

### NIFTY KEY LEVELS

Support 1 : 10200  
Support 2 : 10150  
Resistance1:10500  
Resistance2:10550

### Events Today

#### Results

21STCENMGM  
4THGEN  
AADHAARVEN  
AADIIND  
AAGAMCAP  
AIL  
AARTECH  
ABHIFIN  
ABHIINFRA  
ACIASIA  
ACIIN  
ACKNIT  
ACME  
ACML  
ACROW  
ADDIND  
ADORMUL  
ADVITIYA  
ADVMULT  
ADVPETR-B  
AHMDSTE

#### Dividend

NAM-INDIA  
SANOFI  
Ex-Date: 29-06-20

### Nifty Intraday Chart



### Market Outlook

Yesterday, Nifty opened positive at 10378.90 and made a high of 10409.85. From there it moved towards the low of 10311.25 and closed positive at 10383.00 levels. Sectoral indices traded mix as FIN SERVICE, PVTBANK, MEDIA, PSU BANK, METAL and IT traded positive, whereas AUTO, FMCG, PHARMA and REALTY traded with negative bias. India VIX closed negative by 4.11% at 28.50.

!! Nifty at highest levels in last 3 months !!Nifty has managed to give highest weekly closing in the last 15 weeks, indicating index is standing above crucial resistance with positive momentum, though it gave minor hiccups in the previous week. Interestingly, weekly Heikin Ashi candle continued as a bullish flat bottom candle and gave closing above last three candles' high, clearly suggesting that bulls are in domination and prices are ready to move soar further. Although market took resistance from crucial psychological levels of 10500 and retraced towards line of parity standing around 10300; it is trading above 100 DMA, buy on dip strategy should yield better results. Daily RSI is sustaining above its 9 SMA also adding strength to the current ongoing momentum.

### Indian Market

Index (Prev. Close)	Value	% Change
SENSEX	35,171.27	0.94%
NIFTY	10,383.00	0.91%
BANK NIFTY	21,592.05	0.40%

### Global Market

Index (Prev. Close)	Value	% Change
DOW	25,015.55	-2.84%
NASDAQ	9,757.22	-2.59%
CAC	4,909.64	-0.18%
DAX	12,089.39	-0.73%
FTSE	6,163.86	0.27%
EW ALL SHARE	17,721.67	0.88%

### Morning Asian Market (8:30 am)

SGX NIFTY	100,285.80	-0.45%
NIKKIE	22,225.00	-1.28%
HANG SENG	24,444.00	-0.43%

### Commodity Market

Commodity(Prev. Close)	Value	% Change
GOLD	48,305.00	0.76%
SILVER	48,365.00	0.52%
CRUDEOIL	40.16	-1.88%
NATURALGAS	118.00	0.25%

### Currency Market

Currency (Prev. Close)	Value	% Change
RS./DOLLAR	75.64	-0.03%
RS./EURO	84.91	-0.15%
RS./POUND	93.83	-0.31%

### Bond Yield

Bond yield (Prev. Close)	Value	% Change
G-sec 10YR : IND	5.91	0.37%

% Change in 1 day

### Institutional Turnover

FII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
26-Jun-20	4220	4974	(753)
Jun-20	146455	137025	9430
2020	801411	867924	(66513)
DII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
26-Jun-20	4764	3459	1304
Jun-20	90590	91243	(653)
2020	603195	516202	86993

Please refer to page pg 07 for Bulk deals, Dividends, Bonus, Splits, Buyback.

Quote of the Day : "Spend each day trying to be a little wiser than you were when you woke up."

**BANKINDIA****ACCUMULATE****26-Jun-20**

Bank India posted a mixed bag quarter Healthy Loan book and deposit front along with the improvement in the asset quality with both GNPA and NNPA levels coming down with reduction in slippages. The SMA 1 and SMA 2 of the bank for exposures of 5 Cr and above is around 4000 Cr from around Rs 10000 Cr in FY19. The pre provisioning profit growth was steady. The Specific PCR levels of the banks are around 77%. However the profitability of the bank was dampened during the quarter on account of the Higher provisions made on 6 NPA accounts out of which 2 constituted Rs 3700 Cr itself. The 46% of the banks domestic book in terms of value is under moratorium and 41% in terms of number. We give accumulate rating on the bank with TP of 61 at 0.45XFY21E

**ASIANPAINT****HOLD****25-Jun-20**

In 4QFY20, volumes from decorative business remained impacted due to outbreak of COVID-19. As of now the company has started operations at all plants except those which are in containment zone with current production level at 60-70%. As the decor and painting comes under discretionary item we expect the demand for painting and re-painting the homes will remain muted at-least in near term due to lower disposable income and higher spends on essentials while some demand are expected from waterproofing and adhesives category with the advent of monsoon as these becomes the essential. The company initiatives like safe home initiative will ensure all safe measures to be undertaken at the time of painting. The company JV (PPG-AP) and Home improvement are expected to remain muted due to slow down in automotive and real estate space on the other hand exterior textures, smart care waterproofing, adhesive, value portfolio and surface sanitizer which the company has launches are expected to show positive trends. On realization front, in order to pass on the benefit of benign input price the company undertook a price reduction to the extent of ~1% in FY20 and may further pass on the benefits in coming months. On margin front, benign raw material prices will further aid to margin expansion and company may pass the benefit to consumers in coming quarter. Thus considering the above statement we remain positive on stock and maintain our HOLD rating with target price of Rs. 1800.

**BANKBARODA****ACCUMULATE****25-Jun-20**

Bank growth has been above the expectations despite the challenges faced in the economy and stress in the corporate accounts earlier. Going ahead as well there may be challenges in retail book growth on the COVID-19 impact but other segments like corporate, SME and Agri are likely to do well. Asset quality has shown sign of improvements but there is still some stress expected from retail book going ahead. Margins are likely to little contract further but lower OPEX will add to the growth going ahead. We expect near term profitability to improve on the account no stress expected from corporate book and improvement in OPEX. Expected Capital raising in 2QFY21 of Rs 4500 Cr will further add to the growth going ahead. WE value stock at 0.4x BVFY21 to arrive at target price of Rs 64 and maintain ACCUMULATE.

