

NIFTY KEY LEVELS

Support 1 : 10190
Support 2 : 10000
Resistance1:10400
Resistance2:10555

Nifty Intraday Chart



Market Outlook

Yesterday, Nifty opened positive at 10382.60 and made a high of 10401.05. From there it moved towards the low of 10267.35 and closed negative at 10302.10 levels. Broader buying was seen in AUTO, FIN SERVICE, FMCG, METAL and PVTBANK, while rest of the indices closed negative. India VIX closed positive by 0.43% at 29.03.

Nifty pared morning gain to close flat and formed bearish candle on daily chart. Major market participants stayed on the sidelines ahead of the speech from PM Modi. We expect some more consolidation before taking a move in either of direction. Resistance stands at 10410 followed by 10555 levels. Support lies at 10190 followed by 10000 levels.

Indian Market

Index (Prev. Close)	Value	% Change
SENSEX	34,915.80	-0.13%
NIFTY	10,302.10	-0.10%
BANK NIFTY	21,370.15	0.05%

Global Market

Index (Prev. Close)	Value	% Change
DOW	25,812.88	0.85%
NASDAQ	10,058.77	1.87%
CAC	4,935.99	-0.19%
DAX	12,310.93	0.64%
FTSE	6,169.74	-0.90%
EW ALL SHARE	17,516.71	-0.33%

Morning Asian Market (8:30 am)

SGX NIFTY	10,232.30	-0.26%
NIKKIE	22,305.50	0.08%
HANG SENG	24,427.19	0.52%

Commodity Market

Commodity(Prev. Close)	Value	% Change
GOLD	48,762.00	1.07%
SILVER	49,651.00	3.18%
CRUDEOIL	41.77	1.20%
NATURALGAS	130.40	0.31%

Currency Market

Currency (Prev. Close)	Value	% Change
RS./DOLLAR	75.50	-0.10%
RS./EURO	84.77	-0.28%
RS./POUND	92.79	-0.55%

Bond Yield

Bond yield (Prev. Close)	Value	% Change
G-sec 10YR : IND	5.89	-0.25%

% Change in 1 day

Institutional Turnover

FII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
30-Jun-20	4796	6796	(2000)
Jun-20	155216	149723	5493
2020	810172	880623	(70450)
DII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
30-Jun-20	5247	3196	2051
Jun-20	100174	97740	2434
2020	612779	522699	90080

Events Today

Results

CONTICON
EVEREADY
INTENTECH
TEJASSVI

Dividend

LAURUSLABS
TATAINVEST
Ex-Date: 01-07-20

Please refer to page pg 07 for Bulk deals, Dividends, Bonus, Splits, Buyback.

Quote of the Day : "Give your investments time to mature. Be patient for the World to discover your gems."

ITC BUY 01-Jul-20

Outbreak of COVID-19 and lockdown has impacted all industries. Government is easing the lockdown in phases; it will help in recovery of cigarettes business revenue gradually. Under the new normal, demand sentiment would improve backed by government efforts for improving economy, decent monsoon, good rabi crops and improved liquidity in market. Going ahead, Other FMCG to be the growth driver for the company in the long term led by huge brand base, strong portfolio and company's stepped-up marketing initiatives for the division and various recent launches made under the segment. Margin is expected to remain range bound considering favorable commodity prices. Taking this into account, we value ITC at 18x FY21e EPS to arrive at a target price of Rs.228 and maintain BUY rating.

BERGEPAINT NEUTRAL 30-Jun-20

BERGEPAINT 4QFY20 revenue remained impacted amidst COVID-19. The Company's domestic business remained impacted due to COVID outbreak which impacted the overall standalone revenue while PAT remained higher on account of higher other income on account of dividend received from subsidiary. Going forward, all the plants are running except plants in containment zones the company is receiving good response from Tier III and Tier IV cities as they remained less impacted due to COVID while Tier I cities and western part of India are still under stress. The prices are expected to remain stable but the company may pass the benefits if the RM prices declines further. On International business front the subsidiary in Poland is performing well while UK and Nepal remained impacted due to lockdown there. Gross margin expansion is expected to get driven by benign crude prices while currency fluctuation risk will continue to pertain as the company imports some of the raw materials. Going forward after considering slowdown in automotive segment, slowdown in tier 1 cities, stress in demand, labor unavailability we maintain our NEUTRAL rating on stock with a target price of slowdown, scenario in the domestic market and sharp run up in stock price we have maintained our NEUTRAL recommendation with a target price of Rs. 525.

COALINDIA NEUTRAL 30-Jun-20

Sequential contraction in margins led by reduced international coal prices. Higher CSR expenses in this COVID-19 reduced EBITDA on per ton basis. Lower off take volumes due to dispatch issues faced due to lockdown across the country. Collection issues faced by the COALINDIA and ready to increase the credit period in this pandemic due to liquidity issues faced by power companies. Thus, we maintain our stance to remain NEUTRAL valuing at Rs. 150 3x EV/EBITDA FY21E.

BANKINDIA ACCUMULATE 26-Jun-20

Bank India posted a mixed bag quarter Healthy Loan book and deposit front along with the improvement in the asset quality with both GNPA and NNPA levels coming down with reduction in slippages. The SMA 1 and SMA 2 of the bank for exposures of 5 Cr and above is around 4000 Cr from around Rs 10000 Cr in FY19. The pre provisioning profit growth was steady. The Specific PCR levels of the banks are around 77%. However the profitability of the bank was dampened during the quarter on account of the Higher provisions made on 6 NPA accounts out of which 2 constituted Rs 3700 Cr itself. The 46% of the banks domestic book in terms of value is under moratorium and 41% in terms of number. We give accumulate rating on the bank with TP of 61 at 0.45XFY21E

ASIANPAINT HOLD 25-Jun-20

In 4QFY20, volumes from decorative business remained impacted due to outbreak of COVID-19. As of now the company has started operations at all plants except those which are in containment zone with current production level at 60-70%. As the decor and painting comes under discretionary item we expect the demand for painting and re-painting the homes will remain muted at-least in near term due to lower disposable income and higher spends on essentials while some demand are expected from waterproofing and adhesives category with the advent of monsoon as these becomes the essential. The company initiatives like safe home initiative will ensure all safe measures to be undertaken at the time of painting. The company JV (PPG-AP) and Home improvement are expected to remain muted due to slow down in automotive and real estate space on the other hand exterior textures, smart care waterproofing, adhesive, value portfolio and surface sanitizer which the company has launches are expected to show positive trends. On realization front, in order to pass on the benefit of benign input price the company undertook a price reduction to the extent of ~1% in FY20 and may further pass on the benefits in coming months. On margin front, benign raw material prices will further aid to margin expansion and company may pass the benefit to consumers in coming quarter. Thus considering the above statement we remain positive on stock and maintain our HOLD rating with target price of Rs. 1800.

