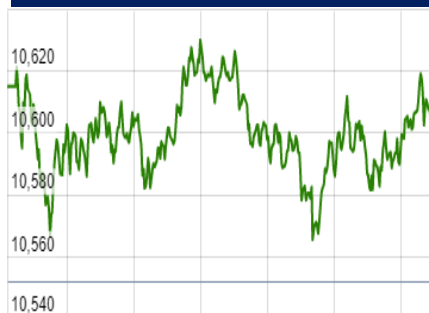


### NIFTY KEY LEVELS

Support 1 : 10450  
Support 2 : 10400  
Resistance1:10750  
Resistance2:10800

### Nifty Intraday Chart



### Market Outlook

On Friday, Nifty opened positive at 10614.95 and made a high of 10631.30. From there it moved towards the low of 10562.65 and closed positive at 10607.35 levels. Sector indices traded mix as FMCG, AUTO, IT, PHARMA, and REALTY traded positive, whereas rest of the indices closed with negative bias. India VIX closed negative by 5.74% at 26.50

!! Nifty has crossed The Wall of Worry!! Nifty gave a surprised move by going over 'the wall of worry' i.e. 61.8% retracement levels of entire fall and has managed to give highest weekly closing of the last 16 weeks, indicating index has surpassed crucial resistance zone. At the same time Index has closed above 200 EMA after almost 4 months, showing strength in current bullish momentum. Daily RSI is sustaining above its 9 SMA also adding strength to the current ongoing movement suggests buy on dip strategy.

### Indian Market

Index (Prev. Close)	Value	% Change
SENSEX	36,021.42	0.50%
NIFTY	10,607.35	0.53%
BANK NIFTY	21,852.40	-0.46%

### Global Market

Index (Prev. Close)	Value	% Change
DOW	25,827.36	0.36%
NASDAQ	10,207.63	0.00%
CAC	5,007.14	-0.84%
DAX	12,528.18	-0.64%
FTSE	6,157.30	-1.33%
EW ALL SHARE	17,940.21	0.64%

### Morning Asian Market (8:30 am)

SGX NIFTY	10,674.80	1.01%
NIKKIE	22,623.50	1.49%
HANG SENG	25,905.00	2.10%

### Commodity Market

Commodity(Prev. Close)	Value	% Change
GOLD	48,046.00	-0.23%
SILVER	49,177.00	-0.05%
CRUDEOIL	42.93	0.30%
NATURALGAS	132.10	2.24%

### Currency Market

Currency (Prev. Close)	Value	% Change
RS./DOLLAR	74.64	-0.50%
RS./EURO	83.89	-0.99%
RS./POUND	93.03	-0.91%

### Bond Yield

Bond yield (Prev. Close)	Value	% Change
G-sec 10YR : IND	5.85	0.07%

% Change in 1 day

### Institutional Turnover

FII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
03-Jul-20	3325	2468	857
Jul-20	11009	12405	(1396)
2020	821182	893028	(71846)
DII			
Investor	Buy(Cr.)	Sale(Cr.)	Net(Cr.)
03-Jul-20	3094	3426	(332)
Jul-20	11898	9945	1954
2020	624677	532643	92034

### Events Today

#### Dividend

ITC  
JSWSTEEL  
MINDTREE  
Ex- Date: 06-07-2020

#### Results

NBCC  
SUZLON  
BODALCHEM  
DCW  
IFBAGRO  
IFBIND  
SADBHIN

Please refer to page pg 08 for Bulk deals, Dividends, Bonus, Splits, Buyback.

Quote of the Day : "Give your investments time to mature. Be patient for the World to discover your gems."

**Mutual funds****MACRO****03-Jul-20**

Equity Mutual Funds returns over the last 2 years have been dismal. Most mutual funds have disappointed during last years but Narrowly Spread funds have done better. Out of 105 diversified schemes, 67% (i.e. 70 funds) are Widely spread funds while only 30 schemes are Narrowly spread funds. The market in the last two year itself had been very narrow. Even before the Covid-19 triggered fall of March, while Nifty was making new all-time high, majority of stocks were trading below their highs made in Jan, 2018. Q1FY21 has seen a different kind of rally in the broader market. There is a wide spread rally in shares. In FY21, since April, there is a mean reversion kind of scenario wherein, Wide Spread funds are outperforming their Narrowly spread peers. During 1QFY21, Narrowly Spread Funds have given 9-16% while Widely Spread Funds have given 18-24% return. Narrowly Spread Funds have underperformed the general market since April 2020. Will this be the story for the whole fiscal year or is it just a dead cat bounce?

**Monthly Auto volume: June 2020****MACRO****03-Jul-20**

The automobile industry has seen gradual recovery in demand in the month of June post COVID-19 led lockdown in the country as government is easing the lockdown in phases. Going ahead demand sentiment would improve backed by government efforts for improving economy, decent monsoon, good rabi crops and improved liquidity in the market. The tractor industry made a comeback with strong growth of 10% YoY led by improved rural sentiments. However, PV & CV industry both saw decline of 58% YoY. 2W & 3W industries fell by 32% & 58% YoY respectively. The performance of 2W industry improved considerably as people are now giving more preference to personal vehicles instead of shared mobility and 2W vehicles is more affordable for them. OEM's are expecting improvement in demand from 2HFY21 onwards considering stable production and supply chain.