**BALKRISIND****BUY****25-Jun-20**

The management seems bullish on agriculture sector as it continues to outperform overall economic activities across geographies (especially in Europe/India). The US market has also started picking up after trade war. Indian market continues to remain a focus area with 20% revenue contribution and the management plans to reach 25% contribution in next 2 years. The company has also become self-reliant in terms of carbon black sourcing as the second plant also commissioned in March 2020. Margins are expected to remain in the range of 28-29% based on softness in commodity prices and backward integration from carbon black plant. Factoring the strong demand across geographies and better margin guidance, we increase our FY21 PAT estimates by 23%. We value BALKRISIND at 26x FY22e EPS to arrive at a target price of Rs.1471 and maintain BUY.

**LICHSGFIN****NEUTRAL****23-Jun-20**

Individual home loan portfolio continues to drive the growth of the company. Developer and LAP remained sluggish as the company is being very selective due to the current environment. Margins remained under pressure on the account of lower yield and may remain the same going ahead. OPEX remained high. Asset quality continues to deteriorate further. 25% of the book is under moratorium. Given the current Scenario of lower growth in almost all the segments, profitability will likely to be moderate in the near term, however, LICHSGFIN is currently trading at lower valuation band of 0.75 x BV on FY21e. but due to deterioration in asset quality, lower margins and low asset growth we give NEUTRAL rating with reduced target price of Rs 296.

- ❑ US markets ended weak on Friday; US indices fell by 2.5%
- ❑ Dow Jones sees worst drop in 2 weeks with loss of 730 points on Friday
- ❑ SGX Nifty Fut trading at 10281 down 58 points @ 7.40 am IST today
- ❑ Asian Indices trading with cut of more 0.5% to 1%
- ❑ Crude Oil trading lower by cut of 1.5% today morning on rising Covid cases
- ❑ Brent trading at 40.43 \$ per bbl; while Nymex WTI Crude trading at 37.87 \$
- ❑ US 10-Year Yields falls 3.8 bps hitting 6-week lows
- ❑ More Lockdown situations across globe as well as in India
- ❑ Import related issues for Indian Products at Chinese ports
- ❑ On Friday; In Cash seg: FIIs sold 753 crs while DIIs bought worth 1304 crs
- ❑ In FNO Seg: FIIs bought 6600 contracts Index Fut and sold 10400 contracts
- ❑ Open Interest in Nifty rose 9.9% while BankNifty Open Interest fell 6.2%
- ❑ Nifty July Futures discount widens to 65 points vs 43.25 points
- ❑ BankNifty July Futures trading at 130 points discount
- ❑ In Index Options: FIIs added 36000 long Calls and 25400 long Puts
- ❑ Nifty Friday High 10410 and Low 10311 important levels
- ❑ Nifty may test 10000 – 10100 levels for support in nearterm
- ❑ Quality of midcap stocks gaining is deteriorating
- ❑ 10000 – 10500 critical range in Nifty to break for next direction
- ❑ ITC FMCG rev positive; Co announces 10.15 Rs per share as dividend
- ❑ Coal India numbers mildly disappointing (margins below estimates)
- ❑ NTPC good numbers may trade positive today
- ❑ Bajaj Auto: 140 Covid cases (<2% of employee strength) in Waluj facility

- ❑ **India's forex reserves down by \$2.078 billion to \$505.566 billion:** India's foreign exchange reserves retreated from a life-time high to touch \$505.566 billion in the week ended June 19, down by \$2.078 billion from the previous week, according to the RBI data. The forex reserves declined for the first time since April 24 when the assets dropped by \$113 million to \$479.455 billion. Between April 24 and June 12, forex reserves had grown by \$28.189 billion.
- ❑ **ITC Q4FY20** Net sales down 6.4% to Rs 11,420 crore Ebitda down 8.9% to Rs 4,163 crore Ebitda margin at 36.5% from 37.5% Net profit up 9.1% to Rs 3,798 crore Gross margins rise 220 basis points to 64.4% Inventory gains aid expansion in gross margins Higher excise weighs on operating margins Net profit boosted by lower corporate taxes
- ❑ **Coal India Q4FY20** Revenue down 3.55% to Rs 27,568.2 crore Net profit down 23% to Rs 4,638 crore Ebitda down 18.3% to Rs 6,728.8 crore Ebitda margin down 24.4% from 28.8% Profit impacted by decline in e-auction realisations FSA realisation down 1% to Rs 1,445.7 E-Auction realisation down 23.6% to Rs 2,105.7 Total realisation down 4.5% to Rs 1,560.2 FSA Volumes down 2.3% to 139.17 MT E-Auction volumes up 25.8% to 21.02 MT Total volumes flat at 164.06 MT Volumes impacted by lower demand from power sector All numbers are consolidated and compared on a year-on-year basis
- ❑ **NTPC Q4FY20** Revenue up 28.4% to Rs 27,426 crore Net profit down 71.2% to Rs 1,252.4 crore Ebitda up 57.6% to Rs 7,317.8 crore Ebitda margin at 26.9% from 21.9% Adjusted net profit flat at Rs 3,401.2 crore Reported net profit impacted due to additional tax provisions worth Rs 2,660 crore as the company decided to settle pending income tax disputes through the Vivad Se Vishwas Scheme. Deferred tax reversal of Rs 8,086.3 crore in the base quarter Core generation revenue up 26% to Rs 27,079 crore Gross generation up 1.34% to 68.27 billion units Coal Plant Load Factor up 6% sequentially to 69.52% All numbers are standalone and compared on a year-on-year basis
- ❑ **ITI and Tech Mahindra:** Signs accord with Tech Mahindra for wireless technology in the areas of 4G and 5G smart networks, smart cities and healthcare services.
- ❑ **Adani Transmission:** To acquire 100% stake in Kharghar Vikhroli Transmission. Project comprises of nearly 34 km of 400 kV and 220 kV transmission lines along with 1,500 MVA 400 kV GIS substation in Vikhroli. The company shall build, own, operate and maintain the transmission project in the state of Maharashtra for 35 years.
- ❑ **Piramal Enterprises:** Approves divesting 20% stake in Piramal Pharma to the Carlyle Group for an equity investment of \$490 million. The proposed transaction values the pharma business at an Enterprise Value of \$2,775 million. The Enterprise Value will have an upside component of \$360 million based on its FY21 performance. The final amount of the equity investment will depend upon net debt, exchange rate and performance. Separately, one of the company's affiliates has acquired 100% stake in G&W PA lab for a consideration of \$17.5 million, in an all cash deal.
- ❑ **Sun TV Q4FY20** Revenue down 17.3% to Rs 735.2 crore Net profit down 11.7% to Rs 250 crore Ebitda down 17.2% to Rs 503.6 crore Ebitda margin flat at 68.5% Subscription revenue up 25% to Rs 398.8 crore All numbers are standalone and compared on a year-on-year basis
- ❑ **Avanti Feeds Q4FY20** Revenue up 21% to Rs 1,034 crore Net profit up 28% to Rs 67 crore Ebitda up 34% to Rs 124.6 crore Ebitda margin at 12% from 10.9% Shrimp feed business revenue up 14.7% to Rs 764.59 crore Processed Shrimp business revenue up 38% to Rs 270.64 crore Final dividend of Rs 0.10 per share Impact of Covid-19 on the future is premature since virus is still aggressive in India.
- ❑ **Glenmark Pharma Q4FY20** Revenue up 8% to Rs 2,767.1 crore Net profit up 36% to Rs 220 crore Ebitda up 28% to Rs 465.2 crore Ebitda margin at 16.8% from 14.2% India business revenue up 14.5% to Rs 764 crore North America business revenue flat at Rs 761 crore Rest of the World revenue down 12.6% to Rs 336 crore European revenue up 29.2% to Rs 411.5 crore Latin America revenue up 46.9% to Rs 176.8 crore API revenue up 5% at Rs 261 crore Board recommends dividend of Rs 2.5 per share
- ❑ **Oil India Q4FY20** Revenue down 16% to Rs 2,589.5 crore Net profit of Rs 925.6 crore from net loss of Rs 208.54 crore Ebitda loss of Rs 1,101.4 crore from Ebitda positive of Rs 1,079.3 crore Higher expenses impact operational performances Expenses up 60% to Rs 4,076.5 crore Exceptional item of Rs 1,026 crore in the base quarter Tax write-back of Rs 1,418.4 crore this quarter Adoption of lower tax rate resulted in reversal of deferred tax liability of Rs 821.01 crore during the quarter Crude oil segment revenue down 16.2% to Rs 2,011 crore Natural Gas segment revenue down 17.2% to Rs 447.6 crore LPG segment revenue up 9.5% to Rs 35.7 crore Pipeline Transportation revenue down 13.6% to Rs 64.62 crore Renewable Energy segment revenue down 20.7% to Rs 26.44 crore
- ❑ **NALCO Q4FY20** Revenue down 30% to Rs 1,935.9 crore Net profit down 56% to Rs 102.7 crore Ebitda down 60% to Rs 208.3 crore Ebitda margin down to 10.8% from 18.7% Chemicals segment revenue down 15% to Rs 1,171 crore Aluminium segment revenue down 32% to Rs 1,132 crore All numbers are consolidated and compared on a year-on-year basis