- ❑ US indices ended positive: Dow up 0.9%; S&P up 1.5% & Nasdaq up 1.9%
- ❑ Wall Street ends with best quarterly gains in decade
- ❑ SGX Nifty Fut trades at 10227 down 47 pts today @ 7.30 am IST
- ❑ Asian Indices trades with gains of 0.5% today morning
- ❑ HangSeng to remain close today
- ❑ Crude up 1%: Brent trades at 41.76\$ per bbl; Nymex WTI Crude trades at 38.85\$
- ❑ India registers 0.1% of GDP: surplus in Current Account after Dec 2004
- ❑ MSCI defers India's weight increase until further notice
- ❑ Y'day cash seg: FIIs sold worth 2000 crs; DIIs bought worth 2051 crs
- ❑ In FNO Seg: Net long exposure stands at 35%
- ❑ In Index Options: Long Call added 9650 contracts; Long Put added 19300 contracts
- ❑ In last 2 sessions: FIIs added 37735 long Put contracts
- ❑ Nifty: Key level: Yesterday high – 10401; July Series high – 10410
- ❑ Nifty upside congestion zone: 10400 – 10550
- ❑ Key Resistance: 10550 while Support at 20-DMA is 10138
- ❑ Broader range of 10000 – 10550 still intact amid volatility
- ❑ BankNifty 20DMA is near 21000
- ❑ Yesterday low: 21212 on Bank Nifty and 10267 on Nifty
- ❑ Today's risk-reward trade may be to buy close to yesterday's lows
- ❑ Intraday immediate range can be 10200 – 10400; break on either side required for next trend
- ❑ ONGC post net loss 3098 crs vs Profit of 4226 crs (QoQ); 4899 crs impairment provisions
- ❑ BhartiAirtel: Carlyle to acquire 25% stake in co's datacenter biz at valuation of \$1.2 bln
- ❑ Vodafone Idea operational numbers better; net loss at bottomline
- ❑ JSPL likely to sell Oman facility to reduce debt from 36000 crs at group level

- ❑ **India's records marginal current account surplus of 0.1% of GDP in Q4 FY20:** India's current account balance recorded a marginal surplus in the January-March quarter of FY20, as per data released by the Reserve Bank of India (RBI). India's current account balance (CAB) recorded a marginal surplus of \$0.6 billion (0.1 percent of GDP) in Q4 FY20 as against a deficit of \$4.6 billion (0.7 percent of GDP) in Q4 FY19 and \$2.6 billion (0.4 percent of GDP) in the preceding quarter, i.e., Q3 FY20, RBI said in its release.
- ❑ **Fiscal deficit for April-May 2020 at Rs 4.66 lakh crore, nearly 59% of annual target:** India's fiscal deficit for the first two months of the fiscal year 2020-21 has come in at around 4.66 lakh crore, as per the report released by the Centre. This means that within the first two months of FY21, the fiscal deficit numbers have hit nearly 59 percent of the total budgeted target for the current fiscal. The total receipts up until May stand at Rs 45,498 crore, while the total expenditure incurred by the government during this period is Rs 5,11,841 crore.
- ❑ **May core sector output contracts 23.4%:** The output of India's eight core sectors contracted 23.4 percent month-on-month in May due to the impact of the COVID-19 lockdown, data from the Commerce and Industry Ministry released on June 30 showed. For April-May 2020, the core sector output dipped 30 percent versus a 4.5 percent drop in the year-ago period. Eight Core Industries growth at -23.4% versus -37.0% (MoM). Coal Output growth at -14% versus -15.5% (MoM). Crude Oil Output growth at -7.1% versus -6.4% (MoM). Natural Gas Output growth at -16.8% versus -19.9% (MoM). Refinery Output growth at -21.3% versus -24.2% (MoM). Fertiliser Output Growth at 7.5% versus -4.5% (MoM).
- ❑ **India's foreign exchange reserves up by \$64.9 billion in FY20:** The country's foreign exchange reserves in nominal terms increased by \$64.9 billion in FY20 compared to a reduction of \$11.7 billion in FY19, according to RBI. This increase in reserves includes the valuation effects, the Reserve Bank of India said in a release.
- ❑ **Stamp duty on mutual funds from July 1:** All mutual fund purchases will attract a stamp duty from July 1. While the charges will be levied on all debt as well as equity mutual funds, the impact is expected to be more on debt funds, which are usually held for shorter periods of 90. The stamp duty was expected to be levied from January 2020 but got deferred to April and then on to July.
- ❑ **ONGC Q4FY20** Revenue down 9.5% to Rs 21,456 crore Net loss of Rs 3,098.3 crore from net profit of Rs 4,226.5 crore Ebitda down 30.2% to Rs 8,587.9 crore Ebitda margin at 40% from 51.9% Impairment loss of Rs 4,900 crore this quarter due to Covid-19 Deferred tax reversal of Rs 1,641.5 crore this quarter Net realisations at \$49.01 per barrel from \$58.24 per barrel All numbers are standalone and compared on a year on year basis.
- ❑ **Vodafone Idea Q4FY20** Revenue up 6% to Rs 11,754 crore Ebitda up 28% to Rs 4,380 crore Net loss widens to Rs 11,643 crore from Rs 6,439 crore ARPU up 11% to Rs 121 All numbers are consolidated and compared on a quarter-on-quarter basis.
- ❑ **Godfrey Phillips Q4FY20** Revenue down 3.9% to Rs 588.7 crore Net profit up 36.4% to Rs 48.3 crore Ebitda up 80% to Rs 90 crore Ebitda margin at 15.3% from 8.2% Provisions of Rs 15 crore in base quarter on declining value of investments Lower raw material costs, ad expenses and higher depreciation aid margins Higher excise duty impact margins Excise duty tripled to Rs 88.9 crore this quarter Higher depreciation due to change in accounting standards All numbers are consolidated and compared on a year-on-year basis.
- ❑ **RITES Q4FY20** Revenue down 22.6% to Rs 570.7 crore Net profit down 4.3% to Rs 143.9 crore Ebitda down 10% to Rs 163.6 crore Ebitda margin at 28.7% from 24.7% Domestic consultancy revenue down 13% to Rs 286 crore Domestic construction projects revenue down 35% to Rs 170.1 crore Exports down 43% to Rs 59 crore All numbers are consolidated and compared on a year-on-year basis.
- ❑ **MIDHANI Q4FY20** Revenue down 39.5% to Rs 203.6 crore Net profit down 49.7% to Rs 40.4 crore Ebitda down 54.7% to Rs 50.1 crore Ebitda margin at 24.6% from 32.9% All numbers are standalone and compared on a year-on-year basis.
- ❑ **Marico:** Increases stake in Zed Lifestyle to 100% from 45%.
- ❑ **Kalpataru Power Transmission:** Gets new order for transmission and distribution segment worth Rs 956 crore.
- ❑ **Indian Oil Corporation:** Wholly-owned arm - IOC Middle East FZE, Dubai has signed an agreement with Beximco LPG of Bangladesh to form a 50:50 Joint Venture in Bangladesh for the LPG business. As per the plan, the venture will begin functioning by acquiring Beximco's existing LPG assets. It also aims to set up a large LPG terminal at a deep-water port in Bangladesh.
- ❑ **Kotak Mahindra Bank:** MSCI defers until further notice, potential increase in Foreign Ownership Limits, resulting from the recently implemented relaxation of FPI limit of Indian companies to the sectoral limit.
- ❑ **JSPL** likely to sell Oman facility to reduce debt from 36000 crs at group level.
- ❑ **BhartiAirtel:** Carlyle to acquire 25% stake in co's datacenter biz at valuation of \$1.2 bln.