**ITC****BUY****01-Jul-20**

Outbreak of COVID-19 and lockdown has impacted all industries. Government is easing the lockdown in phases; it will help in recovery of cigarettes business revenue gradually. Under the new normal, demand sentiment would improve backed by government efforts for improving economy, decent monsoon, good rabi crops and improved liquidity in market. Going ahead, Other FMCG to be the growth driver for the company in the long term led by huge brand base, strong portfolio and company's stepped-up marketing initiatives for the division and various recent launches made under the segment. Margin is expected to remain range bound considering favorable commodity prices. Taking this into account, we value ITC at 18x FY21e EPS to arrive at a target price of Rs.228 and maintain BUY rating.

**BERGEPAIN****NEUTRAL****30-Jun-20**

BERGEPAIN 4QFY20 revenue remained impacted amidst COVID-19. The Company's domestic business remained impacted due to COVID outbreak which impacted the overall standalone revenue while PAT remained higher on account of higher other income on account of dividend received from subsidiary. Going forward, all the plants are running except plants in containment zones the company is receiving good response from Tier III and Tier IV cities as they remained less impacted due to COVID while Tier I cities and western part of India are still under stress. The prices are expected to remain stable but the company may pass the benefits if the RM prices declines further. On International business front the subsidiary in Poland is performing well while UK and Nepal remained impacted due to lockdown there. Gross margin expansion is expected to get driven by benign crude prices while currency fluctuation risk will continue to pertain as the company imports some of the raw materials. Going forward after considering slowdown in automotive segment, slowdown in tier 1 cities, stress in demand, labor unavailability we maintain our NEUTRAL rating on stock with a target price of slowdown, scenario in the domestic market and sharp run up in stock price we have maintained our NEUTRAL recommendation with a target price of Rs. 525.

**COALINDIA****NEUTRAL****30-Jun-20**

Sequential contraction in margins led by reduced international coal prices. Higher CSR expenses in this COVID-19 reduced EBITDA on per ton basis. Lower off take volumes due to dispatch issues faced due to lockdown across the country. Collection issues faced by the COALINDIA and ready to increase the credit period in this pandemic due to liquidity issues faced by power companies. Thus, we maintain our stance to remain NEUTRAL valuing at Rs. 150 3x EV/EBITDA FY21E.

- ❑ US markets were closed on Friday
- ❑ Dow Futs trading strong with gains of 1% today morning
- ❑ Rising jobs data in US alongwith unemployment rate falling to 11.1% vs 13.3% in May
- ❑ Wall Street indices had witnessed gains of 3 to 5% in last week
- ❑ SGX Nifty Fut trading at 10677 up 89 pts @ 7.40 am IST today
- ❑ Asian markets indicating strong trade with gains: HangSeng up 2% today morning
- ❑ WHO on Saturday said that more than 200k cases were confirmed in day
- ❑ On Friday: FIIs bought worth Rs 857 crs while DIIs sold worth 331 crs
- ❑ FIIs net buy after 6 sessions; FIIs sold avg of 1330 crs per session in 6 session previously
- ❑ In FNO Seg: FIIs net long exposure stands at 52% vs 32% on June 29
- ❑ In Index Futures: FIIs added 5410 longs; reduced 1366 shorts positions
- ❑ Nifty July Fut discount at 34 points vs 56.6 on June 29
- ❑ In Index Options: FIIs added 12749 Calls contracts and added 6084 Put contracts
- ❑ In Index Options writing: FIIs wrote 10251 Calls and wrote 736 Put contracts
- ❑ Nifty gains 272 pts; 139 pts; 225 pts in last 3 consecutive weeks respectively
- ❑ BankNifty resistance 22300 - 22400
- ❑ Nifty surpassed congestion zone of 10400 – 10500 last week
- ❑ Nifty important level upside will 10889 – 200DMA
- ❑ Buy on Dips strategy continues to work with stoploss 10410
- ❑ Keep watching India VIX: back to 25 from 83 levels in March
- ❑ Ibulhsgfin: good set of numbers
- ❑ HDFC bank reports very strong business growth in Q1FY21
- ❑ HDFC bank (YoY): Advances growth 21%; Deposits growth 25%
- ❑ Federal Bank Q1FY21: CASA up 19%; Customer Deposits grew 16%
- ❑ Marico: mgmt expects volume decline in low teens: Margins to expand YoY

