842.10	-26.88	-0.08%
Nifty	10,288.90	-16.40	-0.16%
Nifty Bank	21,506.15	79.35	0.37%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	8	16	11
Decline	4	34	19
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	10,14,549	60,440
Stock Futures	16,19,867	97,919
Index Options	7,22,07,633	39,46,830.98
Stock Options	9,32,761	57,754
F&O Total	7,57,74,810	41,62,943.27

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
ITC	202.50	5.55
HEROMOTOCO	2565.00	2.86
BAJFINANCE	2990.00	1.89
KOTAKBANK	1367.15	1.73
GAIL	103.10	1.68

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
ASIANPAINT	1692.55	-3.13
HINDALCO	147.85	-2.34
IOC	85.25	-2.12
EICHERMOT	18049.00	-2.10
HCLTECH	548.40	-2.00

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	OI
10300-25June	11.25	22,35,399	26,58,150
10200-25June	0.05	21,63,635	45,30,075
10250-25June	0.05	12,69,529	27,59,250
10100-25June	0.05	10,65,804	36,31,575
10150-25June	0.05	7,80,130	14,36,400

Technical Diary - Nifty



- Nifty opened negative and made a low. From there it moved towards the high and closed negative.
- It ended with a negative bias.
- It closed **16.40** points below the previous day close.
- It took Resistance & Support at 10361.80 & 10194.50 respectively during the day.

Technical Diary- Sensex



- Sensex opened negative and made a low. From there it moved towards the high and closed negative.
- It ended with a negative bias.
- It closed **26.88** points below the previous day close.
- It took Resistance & Support at 35081.61 & 34499.78 respectively during the day.

Technical Diary - Bank Nifty



- Nifty Bank opened negative and made a low. From there it started moving towards the high and close positive.
- It traded with a positive bias.
- It closed **79.35** points above its previous day close.
- It took Resistance & Support at 21703.50 & 20926.45 respectively.

Technical Diary- India VIX



- India VIX closed positive by **1.52%** at 30.02
- It took Resistance & Support at 31.28 & 29.05 respectively.

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