

NIFTY KEY LEVELS

Support 1 : 10299
Support 2 : 10265
Resistance1:10450
Resistance2:10555

Nifty Intraday Chart



Market Outlook

Yesterday, Nifty opened positive at 10323.80 and made a low of 10299.60. From there it moved towards the high of 10447.05 and closed positive at 10430.05 levels. Broader buying was seen FIN SERVICE, FMCG, METAL, PVTBANK, MEDIA and PSU BANK, while rest of the indices closed negative. India VIX closed negative by 3.46% at 28.10.

After four days of consolidation, market reversed its losses and reclaimed 10400 level. In this process, it formed small bullish candle. Now RSI momentum indicator also turned up suggest further action on North side. Index is galloping toward the wall of worry level at 10555 (61.8% and 200 EMA) where bulls can get tough fight from bears. Any decisive move above the same will open new leg on upside. On the flip side, support is shifted higher towards 10299 followed by 10265 levels.

Indian Market

Index (Prev. Close)	Value	% Change
SENSEX	35,414.45	1.43%
NIFTY	10,430.05	1.24%
BANK NIFTY	21,977.60	2.84%

Global Market

Index (Prev. Close)	Value	% Change
DOW	25,734.97	-0.30%
NASDAQ	10,154.63	0.95%
CAC	4,926.94	-0.18%
DAX	12,260.57	-0.41%
FTSE	6,157.96	-0.19%
EW ALL SHARE	17,638.67	0.70%

Morning Asian Market (8:30 am)

SGX NIFTY	10,484.00	0.84%
NIKKIE	22,181.00	0.27%
HANG SENG	24,746.75	1.31%

Commodity Market

Commodity(Prev. Close)	Value	% Change
GOLD	48,267.00	-1.02%
SILVER	48,770.00	-1.77%
CRUDEOIL	41.95	0.01%
NATURALGAS	127.90	-1.91%

Currency Market

Currency (Prev. Close)	Value	% Change
RS./DOLLAR	75.59	0.12%
RS./EURO	84.97	0.23%
RS./POUND	93.79	1.07%

Bond Yield

Bond yield (Prev. Close)	Value	% Change
G-sec 10YR : IND	5.84	-0.85%

% Change in 1 day

Institutional Turnover

FII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
01-Jul-20	3630	5326	(1696)
Jul-20	3630	5326	(1696)
2020	813802	885949	(72147)
DII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
01-Jul-20	3669	2292	1377
Jul-20	3669	2292	1377
2020	616448	524991	91457

Events Today

Bonus Issue

TAHL

Buy Back

AMRITCORP

BALRAMCHIN

JUSTDIAL

Dividend

SWARAJENG

RELIANCE

SUNDARFIN

MPHASIS

HINDPETRO

Stock Split

KARDA

Ex - Date: 02-07-2020

Please refer to page pg 08 for Bulk deals, Dividends, Bonus, Splits, Buyback.

Quote of the Day : "Give your investments time to mature. Be patient for the World to discover your gems."

ITC BUY 01-Jul-20

Outbreak of COVID-19 and lockdown has impacted all industries. Government is easing the lockdown in phases; it will help in recovery of cigarettes business revenue gradually. Under the new normal, demand sentiment would improve backed by government efforts for improving economy, decent monsoon, good rabi crops and improved liquidity in market. Going ahead, Other FMCG to be the growth driver for the company in the long term led by huge brand base, strong portfolio and company's stepped-up marketing initiatives for the division and various recent launches made under the segment. Margin is expected to remain range bound considering favorable commodity prices. Taking this into account, we value ITC at 18x FY21e EPS to arrive at a target price of Rs.228 and maintain BUY rating.

BERGEPAINT NEUTRAL 30-Jun-20

BERGEPAINT 4QFY20 revenue remained impacted amidst COVID-19. The Company's domestic business remained impacted due to COVID outbreak which impacted the overall standalone revenue while PAT remained higher on account of higher other income on account of dividend received from subsidiary. Going forward, all the plants are running except plants in containment zones the company is receiving good response from Tier III and Tier IV cities as they remained less impacted due to COVID while Tier I cities and western part of India are still under stress. The prices are expected to remain stable but the company may pass the benefits if the RM prices declines further. On International business front the subsidiary in Poland is performing well while UK and Nepal remained impacted due to lockdown there. Gross margin expansion is expected to get driven by benign crude prices while currency fluctuation risk will continue to pertain as the company imports some of the raw materials. Going forward after considering slowdown in automotive segment, slowdown in tier 1 cities, stress in demand, labor unavailability we maintain our NEUTRAL rating on stock with a target price of slowdown, scenario in the domestic market and sharp run up in stock price we have maintained our NEUTRAL recommendation with a target price of Rs. 525.

COALINDIA NEUTRAL 30-Jun-20

Sequential contraction in margins led by reduced international coal prices. Higher CSR expenses in this COVID-19 reduced EBITDA on per ton basis. Lower off take volumes due to dispatch issues faced due to lockdown across the country. Collection issues faced by the COALINDIA and ready to increase the credit period in this pandemic due to liquidity issues faced by power companies. Thus, we maintain our stance to remain NEUTRAL valuing at Rs. 150 3x EV/EBITDA FY21E.