**Red:** Negative Impact **Green:** Positive Impact **Black :** Neutral.

### **CONCOR 4QFY20 Concall Highlights:**

- ☐ There was a drop of 9% in EXIM volumes YoY% in FY20.
- ☐ EXIM handling volumes dropped by 2.79% and in Domestic gained 1.5%.
- ☐ Originating Volume of EXIM 451007 TUs and Domestic volume were 80267 TUs and total were 531274 TUs for 4QFY20.
- ☐ Empty TUs movement in FY20 was 15% in ISO compared to 13% in FY19.
- ☐ Discount on empty TUs movement by railways empty cost go reduced by 11% in FY20 compared to FY19.
- ☐ Market share loss was 6% as company is not participating in shortly traffic where there is low or nil margin and on long traffic where deep discounts are been offered by competitors to gain volumes.
- ☐ 20% decline is expected in volume and 15-20% decline in handling cost.
- ☐ Lease distance was in EXIM 738 kms and in Domestic was 1367 kms in 4QFY20 and for FY20 EXIM was 1325 kms and in Domestic was 1356 kms.
- ☐ Company has started 15 terminals with FMLM and has started with costal shipping in FY20.
- ☐ With the COVID and lockdown coming up company has stopped costal shipping services temporarily and planning to resume by end of CY20.
- ☐ Due to COVID, Bangladesh addition has been postponed.
- ☐ Though company started distribution logistics it could not make progress due to COVID.
- ☐ Coal agency work has been started and operated by the company for Karnataka State Electricity Board.
- ☐ Expecting TUs 3 mn of volumes in handling in FY21.
- ☐ Amount to pay buy off remaining 29 terminals Rs 450 Cr land license fees in FY21 and payed Rs 140 Cr in FY20.
- ☐ Company had one off in FY19 on account of Leave encashment to staff.
- ☐ Advance against freight no payment will be done to railways.
- ☐ Company has written back Rs 30 Cr of other operating Expenses.
- ☐ 40% of total volumes moves in North West Corridor of which 40% is by Railways of which 70% share is of CONCOR.
- ☐ Capex in FY20 was Rs 1050 Cr and for FY21 Capex will be Rs 500 Cr for IT expenses, new terminal and handling equipment procurement.
- ☐ Rs 215 Cr of investment will be returned to CONCOR from Subsidiary on account of nonperformance.
- ☐ Company has differed price hike to 1st Oct 2020
- ☐ No payment of lease for ships as there is clause which applies to times like this.
- ☐ Feeder Line Palanpur to Mundra and Palanpur to Pipava are ready but DFC are to be done. DFC will be completed by Dec 20 or March 21 till Palanpur.

### **ASHOKLEY 4QFY20 concall highlights:**

- ☐ In FY20, M&HCV the total industry volume went down to 40% due to economic downturn, transition from BS – IV to BS – VI and COVID-19 pandemic.
- ☐ In FY20 M&HCV, market share came down to 31.8% vs 33.8% in FY19.
- ☐ 4QFY20 M&HCV the total industry volume were at 48604 units vs 112416 units in 4QFY19.
- ☐ LCV segment is showing good confidence of customers. Phoenix is expected to be launched soon.
- ☐ Working capital was negative Rs 700 crs in FY20 vs negative Rs 400 crs in FY19.
- ☐ The company did capex of Rs 1227 crs in FY20, lower than its guidance.
- ☐ As on March 2020, it had gross debt of Rs 3100 crs and net debt of Rs 2005 crs.
- ☐ Gross margin improved on account of good discounts from suppliers on year end.
- ☐ Inter corporate deposits is given to group companies.
- ☐ In defence, opportunities are opening up in retrofitting. The company is targeting to spread up in diiferent economies especially Middle east countries.
- ☐ M&HCV segment: Management is expecting to see some movement by next quarter in the segment due to pent up demand and 3QFY20 will be much better.
- ☐ CAPEX: major capex cycle is over for the company and now it will have maintenance capex only.
- ☐ The company is targeting to increase its share in both ICV and LCV business. The company's current market share for ICV segment is 21-22% and market share for LCV segment is 14-18%.
- ☐ Other expenses saw sharp reduction as the management has been trying to reduce and it will try for sustaining the same.