Red: Negative Impact **Green:** Positive Impact **Black :** Neutral.

Subro 4QFY20 concall

- ❑ FY20 begin with considerable challenges and sluggish economic growth in India and worldwide. Later part has begin to show some improvement but outbreak of COVID -19 brought the economy back to halt.
- ❑ Sales was majorly impacted by increase in selling price, increase in insurance premium, increased taxes, reduced credit availability and uncertainty of switching to BS VI.
- ❑ COVID-19 impact: operations were halted in line with government norms and it didn't had major impact on financials of FY20.
- ❑ The company had Revenue de-growth by 6% YoY in FY20 and 12% YoY in 4QFY20.
- ❑ Its current Net Debt is Rs 125 crs.
- ❑ Home AC business generated Revenue of Rs. 93 crores in FY20 and contributed 5% to total revenue.
- ❑ Non car segment gave 10% contribution to overall revenue.
- ❑ Its Share of PV business AC market improved by 2% and currently is at 44%.
- ❑ Segment revenue contribution for FY20:
 - i. ECM business (Radiator) – 12%
 - ii. PV segment – 78%
 - iii. CV business – 2%
 - iv. Bus business – 2%
 - v. Home AC business – 5%
 - vi. Railway business and Aftermarket – 1%
- ❑ Karsanpura Plant fully operational now, now getting stable production levels in line Suzuki motor Gujrat plant.
- ❑ Another plant being prepared for ramp up for production in Himachal Pradesh, production will be as per customer schedules.
- ❑ New product development: The development activities of all the company's new program are on track and launches will be there as per customer schedules. BS-VI supplies were started from February 2020 and launches are going as per customer plans.
- ❑ Home AC business: in 4QFY20 the company took break as it was transitioning to new manufacturer and followed by lockdown. Now production is started and now onwards growth will be coming in from here.
- ❑ Home Ac segment import content is around 46-47%.
- ❑ HOME AC: major capex for this is over, it requires working capital of 8-10 crs. PBT Margins in range of 3-4%. It is expected to give Return on Capital of 25% going ahead.
- ❑ The company didn't have major impact of currency depreciation due to its constant hedging policy and its major contracts are funded by customer companies.
- ❑ It has business share with MARUTI in range of 77%. The company is supplier to MARUTI for almost 88 model ranges like in Baleno, Swift, Ertiga, Breeza, Wagonor, Alto etc. Though, component aggregation may differ.
- ❑ MARUTI contributed to revenue to the company in range of 1350 Crs in FY20. Other OEMS - Mahindra 30 crs and Renault Nissan as Rs 70 crs for FY20
- ❑ Cost cutting measures: The company did cost optimization in terms of shift management, manpower rationalization, sourcing localization.
- ❑ Its major focus is on localization. Its import content is in range of 24-25% of total sales - import material. Its dependency on China is in range of 3-4%.
- ❑ The company is expanding in compressor business with technology upgradation, now moved into vein rotary technology also.
- ❑ The company is in discussion with PV companies for electric vehicles business, there is opportunity for battery cooling model too.
- ❑ The company is targeting ROE of 17-18% in 3 years down the line.
- ❑ Total capacity: In CAR AC- 2 million units and in Home AC – 300000 units.
- ❑ Overall Capacity utilization is in range of 30-40%.
- ❑ Around 24% of its revenue in FY21 will come from new model launches of PV segment companies.

PHOENIXLTD Q4 FY-20 Concall Highlights

Financial Highlights

- At Consolidated level, In FY-20, Phoenix Income from operations declined by 2% (Y-o-Y) to 1941 crores and PAT declined by 20% (Y-o-Y) to 335 crores. Higher decline in PAT compared to revenue is due to exceptional gain of 48 crores in FY-19.
- Moratorium of Rental Income
- Tenants are facing liquidity issues in their business due to lockdown. Phoenix Mills has offered deferment of rental income to its tenants till mall becomes operational.