BANKINDIA ACCUMULATE 26-Jun-20

Bank India posted a mixed bag quarter Healthy Loan book and deposit front along with the improvement in the asset quality with both GNPA and NNPA levels coming down with reduction in slippages. The SMA 1 and SMA 2 of the bank for exposures of 5 Cr and above is around 4000 Cr from around Rs 10000 Cr in FY19. The pre provisioning profit growth was steady. The Specific PCR levels of the banks are around 77%. However the profitability of the bank was dampened during the quarter on account of the Higher provisions made on 6 NPA accounts out of which 2 constituted Rs 3700 Cr itself. The 46% of the banks domestic book in terms of value is under moratorium and 41% in terms of number. We give accumulate rating on the bank with TP of 61 at 0.45XFY21E

ASIANPAINT HOLD 25-Jun-20

In 4QFY20, volumes from decorative business remained impacted due to outbreak of COVID-19. As of now the company has started operations at all plants except those which are in containment zone with current production level at 60-70%. As the decor and painting comes under discretionary item we expect the demand for painting and re-painting the homes will remain muted at-least in near term due to lower disposable income and higher spends on essentials while some demand are expected from waterproofing and adhesives category with the advent of monsoon as these becomes the essential. The company initiatives like safe home initiative will ensure all safe measures to be undertaken at the time of painting. The company JV (PPG-AP) and Home improvement are expected to remain muted due to slow down in automotive and real estate space on the other hand exterior textures, smart care waterproofing, adhesive, value portfolio and surface sanitizer which the company has launches are expected to show positive trends. On realization front, in order to pass on the benefit of benign input price the company undertook a price reduction to the extent of ~1% in FY20 and may further pass on the benefits in coming months. On margin front, benign raw material prices will further aid to margin expansion and company may pass the benefit to consumers in coming quarter. Thus considering the above statement we remain positive on stock and maintain our HOLD rating with target price of Rs. 1800.

- ❑ US markets ends mixed: Nasdaq closes record high; Dow closed 77 pts down
- ❑ SGX Nifty Fut trading at 10454 up 55 points @ 7.30am IST today
- ❑ Asian Indices open in green on hopes of Possible Vaccine from Pfizer
- ❑ US single day cases rises more than 47000 (second highest)
- ❑ Crude trades lower today morning: Brent at 41.95\$ and Nymex WTI at 39.71\$
- ❑ Profit booking in Gold is witnessed to accumulate via ETFs
- ❑ Y'day in cash seg: FII sold worth 1696 crs; DIIs bought worth 1377 crs
- ❑ FII sold more than 7000 crs in cash segment in last 5 sessions
- ❑ In FNO seg: FII did massive short covering on Index Futures
- ❑ FII buy 1115 crs in Index Futures & unwind 11530 short contracts
- ❑ FII net long exposure jumps to 42% vs 35%
- ❑ In Index Options; FII sold 13270 Put contracts
- ❑ Nifty Put Call Ratio (PCR) at 1.43 vs 1.19
- ❑ Nifty July Futures discount narrows to 21.75 pts vs 61.85 pts
- ❑ Bank Nifty has successfully defended the test of 20 DMA
- ❑ Above 22200 Bank Nifty has no major resistance till 23000
- ❑ Bears look to defend 10500 levels; Bulls to defend 10250 mark
- ❑ Nifty closes above 10410 (high of June 26) amid massive short covering
- ❑ Weekly options expiry day, market may see some volatility
- ❑ Nifty long positions will have stoploss 10400
- ❑ Ashokley & TataMotors weak monthly numbers
- ❑ Dixon Technologies enters manufacturing of Set-top box
- ❑ NMDC increases prices for lump ore and Fines wef June 30
- ❑ Divislab may open negative as Sebi order againsts CFO and his relatives

- ❑ **Railways invites proposals from private companies to run passenger trains:** The railways ministry has finally walked the talk of opening up the running of passenger trains to private companies, a significant reform that is expected to shake up the creaking infrastructure and foster growth. The ministry on July 1 invited qualification proposals from private entities to run trains over 109 pairs of routes by introducing 151 modern trains. The project would entail private sector investment of about Rs 30,000 crore, the ministry said in a statement. The 109 original destination pairs of routes have been formed into 12 clusters across the rail network and each train shall have a minimum of 16 coaches.
- ❑ **World Bank To Give Support To MSMEs:** The World Bank on Wednesday said it will give a USD 750 million-budget support to 15 crore MSMEs to increase liquidity access for viable small businesses impacted by COVID-19. During the 2020 fiscal (July 2019-June 2020), World Bank has extended USD 5.13 billion loans to India-- which is the highest in a decade. This includes USD 2.75 billion given in three months in response to the COVID-19 pandemic. World Bank Country Director in India Junaid Ahmad said this funding is under the multilateral lender's Development Policy Law, which is a direct budget support.
- ❑ **Finance Ministry rejects NBFC industry's request for longer-term liquidity assistance:** The Reserve Bank of India's (RBI) notification on July 1 providing details and eligibility criteria for non-banking finance companies (NBFCs) and housing finance companies (HFCs) to avail the Rs 30,000 crore special liquidity scheme confirms that the industry's demand for longer-term liquidity assistance has been rejected by the government. This is because NBFCs lend for a longer tenure and hence short term borrowings could create asset-liability mismatches. "It may not have the desired effect of encouraging NBFCs to lend to the MSME sector. Any NBFC availing of funds under this scheme may, in fact, end up disturbing its asset-liability matching," FIDC had said in the letter.
- ❑ **ABB Power Products and Systems India:** The company has announced the commencement of operations of its newly formed joint venture with Hitachi named Hitachi ABB Power Grids Ltd. The alliance with Hitachi will facilitate expansion opportunities for the new entity in areas such as mobility, smart cities, industry, energy storage, and data centers, besides providing the financial muscle to support ambitious projects and enabling access to Japan, the company said.
- ❑ **Coal India:** Coal production in June down 12.8% to 39.2 million tonnes and coal offtake down 15% to 41.61 million tonnes.
- ❑ **NMDC:** Sets lump iron ore prices at Rs 2,450 per tonne and iron ore fines at Rs 2,160 per tonne from June 30. June sales of iron ore down 7% to 2.48 million tons.
- ❑ **Eveready Industries:** The company's Q4FY20 profit rose to Rs 63.06 crore from Rs 4.54 crore while revenue fell to Rs 224 crore from Rs 331.64 crore, YoY. Core categories of batteries and flashlights witnessing healthy demand due to sharp decrease in dumped imports from China and disruptions caused by the unorganised market due to non-availability of supplies. The situation in the battery segment may improve further once full implementation of BIS Standards comes into force. Existing Vice Chairman Aditya Khaitan named as Chairman of the company.
- ❑ **Dixon Technologies:** Forays into manufacturing set top boxes. Total investment in the same to be Rs 40-50 lakh. The company expects a revenue of Rs 100-150 crore from the same in FY21.
- ❑ **Covid-19 Impact On India Cements:** Operations resumed in phases from April. Dispatches resumed on a lower scale from April 15. Very difficult to predict economic growth in the immediate two quarters given resumption of lockdown in certain parts of Tamil Nadu. Availed the first moratorium offered by the RBI and has requested lenders to extend the second moratorium.
- ❑ **TVS Motor** Overall sales down 33.2% to 1,98,387 units Two-wheeler sales down 32.5% to 1,91,076 units Motorcycle sales down 35.7% to 84,401 units Scooter sales down 33.6% to 84,401 units Exports down 24% to 53,123 units Three-wheeler sales down 46.4% to 7,311 units.
- ❑ **Tata Motors** Overall sales down 82% to 25,047 units Domestic sales down 82% to 23,845 units Total Commercial Vehicle sales down 90% to 10,476 units Commercial Vehicle Exports down 78% to 1,202 units M&HCV sales down 92% to 2,117 units Total Passenger Vehicle sales down 61% to 14,571 units.
- ❑ **Ashok Leyland** Overall sales down 81% to 2,394 units M&HCV Truck sales down 90% to 632 units M&HCV Bus sales down 94% to 123 units LCV sales down 63% to 1,639 units.
- ❑ **Escorts** total sales up 21.1% YoY at 10851 units, escorts total sales up 64.5% MoM at 10851.
- ❑ **M&M** tractor sales up 10% YoY at 36544 vs 33094, Domestic tractor sales up 12% YoY.