**ENGINEERSIN Q4FY20 Concall Highlights**

- ❑ Current order pipeline of new orders is :- BPCL Mumbai refinery expansion project of Rs 200 Cr, GAIL's petchem project at Kakinada of Rs 400 Cr, Panipat refinery expansion projects worth Rs 600 Cr.
- ❑ MRPL expansion project worth Rs 700 Cr is also in the pipeline in near to medium term. Pardip refinery expansion project worth Rs 1000 Cr is in pipeline along with Cauvery basin Greenfield refinery projects total worth Rs 26000 Cr. These are the medium to long term perspective projects, will have more clarity on timeline by the next quarter end.
- ❑ But as far as international market is concerned, as of now no major project is pipeline currently.
- ❑ Management expects Rs 1600 Cr of new orders in FY21 and mainly from Consultancy business. Currently company is focused on execution of large turnkey project.
- ❑ Availability of the labours at site and limited other resources are key challenge to ramp up the execution. Though, the company has adopted work from home in early days of lockdown and able to maintain the pace of design part and other documentation related work.
- ❑ Capex requirement for the next year i.e FY21 is around Rs 60 Cr.
- ❑ NRL expansion project are in the market and 2 out of 3 tenders has been awarded. But Engineers India is staying away from the project as the competitive intensity is high.
- ❑ Company is in discussion with some of the fertilizer plants but nothing has confirmed yet.
- ❑ Margin of the Consultancy business will be in range of 25-30% and Turnkey business in range of 3-4%.

**PNCINFRA Q4FY20 Concall Highlights**

- ❑ As of today, all the project sites are return to 70% normalcy and 100% will be achieved by only after monsoon.
- ❑ No bidding in last 3 months from NHAI and now NHAI has floated 100 tender of EPC and HAM projects. Bidding activity will revive from Q2FY21 onwards.
- ❑ For the year FY21 company expects new orders worth Rs 7000 Cr. Company's priority will be EPC projects as the company has bagged 4-5 HAM projects in last 3-4 months.
- ❑ Commercial traffic is almost at pre COVID level.
- ❑ All the hearing of the arbitration claim is stopped due to COVID-19 and all the hearing will start from July onwards through video conferencing.
- ❑ Expecting appointment date of new HAM projects by November or December as the all the projects is having land in excess of 80%.
- ❑ Company is looking at some water projects along with the partner as per the diversification strategy and also looking at some attractive metro opportunities.
- ❑ Equity requirement on HAM projects is around Rs 1000 Cr over next 3 years and management is confident to meet the equity requirement internally. Company expects to generate Rs 1700 Cr cash from operation in next 3 years.
- ❑ Recent sharp interest cut has led to lower valuation of SPVs and company is holding the assets monetization plan for the six months.
- ❑ Company's SAP with Cube highway to sell one of the operational project is stood lapsed, as the validity of the SPA expired before the closure of the deal and the Parties have decided not to extend the validity further. The deal is likely to close by end of the march and Rs 300 Cr of inflow was expected.
- ❑ Company is in discussion with new set of investors for the assets monetization but it will take time to complete the deal.
- ❑ Working capital days will be 65-70 days going ahead.
- ❑ Company has extend support of Rs 30 Cr to its Bareilly Almora BoT project and Rs 52 Cr to Aligarh Ghaziabad.
- ❑ Expecting bonus of Rs 14 Cr in H2FY21.
- ❑ Capex requirement in FY21 will be 70-75 Cr .
- ❑ Debt to equity will be <1.5x going ahead.

### **4QFY20 BERGEPAINT Concall Highlights:**

- ☐ As per Management Rural is doing better due to lesser effect of Pandemic as compared to metros like Mumbai, Ahmedabad, Delhi and Chennai.
- ☐ The Company saw sharp decline in certain Raw materials like solvent based products, monomers and mineral turpentine in 4QFY20.
- ☐ The company import 10% of RM from china but if the supply gets disturbed the company has the options to switch to substitute and can import the same from other countries.
- ☐ As per the company sales is coming back almost to pre COVID-19 level.
- ☐ Gross margin expansion for the quarter was driven by lower raw material and crude prices.
- ☐ The Company undertook price reduction in solvent based products in the start of 2019. The Total price decrease at a portfolio level stood at ~2% in FY20 (taken in first 3 Quarters of FY20)
- ☐ Higher other income on account of dividend received to the extent of Rs. 100 cr. from subsidiaries in 4QFY20.
- ☐ Provision for taxation in standalone remained lower due to lower corporate tax rate.
- ☐ As per the company if RM prices continues to decline then the company may look at passing the benefit to consumers.
- ☐ The Company is also running strong safety campaign to promote safe painting to its consumers and the cost charged to customer is marginal.
- ☐ The Company did not reduced Ad spends in 4QFY20 despite COVID-19.
- ☐ In FY21 the company will focus on reducing cost through reduction in RM (will try to offset increase in diesel price with negotiation in freight), travelling, maintenance and manual cost.
- ☐ For the Company dealers count grew by 10-12% in FY20.
- ☐ Expected CAPEX for FY21: Rs. 200-250 cr.

### **Subsidiary Performance:**

- ☐ The Company witnessed strong performance from subsidiaries in Berger Jenson & Nicholson (Nepal), Saboo coatings (Chandigarh) and Bolix S.A. (Poland) resulting into higher revenue and profitability at consolidated level.
- ☐ As per Management, Poland (Insulation business) posted healthy growth effected by the pandemic whereas Nepal and UK remained impacted by the lockdown.



