

1-Jul-2020

Movement Of The Day

- ❑ Nifty opened positive at 10323.80 and made a low of 10299.60. From there it moved towards the high of 10447.05 and closed positive at 10430.05 levels.
- ❑ **Positive Sector in Nifty:** FIN SERVICE, FMCG, METAL, PVTBANK, MEDIA and PSU BANK.
- ❑ **Negative Sector in Nifty:** AUTO, IT, PHARMA and REALTY
- ❑ India VIX closed negative by 3.46% at 28.10.

Key Derivative Highlights

- ❑ Maximum open interest in Call: 10500 levels (3,297,675) (02 JUL expiry)
- ❑ Maximum open interest in Put: 10300 levels (3,834,675) (02 JUL expiry)
- ❑ Highest change in OI for Call: 10300 levels (-1,131,225) (02 JUL expiry)
- ❑ Highest change in OI for Put: 10300 levels (+1,989,675) (02 JUL expiry)
- ❑ Nifty futures open interest: 1,16,20,050
- ❑ Nifty futures change in OI: +1,11,450
- ❑ Nifty VWAP : 10,351.45
- ❑ Bank Nifty futures open interest: 15,08,225
- ❑ Bank Nifty futures change in OI: +2,51,900
- ❑ Nifty futures closed with the discount of 33.5 points.

Stocks In News

- ❑ **NESTLEIND (-2.06%) and LT (-1.99%):** MSCI has deferred implementation of relaxed FPI limit in India Companies until further notice.
- ❑ **SHREECEM (-1.96%):** Profit booking in stock.
- ❑ **AXISBANK (+6.34%):** Stock rallied ahead of its board meeting to raise funds.
- ❑ **BAJAJFINSV (+5.20%) and HDFC (+4.68%):** Broader buying in financial stocks.
- ❑ **CIPLA (-1.88%):** Broader selling in PHARMA stocks.
- ❑ **ITC (+4.65%):** Brokerage houses kept bullish stance on stock after its Q4 numbers.

Nifty Most Active Call

| Index Option | Price INR | No. of Contract VOL | OI |
|--------------|-----------|---------------------|-----------|
| 10500-02Jul | 24.60 | 9,31,945 | 32,97,675 |
| 10400-02Jul | 67.45 | 9,08,000 | 25,63,200 |
| 10600-02Jul | 5.45 | 5,59,172 | 25,53,000 |
| 10300-02Jul | 137.95 | 5,09,910 | 12,92,025 |
| 10450-02Jul | 43.00 | 3,41,229 | 8,98,875 |

Market

Todays Closing

| Market | Value | Points | % Change |
|------------|-----------|--------|----------|
| Sensex | 35,414.45 | 498.65 | 1.43% |
| Nifty | 10,430.05 | 127.95 | 1.24% |
| Nifty Bank | 21,977.60 | 607.45 | 2.84% |

Advance / Decline

| Group | Nifty Bank | Nifty 50 | Sensex |
|-----------|------------|----------|--------|
| Advance | 10 | 26 | 14 |
| Decline | 2 | 23 | 16 |
| Unchanged | 0 | 1 | 0 |

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

| Exchange | No. of Contracts | Turnover (crs) |
|---------------|------------------|----------------|
| Index Futures | 5,65,720 | 36,013 |
| Stock Futures | 7,48,756 | 47,690 |
| Index Options | 2,68,88,199 | 15,29,267.54 |
| Stock Options | 6,89,014 | 46,264 |
| F&O Total | 2,88,91,689 | 16,59,234.90 |

Top Nifty - 50 Index Gainers

| Symbol | LTP | % Change |
|------------|---------|----------|
| AXISBANK | 432.45 | 6.34 |
| UPL | 447.60 | 5.27 |
| BAJAJFINSV | 6148.85 | 5.20 |
| HDFC | 1836.80 | 4.68 |
| ITC | 203.70 | 4.65 |

Top Nifty - 50 Index Losers

| Symbol | LTP | % Change |
|-----------|----------|----------|
| NTPC | 93.75 | -2.14 |
| NESTLEIND | 16820.00 | -2.06 |
| LT | 924.85 | -1.99 |
| SHREECEM | 22599.00 | -1.96 |
| CIPLA | 628.20 | -1.88 |

Nifty Most Active Put

| Index Option | Price INR | No. of Contract VOL | OI |
|--------------|-----------|---------------------|-----------|
| 10300-02Jul | 19.00 | 8,10,363 | 38,34,675 |
| 10200-02Jul | 8.45 | 6,14,803 | 24,28,275 |
| 10400-02Jul | 47.00 | 5,25,804 | 23,42,925 |
| 10100-02Jul | 4.55 | 4,22,378 | 17,68,425 |
| 10000-02Jul | 3.50 | 4,12,595 | 34,61,025 |

Technical Diary - Nifty



- Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- It ended with a positive bias.
- It closed **127.95** points above the previous day close.
- It took Resistance & Support at 10447.05 & 10299.60 respectively during the day.

Technical Diary- Sensex



- Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- It ended with a positive bias.
- It closed **498.65** points above the previous day close.
- It took Resistance & Support at 35467.23 & 34927.20 respectively during the day.

Technical Diary - Bank Nifty



- Nifty Bank opened negative and made a low. From there it started moving towards the high and close positive.
- It traded with a positive bias.
- It closed **607.45** points above its previous day close.
- It took Resistance & Support at 22061.60 & 21281.85 respectively.

Technical Diary- India VIX



- India VIX closed negative by **3.46%** at 28.10
- It took Resistance & Support at 29.16 & 27.93 respectively.

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