6 p.m Coffee with Narnolia



29-Jun-2020

Movement Of The Day

- □ Nifty opened negative at 10311.95 and made a low of 10233.60. From there it moved towards the high of 10337.95 and closed negative at 10312.40 levels.
- ☐ Positive Sector in Nifty: FMCG.
- Negative Sector in Nifty: AUTO, PHARMA, REALTY, FIN SERVICE, PVTBANK, MEDIA, PSU BANK, METAL and IT.
- ☐ India VIX closed positive by 0.29% at 28.82.

Key Derivative Highlights

- ☐ Maximum open interest in Call: 10500 levels (2,759,700) (02 JUL expiry)
- ☐ Maximum open interest in Put: 10000 levels (2,486,175) (02 JUL
- ☐ Highest change in OI for Call: 10300 levels (+954,075) (02 JUL
- ☐ Highest change in OI for Put: 10100 levels (+1,126,125) (02 JUL
- ☐ Nifty futures open interest: 1,24,91,325
- ☐ Nifty futures change in OI: +8,56,500
- ☐ Nifty VWAP: 10,216.04
- ☐ Bank Nifty futures open interest: 13,49,900
- ☐ Bank Nifty futures change in OI: +1,65,725
- ☐ Nifty futures closed with the discount of 50.45 points.

Stocks In News

- ☐ HDFCBANK (+1.80%): Stock rallied after company's clarification on fund raising reports.
- KOTAKBANK (+1.41%): Stock surges from lows ahead of MSCI India rebalancing.
- ☐ ITC (+1.23%): Shares gain on strong Q4 earnings.
- BRITANNIA (+2.13%): Broader buying in FMCG stocks.
- ☐ CIPLA (+1.43%): Cipla Ltd. has priced antiviral drug Remdesivir at under Rs 5000 right after Hetero Healthcare announced its price.
- □ COALINDIA (-4.96%): Share prices fell after weak Q4 earnings.

Nifty Most Active Call			
Index	Price	No. of	f Contract
Option	INR	VOL	OI
10300-02Jul	108.50	5,42,323	22,73,625
10500-02Jul	35.20	4,62,228	27,59,700
10400-02Jul	65.00	4,46,707	22,65,150
10600-02Jul	17.50	2,47,558	21,65,775
10200-02Jul	167.25	2,10,614	8,08,275

Market			
Todays Closing			
Market	Value	Points	% Change
Sensex	34,961.52	-209.75	-0.60%
Nifty	10,312.40	-70.60	-0.68%
Nifty Bank	21,359.00	-233.05	-1.08%

Advance / Decline			
Group	Nifty Bank	Nifty 50	Sensex
Advance	2	12	9
Decline	10	38	21
Unchanged	0	0	0

Instrument Wise Volume and Turnover			
Derivative Volumes (INR in Crores)			
Exchange	No. of Contracts	Turnover (crs)	
Index Futures	5,34,399	33,535	
Stock Futures	7,11,163	45,385	
Index Options	1,41,64,949	8,35,166.76	
Stock Options	6,21,016	42,117	
F&O Total	1,60,31,527	9,56,204.21	

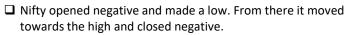
Top Nifty - 50 Index Gainers			
Symbol	LTP	% Change	
BRITANNIA	3530.00	2.13	
HDFCBANK	1075.50	1.80	
CIPLA	643.95	1.43	
KOTAKBANK	1359.00	1.41	
ITC	197.60	1.23	

Top Nifty - 50 Index Losers			
Symbol	LTP	% Change	
COALINDIA	135.05	-4.96	
AXISBANK	404.90	-4.70	
TECHM	543.00	-3.18	
HINDALCO	146.30	-3.14	
SBIN	179.45	-2.79	

Nifty Most Active Put			
Index	Price	No. of Contract	
Option	INR	VOL	OI
10200-02Jul	74.35	5,05,011	21,17,850
10000-02Jul	28.25	4,05,686	24,86,175
10100-02Jul	45.60	3,32,742	24,50,625
10300-02Jul	114.00	2,70,775	18,02,100
9900-02Jul	18.00	1,98,988	11,17,425







- ☐ It ended with a negative bias.
- ☐ It closed **70.60** points below the previous day close.
- ☐ It took Resistance & Support at 10337.95 & 10223.60 respectively during the day.



- ☐ Sensex opened negative and made a low. From there it moved towards the high and closed negative.
- ☐ It ended with a negative bias.
- ☐ It closed 209.75 points below the previous day close.
- ☐ It took Resistance & Support at 35032.36 & 34662.06 respectively during the day.



☐ Nifty Bank opened negative and made a low. From there it started moving towards the high and close negative.

- ☐ It traded with a negative bias.
- ☐ It closed **233.05** points below its previous day close.
- ☐ It took Resistance & Support at 21440.05 & 21026.45 respectively.



- ☐ India VIX closed positive by **0.29%** at 28.82
- ☐ It took Resistance & Support at 30.45 & 27.98 respectively.

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Correspondence Office Address: Arch Waterfront, 5th Floor, Block GP, Saltlake, Sector 5, Kolkata 700 091; Tel No.: 033-40541700; www.narnolia.com.

Registered Office Address: Marble Arch. Office 201. 2nd Floor. 236B. AIC Bose Road. Kolkata 700 020: Tel Nol: 033-4050 1500: www.narnolia.com

Compliance Officer: Manish Kr Agarwal, Email Id: mkagarwal@narnolia.com, Contact No.:033-40541700.

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