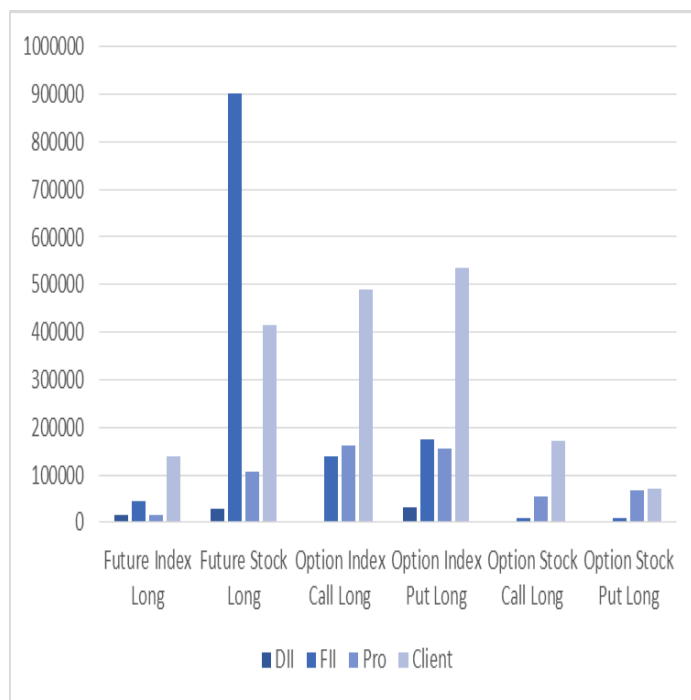
BULK DEAL						
EXCHANGE	Date	SECURITY CODE	CLIENT NAME	DEAL TYPE	QUANTITY	PRICE
BSE	26-06-20	AMFL	NAVEEN GUPTA	B	82,625	6.63
BSE	26-06-20	AMFL	NAVEEN GUPTA	S	82,625	6.62
BSE	26-06-20	AMFL	ANAL PRATISH SHAH	B	90,959	6.59
BSE	26-06-20	AMFL	ANAL PRATISH SHAH	S	385,166	6.65
BSE	26-06-20	AMFL	DEVABHAI NAGJIBHAI DESAI	B	93,080	6.6
BSE	26-06-20	AMFL	DEVABHAI NAGJIBHAI DESAI	S	136,730	6.62
BSE	26-06-20	AMFL	HETAL ARUNKUMAR PRAJAPATI	B	75,202	6.65
BSE	26-06-20	ANUROOP	SHERWOOD SECURITIES PVT LTD	B	40,000	10.28
BSE	26-06-20	ANUROOP	SHERWOOD SECURITIES PVT LTD	S	40,000	10.39
BSE	26-06-20	CBPL	BEELINE BROKING LIMITED	S	38,000	45.5
BSE	26-06-20	CHDCHEM	REENA SHARMA	S	52,000	49.65
BSE	26-06-20	DARJEELING	ARCADIA SHARE & STOCK BROKERS PVT. LTD	B	26,401	5.41
BSE	26-06-20	DHANVARSHA	KLEIO TRADECON LLP .	S	134,873	106
BSE	26-06-20	DHANVARSHA	ASHWIN KAMDAR (HUF)	B	134,864	106
BSE	26-06-20	GALADA	SONA BISCUITS LIMITED	B	50,660	0.66
BSE	26-06-20	GALADA	IDBI BANK LIMITED	S	50,000	0.66
BSE	26-06-20	GPPL	APM TERMINALS MAURITIUS LIMITED	B	4,835,000	89.99
BSE	26-06-20	HITECHWIND	KRUTI KEVIN KAPADIA	B	38,000	18.15
BSE	26-06-20	ICLORGANIC	GIRIRAJ FINANCIAL SERVICES PVT LTD	B	48,000	21.36
BSE	26-06-20	ICLORGANIC	GIRIRAJ FINANCIAL SERVICES PVT LTD	S	6,000	21.9
BSE	26-06-20	ICLORGANIC	WEALTH CAPITAL ADVISORS	S	36,000	21.24
BSE	26-06-20	JSHL	NITIN JAISWAL	S	35,000	28.11
BSE	26-06-20	JSHL	BISWANATHMUKHERJEE	B	45,000	27.89
BSE	26-06-20	KPIGLOBAL	KAMAL KUMAR KABRA	B	123,200	25.99
BSE	26-06-20	KPIGLOBAL	PARISHI KABRA	S	123,200	25.99
BSE	26-06-20	RIBATEX	KABIR SHRAN DAGAR	B	79,726	58.46
BSE	26-06-20	RIBATEX	KABIR SHRAN DAGAR	S	17,093	59.22
BSE	26-06-20	TFCILTD	BEACON TRUSTEESHIP LIMITED	S	418,197	35.5

Corporate Action					
EXCHANGE	SECURITY CODE	SECURITY NAME	EX- DATE	PURPOSE	RECORD DATE
BSE	535755	ABFRL	30-06-20	Right Issue of Equity Shares	01-Jul-20
BSE	532129	HEXAWARE	30-06-20	Interim Dividend - Rs. - 3.0000	01-Jul-20

