

30-Jun-2020

Movement Of The Day

- ❑ Nifty opened positive at 10382.60 and made a high of 10401.05. From there it moved towards the low of 10267.35 and closed negative at 10302.10 levels.
- ❑ Positive Sector in Nifty: AUTO, FIN SERVICE, FMCG, METAL and PVTBANK.
- ❑ Negative Sector in Nifty: PHARMA, REALTY, MEDIA, PSU BANK and IT.
- ❑ India VIX closed positive by 0.43% at 29.03.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 10400 levels (3,299,025) (02 JUL expiry)
- ❑ Maximum open interest in Put: 10000 levels (2,833,875) (02 JUL expiry)
- ❑ Highest change in OI for Call: 10400 levels (+1,177,200) (02 JUL expiry)
- ❑ Highest change in OI for Put: 10100 levels (-838,725) (02 JUL expiry)
- ❑ Nifty futures open interest: 1,23,40,875
- ❑ Nifty futures change in OI: +9,20,175
- ❑ Nifty VWAP : 10,274.84
- ❑ Bank Nifty futures open interest: 13,24,600
- ❑ Bank Nifty futures change in OI: +1,70,575
- ❑ Nifty futures closed with the discount of 43.6 points.

Stocks In News

- ❑ SHREECEM (+3.12%): Cement stocks rallied on hopes of demand recovery.
- ❑ NESTLEIND (+2.54%): Nestle's comment of increasing efficiencies to reduce costs, lifts stock over 2%.
- ❑ BPCL (-2.50%) and IOC (-1.72%): OMCs slip in trade after fuel prices left unchanged.
- ❑ SUNPHARMA (-1.89%): PHARMA companies seek more time from foreign clients to meet export orders.
- ❑ MARUTI (+2.66%): Broader buying in AUTO stocks.
- ❑ ICICIBANK (+2.59%): Broader buying in PVT banks.

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	OI
10400-02Jul	57.00	6,54,700	32,99,025
10500-02Jul	30.50	5,65,396	32,75,550
10300-02Jul	95.75	4,23,230	25,48,125
10600-02Jul	15.10	3,55,980	20,15,100
10700-02Jul	7.70	1,91,099	22,37,925

Market

Todays Closing

Market	Value	Points	% Change
Sensex	34,915.80	-45.72	-0.13%
Nifty	10,302.10	-10.30	-0.10%
Nifty Bank	21,370.15	11.15	0.05%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	2	20	14
Decline	10	29	16
Unchanged	0	1	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	4,90,621	31,145
Stock Futures	6,88,362	44,635
Index Options	1,63,01,278	9,63,411.98
Stock Options	5,92,636	40,662
F&O Total	1,80,72,897	10,79,854.64

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
SHREECEM	23040.00	3.12
MARUTI	5830.00	2.66
ICICIBANK	352.00	2.59
NESTLEIND	17150.00	2.54
BRITANNIA	3604.00	2.41

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
BPCL	373.75	-2.50
POWERGRID	174.80	-1.94
SUNPHARMA	472.90	-1.89
GAIL	101.65	-1.88
IOC	85.60	-1.72

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	OI
10300-02Jul	109.95	5,62,699	19,75,275
10200-02Jul	65.80	5,04,549	19,03,725
10000-02Jul	22.70	4,47,382	28,33,875
10100-02Jul	38.90	3,79,087	15,06,300
9900-02Jul	14.00	2,23,016	12,82,575

Technical Diary - Nifty



- Nifty opened positive and made a high. From there it moved towards the low and closed negative.
- It ended with a negative bias.
- It closed **10.30** points below the previous day close.
- It took Resistance & Support at 10401.05 & 10267.35 respectively during the day.

Technical Diary- Sensex



- Sensex opened positive and made a high. From there it moved towards the low and closed negative.
- It ended with a negative bias.
- It closed **45.72** points below the previous day close.
- It took Resistance & Support at 35233.91 & 34812.80 respectively during the day.

Technical Diary - Bank Nifty



- Nifty Bank opened positive and made a high. From there it started moving towards the low and close positive.
- It traded with a positive bias.
- It closed **11.15** points above its previous day close.
- It took Resistance & Support at 21650.50 & 21212.00 respectively.

Technical Diary- India VIX



- India VIX closed positive by **0.43%** at 29.03
- It took Resistance & Support at 29.63 & 28.40 respectively.

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