Red: Negative Impact **Green:** Positive Impact **Black :** Neutral.

APLAPOLLO Concall Highlights:

- Volume growth 22% YoY from all the four products category of APLAPOLLO tubes.
- EBITDA growth was 23% YoY in 4QFY20 despite the softness in prices EBITDA during the quarter was stable.
- PAT growth was 50% in 4QFY20 added by stronger EBITDA, lower interest cost and benefit arise out of lower taxation.
- ROE in FY20 raised to 21% from 17% in FY19 along with an improvement in ROCE by 2.1%.
- Overall working capital cycle also improved in FY20 reduced to 20 days from 28 days in FY19 on the back of lower inventory and better correction.
- In FY20 Rs. 450 Cr. was spent towards the organic capex and two acquisition i.e. shankara and APOLLO TRICOAT.
- Debt was also reduced by Rs. 26 Cr. marginally based on strong operating cash flows which was Rs. 510 Cr. in FY20.
- Branding expense incurred was Rs. 50 Cr. in the form of campaigning in FY20.
- Management gained market share in FY20 due to this branding expense. Meanwhile management expects the same expansion in market share going ahead.
- In 1QFY21 volume growth was managed by the company and by the first week of May all the 10 plants were working post lockdown.
- Debt reduction in FY20 was on account of better debtor management.
- Current market share of the company is 40%.
- Cost saving measures taken by management is mainly fixed cost in the terms of Management. While top management executive people having salary around Rs. 50 lacs (i.e. approx. 10 people) pay cut was there in this current scenario.
- Due to Covid, shortage of Manpower was there in the company and management managed with those and reduced employee cost during lockdown.
- Working capital managed by the company keeping in mind the COVID situation where management decided to manage the working capital days by reducing credit sales and collecting cash.
- Building material prices are expected to go down by 15-20% based on the information provided by builders based on which the structural steel demand will boost in the construction activity.

CERA Q4 FY-20 Concall Highlights

- ❑ In FY-20, CERA sanitaryware revenue declined by 10% (Y-o-Y) to 1209 crores and PAT declined by 6% (Y-o-Y) to 107 crores.

Reasons for decline in revenue are

- Shut down of business from Mid of March due to COVID, March month is best month for company, in this month all Dealer & Distributors have to fulfil their annual targets, so sales are higher during this month. Because of lockdown company lost sales in the range of 125-150 crores, without lockdown sales would have been near to last year sales.
- Construction activities are slowing down in Metro & Tier-1 cities from last few years, that is leading to overall slower growth.

Business Mix

- ❑ In FY-20, 72% of Company's revenue was through Dealers & Distributors and 28% through Project sales.

Product Mix

- ❑ 49% of Total Revenue from Sanitaryware
- ❑ 26% of Total Revenue from Faucet-ware
- ❑ 22% of Total Revenue from Tiles
- ❑ 3% of Total Revenue from Wellness Products

Raw Material Prices

- ❑ Key Raw Materials for CERA are Clay, Gas and Brass etc. Prices of all these raw materials has fallen down by 5-7%, that has led to improvement in Gross Margins in the range of 250-300 bps to 52.6% compared to 49.8% last year same quarter. In Q1 FY-21, raw material price are down.

Liquidity Position

- ❑ As on Mar-20, Company has cash & Equivalent of 230 crores and zero long term debt. Company has 15-20 crore amount of short term loan for working capital. Company has enough liquidity to survive in these tough times.

Working Capital Management

- ❑ In FY-20, CERA cash conversion cycle has increased by 13 days that is only because of increase in inventory days from 101 days in FY-19 to 128 days in FY-20, higher inventory built is due to lockdown as inventory couldn't be transported to Dealers & Distributors networks, receivable days have come down from 81 to 67 days.

Capex Guidance

- ❑ In FY-20, Company did capex of 42 crores and in FY-21, Company has guided capex of 22 crores.