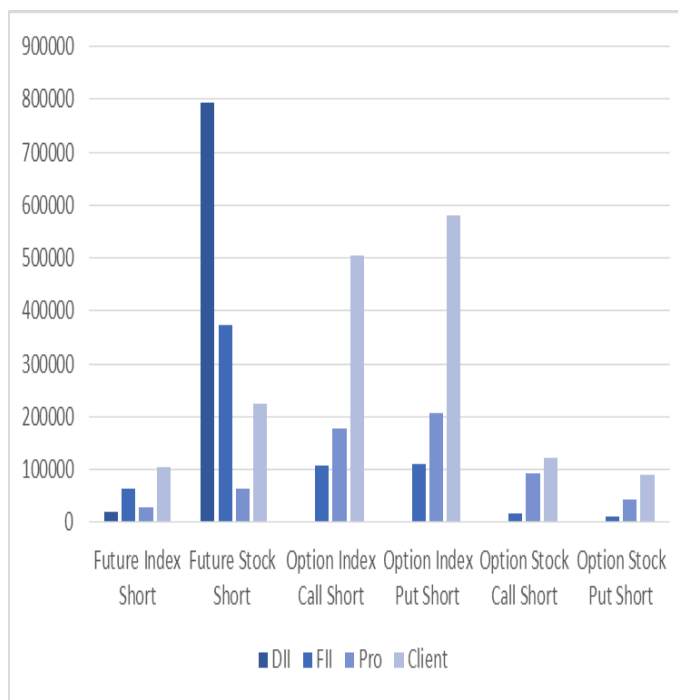


## PARTICIPANT WISE OPEN INTEREST

### Long Position

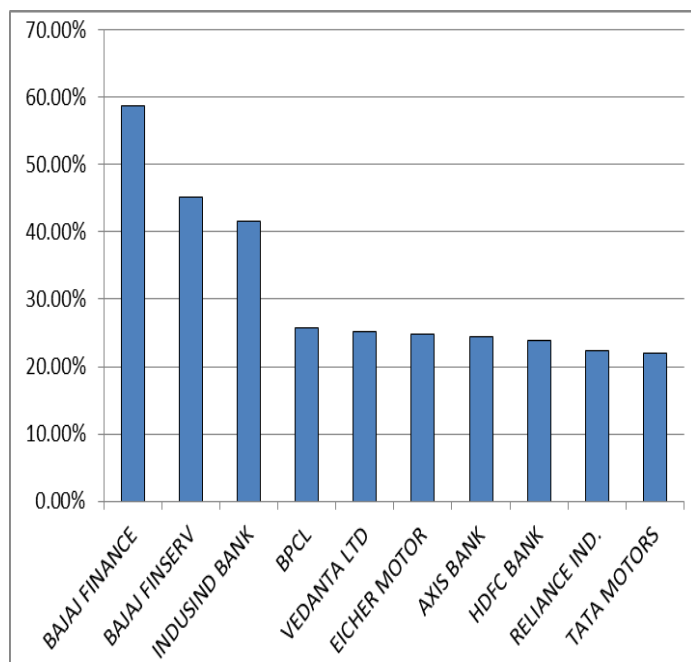


### Short Position

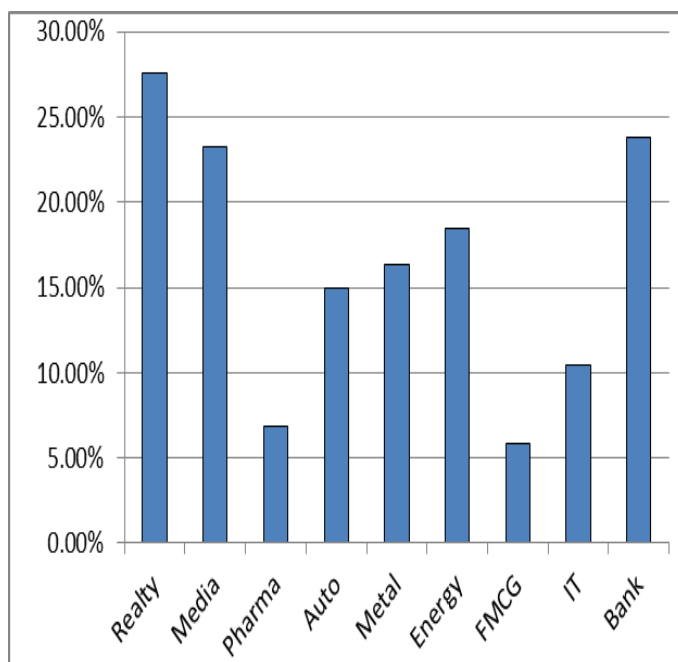


## MARKET MOVERS (1 MONTH CHANGE)

### Nifty Movers



### NSE Sectoral Indices Performance



## Result Calendar Q4FY20

BSE Code	Company Name	Result Date	BSE Code	Company Name	Result Date
526921	21STCENMGM	29-Jun-20	540205	AVL	29-Jun-20
532403	4THGEN	29-Jun-20	504390	AVTIL	29-Jun-20
531611	AADHAARVEN	29-Jun-20	531268	B2BSOFT	29-Jun-20
530027	AADIIND	29-Jun-20	532507	BAGFILMS	29-Jun-20
531866	AAGAMCAP	29-Jun-20	500032	BAJAJHIND	29-Jun-20
530621	AAIL	29-Jun-20	532382	BALAJITELE	29-Jun-20
542580	AARTECH	29-Jun-20	539834	BALGOPAL	29-Jun-20
538935	ABHIFIN	29-Jun-20	524824	BALPHARMA	29-Jun-20
539544	ABHIINFRA	29-Jun-20	531591	BAMPSL	29-Jun-20
532919	ACIASIA	29-Jun-20	513502	BAROEXT	29-Jun-20
517356	ACIIN	29-Jun-20	524687	BASANTGL	29-Jun-20
530043	ACKNIT	29-Jun-20	539621	BCLENTERPR	29-Jun-20
539391	ACME	29-Jun-20	541143	BDL	29-Jun-20
540146	ACML	29-Jun-20	539447	BEARDSSELL	29-Jun-20
513149	ACROW	29-Jun-20	539018	BEEKAY	29-Jun-20
507852	ADDIND	29-Jun-20	500049	BEL	29-Jun-20
523120	ADORMUL	29-Jun-20	522650	BEMHY	29-Jun-20
541152	ADVITIYA	29-Jun-20	531530	BETALA	29-Jun-20
526331	ADVMULT	29-Jun-20	539662	BFLAFL	29-Jun-20
506947	ADVPETR-B	29-Jun-20	511698	BHAGYFN	29-Jun-20
522273	AHMDSTE	29-Jun-20	538576	BHANDERI	29-Jun-20
539177	AAIL	29-Jun-20	500493	BHARATFORG	29-Jun-20
519216	AJANTSOY	29-Jun-20	540061	BIGBLOC	29-Jun-20
514394	AJIL	29-Jun-20	524723	BIJHANS	29-Jun-20
540718	AKM	29-Jun-20	526666	BIL	29-Jun-20
541303	AKSHAR	29-Jun-20	505681	BIMETAL	29-Jun-20
539115	ALAN SCOTT	29-Jun-20	532330	BIOPAC	29-Jun-20
524075	ALBERTDA	29-Jun-20	531647	BJDUP	29-Jun-20
530973	ALFAICA	29-Jun-20	532290	BLBLIMITED	29-Jun-20
538952	ALFL	29-Jun-20	539274	BLFL	29-Jun-20
532878	ALPA	29-Jun-20	532485	BLIL	29-Jun-20
526397	ALPHAGEO	29-Jun-20	532719	BLKASHYAP	29-Jun-20
512008	AMANITRA	29-Jun-20	513422	BLOIN	29-Jun-20
521097	AMARJOTHI	29-Jun-20	526225	BLOOM	29-Jun-20
532828	AMDIND	29-Jun-20	506981	BLUECHIPT	29-Jun-20
506248	AMNPLST	29-Jun-20	539607	BLUECLOUDS	29-Jun-20
539265	AMRAFIN	29-Jun-20	531495	BLUECOAST	29-Jun-20
532141	ANDHRACEMT	29-Jun-20	530809	BNRUDY	29-Jun-20
541006	ANGEL	29-Jun-20	500074	BPL	29-Jun-20
542437	ANMOL	29-Jun-20	514440	BPTX	29-Jun-20
523007	ANSALBU	29-Jun-20	526731	BRIGHTBR	29-Jun-20
531406	ANSINDUS	29-Jun-20	532113	BRIJLEAS	29-Jun-20
506087	ANUPMAL	29-Jun-20	538789	BUDGE BUDGE	29-Jun-20
518091	APCL	29-Jun-20	539637	BVL	29-Jun-20
523537	APMIN	29-Jun-20	539304	CANOPYFIN	29-Jun-20
540135	ARCFIN	29-Jun-20	533267	CANTABIL	29-Jun-20
532994	ARCHIDPLY	29-Jun-20	522251	CENLUB	29-Jun-20
531677	ARISINT	29-Jun-20	531621	CENTERAC	29-Jun-20
531179	ARMANFIN	29-Jun-20	532885	CENTRALBK	29-Jun-20
507526	ASALCBR	29-Jun-20	500084	CESC	29-Jun-20
519174	ASHAI	29-Jun-20	512341	CESL	29-Jun-20
507530	ASIFOOD	29-Jun-20	537326	CHEMTECH	29-Jun-20
512433	ASUTENT	29-Jun-20	531977	CHLOGIST	29-Jun-20
512038	ASWTR	29-Jun-20	538786	CIL	29-Jun-20
532668	AURIONPRO	29-Jun-20	532807	CINELINE	29-Jun-20
530233	AUROLAB	29-Jun-20	521210	CITYMAN	29-Jun-20
512109	AVIVA	29-Jun-20	512213	CLASELE	29-Jun-20