- ❑ **Commerce Ministry On Replacing Logistics Law:** The commerce ministry is considering to replace the multi-modal transportation of goods act with a full-fledged national logistics law with a view to promote growth of the sector, a senior government official said on Saturday. Special Secretary in the logistics division of the ministry, Pawan Agarwal said a National Logistics Efficiency and Advancement Predictability and Safety Act (NLEAPS) is under consideration and this law tends to define various participants of the logistics space and create a light regulatory ecosystem. Multimodal transportation includes a combination of more than one mode of movement, such as rail, road or sea, for end-to-end delivery of goods
- ❑ **Govt likely to hike liquidity package for discoms to Rs 1.25 lakh crore:** The government is likely to enhance the liquidity package for distribution utilities to Rs 1.25 lakh crore from Rs 90,000 crore announced in May, according to a source. The liquidity package announced by Finance Minister Nirmala Sitharaman as part of more than Rs 20 lakh crore stimulus for COVID-19-hit economy, would be extended for payment of outstanding dues by two months till May 2020. Ministry of Power has firmed up a proposal to hike the Rs 90,000 crore liquidity package for discoms to Rs 1.25 lakh crore,"" a source privy to the development said.
- ❑ **India's forex reserves up by \$1.27 billion to \$506.84 billion:** After falling in the previous week, the country's foreign exchange reserves rose \$1.27 billion to \$506.84 billion in the week ended June 26, according to the latest data from the RBI. In the previous week ended June 19, the reserves had dipped by \$2.08 billion to \$505.57 billion. The reserves had crossed the half-a-trillion dollar mark for the first time in the week ended June 5 after it had surged by a massive \$8.22 billion and reached \$501.70 billion. It had touched a life-time high of \$507.64 billion in the week ended June 12. In the week ended June 26, the reserves rose due to an increase in foreign currency assets (FCA), which is a major component of the overall reserves.
- ❑ **Fertiliser sales jump 83% to 111.61 lakh tonnes in April-June: Govt :** Fertiliser sales jumped 83 percent in April-June to record 111.61 lakh tonnes despite the nationwide lockdown to curb the spread of coronavirus, the government said on Friday. ""During April-June 2020, the POS (point of sale) sale of fertilisers to farmers was 111.61 lakh tonnes which is 82.81 percent higher than the last year's sale of 61.05 lakh tonnes during the same period,"" an official statement said. Urea sales increased by 67 percent to 64.82 lakh tonnes while the demand for DAP jumped two-folds to 22.46 lakh tonnes during the period under review. Sales of complex fertilisers more than doubled to 24.32 lakh tonnes.
- ❑ **HDFC Bank** Advances up 21% to Rs 10.04 lakh crore Deposits up 25% to Rs 11.89 lakh crore CASA Ratio as of June 30 at 40% from 39.7% Bank purchased loans worth Rs 1,376 crore through direct assignment route under the home loan agreement with HDFC All numbers are compared on a year-on-year basis
- ❑ **Federal Bank** Advances up 8% to Rs 1.23 lakh crore Total Deposits up 17% to Rs 1.54 lakh crore Customer deposits up 16% to Rs 1.49 lakh crore CASA Ratio at 32.02% from 31.44% Liquidity Coverage Ratio at 227.79% from 147.38%
- ❑ **Oil India:** Cumulative production loss since May 27, 2020 due to bandhs and blockades stood at 9,072 MT of Crude oil and 11.61 MMSCM of natural gas.
- ❑ **Coal India:** Signs JV agreements with NLC India to develop solar and thermal power assets on a pan India basis.
- ❑ **Adani Ports & SEZ:** Achieved a throughput of 41.5 MMT across nine operating ports in India for the quarter ended June 30. Mundra Port has become India's largest container port, surpassing the volumes of JNPT in Q1FY21. Board will also meet on July 7 to consider raising funds by issuance of U.S. Dollar denominated foreign currency bonds, for refinancing of existing borrowing and other permissible end uses. The amount should not exceed \$1.25 billion on a private placement basis or otherwise.
- ❑ **Indiabulls Housing Finance Q4FY20** Revenue down 32% to Rs 2,954 crore Net profit down 86% to Rs 137 crore Provided for 1% of the total loan book i.e. Rs 700 crore from the P&L account due to Covid-19 Total provisions of Rs 3,741 crore, representing 5.4% of the total loan book. Effectively achieved Zero net NPA status and now carries Rs 2,391 crore of extra provisions, representing 3.4% of the total loan book to navigate through Covid-19 and post Covid-19 period. Raised \$1.27 billion during the last three months, representing 12.5% of total liabilities. Gross NPA at 1.84% from 1.94% in the previous quarter. Provision Coverage Ratio at 24% from 22%
- ❑ **GATI Q4FY20** Revenue down 19% to Rs 370.1 crore Net loss of Rs 62.9 crore from net profit of Rs 8.2 crore Ebitda loss of Rs 18.6 crore from Ebitda positive Rs 26.2 crore Express distribution and supply chain revenue down 21% to Rs 280.72 crore Fuel Station revenue down 12% to Rs 62.8 crore Other sales down 15% to Rs 28.1 crore All numbers are consolidated and compared on a year-on-year basis
- ❑ **Edelweiss Financial Services Q4FY20** Net Interest Income down 57% to Rs 780 crore Net loss of Rs 2,245 crore from net profit of Rs 232 crore Total impairment costs at Rs 2,039 crore from Rs 103 crore All numbers are compared on a year-on-year basis
- ❑ **South Indian Bank Q4FY20** Net Interest Income up 19% to Rs 595.7 crore Net loss of Rs 143.7 crore from net profit of Rs 70.5 crore Provisions nearly triple to Rs 723.7 crore from Rs 260.9 crore Gross NPA at 4.98% from 4.96% Net NPA at 3.34% from 3.44% Net profit and NII compared on a year-on-year basis Provisions and NPAs compared on a quarter-on-quarter basis
- ❑ **Marico:** The company said that its revenues declined in double-digit in Q1FY21, but a combination of benign input costs, aggressive cost control and rationalization of A&P spends in few discretionary portfolios on a lower topline, will lead to expansion of operating margins compared to the corresponding quarter last year.