Geography-wise Revenue

- ❑ 29% of Total Revenue from Tier-1 & Metro
- ❑ 13% of Total Revenue from Tier-2
- ❑ 57% of Total Revenue from Tier-3
- ❑ 1% of Total Revenue from Exports

Other Points

- ❑ Operations at company's plants started from 5-May, at present plants are running at single shift.

CANFINHOMES Management Interview:

- ❑ 1QFY21 NPAs are likely to be maintained, 2QFY20 will surge and 3QFY21 will increase but marginally and in 4QFY21 NPAs will be at controlled level. IT will take around 4-5 quarters for the company to bring back the NPAs to current level.
- ❑ 71% of the book is salaried customers and 29% is self-employed.
- ❑ On the growth front 1QFY21 is going to be very ordinary as the company lost APRIL, MAY and started business in 4th week of MAY due to COVID-19. Pick up in June was good enough. Another 6-7 months' time will be needed for demand to come back as per the management.
- ❑ Salaried segment doesn't see much stress. Stress is there in Self-employed segment. The company is least impacted by any job cut.
- ❑ Incremental cost of borrowing is at 7.5%. Interest rate on loans is at 8.25% starting one. The company has been facing competition from banks and large HFCs since last so many decades it will be there going ahead as well but Companies focus on certain markets and profiles will help it to deliver enough.
- ❑ Margins are likely to be maintained at 3% (+/-8 bps) going ahead.
- ❑ In last one year focus has been more on liquidity the company has Rs 4000 Cr of undrawn limits. So there is no liquidity challenge.

Sector News: Special liquidity scheme for NBFCs/HFCs:

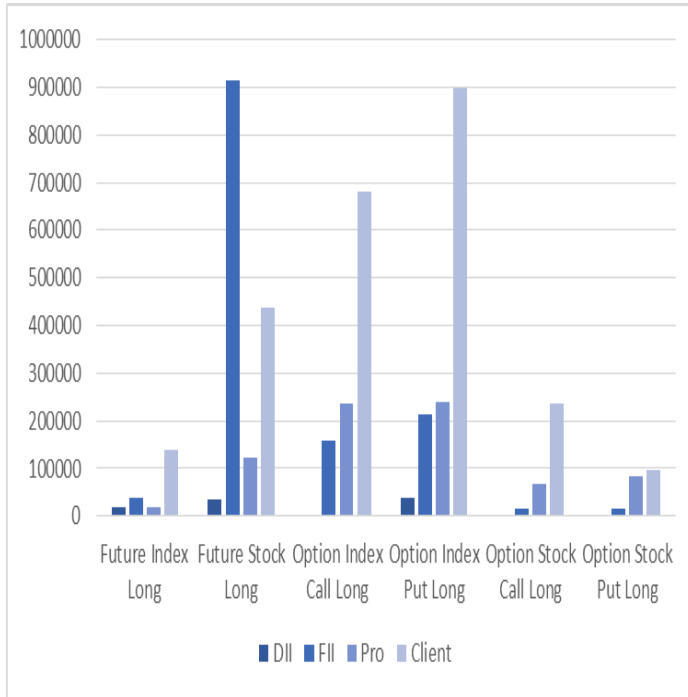
- ❑ The Government of India has approved a scheme to improve the liquidity position of NBFCs/HFCs through a Special Purpose Vehicle (SPV) to avoid any potential systemic risks to the financial sector. To be eligible under the Scheme, the following conditions should be met:
- ❑ NBFCs including Microfinance Institutions that are registered with the RBI under the Reserve Bank of India Act, 1934, excluding those registered as Core Investment Companies;
- ❑ Housing Finance Companies that are registered under the National Housing Bank Act, 1987;
- ❑ CRAR/CAR of NBFCs/HFCs should not be below the regulatory minimum, i.e., 15% and 12% respectively as on March 31, 2019;
- ❑ The net non-performing assets should not be more than 6% as on March 31, 2019;
- ❑ They should have made net profit in at least one of the last two preceding financial years (i.e. 2017-18 and 2018-19);
- ❑ They should not have been reported under SMA-1 or SMA-2 category by any bank for their borrowings during last one year prior to August 01, 2018;
- ❑ They should be rated investment grade by a SEBI registered rating agency;
- ❑ They should comply with the requirement of the SPV for an appropriate level of collateral from the entity, which, however, would be optional and to be decided by the SPV. NBFCs including Microfinance Institutions that are registered with the RBI under the Reserve Bank of India Act, 1934, excluding those registered as Core Investment Companies;
- ❑ As per the Government decision, SBICAP which is a subsidiary of the State Bank of India has set up a SPV (SLS Trust) to manage this operation. The SPV will purchase the short-term papers from eligible NBFCs/HFCs, who shall utilise the proceeds under this scheme solely for the purpose of extinguishing existing liabilities. The instruments will be CPs and NCDs with a residual maturity of not more than three months and rated as investment grade. The facility will not be available for any paper issued after September 30, 2020 and the SPV would cease to make fresh purchases after September 30, 2020 and would recover all dues by December 31, 2020; or as may be modified subsequently under the scheme