## Result Calendar Q4FY20

BSE Code	Company Name	Result Date	BSE Code	Company Name	Result Date
511122	1STCUS	30-Jun-20	541865	ASRL	30-Jun-20
540615	7NR	30-Jun-20	509009	AUSOMENT	30-Jun-20
539096	AANANDALAK	30-Jun-20	531994	AUTOPINS	30-Jun-20
539632	AARCOM	30-Jun-20	531310	AVAILFC	30-Jun-20
539562	AARNAV	30-Jun-20	531541	AVONLIFE	30-Jun-20
514274	AARVEEDEN	30-Jun-20	512265	AVONMERC	30-Jun-20
539528	AAYUSH	30-Jun-20	513642	AXELPOLY	30-Jun-20
512165	ABANSENT	30-Jun-20	542285	AXITA	30-Jun-20
513119	ABCGAS	30-Jun-20	539872	BAJAJHCARE	30-Jun-20
530093	ACEEDU	30-Jun-20	511724	BALFC	30-Jun-20
539661	ACEMEN	30-Jun-20	500270	BARODARY	30-Jun-20
531525	ACESOFT	30-Jun-20	532674	BASML	30-Jun-20
536737	ACFSL	30-Jun-20	539946	BAZELINTER	30-Jun-20
538563	ADARSH	30-Jun-20	503960	BBL	30-Jun-20
514113	ADINATH	30-Jun-20	506971	BBREALTY	30-Jun-20
513513	ADITYA	30-Jun-20	542057	BCPL	30-Jun-20
511359	ADMANUM	30-Jun-20	532645	BEEYU	30-Jun-20
523031	ADSDIAG	30-Jun-20	541178	BENARA	30-Jun-20
523269	ADVANIHOTR	30-Jun-20	539660	BESTAGRO	30-Jun-20
539196	AEL	30-Jun-20	512477	BETXIND	30-Jun-20
531921	AGARIND	30-Jun-20	533303	BFINVEST	30-Jun-20
532811	AHLUCONT	30-Jun-20	532430	BFUTILITIE	30-Jun-20
533221	AHLWEST	30-Jun-20	540545	BGJL	30-Jun-20
542524	AIHL	30-Jun-20	534535	BGPL	30-Jun-20
539620	AINFRA	30-Jun-20	532930	BGREENERGY	30-Jun-20
532975	AISHWARYA	30-Jun-20	509449	BHAGWOX	30-Jun-20
524598	AKSCHEM	30-Jun-20	512608	BHANDHOS	30-Jun-20
539300	AKSPINTEX	30-Jun-20	506027	BHRKALM	30-Jun-20
526707	ALCHEM	30-Jun-20	524396	BIOFILCHEM	30-Jun-20
517546	ALFATRAN	30-Jun-20	539043	BKMINDST	30-Jun-20
531156	ALFAVIO	30-Jun-20	508939	BLCISER	30-Jun-20
542770	ALPHALOGIC	30-Jun-20	535279	BMAL	30-Jun-20
519471	AMBARPIL	30-Jun-20	531420	BMBMUMG	30-Jun-20
530133	AMCOIND	30-Jun-20	500069	BNKCAP	30-Jun-20
541771	AMINTAN	30-Jun-20	526925	BOBSHELL	30-Jun-20
531300	AMITINT	30-Jun-20	501430	BOMBCCYC	30-Jun-20
526241	AMRAPLIN	30-Jun-20	502216	BOMBOPOT	30-Jun-20
534612	AMTL	30-Jun-20	531203	BRANDREAL	30-Jun-20
540694	ANG	30-Jun-20	539434	BRIPORT	30-Jun-20
531878	ANJANIFIN	30-Jun-20	507486	CAPRO	30-Jun-20
511153	ANJANIFOODS	30-Jun-20	531682	CATECH	30-Jun-20
531673	ANKIN	30-Jun-20	542934	CBPL	30-Jun-20
506166	APIS	30-Jun-20	531900	CCLINTER	30-Jun-20
533758	APLAPOLLO	30-Jun-20	530789	CEEJAY	30-Jun-20
512437	APOLLOFI	30-Jun-20	532443	CERA	30-Jun-20
539545	APOORVA	30-Jun-20	540310	CFL	30-Jun-20
524640	ARCHITORG	30-Jun-20	530307	CHAMANSEQ	30-Jun-20
532114	AREALTY	30-Jun-20	540829	CHANDRIMA	30-Jun-20
516064	ARROWGREEN	30-Jun-20	531327	CHARMS	30-Jun-20
520119	ASAL	30-Jun-20	539800	CHDCHEM	30-Jun-20
513401	ASHIS	30-Jun-20	539230	CHEMIESYNT	30-Jun-20
526187	ASHRAM	30-Jun-20	531358	CHOICEIN	30-Jun-20
531568	ASHUTPM	30-Jun-20	511696	CHRTEDCA	30-Jun-20
532888	ASIANILES	30-Jun-20	530457	CINERAD	30-Jun-20
530413	ASIANVE	30-Jun-20	531775	CISTRO	30-Jun-20
502015	ASIIL	30-Jun-20	540481	CLFL	30-Jun-20
524434	ASINPET	30-Jun-20	512018	CNIRESLTD	30-Jun-20