**Red:** Negative Impact **Green:** Positive Impact **Black :** Neutral.

### CRISIL Steel Sector Webinar Update:

- ❑ China one of the 50-55% world steel production of steel first hit by COVID and saw its manufacturing PMI fall lowest in Feb-20.
- ❑ Due to lockdown in the month of March higher inventory levels was there in these recent few months.
- ❑ Steel demand contracted by 25-30% while production grew by 1.3% during this crisis.
- ❑ China has saw fall in the budget spend on Railway and coach segment which reduced by -3 to -5% for the year.
- ❑ Rest of the world also saw demand fall as mirrored in US fell by 10-12% YTD – April.
- ❑ 2Q being the softer quarter expected to see a fall of around 25-30% while Q3 will be a rebound for the demand from the manufacturing side.
- ❑ Indian steel industry expected to see a recovery of around 10-15% in steel demand from the next year onwards.
- ❑ Higher fiscal deficit is expected in FY21 which is even higher than the 6% at the time of GST.
- ❑ Higher recovery is expected on account of low base, income impact on consumption linked sector specially discretionary, private investments.
- ❑ Flat steel demand growth could see a major impact as half of it consumed to consumption and industrial CAPEX.
- ❑ 10-15% of the domestic steel demand is dependent on Infra and 35-40% of the steel demand is consumed in real-estate and affordable housing.
- ❑ Flat steel demand hurt to be deeper in current fiscal as half of volumes are linked to consumption and industrial CAPEX which shall be hit for some time.
- ❑ Higher growth expected in long steel through FY25 led by government led initiatives on housing and infra front (affordable housing, metro, freight corridors).
- ❑ Crude still utilization to fall especially for large flat focused players as additions planned during healthy phase commission.
- ❑ Crude steel production fall in FY21 to be limited to only -9% to -10%.
- ❑ Share of large players to rise to 65% by FY22 led by capacity additions & acquisitions.
- ❑ Incremental effective capacity in FY22 to equal incremental demand thereby weighing on utilization.
- ❑ 21 MT of capacity additions planned over next 5 years expected to be added by large players.
- ❑ Negligible capacity additions in long steel amidst modest demand growth to aid utilization level recovery.
- ❑ After weakening in fiscal 2020, EBITDA to decline another -20% this fiscal, led by flat producers.
- ❑ Lower prices of iron ore, coking coal and thermal coal to cushion the fall in margins this year.
- ❑ Margins of secondary producers to be relatively resilient owing to the nature of business.
- ❑ EBITDA should recover strongly in fiscal 2022, driven by demand recovery and higher steel prices, partly offset by higher input cost.
- ❑ Large players, especially flat integrated, should benefit from strong refinancing ability since cash accrual will be used for capex.
- ❑ Moratorium on acquired stressed assets to also support liquidity for flat integrated players.
- ❑ Limited long term debt and repayments this fiscal to support liquidity of secondary players. Further moratorium from bank to cushion liquidity of secondary long players, which shut down operations in April.
- ❑ Outlook for flat integrated players is moderately negative driven by weaker demand prospects in the automobile sector, high supply and elevated leverage owing to high CAPEX. This would be partly offset by business resilience because of the ability to export.
- ❑ Outlook for long players both integrated and secondary is stable given the favorable medium term demand prospects, higher capacity utilization and lower capacity addition and strong balance sheet.
- ❑ Domestic steel demand to decline 17-20% this year, bounce back 10-15% in fiscal 2022.
- ❑ Long steel demand recovery to be faster than flat steel, led by government initiatives in housing and infra.
- ❑ 50% higher exports to support capacity utilization this year. Minimal capacity utilization in long favors it over flat in the medium term.
- ❑ Domestic steel prices vs last down cycle to correct only by ~5% this year, cushioned by continued ADD before recovering next year.
- ❑ EBITDA margins to fall 200-250 BPS for large companies and lower 50-100 bps for secondary ones, cushioned by lower input cost.
- ❑ Credit outlook is moderately negative for flat players, but stable for long producers, given stronger balance sheet.

### MOTHERSUMI Management Interview

- ❑ Motherson Sumi Systems Ltd (MSSL) - it's board of directors has approved a group reorganisation plan.
- ❑ The reorganisation is aimed at realigning interests of all its stakeholders creating a simplified corporate structure for growth of businesses across product portfolios within auto components space and allied operations.
- ❑ The reorganisation plan approved by the respective boards of MSSL and Samvardhana Motherson International (SAMIL) among other things entails demerger of domestic wiring harness business from MSSL into a new company which is in the process of being incorporated as a wholly owned subsidiary of MSSL.
- ❑ The reorganisation will also see subsequent merger of SAMIL into MSSL to consolidate 100% shareholding in Samvardhana Motherson Automotive Systems Group BV as well as to bring all auto component and allied businesses in SAMIL under MSSL.
- ❑ The proposed reorganisation aims to simplify group structure and enable MSSL shareholders to benefit through 100% stake in SMRP BV, create separate independent entity for the wiring harness business with a focused approach on this business.
- ❑ It also looks to align interest of all stakeholders by bringing all auto component and allied businesses in SAMIL under listed entity and create strong platforms for growth, a statement from MSSL said.
- ❑ This transaction provides MSSL shareholders with the opportunity to participate in 100 percent value of SMRP BV and also brings all auto related businesses under listed entities, which aligns interest of all stakeholders.

