

26-Jun-2020

## Movement Of The Day

- ❑ Nifty opened positive at 10378.90 and made a high of 10409.85. From there it moved towards the low of 10311.25 and closed positive at 10383.00 levels.
- ❑ **Positive Sector in Nifty:** FIN SERVICE, PVTBANK, MEDIA, PSU BANK, METAL and IT.
- ❑ **Negative Sector in Nifty:** AUTO, FMCG, PHARMA and REALTY.
- ❑ India VIX closed negative by 4.11% at 28.50.

## Key Derivative Highlights

- ❑ Maximum open interest in Call: 11000 levels (2,693,325) (02 JUL expiry)
- ❑ Maximum open interest in Put: 10000 levels (2,043,000) (02 JUL expiry)
- ❑ Highest change in OI for Call: 11000 levels (+1,408,050) (02 JUL expiry)
- ❑ Highest change in OI for Put: 10300 levels (+842,250) (02 JUL expiry)
- ❑ Nifty futures open interest: 1,21,45,500
- ❑ Nifty futures change in OI: +15,07,350
- ❑ Nifty VWAP : 10,294.66
- ❑ Bank Nifty futures open interest: 12,49,375
- ❑ Bank Nifty futures change in OI: -12,850
- ❑ Nifty futures closed with the discount of 51 points.

## Stocks In News

- ❑ **INFRA TEL (-2.82%):** Bharti Infratel under pressure on postponement on Indus Towers merger.
- ❑ **BPCL (+6.50%) and IOC (+4.76%):** OMCs rallied as fuel prices increased for 20th straight day.
- ❑ **ITC (-3.07%):** Broader selling in stock after 4 days rally.
- ❑ **INFY (+6.64%) and TCS (+4.92%):** Broader buying in IT stocks as in Q4 almost IT companies has given better numbers.
- ❑ **TATAMOTORS (-1.73%):** Tata Motors stake sale talks with Chinese automakers put on hold.
- ❑ **BAJFINANCE (-3.09%):** Broader selling in Stock.

## Nifty Most Active Call

Index Option	Price	No. of Contract	
	INR	VOL	OI
10400-02Jul	103.95	4,68,477	16,63,725
10500-02Jul	63.40	4,50,355	25,73,400
10600-02Jul	36.40	2,65,973	14,96,550
10300-02Jul	155.00	2,49,573	13,81,800
10700-02Jul	20.00	1,77,563	14,66,100

## Market

## Todays Closing

Market	Value	Points	% Change
Sensex	35,171.27	329.17	0.94%
Nifty	10,383.00	94.10	0.91%
Nifty Bank	21,592.05	85.90	0.40%

## Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	6	28	17
Decline	4	21	13
Unchanged	2	1	0

## Instrument Wise Volume and Turnover

## Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	5,74,849	36,352
Stock Futures	8,35,607	53,804
Index Options	1,20,57,145	7,14,914.74
Stock Options	6,87,159	47,886
F&O Total	1,41,54,760	8,52,956.02

## Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
INFY	747.00	6.64
BPCL	394.30	6.50
TCS	2115.20	4.92
IOC	89.10	4.76
INDUSINDBK	493.00	3.76

## Top Nifty - 50 Index Losers

Symbol	LTP	% Change
BAJFINANCE	2912.55	-3.09
ITC	195.90	-3.07
INFRA TEL	222.00	-2.82
KOTAKBANK	1349.20	-2.35
TATAMOTORS	102.00	-1.73

## Nifty Most Active Put

Index Option	Price	No. of Contract	
	INR	VOL	OI
10300-02Jul	110.00	3,57,018	16,33,800
10200-02Jul	74.60	3,19,312	15,98,475
10000-02Jul	33.75	3,17,065	20,43,000
10100-02Jul	50.25	2,35,670	13,29,675
9900-02Jul	23.00	1,39,549	8,13,000

### Technical Diary - Nifty



- ❑ Nifty opened positive and made a high. From there it moved towards the low and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **94.10** points above the previous day close.
- ❑ It took Resistance & Support at 10409.85 & 10311.25 respectively during the day.

### Technical Diary- Sensex



- ❑ Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- ❑ It ended with a positive bias.
- ❑ It closed **329.17** points above the previous day close.
- ❑ It took Resistance & Support at 35254.88 & 34910.34 respectively during the day.

### Technical Diary - Bank Nifty



- ❑ Nifty Bank opened positive and made a high. From there it started moving towards the low and close positive.
- ❑ It traded with a positive bias.
- ❑ It closed **85.90** points above its previous day close.
- ❑ It took Resistance & Support at 21784.65 & 21320.10 respectively.

### Technical Diary- India VIX



- ❑ India VIX closed negative by **4.11%** at 28.50
- ❑ It took Resistance & Support at 30.06 & 28.31 respectively.

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