Segment Wise Financial Performance

Retail

- In FY-20, Income from operations increased by 4% (Y-o-Y) to 1199 crores.
- Retail business (Malls) were doing very well till Feb-20, from Mid of March Malls are asked to shut down its operations, due to COVID-19.
- As malls were closed for last 15-20 days of March-20, company has not charged any rental income for those 15-20 days from tenants that have led to lower growth in revenue in FY-20.

Commercial

- In FY-20, Income from operations increased by 29% (Y-o-Y) to 114 crores. Company's commercial business is doing very well and collections are happening during lockdown period.
- In FY-20, Occupancy levels increased at newly launched Fountainhead Tower 1 (Pune) and other properties that have led to higher growth rate in revenue.
- Fountainhead Tower 2 & 3 (Pune) are on the verge of completion, leasing for these will start in 2H of FY-21.

Hospitality & Other

- In FY-20, Income from operations declined by 3% (Y-o-Y) to 349 crores. Hospitality sector is worst affected sector due to COVID. Company's both properties St. Regis (Mumbai) and Marriot (Agra) were doing very well till Feb-20, in March these properties witnessed lots of cancellations due to Travel ban restrictions, postponement of Marriages and conferences.
- At present, St. Regis is running at minimum level as prescribed by local authorities and doing cash burn of 2.5-3 crores per month.
- Marriot (Agra) has not started its operations yet, as tourist activities are not happening, this hotel will start its operations once tourism activities picks up and at present doing monthly expenses of 30-50 lakhs.

Residential

- In FY-20, Income from operations declined by 26% (Y-o-Y) to 279 crores. Company's 2 projects in Bengaluru are struggling to sell more and more apartments. Company has realised Big Ticket Size is one key reason, company has restructured size of project and reduced ticket size, company is witnessing good response and expect sell of good units in FY-21.

Restarting of Malls

- From 8th June, 2020, company has restarted 3 Malls,
 - a) Phoenix Market city Mall in Bangalore
 - b) Phoenix United Mall in Lucknow
 - c) Phoenix United Mall in Bareilly,
- As per state government instructions, Multiplexes and Restaurants have not been opened yet in these malls.
- 80% of stores in Mall have opened.
- Company has witnessed growth in Footfalls, Average Ticket Size etc. in last 2-3 weeks in these malls.

Capex Guidance

- Company will do capex of 250-300 crores in FY-21
- 75-80 crores for 3 Malls (Hebbal, Wakkad and Indore)
- 7-8 crores for Lucknow Mall
- 50 crores for Palladium AHM Mall
- 80-100 Capex for Residential Project (Kessaku)
- 50 Crores for Fountainhead Tower 3

Liquidity Position

- Company has Cash & Equivalent of 770 crores as on Jun-20. Company has taken Board approval to raise upto 1200 crores (through Issue of Equity Shares) to fund future capex and to acquire any asset if they are getting any attractive deal.

Debt Position

- As on Mar-20, Company has consolidated Debt of 4573 crores and effective cost of Debt is 8.93%. Company expects decline in cost of debt in coming months as interest rates are coming down.

BULK DEAL

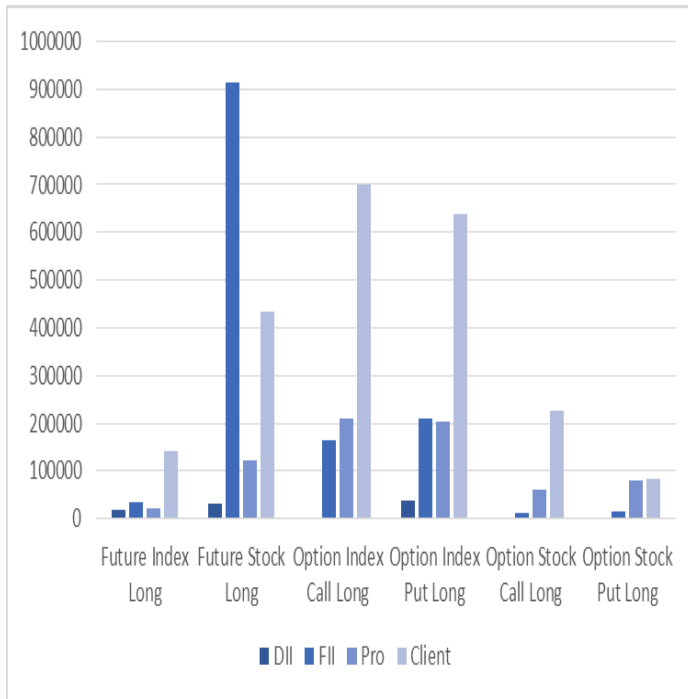
EXCHANGE	Date	SECURITY CODE	CLIENT NAME	DEAL TYPE	QUANTITY	PRICE
BSE	30-06-20	AILL	GOGIA CAPITAL SERVICES LIMITED	B	621,879	78.75
BSE	30-06-20	AILL	KHAZANA TRADELINKS PVT LTD	S	500,000	78.75
BSE	30-06-20	AMFL	FAISAL FAROOK VADGAMA	B	75,000	6.28
BSE	30-06-20	AMFL	ANAL PRATISH SHAH	S	80,000	6.29
BSE	30-06-20	AMFL	DEVABHAI NAGJIBHAI DESAI	B	167,050	6.3
BSE	30-06-20	CHANDNI	HETALKUMAR PRAVINBHAI DESAI	B	100,000	33.03
BSE	30-06-20	DIGJAMLT	SANJAY LUNAWAT	S	728,861	4.77
BSE	30-06-20	EMPOWER	SHRIRAM CREDIT COMPANY LIMITED	S	10,842,770	0.19
BSE	30-06-20	GLCL	RAJEEV KUMAR JOSHI	B	50,965	5.4
BSE	30-06-20	GLCL	VENKATA KRUPAKAR RAO GUMMADAPU	S	51,000	5.4
BSE	30-06-20	HARDWYN	JYOJAI48	S	60,000	14.52
BSE	30-06-20	HBESD	RIMA ARORA	B	152,457	7.11
BSE	30-06-20	HBESD	MAMTA KAPUR	B	300,000	7.11
BSE	30-06-20	HBESD	DELHI IRON AND STEEL COMPANY PRIVATE LIMITED	S	337,167	7.11
BSE	30-06-20	HBLEAS	LALIT BHASIN	B	272,336	0.57
BSE	30-06-20	HBLEAS	ASHARI AGENCIES LIMITED	S	109,507	0.57
BSE	30-06-20	HBLEAS	DELHI IRON AND STEEL COMPANY PRIVATE LIMITED	S	162,280	0.57
BSE	30-06-20	ICLORGANIC	RISHI RAI	B	36,000	21.64
BSE	30-06-20	ICLORGANIC	PRAMOD KUMAR SAXENA	B	60,000	21.45
BSE	30-06-20	NOVATEOR	ATULKUMAR A PATEL	S	66,000	3.61
BSE	30-06-20	NOVATEOR	YASH DEEPAKKUMAR JAIN	S	204,000	3.61
BSE	30-06-20	NOVATEOR	ANUBHAVSAHANI	B	30,000	3.61
BSE	30-06-20	NOVATEOR	POCHAMREDDY HANUMANTH REDDY	B	30,000	3.61
BSE	30-06-20	NOVATEOR	NARENDRA UIKEY	S	30,000	3.61
BSE	30-06-20	NYSSACORP	GAUTAM RASIKLAL ASHRA	B	722,574	0.98
BSE	30-06-20	NYSSACORP	JASHVANT MANSUKHLAL SHAH	S	722,574	0.98
BSE	30-06-20	REGENCY	RAJNEE AGARWAL	B	49,500	20.2
BSE	30-06-20	REGENCY	SONIA ABROL	B	1	20.8