### **EQUITAS Concall : Business Update of Equitas small finance bank**

- ❑ Most of the borrower of the company are from rural and informal economy.
- ❑ In Moratorium 2.0 small in business loan 42% of the customers have opted for the moratorium, In vehicle finance 70% customers have opted for moratorium in JUNE 2020. Going in second quarter vehicle finance customers will be needed to provide vehicle for moratorium to be extended.
- ❑ In case of NBFC all of them have paid the EMI for the month of June.
- ❑ Disbursement started in May but the main traction had started only in June. The disbursement in June were 112 Cr against 20 Cr in May.
- ❑ Company has done rental renegotiation in branch landlord which could help reduce operating expenses. Company has got SEBI approval for Equitas small finance bank and IPO will be done as and well it is suitable.
- ❑ In microfinance over 95% of the borrower Centre meeting is happening.
- ❑ Banks feels capital adequacy ratio is sufficient but will raise capital if required when the situations are right.
- ❑ Company has most of the MSME Borrowers as Individual thus they may not get benefit of MSME scheme.
- ❑ In Punjab three district had political interference for collection and In Maharashtra there was political interferences in three districts in respect to collections.
- ❑ Company is currently focusing on the existing borrowers and have not started servicing new borrower. Out of the 112 Cr Microfinance disbursement in June 2020 around 95% is repeat customers but for a portfolio as a whole repeat customers and new customers are in ratio of 50: 50.
- ❑ In CV portfolio 30% customers are in high risk criteria and if they want moratorium they have to show vehicle and it would be assessed and only then the moratorium will be provided.
- ❑ In small business loan if the income of an family total income generated has more than 50% composition from salary the loans are classified as salaried loan. SMA Book is Small business loan as of 29 Feb 2020 is Rs 157 Cr.
- ❑ In vehicle finance book essential services are defined as daily services which is vegetables, fmCG and daily consumption vehicles and Non essential services are which are not FMCG and are consumable good like non perishables
- ❑ In microfinance in June 2020 collections from the 44% centre were possible.
- ❑ Company is not focusing on the credit growth for the year but being with employee and providing moratorium to the customers if they need it.
- ❑ In vehicle finance segment average LTV is 75.68%.

### **HDFCBANK: Q1FY21 Business Updates**

- ❑ The Bank's advances aggregated to approximately ₹10,045 billion as of June 30, 2020, a growth of around 21% as compared to ₹8,297 billion as of June 30, 2019 (₹9,937 billion as of March 31, 2020).
- ❑ The Bank's deposits aggregated to approximately ₹11,895 billion as of June 30, 2020, a growth of around 25% as compared to ₹9,546 billion as of June 30, 2019 (₹11,475 billion as of March 31, 2020).
- ❑ The Bank's CASA ratio stood at around 40% as of June 30, 2020, as compared to 39.7% as of June 30, 2019 and 42.2% as of March 31, 2020.
- ❑ During the quarter ended June 30, 2020, the Bank purchased loans aggregating ₹13.76 billion through the direct assignment route under the home loan arrangement with Housing Development Finance Corporation Limited.

