

29-Jun-2020

Movement Of The Day

- ❑ Nifty opened negative at **10311.95** and made a low of **10233.60**. From there it moved towards the high of **10337.95** and closed negative at **10312.40** levels.
- ❑ **Positive Sector in Nifty:** FMCG.
- ❑ **Negative Sector in Nifty:** AUTO, PHARMA, REALTY, FIN SERVICE, PVTBANK, MEDIA, PSU BANK, METAL and IT.
- ❑ India VIX closed positive by **0.29%** at 28.82.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 10500 levels (2,759,700) (02 JUL expiry)
- ❑ Maximum open interest in Put: 10000 levels (2,486,175) (02 JUL expiry)
- ❑ Highest change in OI for Call: 10300 levels (**+954,075**) (02 JUL expiry)
- ❑ Highest change in OI for Put: 10100 levels (**+1,126,125**) (02 JUL expiry)
- ❑ Nifty futures open interest: 1,24,91,325
- ❑ Nifty futures change in OI: **+8,56,500**
- ❑ Nifty VWAP : 10,216.04
- ❑ Bank Nifty futures open interest: 13,49,900
- ❑ Bank Nifty futures change in OI: **+1,65,725**
- ❑ Nifty futures closed with the discount of **50.45** points.

Stocks In News

- ❑ **HDFCBANK (+1.80%):** Stock rallied after company's clarification on fund raising reports.
- ❑ **KOTAKBANK (+1.41%):** Stock surges from lows ahead of MSCI India rebalancing.
- ❑ **ITC (+1.23%):** Shares gain on strong Q4 earnings.
- ❑ **BRITANNIA (+2.13%):** Broader buying in FMCG stocks.
- ❑ **CIPLA (+1.43%):** Cipla Ltd. has priced antiviral drug Remdesivir at under Rs 5000 right after Hetero Healthcare announced its price.
- ❑ **COALINDIA (-4.96%):** Share prices fell after weak Q4 earnings.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	OI
10300-02Jul	108.50	5,42,323	22,73,625
10500-02Jul	35.20	4,62,228	27,59,700
10400-02Jul	65.00	4,46,707	22,65,150
10600-02Jul	17.50	2,47,558	21,65,775
10200-02Jul	167.25	2,10,614	8,08,275

Market

Todays Closing

Market	Value	Points	% Change
Sensex	34,961.52	-209.75	-0.60%
Nifty	10,312.40	-70.60	-0.68%
Nifty Bank	21,359.00	-233.05	-1.08%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	2	12	9
Decline	10	38	21
Unchanged	0	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	5,34,399	33,535
Stock Futures	7,11,163	45,385
Index Options	1,41,64,949	8,35,166.76
Stock Options	6,21,016	42,117
F&O Total	1,60,31,527	9,56,204.21

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
BRITANNIA	3530.00	2.13
HDFCBANK	1075.50	1.80
CIPLA	643.95	1.43
KOTAKBANK	1359.00	1.41
ITC	197.60	1.23

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
COALINDIA	135.05	-4.96
AXISBANK	404.90	-4.70
TECHM	543.00	-3.18
HINDALCO	146.30	-3.14
SBIN	179.45	-2.79

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	OI
10200-02Jul	74.35	5,05,011	21,17,850
10000-02Jul	28.25	4,05,686	24,86,175
10100-02Jul	45.60	3,32,742	24,50,625
10300-02Jul	114.00	2,70,775	18,02,100
9900-02Jul	18.00	1,98,988	11,17,425

Technical Diary - Nifty



- Nifty opened negative and made a low. From there it moved towards the high and closed negative.
- It ended with a negative bias.
- It closed **70.60** points below the previous day close.
- It took Resistance & Support at 10337.95 & 10223.60 respectively during the day.

Technical Diary- Sensex



- Sensex opened negative and made a low. From there it moved towards the high and closed negative.
- It ended with a negative bias.
- It closed **209.75** points below the previous day close.
- It took Resistance & Support at 35032.36 & 34662.06 respectively during the day.

Technical Diary - Bank Nifty



- Nifty Bank opened negative and made a low. From there it started moving towards the high and close negative.
- It traded with a negative bias.
- It closed **233.05** points below its previous day close.
- It took Resistance & Support at 21440.05 & 21026.45 respectively.

Technical Diary- India VIX



- India VIX closed positive by **0.29%** at 28.82
- It took Resistance & Support at 30.45 & 27.98 respectively.

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