Corporate Action

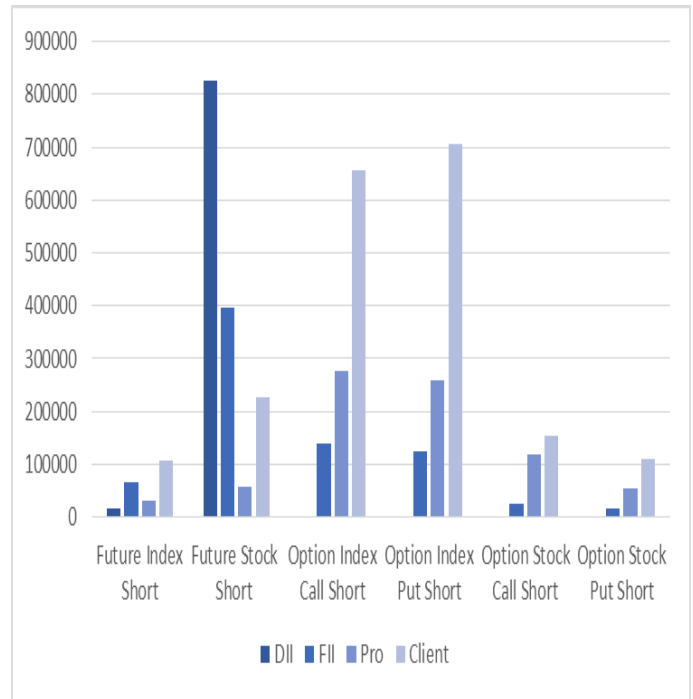
EXCHANGE	SECURITY CODE	SECURITY NAME	EX- DATE	PURPOSE	RECORD DATE
BSE	507525	AMRITCORP	02-07-20	Buy Back of Shares	03-Jul-20
BSE	500038	BALRAMCHIN	02-07-20	Buy Back of Shares	03-Jul-20
BSE	500104	HINDPETRO	02-07-20	Final Dividend - Rs. - 9.7500	-
BSE	535648	JUSTDIAL	02-07-20	Buy Back of Shares	03-Jul-20
BSE	541161	KARDA	02-07-20	Stock Split From Rs.10/- to Rs.2/-	03-Jul-20
BSE	526299	MPHASIS	02-07-20	Final Dividend - Rs. - 35.0000	-
BSE	500325	RELIANCE	02-07-20	Dividend - Rs. - 6.5000	03-Jul-20
BSE	590071	SUNDARFIN	02-07-20	Final Dividend - Rs. - 3.0000	-
BSE	500407	SWARAJENG	02-07-20	Dividend - Rs. - 25.0000	-
BSE	500407	SWARAJENG	02-07-20	Special Dividend - Rs. - 15.0000	-
BSE	540108	TAHL	02-07-20	Bonus issue 1:4	03-Jul-20