## BULK DEAL

EXCHANGE	Date	SECURITY CODE	CLIENT NAME	DEAL TYPE	QUANTITY	PRICE
BSE	03-07-20	7NR	NAVEEN GUPTA	B	21,230	11.51
BSE	03-07-20	7NR	NAVEEN GUPTA	S	68,629	11.81
BSE	03-07-20	7NR	ASHMITA SHREYASHBHAI KEVAT	B	75,000	11.38
BSE	03-07-20	AIIL	NEXPACT LIMITED	B	581,767	82.45
BSE	03-07-20	AIIL	ANIL BUCHASIA	S	98,000	82.45
BSE	03-07-20	AIIL	KHAZANA TRADELINKS PVT LTD	S	435,000	82.45
BSE	03-07-20	AMFL	SAHADEV SINGH ROWA	B	308,602	5.59
BSE	03-07-20	AMFL	SAHADEV SINGH ROWA	S	28,000	5.65
BSE	03-07-20	AMFL	ANAL PRATISH SHAH	S	133,071	5.71
BSE	03-07-20	AMFL	NAVEEN GUPTA	B	91,360	5.68
BSE	03-07-20	AMFL	NAVEEN GUPTA	S	91,360	5.64
BSE	03-07-20	CBPL	PRASHANT GHANSHYAMBHAI UKANI	S	70,000	48
BSE	03-07-20	CBPL	GOENKA BUSINESS & FINANCE LIMITED	B	70,000	48
BSE	03-07-20	CHANDRAP	ABASH JAIN	S	25,000	18.5
BSE	03-07-20	CHANDRAP	RICHA ARNEJA	B	25,000	18.5
BSE	03-07-20	CHDCHEM	REENA SHARMA	B	89,136	63.22
BSE	03-07-20	CHDCHEM	REENA SHARMA	S	21,384	63.25
BSE	03-07-20	DAIKAFFI	VIKRAM MOHANDEEP CHANDIRAMANI	B	30,625	26.63
BSE	03-07-20	FILTRA	MAHENDRA GIRDHARILAL WADHWANI	B	99,000	12.37
BSE	03-07-20	GLCL	RAJESH JOSHI	B	19,580	5.5
BSE	03-07-20	GLCL	VENKATA KRUPAKAR RAO GUMMADAPU	S	24,000	5.58
BSE	03-07-20	ICLORGANIC	ADITYA SOLANKI	S	60,000	21.25
BSE	03-07-20	ICLORGANIC	WEALTH CAPITAL ADVISORS	B	66,000	21.26
BSE	03-07-20	JONJUA	MUKTA NARANG	S	31,200	28.8
BSE	03-07-20	JONJUA	VISHWADEEP SHARMA	B	41,600	32.51
BSE	03-07-20	JONJUA	RAJENDRA BAID	B	130,000	33.76
BSE	03-07-20	JONJUA	MAANOR INVESTMENTS PRIVATE LIMITED .	S	36,400	33
BSE	03-07-20	METROPOLIS	CA LOTUS INVESTMENTS	S	314,106	1341
BSE	03-07-20	METROPOLIS	CA LOTUS INVESTMENTS	S	314,017	1341
BSE	03-07-20	RCL	ANURODH INFRASTRUCTURE LIMITED	B	1,053	30.8
BSE	03-07-20	RCL	ANURODH INFRASTRUCTURE LIMITED	S	16,825	29.1
BSE	03-07-20	RELICHEMQ	SURINDER GURMUKH DHAUL	B	163,637	65.78
BSE	03-07-20	RELICHEMQ	SURINDER GURMUKH DHAUL	S	163,637	66.19
BSE	03-07-20	RELICHEMQ	KAMLESH KUMAR KATARIA	B	48,749	64.75
BSE	03-07-20	RELICHEMQ	KAMLESH KUMAR KATARIA	S	48,749	65.22
BSE	03-07-20	RELICHEMQ	GULSHAN SINGH	B	113,898	65.29
BSE	03-07-20	RELICHEMQ	DEEPIKA	B	419,992	65.38
BSE	03-07-20	RELICHEMQ	GULSHAN SINGH	S	113,952	65.85
BSE	03-07-20	RELICHEMQ	DEEPIKA	S	419,992	65.86
BSE	03-07-20	RELICHEMQ	SHAIQ HUSSAIN	B	1,113,600	65.96
BSE	03-07-20	RELICHEMQ	SHAIQ HUSSAIN	S	1,113,600	65.36
BSE	03-07-20	RELICHEMQ	KAMAL KUMAR JALAN SEC. PVT. LTD	B	304,376	65.37
BSE	03-07-20	RELICHEMQ	KAMAL KUMAR JALAN SEC. PVT. LTD	S	304,376	66.1
BSE	03-07-20	TRANWAY	HITESH MOHANBHAI PATEL	B	150,000	9.56

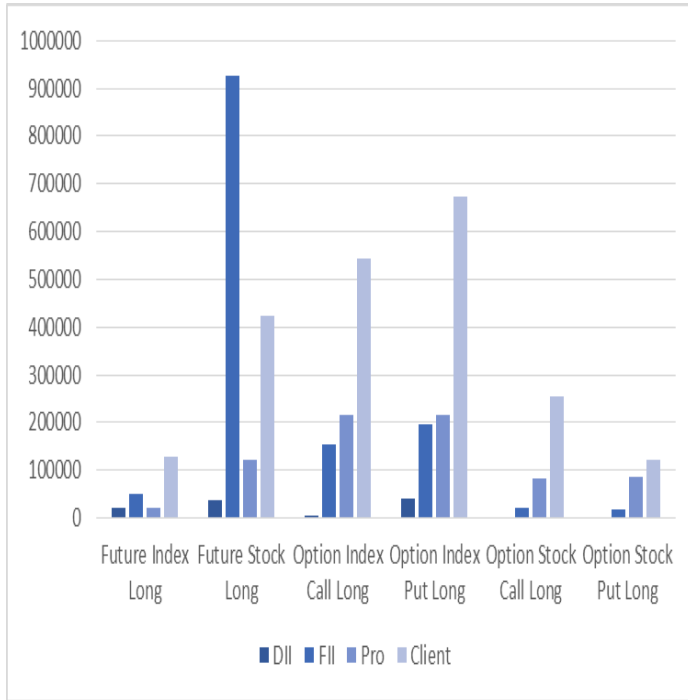
## Corporate Action

EXCHANGE	SECURITY CODE	SECURITY NAME	EX- DATE	PURPOSE	RECORD DATE
BSE	526433	ASMTEC	07-07-20	Final Dividend - Rs. - 2.5000	-
BSE	540143	SAGARSOFT	07-07-20	Dividend - Rs. - 1.5000	-