BULK DEAL

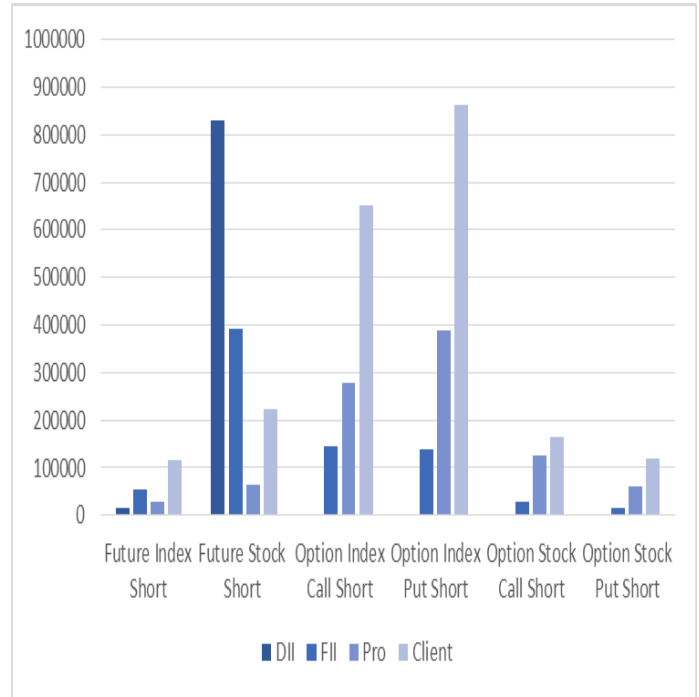
EXCHANGE	Date	SECURITY CODE	CLIENT NAME	DEAL TYPE	QUANTITY	PRICE
BSE	01-07-20	ASHARI	RAHUL MADHUKAR WARE	S	44,000	9
BSE	01-07-20	ASHARI	SAMADHAN SHANKAR KADAM	S	44,444	9
BSE	01-07-20	ASHARI	MANOJKUMAR GUNVANTRAI SOMANI	B	88,444	9
BSE	01-07-20	ASHARI	MANOJKUMAR GUNVANTRAI SOMANI	S	8	9.37
BSE	01-07-20	CBPL	BEELINE BROKING LIMITED	B	60,000	49.75
BSE	01-07-20	CBPL	BEELINE BROKING LIMITED	S	2,000	44.3
BSE	01-07-20	CBPL	GOENKA BUSINESS & FINANCE LIMITED	B	40,000	49.99
BSE	01-07-20	FREDUN	KAMAL KUMAR JALAN SEC. PVT. LTD	B	33,872	184.83
BSE	01-07-20	FREDUN	KAMAL KUMAR JALAN SEC. PVT. LTD	S	33,697	187.3
BSE	01-07-20	FREDUN	SURINDER GURMUKH DHAIL	B	24,881	183.48
BSE	01-07-20	FREDUN	SURINDER GURMUKH DHAIL	S	24,881	186.19
BSE	01-07-20	FREDUN	ZAHEER .	B	112,025	186.01
BSE	01-07-20	FREDUN	ZAHEER .	S	112,025	183.28
BSE	01-07-20	GLCL	PUSHPABEN SURESHKUMAR JAIN	S	20,000	5.5
BSE	01-07-20	GLCL	SANTOSH DOULAT PASTE	S	50,000	5.5
BSE	01-07-20	GLCL	RAJESH JOSHI	B	30,000	5.5
BSE	01-07-20	GLCL	RAJEEV KUMAR JOSHI	B	40,200	5.5
BSE	01-07-20	HARDWYN	JYOJAI48	S	205,000	13.87
BSE	01-07-20	HARDWYN	ATUL JAIN HUF	B	135,000	13.81
BSE	01-07-20	HITECHWIND	DEEPAL PRAVINKUMAR SHAH	S	57,000	18
BSE	01-07-20	HITECHWIND	KRUTI KEVIN KAPADIA	B	60,000	17.99
BSE	01-07-20	INNOVATIVE	NIRAJ LAHERCHAND MODI	S	65,000	13.01
BSE	01-07-20	KDLL	AKSHAY SHAH (HUF)	S	29,007	29.57
BSE	01-07-20	PRISMMEDI	MANISH NITIN THAKUR	B	37,256	14.25
BSE	01-07-20	PRISMMEDI	MANISH NITIN THAKUR	S	39,088	13.71
BSE	01-07-20	SSPNFIN	RAJESH RAMANLAL KAPADIA	B	24,000	43.61
BSE	01-07-20	SSPNFIN	DEVJEET CHAKRABORTY	S	20,000	43.6