PARTICIPANT WISE OPEN INTEREST

Long Position

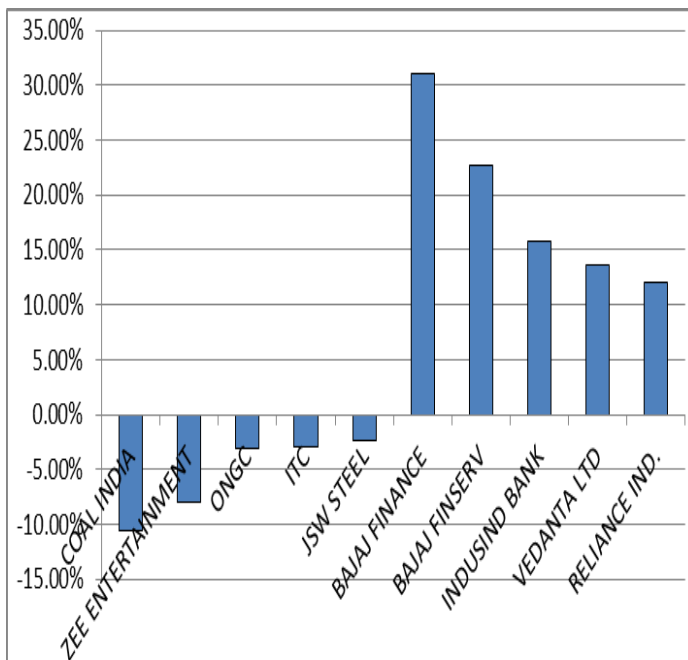


Short Position

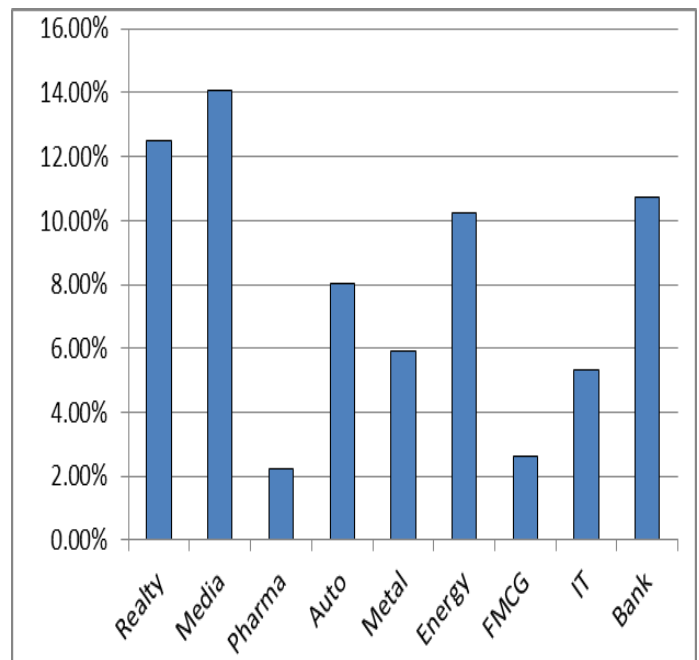


MARKET MOVERS (1 MONTH CHANGE)

Nifty Movers



NSE Sectoral Indices Performance



Result Calendar Q4FY20

BSE Code	Company Name	Result Date	BSE Code	Company Name	Result Date
526921	21STCENMGM	29-Jun-20	540205	AVL	29-Jun-20
532403	4THGEN	29-Jun-20	504390	AVTIL	29-Jun-20
531611	AADHAARVEN	29-Jun-20	531268	B2BSOFT	29-Jun-20
530027	AADIIND	29-Jun-20	532507	BAGFILMS	29-Jun-20
531866	AAGAMCAP	29-Jun-20	500032	BAJAJHIND	29-Jun-20
530621	AAIL	29-Jun-20	532382	BALAJITELE	29-Jun-20
542580	AARTECH	29-Jun-20	539834	BALGOPAL	29-Jun-20
538935	ABHIFIN	29-Jun-20	524824	BALPHARMA	29-Jun-20
539544	ABHIINFRA	29-Jun-20	531591	BAMPSL	29-Jun-20
532919	ACIASIA	29-Jun-20	513502	BAROEXT	29-Jun-20
517356	ACIIN	29-Jun-20	524687	BASANTGL	29-Jun-20
530043	ACKNIT	29-Jun-20	539621	BCLENTERPR	29-Jun-20
539391	ACME	29-Jun-20	541143	BDL	29-Jun-20
540146	ACML	29-Jun-20	539447	BEARDSSELL	29-Jun-20
513149	ACROW	29-Jun-20	539018	BEEKAY	29-Jun-20
507852	ADDIND	29-Jun-20	500049	BEL	29-Jun-20
523120	ADORMUL	29-Jun-20	522650	BEMHY	29-Jun-20
541152	ADVITIYA	29-Jun-20	531530	BETALA	29-Jun-20
526331	ADVMULT	29-Jun-20	539662	BFLAFL	29-Jun-20
506947	ADVPETR-B	29-Jun-20	511698	BHAGYFN	29-Jun-20
522273	AHMDSTE	29-Jun-20	538576	BHANDERI	29-Jun-20
539177	AAIL	29-Jun-20	500493	BHARATFORG	29-Jun-20
519216	AJANTSOY	29-Jun-20	540061	BIGBLOC	29-Jun-20
514394	AJIL	29-Jun-20	524723	BIJHANS	29-Jun-20
540718	AKM	29-Jun-20	526666	BIL	29-Jun-20
541303	AKSHAR	29-Jun-20	505681	BIMETAL	29-Jun-20
539115	ALAN SCOTT	29-Jun-20	532330	BIOPAC	29-Jun-20
524075	ALBERTDA	29-Jun-20	531647	BJDUP	29-Jun-20
530973	ALFAICA	29-Jun-20	532290	BLBLIMITED	29-Jun-20
538952	ALFL	29-Jun-20	539274	BLFL	29-Jun-20
532878	ALPA	29-Jun-20	532485	BLIL	29-Jun-20
526397	ALPHAGEO	29-Jun-20	532719	BLKASHYAP	29-Jun-20
512008	AMANITRA	29-Jun-20	513422	BLOIN	29-Jun-20
521097	AMARJOTHI	29-Jun-20	526225	BLOOM	29-Jun-20
532828	AMDIND	29-Jun-20	506981	BLUECHIPT	29-Jun-20
506248	AMNPLST	29-Jun-20	539607	BLUECLOUDS	29-Jun-20
539265	AMRAFIN	29-Jun-20	531495	BLUECOAST	29-Jun-20
532141	ANDHRACEMT	29-Jun-20	530809	BNRUDY	29-Jun-20
541006	ANGEL	29-Jun-20	500074	BPL	29-Jun-20
542437	ANMOL	29-Jun-20	514440	BPTX	29-Jun-20
523007	ANSALBU	29-Jun-20	526731	BRIGHTBR	29-Jun-20
531406	ANSINDUS	29-Jun-20	532113	BRIJLEAS	29-Jun-20
506087	ANUPMAL	29-Jun-20	538789	BUDGE BUDGE	29-Jun-20
518091	APCL	29-Jun-20	539637	BVL	29-Jun-20
523537	APMIN	29-Jun-20	539304	CANOPYFIN	29-Jun-20
540135	ARCFIN	29-Jun-20	533267	CANTABIL	29-Jun-20
532994	ARCHIDPLY	29-Jun-20	522251	CENLUB	29-Jun-20
531677	ARISINT	29-Jun-20	531621	CENTERAC	29-Jun-20
531179	ARMANFIN	29-Jun-20	532885	CENTRALBK	29-Jun-20
507526	ASALCBR	29-Jun-20	500084	CESC	29-Jun-20
519174	ASHAI	29-Jun-20	512341	CESL	29-Jun-20
507530	ASIFOOD	29-Jun-20	537326	CHEMTECH	29-Jun-20
512433	ASUTENT	29-Jun-20	531977	CHLOGIST	29-Jun-20
512038	ASWTR	29-Jun-20	538786	CIL	29-Jun-20
532668	AURIONPRO	29-Jun-20	532807	CINELINE	29-Jun-20
530233	AUROLAB	29-Jun-20	521210	CITYMAN	29-Jun-20
512109	AVIVA	29-Jun-20	512213	CLASELE	29-Jun-20