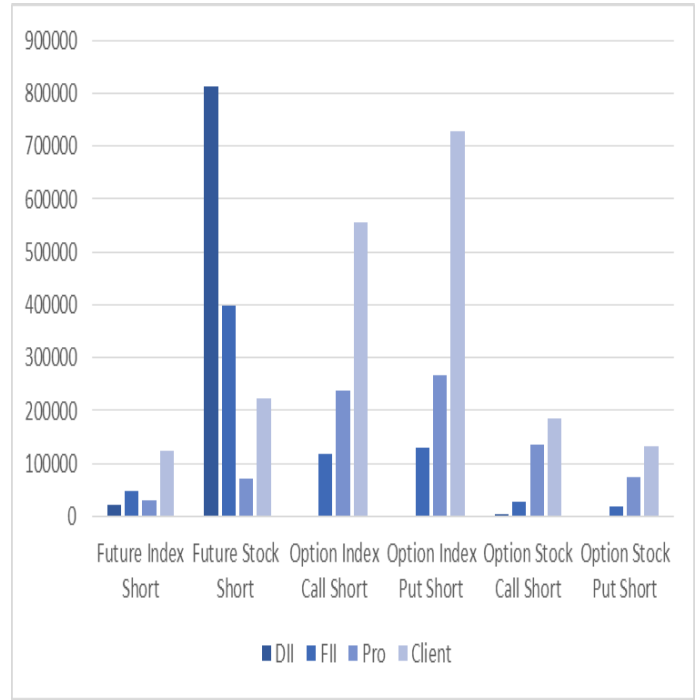


## PARTICIPANT WISE OPEN INTEREST

### Long Position

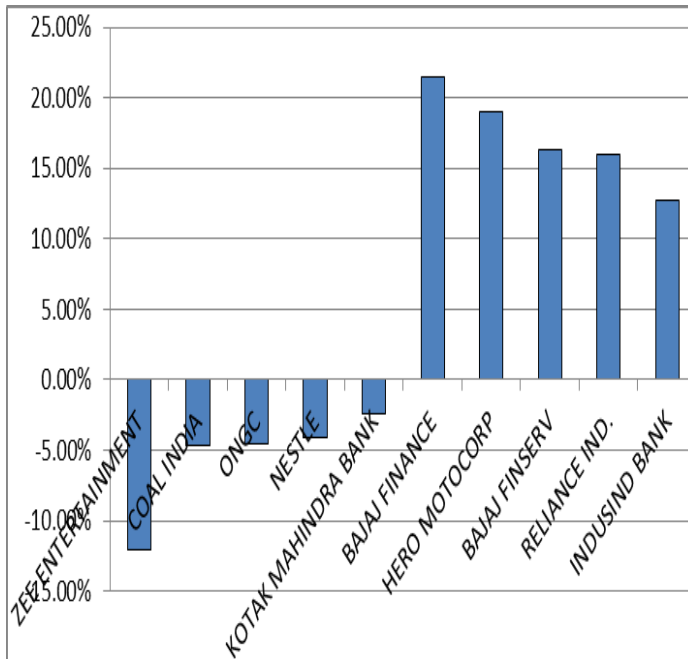


### Short Position

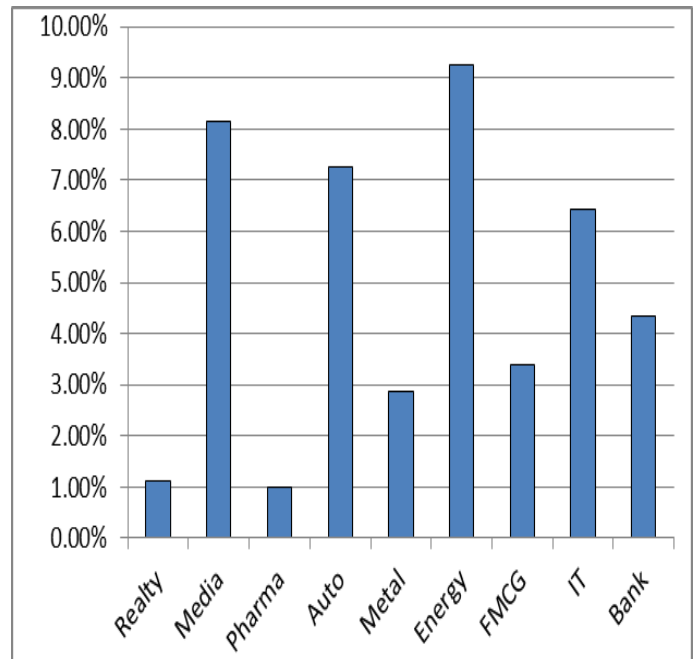


## MARKET MOVERS (1 MONTH CHANGE)

### Nifty Movers



### NSE Sectoral Indices Performance



### Result Calendar Q4FY20

BSE Code	Company Name	Result Date	BSE Code	Company Name	Result Date
534309	NBCC	06-Jul-20	532978	BAJAJFINSV	21-Jul-20
532667	SUZLON	06-Jul-20	500034	BAJFINANCE	21-Jul-20
524370	BODALCHEM	06-Jul-20	540777	HDFCLIFE	21-Jul-20
500117	DCW	06-Jul-20	532756	MAHINDCIE	21-Jul-20
507438	IFBAGRO	06-Jul-20	532761	HOVS	21-Jul-20
505726	IFBIND	06-Jul-20	505192	SMLISUZU	21-Jul-20
539346	SADBHIN	06-Jul-20	532977	BAJAJ-AUTO	22-Jul-20
532670	RENUKA	07-Jul-20	500490	BAJAJHLDNG	22-Jul-20
533576	VASWANI	07-Jul-20	508906	EVERESTIND	22-Jul-20
532839	DISHTV	08-Jul-20	526299	MPHASIS	23-Jul-20
532218	SOUTHBANK	08-Jul-20	541729	HDFCAMC	23-Jul-20
520119	ASAL	08-Jul-20	539126	MEP	23-Jul-20
523207	KOKUYOCLN	08-Jul-20	500820	ASIANPAINT	24-Jul-20
534675	PROZONINTU	08-Jul-20	500027	ATUL	24-Jul-20
532692	RMCL	08-Jul-20	500171	GHCL	24-Jul-20
532051	SWELECTES	08-Jul-20	500252	LAXMIMACH	24-Jul-20
532710	SADBHAV	09-Jul-20	506184	KANANIIND	24-Jul-20
532540	TCS	09-Jul-20	540212	TCIEXP	24-Jul-20
540136	HPL	09-Jul-20	532845	TGBHOTELS	24-Jul-20
533540	TREEHOUSE	09-Jul-20	532174	ICICIBANK	25-Jul-20
533400	FCONSUMER	10-Jul-20	533179	PERSISTENT	25-Jul-20
532652	KTKBANK	10-Jul-20	503310	SWANENERGY	27-Jul-20
527001	ASHAPURMIN	10-Jul-20	500790	NESTLEIND	28-Jul-20
509715	JAYSHRETEA	10-Jul-20	532628	3IINFOTECH	28-Jul-20
538730	PDSMFL	10-Jul-20	532776	SHIVAMAUTO	28-Jul-20
533001	SOMICONV	10-Jul-20	500124	DRREDDY	29-Jul-20
524667	SOTL	10-Jul-20	500660	GLAXO	29-Jul-20
514175	VARDMPNPOLY	10-Jul-20	532880	OMAXE	29-Jul-20
538598	VISHAL	10-Jul-20	500245	KIRLFER	29-Jul-20