PARTICIPANT WISE OPEN INTEREST

Long Position

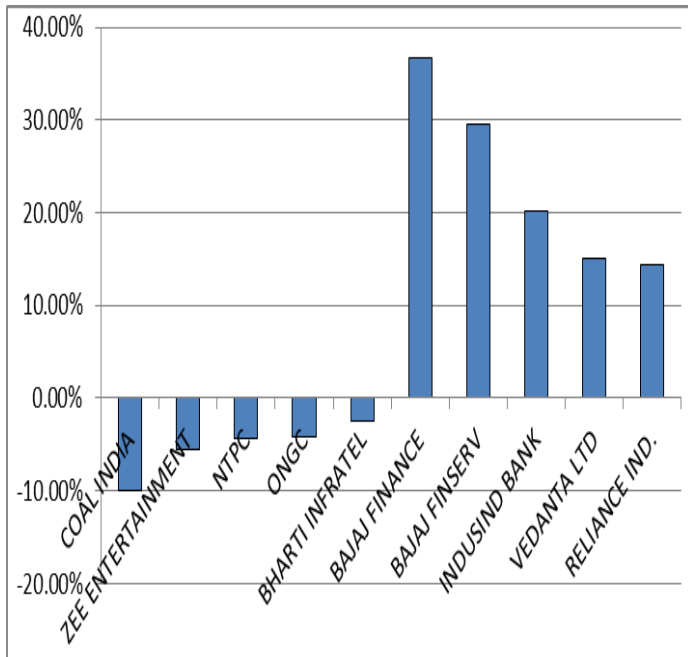


Short Position

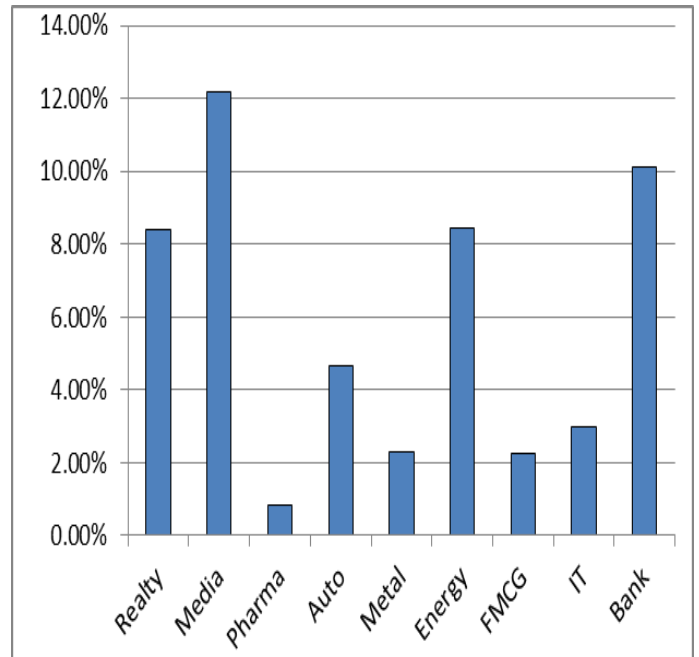


MARKET MOVERS (1 MONTH CHANGE)

Nifty Movers



NSE Sectoral Indices Performance



Result Calendar Q4FY20

BSE Code	Company Name	Result Date	BSE Code	Company Name	Result Date
526921	21STCENMGM	29-Jun-20	540205	AVL	29-Jun-20
532403	4THGEN	29-Jun-20	504390	AVTIL	29-Jun-20
531611	AADHAARVEN	29-Jun-20	531268	B2BSOFT	29-Jun-20
530027	AADIIND	29-Jun-20	532507	BAGFILMS	29-Jun-20
531866	AAGAMCAP	29-Jun-20	500032	BAJAJHIND	29-Jun-20
530621	AAIL	29-Jun-20	532382	BALAJITELE	29-Jun-20
542580	AARTECH	29-Jun-20	539834	BALGOPAL	29-Jun-20
538935	ABHIFIN	29-Jun-20	524824	BALPHARMA	29-Jun-20
539544	ABHIINFRA	29-Jun-20	531591	BAMPSL	29-Jun-20
532919	ACIASIA	29-Jun-20	513502	BAROEXT	29-Jun-20
517356	ACIIN	29-Jun-20	524687	BASANTGL	29-Jun-20
530043	ACKNIT	29-Jun-20	539621	BCLENTERPR	29-Jun-20
539391	ACME	29-Jun-20	541143	BDL	29-Jun-20
540146	ACML	29-Jun-20	539447	BEARSELL	29-Jun-20
513149	ACROW	29-Jun-20	539018	BEEKAY	29-Jun-20
507852	ADDIND	29-Jun-20	500049	BEL	29-Jun-20
523120	ADORMUL	29-Jun-20	522650	BEMHY	29-Jun-20
541152	ADVITIYA	29-Jun-20	531530	BETALA	29-Jun-20
526331	ADVMULT	29-Jun-20	539662	BFLAFL	29-Jun-20
506947	ADVPETR-B	29-Jun-20	511698	BHAGYFN	29-Jun-20
522273	AHMDSTE	29-Jun-20	538576	BHANDERI	29-Jun-20
539177	AAIL	29-Jun-20	500493	BHARATFORG	29-Jun-20
519216	AJANTSOY	29-Jun-20	540061	BIGBLOC	29-Jun-20
514394	AJIL	29-Jun-20	524723	BIJHANS	29-Jun-20
540718	AKM	29-Jun-20	526666	BIL	29-Jun-20
541303	AKSHAR	29-Jun-20	505681	BIMETAL	29-Jun-20
539115	ALAN SCOTT	29-Jun-20	532330	BIOPAC	29-Jun-20
524075	ALBERTDA	29-Jun-20	531647	BJDUP	29-Jun-20
530973	ALFAICA	29-Jun-20	532290	BLBLIMITED	29-Jun-20
538952	ALFL	29-Jun-20	539274	BLFL	29-Jun-20
532878	ALPA	29-Jun-20	532485	BLIL	29-Jun-20
526397	ALPHAGEO	29-Jun-20	532719	BLKASHYAP	29-Jun-20
512008	AMANITRA	29-Jun-20	513422	BLOIN	29-Jun-20
521097	AMARJOTHI	29-Jun-20	526225	BLOOM	29-Jun-20
532828	AMDIND	29-Jun-20	506981	BLUECHIPT	29-Jun-20
506248	AMNPLST	29-Jun-20	539607	BLUECLOUDS	29-Jun-20
539265	AMRAFIN	29-Jun-20	531495	BLUECOAST	29-Jun-20
532141	ANDHRACEMT	29-Jun-20	530809	BNRUDY	29-Jun-20
541006	ANGEL	29-Jun-20	500074	BPL	29-Jun-20
542437	ANMOL	29-Jun-20	514440	BPTX	29-Jun-20
523007	ANSALBU	29-Jun-20	526731	BRIGHTBR	29-Jun-20
531406	ANSINDUS	29-Jun-20	532113	BRIJLEAS	29-Jun-20
506087	ANUPMAL	29-Jun-20	538789	BUDGE BUDGE	29-Jun-20
518091	APCL	29-Jun-20	539637	BVL	29-Jun-20
523537	APMIN	29-Jun-20	539304	CANOPYFIN	29-Jun-20
540135	ARCFIN	29-Jun-20	533267	CANTABIL	29-Jun-20
532994	ARCHIDPLY	29-Jun-20	522251	CENLUB	29-Jun-20
531677	ARISINT	29-Jun-20	531621	CENTERAC	29-Jun-20
531179	ARMANFIN	29-Jun-20	532885	CENTRALBK	29-Jun-20
507526	ASALCBR	29-Jun-20	500084	CESC	29-Jun-20
519174	ASHAI	29-Jun-20	512341	CESL	29-Jun-20
507530	ASIFOOD	29-Jun-20	537326	CHEMTECH	29-Jun-20
512433	ASUTENT	29-Jun-20	531977	CHLOGIST	29-Jun-20
512038	ASWTR	29-Jun-20	538786	CIL	29-Jun-20
532668	AURIONPRO	29-Jun-20	532807	CINELINE	29-Jun-20
530233	AUROLAB	29-Jun-20	521210	CITYMAN	29-Jun-20
512109	AVIVA	29-Jun-20	512213	CLASELE	29-Jun-20