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BSE Code	Company Name	Result Date	BSE Code	Company Name	Result Date
511122	1STCUS	30-Jun-20	541865	ASRL	30-Jun-20
540615	7NR	30-Jun-20	509009	AUSOMENT	30-Jun-20
539096	AANANDALAK	30-Jun-20	531994	AUTOPINS	30-Jun-20
539632	AARCOM	30-Jun-20	531310	AVAILFC	30-Jun-20
539562	AARNAV	30-Jun-20	531541	AVONLIFE	30-Jun-20
514274	AARVEEDEN	30-Jun-20	512265	AVONMERC	30-Jun-20
539528	AAYUSH	30-Jun-20	513642	AXELPOLY	30-Jun-20
512165	ABANSENT	30-Jun-20	542285	AXITA	30-Jun-20
513119	ABCGAS	30-Jun-20	539872	BAJAJHCARE	30-Jun-20
530093	ACEEDU	30-Jun-20	511724	BALFC	30-Jun-20
539661	ACEMEN	30-Jun-20	500270	BARODARY	30-Jun-20
531525	ACESOFT	30-Jun-20	532674	BASML	30-Jun-20
536737	ACFSL	30-Jun-20	539946	BAZELINTER	30-Jun-20
538563	ADARSH	30-Jun-20	503960	BBL	30-Jun-20
514113	ADINATH	30-Jun-20	506971	BBREALTY	30-Jun-20
513513	ADITYA	30-Jun-20	542057	BCPL	30-Jun-20
511359	ADMANUM	30-Jun-20	532645	BEEYU	30-Jun-20
523031	ADSDIAG	30-Jun-20	541178	BENARA	30-Jun-20
523269	ADVANIHOTR	30-Jun-20	539660	BESTAGRO	30-Jun-20
539196	AEL	30-Jun-20	512477	BETXIND	30-Jun-20
531921	AGARIND	30-Jun-20	533303	BFINVEST	30-Jun-20
532811	AHLUCONT	30-Jun-20	532430	BFUTILITIE	30-Jun-20
533221	AHLWEST	30-Jun-20	540545	BGJL	30-Jun-20
542524	AHL	30-Jun-20	534535	BGPL	30-Jun-20
539620	AINFRA	30-Jun-20	532930	BGREENERGY	30-Jun-20
532975	AISHWARYA	30-Jun-20	509449	BHAGWOX	30-Jun-20
524598	AKSCHEM	30-Jun-20	512608	BHANDHOS	30-Jun-20
539300	AKSPINTEX	30-Jun-20	506027	BHRKALM	30-Jun-20
526707	ALCHEM	30-Jun-20	524396	BIOFILCHEM	30-Jun-20
517546	ALFATRAN	30-Jun-20	539043	BKMINDST	30-Jun-20
531156	ALFAVIO	30-Jun-20	508939	BLCISER	30-Jun-20
542770	ALPHALOGIC	30-Jun-20	535279	BMAL	30-Jun-20
519471	AMBARPIL	30-Jun-20	531420	BMBMUMG	30-Jun-20
530133	AMCOIND	30-Jun-20	500069	BNKCAP	30-Jun-20
541771	AMINTAN	30-Jun-20	526925	BOBSHELL	30-Jun-20
531300	AMITINT	30-Jun-20	501430	BOMBCCYC	30-Jun-20
526241	AMRAPLIN	30-Jun-20	502216	BOMBOPOT	30-Jun-20
534612	AMTL	30-Jun-20	531203	BRANDREAL	30-Jun-20
540694	ANG	30-Jun-20	539434	BRIPORT	30-Jun-20
531878	ANJANIFIN	30-Jun-20	507486	CAPRO	30-Jun-20
511153	ANJANIFOODS	30-Jun-20	531682	CATECH	30-Jun-20
531673	ANKIN	30-Jun-20	542934	CBPL	30-Jun-20
506166	APIS	30-Jun-20	531900	CCLINTER	30-Jun-20
533758	APLAPOLLO	30-Jun-20	530789	CEEJAY	30-Jun-20
512437	APOLLOFI	30-Jun-20	532443	CERA	30-Jun-20
539545	APOORVA	30-Jun-20	540310	CFL	30-Jun-20
524640	ARCHITORG	30-Jun-20	530307	CHAMANSEQ	30-Jun-20
532114	AREALTY	30-Jun-20	540829	CHANDRIMA	30-Jun-20
516064	ARROWGREEN	30-Jun-20	531327	CHARMS	30-Jun-20
520119	ASAL	30-Jun-20	539800	CHDCHEM	30-Jun-20
513401	ASHIS	30-Jun-20	539230	CHEMIESYNT	30-Jun-20
526187	ASHRAM	30-Jun-20	531358	CHOICEIN	30-Jun-20
531568	ASHUTPM	30-Jun-20	511696	CHRTEDCA	30-Jun-20
532888	ASIANILES	30-Jun-20	530457	CINERAD	30-Jun-20
530413	ASIANVE	30-Jun-20	531775	CISTRO	30-Jun-20
502015	ASIIL	30-Jun-20	540481	CLFL	30-Jun-20
524434	ASINPET	30-Jun-20	512018	CNIRESLTD	30-Jun-20