## Result Calendar Q4FY20

BSE Code	Company Name	Result Date	BSE Code	Company Name	Result Date
531460	CONTICON	01-Jul-20	534109	PYXISFIN	15-Jul-20
531508	EVEREADY	01-Jul-20	515018	REGENCERAM	15-Jul-20
532326	INTENTECH	01-Jul-20	526477	SAENTER	15-Jul-20
531628	TEJASSVI	01-Jul-20	520081	ECSTSTL	16-Jul-20
505872	WPIL	02-Jul-20	531834	NATHUEC	16-Jul-20
516003	DUROPLY	03-Jul-20	511333	VLSFINANCE	16-Jul-20
532345	GATI	03-Jul-20	526983	ASHOKRE	17-Jul-20
531253	INDGELA	03-Jul-20	539251	BALKRISHNA	17-Jul-20
539433	INDOGLOBAL	03-Jul-20	505509	RESPONIND	17-Jul-20
540954	IWP	03-Jul-20	500180	HDFCBANK	18-Jul-20
540072	SHIVAEXPO	03-Jul-20	533047	IMFA	18-Jul-20
524590	HEMORGANIC	04-Jul-20	511427	ATNINTER	20-Jul-20
526235	MERCATOR	04-Jul-20	524522	LAFFANSQ	20-Jul-20
517258	PRECISIO	04-Jul-20	500266	MAHSCOOTER	20-Jul-20
519295	BAMBINO	06-Jul-20	530439	SIDDHA	20-Jul-20
524332	BCLIL	06-Jul-20	532978	BAJAJFINSV	21-Jul-20
507438	IFBAGRO	06-Jul-20	500034	BAJFINANCE	21-Jul-20
511092	JMDVL	06-Jul-20	532761	HOVS	21-Jul-20
500282	MDRNTHR-B	06-Jul-20	531738	SILICON	21-Jul-20
511377	MEHIF	06-Jul-20	532977	BAJAJ-AUTO	22-Jul-20
511738	MEHSECU	06-Jul-20	500490	BAJAJHLDNG	22-Jul-20
511740	MEHTAHG	06-Jul-20	531936	BLUECHIP	22-Jul-20
504378	NYSSACORP	06-Jul-20	524212	WANBURY	22-Jul-20
538730	PDSMFL	06-Jul-20	522183	ITL	23-Jul-20
515085	RESTILE	06-Jul-20	526299	MPHASIS	23-Jul-20
539346	SADBHIN	06-Jul-20	539921	SEIL	23-Jul-20
508664	BESTEAST	07-Jul-20	524336	SHHARICH	23-Jul-20
533212	GKB	07-Jul-20	500248	MAVIIND	24-Jul-20
514165	INDIANACRY	07-Jul-20	522036	MIVENMACH	24-Jul-20
538537	OMANSH	07-Jul-20	507938	MNPLFIN	24-Jul-20
530991	ROOPAIND	07-Jul-20	540212	TCIEXP	24-Jul-20
531613	MAL	08-Jul-20	533179	PERSISTENT	25-Jul-20
535514	PRIMECAPM	08-Jul-20	539681	DAL	27-Jul-20
532218	SOUTHBANK	08-Jul-20	531931	SAICAPI	27-Jul-20
511605	ARIHCAPM	09-Jul-20	516106	SHKARTP	27-Jul-20
526871	INTECCAP	09-Jul-20	503310	SWANENERGY	27-Jul-20
539126	MEP	09-Jul-20	530881	ABVL	28-Jul-20
532710	SADBHAV	09-Jul-20	532776	SHIVAMAUTO	28-Jul-20
530609	CARNATIN	10-Jul-20	533427	VMS	28-Jul-20
521188	UNITEDTE	10-Jul-20	512247	ASHCAP	29-Jul-20
540570	VARIMAN	10-Jul-20	542727	CPML	29-Jul-20
538598	VISHAL	10-Jul-20	531417	MEGACOR	29-Jul-20
530109	ANUPAM	13-Jul-20	532880	OMAXE	29-Jul-20
533152	MBLINFRA	13-Jul-20	524502	RAAJMEDI	29-Jul-20
539143	PANTH	13-Jul-20	512257	SVARTCORP	29-Jul-20
532916	BVCL	14-Jul-20	526441	VISIONCINE	29-Jul-20
539559	DDIL	14-Jul-20	526519	ALPINEHOU	30-Jul-20
509895	HINDMILL	14-Jul-20	514428	HINDADH	30-Jul-20
540697	AMFL	15-Jul-20	539393	KCL	30-Jul-20
532694	BARTRONICS	15-Jul-20	523384	MAHAPEXLTD	30-Jul-20
538882	EMERALD	15-Jul-20	524764	NUTRA	30-Jul-20
507506	GIRDSGA	15-Jul-20	539287	ORTINLAABS	30-Jul-20
530655	GOODLUCK	15-Jul-20	533470	RUSHIL	30-Jul-20
590041	KAVVERITEL	15-Jul-20	503657	VEERENRGY	30-Jul-20
530421	KUWERIN	15-Jul-20	511523	VEERHEALTH	30-Jul-20
538962	MINDACORP	15-Jul-20	526550	CCHHL	31-Jul-20
524628	PARKERAC	15-Jul-20	532324	CINEVISTA	31-Jul-20

Economic Calendar					
Country	Monday 29th June 2020	Tuesday 30th June 2020	Wednesday 1st July 2020	Thursday 2nd July 2020	Friday 3rd July 2020
US	Pending Home Sales	CB Consumer Confidence, Chicago PMI	API Weekly Crude Oil Stock, Nonfarm Employment Change, Crude Oil Inventories	Unemployment Rate, Initial Jobless Claims, Nonfarm Payrolls, U.S. Baker Hughes Oil Rig Count	United States - Independence Day
UK/EUROPE		GDP, Current Account			
INDIA			Nikkei Markit Manufacturing PMI		

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**Disclosure of Interest Statement-**

Analyst's ownership of the stocks mentioned in the Report	NIL
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A graph of daily closing prices of securities is available at [www.nseindia.com](http://www.nseindia.com), [www.bseindia.com](http://www.bseindia.com).

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