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BSE Code	Company Name	Result Date	BSE Code	Company Name	Result Date
511122	1STCUS	30-Jun-20	541865	ASRL	30-Jun-20
540615	7NR	30-Jun-20	509009	AUSOMENT	30-Jun-20
539096	AANANDALAK	30-Jun-20	531994	AUTOPINS	30-Jun-20
539632	AARCOM	30-Jun-20	531310	AVAILFC	30-Jun-20
539562	AARNAV	30-Jun-20	531541	AVONLIFE	30-Jun-20
514274	AARVEEDEN	30-Jun-20	512265	AVONMERC	30-Jun-20
539528	AAYUSH	30-Jun-20	513642	AXELPOLY	30-Jun-20
512165	ABANSENT	30-Jun-20	542285	AXITA	30-Jun-20
513119	ABCGAS	30-Jun-20	539872	BAJAJHCARE	30-Jun-20
530093	ACEEDU	30-Jun-20	511724	BALFC	30-Jun-20
539661	ACEMEN	30-Jun-20	500270	BARODARY	30-Jun-20
531525	ACESOFT	30-Jun-20	532674	BASML	30-Jun-20
536737	ACFSL	30-Jun-20	539946	BAZELINTER	30-Jun-20
538563	ADARSH	30-Jun-20	503960	BBL	30-Jun-20
514113	ADINATH	30-Jun-20	506971	BBREALTY	30-Jun-20
513513	ADITYA	30-Jun-20	542057	BCPL	30-Jun-20
511359	ADMANUM	30-Jun-20	532645	BEEYU	30-Jun-20
523031	ADSDIAG	30-Jun-20	541178	BENARA	30-Jun-20
523269	ADVANIHOTR	30-Jun-20	539660	BESTAGRO	30-Jun-20
539196	AEL	30-Jun-20	512477	BETXIND	30-Jun-20
531921	AGARIND	30-Jun-20	533303	BFINVEST	30-Jun-20
532811	AHLUCONT	30-Jun-20	532430	BFUTILITIE	30-Jun-20
533221	AHLWEST	30-Jun-20	540545	BGJL	30-Jun-20
542524	AHL	30-Jun-20	534535	BGPL	30-Jun-20
539620	AINFRA	30-Jun-20	532930	BGREENERGY	30-Jun-20
532975	AISHWARYA	30-Jun-20	509449	BHAGWOX	30-Jun-20
524598	AKSCHEM	30-Jun-20	512608	BHANDHOS	30-Jun-20
539300	AKSPINTEX	30-Jun-20	506027	BHRKALM	30-Jun-20
526707	ALCHEM	30-Jun-20	524396	BIOFILCHEM	30-Jun-20
517546	ALFATRAN	30-Jun-20	539043	BKMINDST	30-Jun-20
531156	ALFAVIO	30-Jun-20	508939	BLCISER	30-Jun-20
542770	ALPHALOGIC	30-Jun-20	535279	BMAL	30-Jun-20
519471	AMBARPIL	30-Jun-20	531420	BMBMUMG	30-Jun-20
530133	AMCOIND	30-Jun-20	500069	BNKCAP	30-Jun-20
541771	AMINTAN	30-Jun-20	526925	BOBSHELL	30-Jun-20
531300	AMITINT	30-Jun-20	501430	BOMBCCYC	30-Jun-20
526241	AMRAPLIN	30-Jun-20	502216	BOMBOPOT	30-Jun-20
534612	AMTL	30-Jun-20	531203	BRANDREAL	30-Jun-20
540694	ANG	30-Jun-20	539434	BRIPORT	30-Jun-20
531878	ANJANIFIN	30-Jun-20	507486	CAPRO	30-Jun-20
511153	ANJANIFOODS	30-Jun-20	531682	CATECH	30-Jun-20
531673	ANKIN	30-Jun-20	542934	CBPL	30-Jun-20
506166	APIS	30-Jun-20	531900	CCLINTER	30-Jun-20
533758	APLAPOLLO	30-Jun-20	530789	CEEJAY	30-Jun-20
512437	APOLLOFI	30-Jun-20	532443	CERA	30-Jun-20
539545	APOORVA	30-Jun-20	540310	CFL	30-Jun-20
524640	ARCHITORG	30-Jun-20	530307	CHAMANSEQ	30-Jun-20
532114	AREALTY	30-Jun-20	540829	CHANDRIMA	30-Jun-20
516064	ARROWGREEN	30-Jun-20	531327	CHARMS	30-Jun-20
520119	ASAL	30-Jun-20	539800	CHDCHEM	30-Jun-20
513401	ASHIS	30-Jun-20	539230	CHEMIESYNT	30-Jun-20
526187	ASHRAM	30-Jun-20	531358	CHOICEIN	30-Jun-20
531568	ASHUTPM	30-Jun-20	511696	CHRTEDCA	30-Jun-20
532888	ASIANILES	30-Jun-20	530457	CINERAD	30-Jun-20
530413	ASIANVE	30-Jun-20	531775	CISTRO	30-Jun-20
502015	ASIIL	30-Jun-20	540481	CLFL	30-Jun-20
524434	ASINPET	30-Jun-20	512018	CNIRESLTD	30-Jun-20

