

2-Jul-2020

Movement Of The Day

- ❑ Nifty opened positive at 10493.05 and made a low of 10485.55. From there it moved towards the high of 10598.20 and closed positive at 10551.70 levels.
- ❑ **Positive Sector in Nifty:** FIN SERVICE, FMCG, METAL, PVTBANK, MEDIA, AUTO, IT and PHARMA.
- ❑ **Negative Sector in Nifty:** PSU BANK and REALTY.
- ❑ India VIX closed negative by 5.74% at 26.50

Key Derivative Highlights

- ❑ Maximum open interest in Call: 10600 levels (1,647,000) (09 JUL expiry)
- ❑ Maximum open interest in Put: 10000 levels (1,608,675) (09 JUL expiry)
- ❑ Highest change in OI for Call: 10600 levels (+887,925) (09 JUL expiry)
- ❑ Highest change in OI for Put: 10400 levels (+1,158,375) (09 JUL expiry)
- ❑ Nifty futures open interest: 1,20,10,050
- ❑ Nifty futures change in OI: +12,71,925
- ❑ Nifty VWAP : 10,513.38
- ❑ Bank Nifty futures open interest: 15,20,050
- ❑ Bank Nifty futures change in OI: +1,66,550
- ❑ Nifty futures closed with the premium of 0.2 points.

Stocks In News

- ❑ **M&M (+6.42%), HEROMOTOCO (+5.20%):** Auto companys gain after reporting a major improvement in auto sales MoM.
- ❑ **CIPLA (+3.80%):** Cipla gain on partnership with a German firm for anti-diabetic drugs.
- ❑ **TITAN (+3.80%):** Titan Company share gain after gold prices cross Rs 50K mark.
- ❑ **HCLTECH (+3.48%):** HCL Tech signs seven-year exclusive partnership with Temenos.
- ❑ **AXISBANK (-1.95%):** Stock slipped after its broad approved the fund raising plan of Rs. 15000 crs

Nifty Most Active Call

Index Option	Price INR	No. of Contract VOL	OI
10600-02Jul	0.05	23,67,009	45,11,250
10550-02Jul	1.85	17,84,382	23,11,575
10500-02Jul	51.65	12,95,004	9,95,550
10650-02Jul	0.05	8,73,554	21,28,950
10700-02Jul	0.05	4,64,009	25,54,800

Market

Todays Closing

Market	Value	Points	% Change
Sensex	35,843.70	429.25	1.21%
Nifty	10,551.70	121.65	1.17%
Nifty Bank	21,953.20	-24.40	-0.11%

Advance / Decline

Group	Nifty Bank	Nifty 50	Sensex
Advance	7	36	22
Decline	4	14	8
Unchanged	1	0	0

Instrument Wise Volume and Turnover

Derivative Volumes (INR in Crores)

Exchange	No. of Contracts	Turnover (crs)
Index Futures	5,43,528	34,865
Stock Futures	7,38,324	47,830
Index Options	6,12,05,102	33,27,346.56
Stock Options	7,02,659	48,354
F&O Total	6,31,89,613	34,58,396.29

Top Nifty - 50 Index Gainers

Symbol	LTP	% Change
M&M	531.00	6.42
HEROMOTOCO	2680.00	5.20
CIPLA	650.95	3.80
TITAN	984.20	3.80
HCLTECH	570.95	3.48

Top Nifty - 50 Index Losers

Symbol	LTP	% Change
AXISBANK	424.80	-1.95
UPL	442.50	-1.00
VEDL	106.75	-0.88
HINDUNILVR	2157.00	-0.62
EICHERMOT	18315.00	-0.47

Nifty Most Active Put

Index Option	Price INR	No. of Contract VOL	OI
10500-02Jul	0.05	18,20,135	47,10,600
10550-02Jul	0.05	14,77,542	27,57,900
10400-02Jul	0.05	9,80,251	29,65,050
10450-02Jul	0.10	8,68,740	18,81,675
10600-02Jul	48.30	5,75,524	3,60,300

Technical Diary - Nifty



- Nifty opened positive and made a low. From there it moved towards the high and closed positive.
- It ended with a positive bias.
- It closed **121.65** points above the previous day close.
- It took Resistance & Support at 10598.20 & 10485.55 respectively during the day.

Technical Diary- Sensex



- Sensex opened positive and made a low. From there it moved towards the high and closed positive.
- It ended with a positive bias.
- It closed **429.25** points above the previous day close.
- It took Resistance & Support at 36014.92 & 35595.36 respectively during the day.

Technical Diary - Bank Nifty



- Nifty Bank opened positive and made a high. From there it started moving towards the low and close negative.
- It traded with a negative bias.
- It closed **24.40** points below its previous day close.
- It took Resistance & Support at 22344.85 & 21890.50 respectively.

Technical Diary- India VIX



- India VIX closed negative by **5.74%** at 26.50
- It took Resistance & Support at 28.11 & 26.30 respectively.

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