533152	MBLINFRA	13-Jul-20	500313	OILCOUNTUB	29-Jul-20
513599	HINDCOPPER	14-Jul-20	511243	CHOLAFIN	30-Jul-20
507685	WIPRO	14-Jul-20	500096	DABUR	30-Jul-20
590068	KHAITANLTD	14-Jul-20	523405	JMFINANCIL	30-Jul-20
540005	LTI	15-Jul-20	533676	INDOTHAI	30-Jul-20
530655	GOODLUCK	15-Jul-20	539287	ORTINLAABS	30-Jul-20
590041	KAVVERITEL	15-Jul-20	533470	RUSHIL	30-Jul-20
538962	MINDACORP	15-Jul-20	526550	CCHHL	31-Jul-20
534615	NECCLTD	15-Jul-20	531624	COUNCODOS	31-Jul-20
533605	SETUINFRA	15-Jul-20	532051	SWELECTES	31-Jul-20
532175	CYIENT	16-Jul-20	500165	KANSAINER	03-Aug-20
540115	LTTS	16-Jul-20	532987	RBL	05-Aug-20
532974	BIRLAMONEY	16-Jul-20	532988	RANEENGINE	06-Aug-20
511333	VLSFINANCE	16-Jul-20	500260	RAMCOCEM	07-Aug-20
532281	HCLTECH	17-Jul-20	532369	RAMCOIND	07-Aug-20
539251	BALKRISHNA	17-Jul-20	532661	RML	07-Aug-20
539043	BKMINDST	17-Jul-20	532515	TVTODAY	07-Aug-20
505509	RESPONIND	17-Jul-20	532370	RAMCOSYS	08-Aug-20
500180	HDFCBANK	18-Jul-20	517506	TTKPRESTIG	10-Aug-20
532720	M&MFIN	18-Jul-20	500530	BOSCHLTD	11-Aug-20
533047	IMFA	18-Jul-20	540153	ENDURANCE	13-Aug-20
500266	MAHSCOOTER	20-Jul-20	517344	MINDTECK	13-Aug-20
500407	SWARAJENG	20-Jul-20	505800	RANEHOLDIN	14-Aug-20

Economic Calendar					
Country	Monday 06th July 2020	Tuesday 07th July 2020	Wednesday 08th July 2020	Thursday 09th July 2020	Friday 10th July 2020
US	Services PMI	JOLTs Job Openings	API Weekly Crude Oil Stock, Crude Oil Inventories	Initial Jobless Claims	U.S. Baker Hughes Oil Rig Count, PPI (MoM) (Jun), IEA Monthly Report
UK/EUROPE	Construction PMI/Retail Sales	Labour Productivity (Q1)	BoE MPC Treasury Committee Hearings	Eurogroup Meeting	
INDIA					Industrial Production, Manufacturing Output, FX Reserves, USD

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**Disclosure of Interest Statement-**

Analyst's ownership of the stocks mentioned in the Report	NIL
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