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BSE Code	Company Name	Result Date	BSE Code	Company Name	Result Date
531460	CONTICON	01-Jul-20	534109	PYXISFIN	15-Jul-20
531508	EVEREADY	01-Jul-20	515018	REGENCERAM	15-Jul-20
532326	INTENTECH	01-Jul-20	526477	SAENTER	15-Jul-20
531628	TEJASSVI	01-Jul-20	520081	ECSTSTL	16-Jul-20
505872	WPIL	02-Jul-20	531834	NATHUEC	16-Jul-20
516003	DUROPLY	03-Jul-20	511333	VLSFINANCE	16-Jul-20
532345	GATI	03-Jul-20	526983	ASHOKRE	17-Jul-20
531253	INDGELA	03-Jul-20	539251	BALKRISHNA	17-Jul-20
539433	INDOGLOBAL	03-Jul-20	505509	RESPONIND	17-Jul-20
540954	IWP	03-Jul-20	500180	HDFCBANK	18-Jul-20
540072	SHIVAEXPO	03-Jul-20	533047	IMFA	18-Jul-20
524590	HEMORGANIC	04-Jul-20	511427	ATNINTER	20-Jul-20
526235	MERCATOR	04-Jul-20	524522	LAFFANSQ	20-Jul-20
517258	PRECISIO	04-Jul-20	500266	MAHSCOOTER	20-Jul-20
519295	BAMBINO	06-Jul-20	530439	SIDDHA	20-Jul-20
524332	BCLIL	06-Jul-20	532978	BAJAFINSV	21-Jul-20
507438	IFBAGRO	06-Jul-20	500034	BAJFINANCE	21-Jul-20
511092	JMDVL	06-Jul-20	532761	HOVS	21-Jul-20
500282	MDRNTHR-B	06-Jul-20	531738	SILICON	21-Jul-20
511377	MEHIF	06-Jul-20	532977	BAJAJ-AUTO	22-Jul-20
511738	MEHSECU	06-Jul-20	500490	BAJAJHLDNG	22-Jul-20
511740	MEHTAHG	06-Jul-20	531936	BLUECHIP	22-Jul-20
504378	NYSSACORP	06-Jul-20	524212	WANBURY	22-Jul-20
538730	PDSMFL	06-Jul-20	522183	ITL	23-Jul-20
515085	RESTILE	06-Jul-20	526299	MPHASIS	23-Jul-20
539346	SADBHIN	06-Jul-20	539921	SEIL	23-Jul-20
508664	BESTEAST	07-Jul-20	524336	SHHARICH	23-Jul-20
533212	GKB	07-Jul-20	500248	MAVIIND	24-Jul-20
514165	INDIANACRY	07-Jul-20	522036	MIVENMACH	24-Jul-20
538537	OMANSH	07-Jul-20	507938	MNPLFIN	24-Jul-20
530991	ROOPAIND	07-Jul-20	540212	TCIEXP	24-Jul-20
531613	MAL	08-Jul-20	533179	PERSISTENT	25-Jul-20
535514	PRIMECAPM	08-Jul-20	539681	DAL	27-Jul-20
532218	SOUTHBANK	08-Jul-20	531931	SAICAPI	27-Jul-20
511605	ARIHCAPM	09-Jul-20	516106	SHKARTP	27-Jul-20
526871	INTECCAP	09-Jul-20	503310	SWANENERGY	27-Jul-20
539126	MEP	09-Jul-20	530881	ABVL	28-Jul-20
532710	SADBHAV	09-Jul-20	532776	SHIVAMAUTO	28-Jul-20
530609	CARNATIN	10-Jul-20	533427	VMS	28-Jul-20
521188	UNITEDTE	10-Jul-20	512247	ASHCAP	29-Jul-20
540570	VARIMAN	10-Jul-20	542727	CPML	29-Jul-20
538598	VISHAL	10-Jul-20	531417	MEGACOR	29-Jul-20
530109	ANUPAM	13-Jul-20	532880	OMAXE	29-Jul-20
533152	MBLINFRA	13-Jul-20	524502	RAAJMEDI	29-Jul-20
539143	PANTH	13-Jul-20	512257	SVARTCORP	29-Jul-20
532916	BVCL	14-Jul-20	526441	VISIONCINE	29-Jul-20
539559	DDIL	14-Jul-20	526519	ALPINEHOU	30-Jul-20
509895	HINDMILL	14-Jul-20	514428	HINDADH	30-Jul-20
540697	AMFL	15-Jul-20	539393	KCL	30-Jul-20
532694	BARTRONICS	15-Jul-20	523384	MAHAPEXLTD	30-Jul-20
538882	EMERALD	15-Jul-20	524764	NUTRA	30-Jul-20
507506	GIRDSGA	15-Jul-20	539287	ORTINLAABS	30-Jul-20
530655	GOODLUCK	15-Jul-20	533470	RUSHIL	30-Jul-20
590041	KAVVERITEL	15-Jul-20	503657	VEERENRGY	30-Jul-20
530421	KUWERIN	15-Jul-20	511523	VEERHEALTH	30-Jul-20
538962	MINDACORP	15-Jul-20	526550	CCHHL	31-Jul-20
524628	PARKERAC	15-Jul-20	532324	CINEVISTA	31-Jul-20

Economic Calendar					
Country	Monday 29th June 2020	Tuesday 30th June 2020	Wednesday 1st July 2020	Thursday 2nd July 2020	Friday 3rd July 2020
US	Pending Home Sales	CB Consumer Confidence, Chicago PMI	API Weekly Crude Oil Stock, Nonfarm Employment Change, Crude Oil Inventories	Unemployment Rate, Initial Jobless Claims, Nonfarm Payrolls, U.S. Baker Hughes Oil Rig Count	United States - Independence Day
UK/EUROPE		GDP, Current Account			
INDIA			Nikkei Markit Manufacturing PMI		

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Disclosure of Interest Statement-

Analyst's ownership of the stocks mentioned in the Report	NIL
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A graph of daily closing prices of securities is available at www.nseindia.com, www.bseindia.com.

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