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BSE Code	Company Name	Result Date	BSE Code	Company Name	Result Date
531460	CONTICON	01-Jul-20	534109	PYXISFIN	15-Jul-20
531508	EVEREADY	01-Jul-20	515018	REGENCERAM	15-Jul-20
532326	INTENTECH	01-Jul-20	526477	SAENTER	15-Jul-20
531628	TEJASSVI	01-Jul-20	520081	ECSTSTL	16-Jul-20
505872	WPIL	02-Jul-20	531834	NATHUEC	16-Jul-20
516003	DUROPLY	03-Jul-20	511333	VLSFINANCE	16-Jul-20
532345	GATI	03-Jul-20	526983	ASHOKRE	17-Jul-20
531253	INDGELA	03-Jul-20	539251	BALKRISHNA	17-Jul-20
539433	INDOGLOBAL	03-Jul-20	505509	RESPONIND	17-Jul-20
540954	IWP	03-Jul-20	500180	HDFCBANK	18-Jul-20
540072	SHIVAEXPO	03-Jul-20	533047	IMFA	18-Jul-20
524590	HEMORGANIC	04-Jul-20	511427	ATNINTER	20-Jul-20
526235	MERCATOR	04-Jul-20	524522	LAFFANSQ	20-Jul-20
517258	PRECISIO	04-Jul-20	500266	MAHSCOOTER	20-Jul-20
519295	BAMBINO	06-Jul-20	530439	SIDDHA	20-Jul-20
524332	BCLIL	06-Jul-20	532978	BAJAJFINSV	21-Jul-20
507438	IFBAGRO	06-Jul-20	500034	BAJFINANCE	21-Jul-20
511092	JMDVL	06-Jul-20	532761	HOVS	21-Jul-20
500282	MDRNTHR-B	06-Jul-20	531738	SILICON	21-Jul-20
511377	MEHIF	06-Jul-20	532977	BAJAJ-AUTO	22-Jul-20
511738	MEHSECU	06-Jul-20	500490	BAJAJHLDNG	22-Jul-20
511740	MEHTAHG	06-Jul-20	531936	BLUECHIP	22-Jul-20
504378	NYSSACORP	06-Jul-20	524212	WANBURY	22-Jul-20
538730	PDSMFL	06-Jul-20	522183	ITL	23-Jul-20
515085	RESTILE	06-Jul-20	526299	MPHASIS	23-Jul-20
539346	SADBHIN	06-Jul-20	539921	SEIL	23-Jul-20
508664	BESTEAST	07-Jul-20	524336	SHHARICH	23-Jul-20
533212	GKB	07-Jul-20	500248	MAVIIND	24-Jul-20
514165	INDIANACRY	07-Jul-20	522036	MIVENMACH	24-Jul-20
538537	OMANSH	07-Jul-20	507938	MNPLFIN	24-Jul-20
530991	ROOPAIND	07-Jul-20	540212	TCIEXP	24-Jul-20
531613	MAL	08-Jul-20	533179	PERSISTENT	25-Jul-20
535514	PRIMECAPM	08-Jul-20	539681	DAL	27-Jul-20
532218	SOUTHBANK	08-Jul-20	531931	SAICAPI	27-Jul-20
511605	ARIHCAPM	09-Jul-20	516106	SHKARTP	27-Jul-20
526871	INTECCAP	09-Jul-20	503310	SWANENERGY	27-Jul-20
539126	MEP	09-Jul-20	530881	ABVL	28-Jul-20
532710	SADBHAV	09-Jul-20	532776	SHIVAMAUTO	28-Jul-20
530609	CARNATIN	10-Jul-20	533427	VMS	28-Jul-20
521188	UNITEDTE	10-Jul-20	512247	ASHCAP	29-Jul-20
540570	VARIMAN	10-Jul-20	542727	CPML	29-Jul-20
538598	VISHAL	10-Jul-20	531417	MEGACOR	29-Jul-20
530109	ANUPAM	13-Jul-20	532880	OMAXE	29-Jul-20
533152	MBLINFRA	13-Jul-20	524502	RAAJMEDI	29-Jul-20
539143	PANTH	13-Jul-20	512257	SVARTCORP	29-Jul-20
532916	BVCL	14-Jul-20	526441	VISIONCINE	29-Jul-20
539559	DDIL	14-Jul-20	526519	ALPINEHOU	30-Jul-20
509895	HINDMILL	14-Jul-20	514428	HINDADH	30-Jul-20
540697	AMFL	15-Jul-20	539393	KCL	30-Jul-20
532694	BARTRONICS	15-Jul-20	523384	MAHAPEXLTD	30-Jul-20
538882	EMERALD	15-Jul-20	524764	NUTRA	30-Jul-20
507506	GIRDSGA	15-Jul-20	539287	ORTINLAABS	30-Jul-20
530655	GOODLUCK	15-Jul-20	533470	RUSHIL	30-Jul-20
590041	KAVVERITEL	15-Jul-20	503657	VEERENRGY	30-Jul-20
530421	KUWERIN	15-Jul-20	511523	VEERHEALTH	30-Jul-20
538962	MINDACORP	15-Jul-20	526550	CCHHL	31-Jul-20
524628	PARKERAC	15-Jul-20	532324	CINEVISTA	31-Jul-20

Economic Calendar					
Country	Monday 29th June 2020	Tuesday 30th June 2020	Wednesday 1st July 2020	Thursday 2nd July 2020	Friday 3rd July 2020
US	Pending Home Sales	CB Consumer Confidence, Chicago PMI	API Weekly Crude Oil Stock, Nonfarm Employment Change, Crude Oil Inventories	Unemployment Rate, Initial Jobless Claims, Nonfarm Payrolls, U.S. Baker Hughes Oil Rig Count	United States - Independence Day
UK/EUROPE		GDP, Current Account			
INDIA			Nikkei Markit Manufacturing PMI		

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Disclosure of Interest Statement-

Analyst's ownership of the stocks mentioned in the Report	NIL
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A graph of daily closing prices of securities is available at www.nseindia.com, www.bseindia.com.

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